Form C

Cover Page

Name of issuer:

Convenient Cocktail Company LLC

Legal status of issuer:

Form:

Limited Liability Company

Jurisdiction of Incorporation/Organization:

TN

Date of organization:

11/1/2022

Physical address of issuer:

100 Cherokee Boulevard
Chattanooga, TN 37405

Website of issuer:

https://www.convenientcocktail.com/

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount,

or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

6.9% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

- [ ] Common Stock
- [ ] Preferred Stock
- [x] Debt
- [ ] Other

Target number of securities to be offered:

10,000

Price:

$1.00

Method for determining price:

Pro-rated portion of the total principal value of $10,000; interests will be sold in increments of $1.

Target offering amount:

$10,000.00

Oversubscriptions accepted:

- [x] Yes
- [ ] No

Disclose how oversubscriptions will be allocated:

- [ ] Pro-rata basis
- [ ] First-come, first-served basis
- [x] Other

Describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (if different from target offering amount):

$124,000.00

Deadline to reach the target offering amount:

4/30/2027

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.

Current number of employees:

6

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	$14,209.56	$14,953.95
Cash & Cash Equivalents:	($4,782.67)	$8,412.95
Accounts Receivable:	$12,192.23	$111.00
Current Liabilities:	$16,072.69	$7,926.59
Non-Current Liabilities:	$12,500.00	$15,000.00
Revenues/Sales:	$188,641.98	$124,833.58
Cost of Goods Sold:	$58,162.09	$46,219.35
Taxes Paid:	$434.43	$170.39
Net Income:	$22,976.49	($10,006.55)

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, B5, GU, PR, VI, 1V

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal

shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:

Convenient Cocktail Company LLC

COMPANY ELIGIBILITY

2. ☑ Check this box to certify that all of the following statements are true for the issuer.

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

☐ Yes
☑ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

Director	Principal Occupation	Main Employer	Year Joined
Devin Chapnick	CEO	Convenient Cocktail Company LLC	2022
Caitlin Chapnick	COO	Convenient Cocktail Company LLC	2024

For three years of business experience, refer to Appendix D: Director & Officer Work History.

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

Officer	Positions Held	Year Joined
Devin Chapnick	CEO	2022
Caitlin Chapnick	CFO	2024

For three years of business experience, refer to Appendix D: Director & Officer Work History.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

Name of Holder	% of Voting Power Prior to Offering
Caitlin Chapnick	50%+
Devin Chapnick	50%+

Business and Anticipated Business Plan

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan.

RISK FACTORS

8. Discuss the material factors that make an investment in the issuer speculative or risky:

A crowdfunding investment involves risk. Investors should not invest any funds unless they can afford to lose the entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

> Convenient Cocktail Company LLC was incorporated in November 2022 and has a limited operating history upon which investors can evaluate our business and prospects. As an early-stage company in the growth phase, we face significant uncertainties and risks frequently encountered by companies in the early stages of development. Our business model, which relies on direct-to-consumer e-commerce sales, subscription services, and wholesale distribution of dehydrated cocktail garnishes, remains subject to validation in the marketplace. There can be no assurance that our products will achieve sustained market acceptance or that our business strategy will prove successful. Our limited track record makes it

difficult to evaluate our future prospects and increases the risk that we may not achieve our business objectives or generate sufficient revenue to sustain operations.

Our success depends heavily on the continued services and performance of our small team of six employees, including our founders and key management personnel. The loss of services of one or more key individuals could have a material adverse effect on our business operations, product development, customer relationships, and growth prospects. Given our limited resources as a small company, we may not have adequate backup or succession plans in place for critical roles. Additionally, we face challenges in attracting and retaining qualified personnel due to competition from larger, more established companies that can offer greater compensation and benefits. We do not maintain key person life insurance on any of our personnel. If we are unable to retain our current team or attract additional qualified employees as we grow, our ability to develop products, maintain customer relationships, and execute our business plan could be materially impaired.

We are planning to expand into a larger, higher-capacity manufacturing facility to increase production and grow our wholesale distribution network. This expansion presents significant operational and management challenges that we may not successfully navigate. Scaling our production capacity, maintaining product quality and consistency at higher volumes, managing increased inventory and working capital requirements, and expanding our distribution infrastructure all require substantial operational expertise and financial resources. Our small team may lack the experience necessary to manage rapid growth effectively. If we are unable to manage our growth successfully, we may experience operational inefficiencies, quality control issues, customer service problems, or increased costs that could harm our business and financial performance. Additionally, if demand for our products does not grow as anticipated, we may have excess capacity and fixed costs that negatively impact our profitability.

Our business depends on a reliable supply of fresh fruit and other raw materials necessary to produce our dehydrated cocktail garnishes. We are subject to risks associated with the availability, quality, and cost of these agricultural products, which can be affected by weather conditions, crop yields, seasonal variations, and other factors beyond our control. Disruptions in our supply chain due to natural disasters, transportation issues, labor shortages, global events, or other unforeseen circumstances could result in our inability to obtain sufficient raw materials to meet customer demand. Any significant interruption in our supply chain could cause production delays, increased costs, or our inability to fulfill orders, which would harm our customer relationships and revenue. Additionally, if we are unable to source materials at acceptable prices or quality levels, our profit margins and product quality could be adversely affected.

We have limited cash reserves and will require substantial additional funding beyond this offering to fully develop our business, expand our manufacturing capacity, and achieve our growth objectives. We do not currently have commitments for additional funding, and there can be no assurance that additional financing will be available on acceptable terms, if at all. Our ability to obtain additional capital will depend on various factors, including our business performance, market conditions, and investor sentiment. If we are unable to obtain sufficient additional financing when needed, we will be required to curtail our expansion plans, reduce our operations, or delay investments in production equipment, marketing, and distribution. This could materially harm our competitive position and growth prospects. The inability to secure adequate funding may ultimately threaten our ability to continue operations.

We cannot assure investors that we are currently profitable or will achieve profitability in the future. Even if we achieve profitability, we may not be able to sustain or increase profitability on a consistent basis. We expect to incur significant expenses as we expand our manufacturing facility, increase production capacity, invest in sales and marketing, and grow our distribution network. These investments may not generate corresponding increases in revenue sufficient to offset the additional costs. Our ability to achieve and maintain profitability depends on numerous factors, many of which are beyond

our control, including market acceptance of our products, our ability to scale production efficiently, competition, pricing pressures, and general economic conditions. If we are unable to achieve or sustain profitability, the value of your investment may be significantly reduced or eliminated entirely.

The market for dehydrated fruit products and cocktail accessories is highly competitive, and we face competition from both established companies and new entrants. The barriers to entry in the dehydrated fruit garnish market are relatively low, as the production process does not require highly specialized technology or substantial capital investment. Competitors may include larger food and beverage companies with significantly greater financial resources, established distribution networks, brand recognition, and marketing capabilities. These competitors may be able to devote greater resources to product development, marketing, and promotional campaigns, and may be able to offer products at lower prices due to economies of scale. Additionally, bars, restaurants, and consumers may choose to prepare their own dehydrated garnishes rather than purchase our products. If we are unable to compete effectively on the basis of product quality, price, convenience, or brand recognition, our market share and revenue could be materially adversely affected.

Our business is dependent on continued consumer interest in cocktails, home entertaining, and craft beverage culture. Demand for our products may be subject to changing consumer preferences, lifestyle trends, and social behaviors. Factors such as health and wellness trends that discourage alcohol consumption, economic conditions that reduce discretionary spending on entertainment and premium food and beverage products, or shifts in social habits away from home entertaining could reduce demand for cocktail-related accessories. Additionally, our sales may be subject to seasonal fluctuations, with higher demand during certain times of the year such as holidays and summer months. If consumer interest in cocktails or home entertaining declines, or if we are unable to adapt to changing consumer preferences, our revenue and growth prospects could be materially harmed.

Our products are discretionary items that consumers and businesses may reduce or eliminate during economic downturns or periods of financial uncertainty. During recessions or periods of reduced consumer confidence, individuals may cut back on spending for home entertaining and premium cocktail accessories, while bars and restaurants may seek to reduce costs by eliminating non-essential purchases. Economic factors such as inflation, rising interest rates, unemployment, and reduced disposable income could negatively impact demand for our products. Additionally, economic pressures on the hospitality industry, including restaurants and bars that represent our wholesale customer base, could result in business closures or reduced purchasing. Any sustained economic downturn could have a material adverse effect on our sales, revenue, and financial condition.

As a producer of food products, we are subject to extensive federal, state, and local regulations governing food safety, labeling, manufacturing practices, and product quality. These regulations include requirements under the Federal Food, Drug, and Cosmetic Act, the Food Safety Modernization Act, and various state food safety laws. We must comply with Good Manufacturing Practices, maintain proper sanitation and facility standards, implement hazard analysis and preventive controls, and ensure accurate product labeling. Regulatory requirements may change, and new regulations may be adopted that increase our compliance costs or require modifications to our manufacturing processes or facilities. Any failure to comply with applicable food safety regulations could result in product recalls, seizures, fines, penalties, injunctions, or restrictions on our ability to manufacture or sell our products. Such actions could result in significant costs, damage to our reputation, loss of customer confidence, and material harm to our business and financial condition.

Our success depends in part on our ability to protect our brand, product formulations, recipes, production processes, and other proprietary information. We rely primarily on trade secrets, proprietary know-how, and confidential information to protect our intellectual property, as our products and processes may not be eligible for patent protection or such protection

may not be cost-effective to pursue. We cannot be certain that the steps we have taken to protect our intellectual property rights will be adequate to prevent misappropriation or that others will not independently develop similar products or processes. Additionally, the cost of monitoring and enforcing our intellectual property rights may be substantial. We also face the risk that third parties may claim that our products or business practices infringe their intellectual property rights, which could result in costly litigation, licensing fees, or the need to modify our products or operations. Any failure to protect our intellectual property or any claims of infringement could harm our competitive position and financial performance.

Our business is vulnerable to external events beyond our control, including natural disasters, pandemics, public health crises, geopolitical events, and other force majeure events. Such events could disrupt our supply chain, manufacturing operations, distribution networks, or customer demand. For example, the COVID-19 pandemic significantly impacted the hospitality industry and consumer behavior, which could have affected demand for cocktail-related products. Future pandemics, natural disasters affecting agricultural production or transportation infrastructure, or other unforeseen events could similarly disrupt our operations or reduce demand for our products. We may not have adequate business continuity plans or insurance coverage to fully mitigate the impact of such events. Any significant disruption to our operations or prolonged reduction in demand could have a material adverse effect on our business, financial condition, and results of operations.

Our direct-to-consumer sales depend significantly on our e-commerce website and third-party platforms such as Faire marketplace for wholesale distribution. We rely on third-party service providers for website hosting, payment processing, order fulfillment systems, and other critical technology infrastructure. Any disruption in these services, changes to platform policies, increases in fees, or termination of our access to these platforms could significantly harm our ability to sell products and generate revenue. Additionally, we are subject to the terms of service, fee structures, and operational requirements of these third-party platforms, which may change at their discretion. Technical failures, cybersecurity incidents, or performance issues with these platforms could result in lost sales, customer dissatisfaction, and damage to our reputation. Our dependence on these third-party services creates risks that are largely outside of our control.

The securities being offered are Revenue Share Agreements that entitle investors to receive a percentage of the Company's revenue until a specified payment cap is reached. There is no guarantee that the Company will generate sufficient revenue to make payments to investors, and the timing and amount of any payments are entirely dependent on the Company's future financial performance. If the Company does not generate revenue, or generates less revenue than anticipated, investors may receive minimal payments or no payments at all for extended periods. Additionally, revenue share payments are subordinate to the Company's operational needs and obligations, and the Company is not required to make payments if doing so would jeopardize its operations. Investors should be prepared for the possibility that they may not receive any return on their investment or may experience significant delays in receiving payments. The speculative nature of this investment means that investors could lose their entire investment.

There is no public market for the Revenue Share Agreements being offered, and none is expected to develop. The securities have not been registered under the Securities Act of 1933 or any state securities laws, and may not be sold or transferred except in compliance with applicable securities laws and the terms of the securities. Investors will be subject to a one-year holding period during which they cannot sell or transfer their securities except in very limited circumstances. Even after the holding period expires, there will likely be no market for these securities, and investors may be unable to liquidate their investment. Investors should be prepared to hold these securities for an indefinite period and to bear the financial risks of this investment until the revenue share payments are completed or the investment is otherwise resolved. The lack of liquidity means that investors will not be able to access their invested capital when needed and may never be able to realize any value from their investment.

any value from their investment.

Holders of Revenue Share Agreements will have limited or no governance rights with respect to the Company. Investors will not have governance rights, will not be able to elect directors, and will have limited ability to influence management decisions, business strategy, or corporate actions. The Company's management will have broad discretion in operating the business, and investors will be dependent on management's judgment and decisions. Additionally, investors will have limited information rights compared to what would be available for publicly traded companies. The Company is not required to provide regular financial statements or detailed operational updates beyond what is required under Regulation Crowdfunding. This lack of transparency and control means that investors will have limited ability to monitor their investment or protect their interests if they disagree with management's decisions or the direction of the Company.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the issuer intend to use the proceeds of this offering?

If we raise: **$10,000**

Use of Proceeds: If only the minimum target amount is raised, Convenient Cocktail Co expects to use proceeds approximately as follows: 55% Raw Materials and Inventory, 23% Bar Juice and Puree Program Launch, 15.1% Working Capital Reserves, and 6.9% Wefunder fee and related offering expenses. Management intends to allocate proceeds as described but may adjust priorities based on operational needs, supplier availability, and market conditions.

If we raise: **$124,000**

Use of Proceeds: If the maximum offering amount is raised, including any oversubscriptions, Convenient Cocktail Co expects to use proceeds approximately as follows: 27% Production Equipment Upgrades, 23% Raw Materials and Inventory, 18% Wholesale Distribution Expansion, 13% Sales, Marketing, and Brand Growth, 12.1% Delivery Infrastructure and Logistics, and 6.9% Wefunder fee and related offering expenses. Management expects to allocate proceeds toward growth initiatives as described but may reallocate among categories based on timing, distributor opportunities, and business conditions.

DELIVERY & CANCELLATIONS

11. How will the issuer complete the transaction and deliver securities to the investors?

If we reach our target offering amount prior to the deadline, we may conduct an initial closing of the offering early if we provide notice about the new offering deadline at least five business days prior to the new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Wefunder will notify investors if we conduct an initial closing. Thereafter, we may conduct additional closings from time to

time at our and Wefunder's discretion until the deadline date.

The following describes the process to invest in the Company, including how the Company will complete an Investor's transaction and deliver securities to the investor.

Investor Commitment. The Investor will submit, through Wefunder Portal, a requested investment amount. When doing so, the Investor will also execute an investment contract with the Company ("Investment Agreement"), using the Investor's electronic signature.

Acceptance of the Investment. If the Investor Agreement is complete, the Investor's commitment will typically be recorded within a few minutes. The commitment will also be available on the Investor's "My Investments" screen on the wefunder.com website. After the offering closes, the contract will be counter-signed by the Company. The executed investment contract will then be sent to the investor via email, and is also available to download on the "My Investments" screen.

Investor Transfer of Funds. Upon receiving confirmation that an investment has been accepted, the Investor will be responsible for transferring funds from a source that is accepted by Wefunder Portal into an escrow account held with a third party bank on behalf of issuers offering securities through Wefunder Portal.

Progress of the Offering. The Investor will receive periodic email updates on the progress of the offering, including total amounts raised at any given time, and will be notified by email and through the "My Investments" screen when the target offering amount is met.

Closing: Original Deadline. Unless we meet the target offering amount early, Investor funds will be transferred from the escrow account to the Company on the deadline date identified in the Cover Page to this Form C and the Company's Wefunder Portal Profile.

Early Closings. If the target offering amount is met prior to the original deadline date, we may close the offering earlier, but no less than 21 days after the date on which information about the Company, including this Form C, is posted on our Wefunder Portal Profile. We will reschedule the offering deadline, and at least five days prior to the new deadline, investors will receive notice of it by email and through the "My Investments" screen. At the time of the new deadline, your funds will be transferred to the Company from the escrow account, provided that the target offering amount is still met after any cancellations.

Book Entry. Investments may be in book entry form. This means that the Investor may not receive a certificate representing his or her investment. Each investment will be recorded in our books and records and will be recorded in each Investors' "My Investments" screen. The Investor will also be emailed the Investment Agreement again. The Investment Agreement will also be available on the "My Investments" screen. At the option of the Company, you may receive an electronic certificate.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline.

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the

investor's investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

The company is issuing promissory notes to investors. The principal amount of each note is the amount invested by the investor. The company will use **2.5% of its gross revenues** to pay back principal on the notes. Each note will be paid back based on its pro rata share of all notes issued in this offering. The company will make interest payments to the investor quarterly. The company may prepay principal and interest at any time. The company will continue payments until investors have received **2.0x their principal investment** (the repayment amount) , provided however that at any time the company may defer up to 1 such payments upon notice to the Lender.

Investors in the **first $25,000.00** of the fundraise will receive **2.2x their principal.** Wefunder VIP investors will be entitled to these terms for the entire duration of the offering, even if the threshold limit noted above is met. Therefore, the company could potentially offer all $124,000.00 at 2.2x their principal.

Upon the occurrence of an event of default (as defined in each note), all unpaid principal, accrued interest and other amounts owing will automatically be immediately due, payable and collectible by the company pursuant to applicable law.

The notes do not provide investors with any voting rights in the company.

See exact security attached as Appendix B, Investor Contracts.

VIP Bonus: Convenient Cocktail Co will offer a discount to the normal terms listed in this Form C for all investments that are

committed by investors who are part of Wefunder, Inc's VIP program. This means eligible Wefunder investors will receive a discount for any securities they purchased in this offering. For more specific details on the company's discount, please review the description of the terms above.

The discount is only valid until the offering closes. Investors eligible for the bonus will also receive priority if they are on a waitlist to invest and the company exceeds its maximum funding goal. They will be given the first opportunity to invest if space in the offering becomes available due to the cancellation or failure of previous investments.

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14. Do the securities offered have voting rights?

- ☐ Yes
- ☑ No

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15. Are there any limitations on any voting or other rights identified above?

N/A: no voting rights

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16. How may the terms of the securities being offered be modified?

Pursuant to authorization in the Investor Agreement between each Investor and Wefunder Portal, Wefunder Portal is authorized to take the following actions with respect to the investment contract between the Company and an investor:

Wefunder Portal may amend the terms of an investment contract with the Company's prior written approval, provided that the amended terms are more favorable to the investor than the original terms; and

Wefunder Portal may reduce the amount of an investor's investment if the reason for the reduction is that the Company's offering is oversubscribed.

Any provision of this instrument may be amended, waived or modified as follows: upon the written consent of the Borrower and either (i) the Designated Lead Investor or (ii) the holders of a majority in principal of the Notes issued in this offering by the Company.

Restrictions on Transfer of the Securities Being Offered:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer;
2. to an accredited investor;
3. as part of an offering registered with the U.S. Securities and Exchange Commission; or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Description of Issuer's Securities

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer

outstanding securities or classes of securities of the issuer.

Class of Security	Authorized	Outstanding	Voting rights

Class of Security	Total Pool
Warrants	None
Options	None

Describe any other rights:

N/A: this is an LLC with no issued units.

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18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

Because the Investor holds no voting rights in the company, the holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering). These decisions could affect gross revenues and diminish payments made to Investors.

Based on the risk that the company may never realize revenues or face a Default Event, the Investor may never see any returns.

Additional risks related to the rights of other security holders are discussed below, in Question 20.

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19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

No.

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20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?

As holders of a majority-in-interest of voting rights in the Company, the unitholders may make decisions with which the Investor disagrees, or that negatively affect the gross revenues of the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, the unitholders may change the terms of the Operating Agreement for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The unitholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns.

The unitholders have the right to redeem their securities at any time. unitholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability.

In cases where the rights of holders of convertible debt, SAFEs, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be negatively affected.

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

The value of the promissory notes will be determined by the Company's senior management in accordance with U.S. generally accepted accounting principles. For example, the notes may be valued based on principal plus anticipated interest payments over the course of the term of the note.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the promissory notes holds no position in the Company and will have no voting rights in the Company, and thus will be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its management, and the Investor will have no independent right to name or remove an officer or member of the management of the Company.

23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from unitholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company to manage the Company so as to maximize value for unitholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company. If the Management of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in

transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its unitholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

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24. Describe the material terms of any indebtedness of the issuer:

Loan
Amount: $12,500.00
Outstanding principal plus interest: $12,500.00 as of 11/13/2026
Unsecured Non-Interest-Bearing Loan | Lender: KC Ricks | Principal: 15000 | Unsecured, non-interest-bearing loan from individual lender KC Ricks. Original principal $15,000 | no stated maturity date or formal repayment schedule. Repayment expected as Company's financial resources permit. Outstanding balance $12,500 as of 12/31/2025 and $15,000 as of 12/31/2024.

Loan
Amount: $43,000.00
Outstanding principal plus interest: $43,000.00 as of 11/13/2026
Interest rate: 53.9% per annum
Maturity date: 9/15/2028
Revolving business line of credit with ODK Capital LLC (OnDeck); initial credit limit $43,000; personally guaranteed by a member.

Loan
Amount: $34,750.00
Outstanding principal plus interest: $34,750.00 as of 11/13/2026
Interest rate: 9.5% per annum
Maturity date: 9/21/2031
The Company obtained equipment financing through Navitas in the original principal amount of $34,750, with a 60-month repayment term and monthly payments of $777.46

Loan
Amount: $45,815.00
Outstanding principal plus interest: $45,815.00 as of 11/13/2026
Interest rate: 14.19% per annum
Maturity date: 10/2/2027
The Company maintains a line of credit through QuickBooks with a total credit limit of $58,500. As of November 4, 2026, the Company reported an outstanding balance of $45,815.10.

Loan
Amount: $20,101.00
Outstanding principal plus interest: $20,101.00 as of 11/13/2026
Interest rate: 29.99% per annum
Revolving Business Credit Card - American Express As of November 4, 2026, the Company reported an outstanding balance of $20,101.52

Loan
Amount: $5,703.00
Outstanding principal plus interest: $5,703.00 as of 11/13/2026

Outstanding principal plus interest: $5,703.00 as of 11/13/2026
Interest rate: 27.74% per annum
Revolving Business Credit Card - Capital One As of November 4, 2026, the Company reported an outstanding balance of $5,703.62

INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering date	Exemption	Security type	Amount sold	Use of proceeds
No exempt offerings.				

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

- [ ] Yes
- [x] No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

Yes

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

Overview of the Business and Financial Condition

Convenient Cocktail Co. produces and sells dehydrated cocktail garnishes including dried citrus slices, pineapple, and hibiscus apple. The company offers convenient, shelf-stable garnishes that eliminate the need for fresh fruit preparation while maintaining visual appeal for cocktails.

We are an early-stage company and have incurred operating losses and negative cash flows from operations since inception. We expect to continue to incur operating losses in the near term.

As of November 5, 2026, we had cash and cash equivalents of approximately $24,730.

Our ability to continue operations is dependent on managing our expenses and, if necessary, obtaining additional financing.

This discussion should be read in conjunction with the financial statements and related notes included in this offering statement.

Business and Operating Uncertainty

Our business operates in an environment subject to various risks, uncertainties, and changing conditions, which makes it difficult to evaluate our business, financial condition, and prospects and may limit the comparability of our results of operations from period to period.

Financial Condition

As of December 31, 2025, our total assets were $14,209.56 and our current and non-current liabilities, as reflected in available financial statement fields, were $28,572.69.

Our financial statements reflect an early-stage company with limited operating history. Investors should not place undue reliance on historical financial information given the company's limited operating history and the likelihood that future results will differ from historical results.

Liquidity and Capital Resources

As of December 31, 2025, we did not have any cash or cash equivalents on hand.

Based on our current operations, we have a monthly net cash burn of approximately $7,678.

Our monthly net cash burn or profit may vary significantly from month to month due to the timing of receipts and expenditures and other short-term factors. As a result, period-to-period comparisons may not be meaningful.

Based on our current plan, we do not expect to have sufficient cash to fund operations for at least the next 12 months. The main drivers of our limited runway include:

- When customers pay us
- Loan, lease, or rent payments
- Buying inventory or other direct costs

To date, our operations have been funded through minimal cash resources and have not included any external financing.

Liquidity Assumptions

Our assessment of our liquidity and ability to fund operations is not a projection and is based on current assumptions regarding operating expenses, cash requirements, and capital needs. These assumptions may change, and actual results may differ materially due to changes in operating conditions, timing of receipts and payments, and other factors.

Dependence on Additional Financing

There can be no assurance that additional financing will be available on acceptable terms, or at all. If we are unable to raise additional capital when needed, we may be required to materially reduce or suspend operations.

Indebtedness and Capital Structure

As of the date of this offering statement, we had total outstanding indebtedness consisting of 6 loans and approximately $161,870.24 in aggregate principal obligations. The material terms of such indebtedness are described in Item 24 of this Form C.

We have not conducted any exempt offerings or raised capital in the past three years.

Known Trends, Events, and Uncertainties

Management is aware of the following trends, events, or uncertainties that are reasonably likely to have a material adverse effect on our financial condition or results of operations over the next 12 months:

Higher costs (suppliers, wages, fees, etc.)

The Company's primary financial uncertainty over the next 12 months is the timing of revenue growth relative to the increased operating expenses associated with its recent manufacturing expansion.

During 2026, the Company significantly expanded its production capacity through the acquisition of a larger manufacturing facility and additional equipment. While this expansion creates substantial opportunities for revenue growth, it also introduces higher fixed operating expenses and additional debt service obligations. If revenue growth occurs more slowly than anticipated, these increased expenses could negatively affect short-term profitability and cash flow.

The Company has secured a contract manufacturing agreement with Natural Rapport, establishing a significant new revenue stream. However, reliance on large commercial customers introduces some concentration risk, and changes in customer purchasing volumes or payment schedules could affect financial performance.

Additionally, fluctuations in raw material prices, labor costs, and utilities may affect manufacturing margins. The Company seeks to mitigate these risks through revenue diversification, continued development of distributor and wholesale relationships, operational efficiencies, and expansion of its contract manufacturing services.

Management believes the expanded manufacturing capacity positions the Company for continued growth, while recognizing that the timing of new revenue, customer demand, and management of increased operating obligations will be critical to financial performance over the coming year.

- When customers pay us

- Loan, lease, or rent payments

These factors could increase operating costs, reduce liquidity, or require us to raise additional capital earlier than anticipated.

Other than the matters described above, management is not currently aware of any known trends, events, or uncertainties that are reasonably likely to have a material adverse effect on our financial condition or results of operations.

The absence of a discussion of any particular trend, event, or uncertainty should not be interpreted to mean that such matters do not exist; rather, it reflects management's judgment based on information currently available.

Changes Since the Date of the Financial Statements

Since December 31, 2025, there were material changes in our operations and financial condition, including a new lease, long-term contract, debt, or guarantee, a material increase in revenue, a material increase in losses or cash burn, and During Q4 2026, the Company entered into a significant contract manufacturing agreement with Natural Rapport for the production of dehydrated chicken products. The agreement establishes a baseline purchasing volume of 500 pounds per month at $15.99 per pound, representing approximately $95,940 in annualized sales at that volume.

The initial purchase order was for 1,000 pounds, representing $15,990 in gross order value. This agreement establishes a significant new revenue stream relative to the Company's historical operations and is expected to contribute materially to future revenue. Actual revenue will depend on fulfillment and customer purchasing activity.

We also had a substantial manufacturing equipment acquisition and ownership restructuring in October 2026..

Impact of This Offering

The proceeds from this offering are expected to be used to support Convenient Cocktail Co.'s expansion into a larger, higher-capacity manufacturing facility, allowing us to increase production, strengthen working capital, and grow our wholesale distribution network. The timing and extent of our use of proceeds will depend on the amount of proceeds raised and future operating conditions. Additional detail regarding our planned use of proceeds is provided in Item 10 of this Form C.

There can be no assurance that the proceeds of this offering will be sufficient to fund our operations or achieve our business

objectives.

Certain information relevant to understanding our financial condition and liquidity is presented elsewhere in this offering statement, including in the financial statements, related notes, and the sections describing indebtedness and prior financings.

Forward-Looking Statements

This discussion contains forward-looking statements that are based on management's current expectations and assumptions. Actual results may differ materially from those expressed or implied by these statements.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to Appendix C, Financial Statements.

I, Caitlin Chapnick, certify that:

(1) the financial statements of Convenient Cocktail Company LLC included in this Form are true and complete in all material respects; and

(2) the tax return information of Convenient Cocktail Company LLC included in this Form reflects accurately the information reported on the tax return for Convenient Cocktail Company LLC filed for the most recently completed fiscal year.

Caitlin Chapnick

Caitlin Chapnick
COO

STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

i. at the time of the filing of this offering statement bars the person from:

A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☑ No

B. engaging in the business of securities, insurance or banking? ☐ Yes ☑ No

C. engaging in savings association or credit union activities? ☐ Yes ☑ No

ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☑ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☑ No

ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☑ No

iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☑ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☑ No

ii. Section 5 of the Securities Act? ☐ Yes ☑ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade? ☐ Yes ☑ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued? ☐ Yes ☑ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations? ☐ Yes ☑ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in light of the circumstances under which they are made, not misleading.

All information presented to investors hosted on Wefunder.com is available in Appendix A: Business Description & Plan.

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

https://www.convenientcocktail.com//invest

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million; or
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- Early Bird Rev Share Agreement Payback Multiple
- Rev Share Agreement Payback Multiple

Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Caitlin Chapnick

- Devin Chapnick

Appendix E: Supporting Documents

- Attachment #25118

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.

The following documents will be filed with the SEC:

Cover Page XML

Offering Statement (this page)

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- Financials 1

Appendix D: Director & Officer Work History

- Caitlin Chapnick
- Devin Chapnick

Appendix E: Supporting Documents

- Attachment #25118

Wefunder Portal will review the information you provide before we agree to submit a Form C to the SEC. Our review is designed to assess whether the information you have provided is complete and not inaccurate, misleading or otherwise fraudulent. Despite our review, the company submitting this Form C may be held responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading. By submitting your Form C to us, you acknowledge this. You also agree to provide any additional information or clarification we may request from you so that the Form C we submit on your behalf, in our reasonable, good faith review, does not contain incorrect information. Wefunder Portal will not submit a Form C that we believe, in our sole discretion, omits material information or contains false or misleading information. As a result, there is no guarantee that we will submit a Form C on your behalf.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the Form C.

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

I authorize Wefunder Portal to submit a Form C to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Form C, any future non-material Form C-A, any future Form C-U, and any future Form C-W on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.

Before you click on the button below, please review the information you have provided carefully.

We strongly recommend you have your company's lawyer review the information as well. The company submitting this Form C is responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading.

☑ I verify the Form C is 100% accurate

☑ I agree to the Wefunder Listing Agreement

☑ I agree to the Lead Investor Agreement

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Convenient Cocktail Company LLC

By

Caitlin Chapnick

COO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

Caitlin Chapnick

COO

11/13/2026

Devin Chapnick

CEO

11/13/2026

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.