# Form C

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## Cover Page

**Name of issuer:**

Taste And See Films, Inc.

**Legal status of issuer:**

**Form:**

Corporation

**Jurisdiction of Incorporation/Organization:**

DE

**Date of organization:**

4/20/2023

**Physical address of issuer:**

500 Westover Drive
Sanford, NC 27330

**Website of issuer:**

https://www.tasteandseefilms.com

**Name of intermediary through which the offering will be conducted:**

Wefunder Portal LLC

**CIK number of intermediary:**

0001670254

**SEC file number of intermediary:**

007-00033

**CRD number, if applicable, of intermediary:**

283503

**Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:**

6.9% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

**Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:**

No

**Type of security offered:**

- ☐ Common Stock
- ☐ Preferred Stock
- ☐ Debt
- ☑ Other

**Describe the security offered:**

Series Financing Agreement

**Target number of securities to be offered:**

50,000

**Price:**

$1.00

**Method for determining price:**

Pro-rated portion of the total principal value of $50,000; interests will be sold in increments of $1.Dividing pre-money valuation by number of shares outstanding on fully diluted basis.

**Target offering amount:**

$50,000.00

**Oversubscriptions accepted:**

- ☑ Yes
- ☐ No

**Disclose how oversubscriptions will be allocated:**

- ☐ Pro-rata basis
- ☐ First-come, first-served basis
- ☑ Other

**Describe how oversubscriptions will be allocated:**

As determined by the issuer

**Maximum offering amount (if different from target offering amount):**

$1,235,000.00

**Deadline to reach the target offering amount:**

4/30/2027

**NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.**

**Current number of employees:**

2

| | Most recent fiscal year-end: | Prior fiscal year-end: |
|---|---|---|
| Total Assets: | $3,266.00 | $8,580.00 |
| Cash & Cash Equivalents: | $3,266.00 | $8,580.00 |
| Accounts Receivable: | $0.00 | $0.00 |
| Current Liabilities: | $0.00 | $0.00 |
| Non-Current Liabilities: | $30,000.00 | $30,000.00 |
| Revenues/Sales: | $0.00 | $0.00 |
| Cost of Goods Sold: | $0.00 | $0.00 |
| Taxes Paid: | $0.00 | $0.00 |
| Net Income: | ($5,315.00) | ($1,777.00) |

**Select the jurisdictions in which the issuer intends to offer the securities:**

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, BS, GU, PR, VI, 1V

# Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

## THE COMPANY

**1. Name of issuer:**

Taste And See Films, Inc.

COMPANY ELIGIBILITY

**2. ☑ Check this box to certify that all of the following statements are true for the issuer.**

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

**3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?**

☐ Yes
☑ No

## DIRECTORS OF THE COMPANY

**4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.**

| Director | Principal Occupation | Main Employer | Year Joined |
|---|---|---|---|
| Erin Mae Hagert-Miller | film/tv producer | self | 2026 |
| Jeeva Ratnathicam | Consultant | Crossover Consulting | 2026 |
| Andrew Brumme | Creative Consultant | Self-employed | 2023 |

For three years of business experience, refer to Appendix D: Director & Officer Work History.

## OFFICERS OF THE COMPANY

**5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.**

| Officer | Positions Held | Year Joined |
|---|---|---|
| Jeeva Ratnathicam | CFO | 2022 |
| Andrew Brumme | CCO + Chairman of the Board | 2023 |

| | | |
|---|---|---|
| Erin Mae Hagert-Miller | CEO | 2025 |

For three years of business experience, refer to Appendix D: Director & Officer Work History.

## PRINCIPAL SECURITY HOLDERS

**6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.**

| Name of Holder | % of Voting Power Prior to Offering |
|---|---|
| Andrew Brumme | 20%+ |

## Business and Anticipated Business Plan

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

**Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.**

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan.

## RISK FACTORS

8. Discuss the material factors that make an investment in the issuer speculative or risky:

**A crowdfunding investment involves risk. Investors should not invest any funds unless they can afford to lose the entire investment.**

**In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.**

**The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.**

**These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.**

Taste And See Films, Inc. was incorporated in April 2023 and has a very limited operating history upon which investors can evaluate our business and prospects. As an early-stage documentary film production company, we face all the risks inherent in a new business, including the challenge of establishing a sustainable revenue model, building audience recognition, and securing distribution channels for our content. Our limited track record makes it difficult to predict our future performance or assess whether our business model focusing on faith-based food documentaries will achieve commercial viability. Investors should evaluate an investment in our company with the understanding that early-stage companies in the independent film industry face substantial uncertainty and a high rate of failure.

Our company currently has only two employees, and our success depends entirely on the continued services and performance of this small team. The loss of either key team member, whether through resignation, disability, or death, could have a severe adverse effect on our ability to complete film projects, maintain relationships with distributors and partners, and execute our business strategy. Given the creative and specialized nature of documentary filmmaking, replacing key personnel with individuals possessing comparable skills, experience, and industry relationships would be extremely difficult and time-consuming. We do not maintain key person life insurance on any member of our team. Additionally, as we attempt to grow, we will need to attract and retain additional talented filmmakers, producers, and business personnel, and there is no assurance we will be successful in doing so, particularly given our limited financial resources and early-stage status.

We are focused on producing documentary films exploring the intersection of food and spirituality, a niche market within the independent film industry. Our ability to generate revenue depends on successfully monetizing our content through distribution deals, licensing arrangements, streaming platform agreements, film festival screenings, or other channels that have not been clearly established or proven. The independent documentary film market is highly competitive and unpredictable, with no guarantee that our films will secure distribution, attract audiences, or generate meaningful revenue. Many independent documentaries fail to recoup their production costs. Our narrow focus on faith-based food content may limit our potential audience and make it more difficult to secure broad distribution compared to documentaries with wider appeal. If we cannot establish reliable and sustainable revenue streams from our film projects, we will be unable to continue operations or provide any return to investors.

Documentary film production involves numerous operational risks that could prevent us from completing projects on schedule, within budget, or at all. These risks include difficulties in securing access to filming locations, challenges in recruiting and retaining participants for our documentaries, equipment failures or technical problems, adverse weather conditions affecting outdoor shoots, and unforeseen production complications. The funds raised in this offering are allocated across pre-production, production, and post-production phases, and cost overruns in any phase could jeopardize completion of the entire project. Documentary filmmaking is inherently unpredictable, as the story often evolves during production and may require additional filming, extended timelines, or creative pivots that increase costs. Additionally, our small team size means we have limited capacity to manage multiple projects simultaneously or respond to production challenges. If we are unable to complete our planned documentary projects or if production costs significantly exceed our budget, we may be unable to deliver content to distributors or audiences, which would eliminate our ability to generate revenue from those projects.

The documentary film industry is intensely competitive, with numerous independent filmmakers, established production companies, and major streaming platforms all competing for audience attention and distribution opportunities. We face competition from well-funded competitors including major streaming services like Netflix, Amazon Prime Video, Disney+, and HBO Max, which produce or acquire their own documentary content and have substantially greater financial resources, production capabilities, marketing budgets, and distribution networks than we do. Additionally, we compete with countless independent documentary filmmakers for film festival slots, distribution deals, and audience viewership. Our focus on faith-based food documentaries places us in a niche market, but we still compete with broader food documentaries, faith-based content producers, and other specialized documentary creators. These competitors may be able to produce higher-quality content, secure better talent and participants, obtain more favorable distribution terms, and reach larger audiences. Our ability to compete effectively is limited by our early-stage status, small team, and limited financial resources. If we cannot differentiate our content and secure adequate distribution, we may be unable to build an audience or generate revenue.

Our business strategy focuses specifically on documentary films exploring the intersection of food and faith, which represents a narrow niche within the broader documentary film market. While this specialization may help us build a dedicated following within faith-based communities and among viewers interested in spirituality and food culture, it also inherently limits our potential audience size compared to documentaries with broader appeal. Many mainstream distributors, streaming platforms, and broadcasters may view our content as too specialized or targeted to a limited demographic, which could make it difficult to secure wide distribution or favorable licensing terms. The faith-based film market, while dedicated, is smaller than the general entertainment market and may not provide sufficient audience scale to generate meaningful revenue. Additionally, viewer preferences and interests in both faith-based content and food documentaries may change over time, and our narrow focus leaves us with limited ability to pivot to other content areas if demand for our specific niche declines. If our target audience proves too small to support our business or if we cannot secure distribution channels

specific niche audience. If our target audience proves too small to support our business or if we cannot secure distribution channels willing to carry specialized faith-based content, our revenue potential will be severely limited.

Taste And See Films, Inc. is an early-stage company that is not currently profitable and has incurred losses since inception. We expect to continue incurring losses for the foreseeable future as we invest in developing and producing documentary content. The independent film industry is characterized by high upfront production costs and uncertain revenue realization, often with significant time delays between when costs are incurred and when revenue is received, if at all. Many independent documentary films never recoup their production costs. Even if we successfully complete and distribute our films, there is no assurance that revenue from distribution deals, licensing, or other sources will be sufficient to cover our production costs and operating expenses. Our ability to achieve profitability depends on numerous factors outside our control, including audience reception, distribution opportunities, market conditions, and competition. If we are unable to achieve and maintain profitability, we will eventually exhaust our financial resources and be unable to continue operations, and investors will lose their entire investment.

The funds raised in this offering are allocated to specific production costs for our current planned projects, but we will require substantial additional capital to continue operations beyond these initial projects, develop new content, cover ongoing business expenses, and grow our business. We do not currently have commitments or arrangements for additional funding, and there can be no assurance that additional financing will be available when needed or on terms acceptable to us, if at all. Our ability to raise additional capital will depend on numerous factors, including our success in completing and distributing our initial films, market conditions, investor appetite for independent film ventures, and competition for investment capital. The independent film industry is generally viewed as high-risk by investors, which may make fundraising particularly challenging. If we are unable to obtain sufficient additional financing when needed, we will be forced to curtail or cease our film production activities, reduce or eliminate operating expenses, or cease operations entirely. This would result in investors losing some or all of their investment.

To fund our operations and growth beyond this offering, we will need to raise additional capital through future equity financings. Any such future issuances of equity securities will dilute the economic interest of existing investors, including investors in this offering. The dilutive effect could be substantial, particularly if we need to raise significant amounts of capital or if future financings occur at lower valuations than this offering. Additionally, future investors may negotiate terms more favorable than those offered in this offering, including liquidation preferences, anti-dilution protections, governance rights, or other preferential terms that could further diminish the relative value and rights of securities purchased in this offering. As a Custom Security holder, you may have limited or no anti-dilution protections, and there is no guarantee that you will have the opportunity to participate in future financing rounds to maintain your economic interest. The cumulative dilutive effect of multiple future financings could significantly reduce the value of your investment, even if the company achieves some level of success.

Our business depends on our ability to create original documentary content and protect our intellectual property rights in that content, including copyrights in our films, trademarks in our company name and film titles, and trade secrets related to our creative processes and business relationships. However, intellectual property protection in the film industry can be challenging and expensive to enforce. We may face claims that our content infringes on the intellectual property rights of others, including claims related to music, footage, participant likenesses, or other elements incorporated into our documentaries. Defending against such claims can be costly and time-consuming, and adverse outcomes could require us to pay damages, remove content from distribution, or cease using certain materials. Conversely, others may copy or misappropriate our creative concepts, film footage, or other proprietary content, and we may lack the financial resources to effectively enforce our rights against infringers. Additionally, documentary filmmaking often involves filming real people and events, which can create legal risks related to rights of publicity, privacy rights, defamation claims, and other legal issues. Any significant intellectual property dispute or legal claim related to our content could harm our reputation, delay or prevent distribution of our films, and result in substantial legal costs that could threaten our financial viability.

As a documentary film production company, we are subject to various federal, state, and local laws and regulations governing media content, including regulations related to content ratings, advertising standards, truth in advertising, endorsements, and other consumer protection laws. If our films include health or nutritional claims related to food, we may be subject to oversight by the Federal Trade Commission or other regulatory bodies. We must also comply with regulations governing the use of music and other copyrighted materials, union rules if we employ union crew members, and various employment and labor laws. Distribution of our content through different channels, including theatrical release, broadcast television, streaming platforms, or international markets, may subject us to additional regulatory requirements and content standards specific to each distribution channel and jurisdiction. Changes to existing regulations or the adoption of new laws could increase our compliance costs, require modifications to our content, limit our creative freedom, or restrict our distribution options. Failure to comply with applicable regulations could result in fines, penalties, content removal requirements, or restrictions on our ability to distribute our films, any of which could materially harm our business and financial condition.

An investment in Taste And See Films, Inc. is highly speculative and involves a high degree of risk. You should invest only if you can afford to lose your entire investment. The company is an early-stage venture with a limited operating history, unproven business model, and no assurance of generating revenue or achieving profitability. The independent documentary film industry is characterized by high failure rates, with many films never achieving distribution or generating meaningful revenue. Given the company's early stage, niche market focus, small team, and limited financial resources, there is a substantial risk that the company will be unable to execute its business plan, complete its planned film projects, secure distribution, or continue operations. In such scenarios, the securities purchased in this offering could become worthless, and investors would lose their entire investment. Investors should not invest funds in this offering that they cannot afford to lose completely.

There is no public market for the Custom Securities being offered, and we do not expect one to develop in the foreseeable future. The securities have not been registered under the Securities Act of 1933 or any state securities laws, and they may not be sold or transferred except pursuant to an applicable exemption from registration requirements. Additionally, securities purchased in this offering are subject to a one-year holding period during which they generally cannot be resold. Even after the one-year holding period expires, there is no guarantee that any market for resale will exist or that you will be able to find a buyer for your securities. The company is an early-stage private company with no plans for a public offering or liquidity event in the near term. As a result, investors must be prepared to hold their investment for an indefinite period, potentially for many years or permanently. The lack of liquidity means investors will be unable to access their invested capital even if they need funds for emergencies or other purposes. This illiquidity substantially increases the risk of this investment and makes it unsuitable for investors who may need access to their invested capital.

As a holder of Custom Securities, you will have limited or no governance rights or governance rights with respect to the company. You will have little or no ability to influence corporate decisions, including decisions regarding business strategy, future financings, mergers or acquisitions, executive compensation, or the election of directors. The company's management and existing stakeholders will make all significant decisions affecting the company without your input or approval. You will not have the ability to remove management, change the company's direction, or prevent actions that may be adverse to your interests as an investor. Additionally, as a Regulation Crowdfunding investor, you will have limited information rights compared to investors in registered offerings or traditional venture capital investments. The company is required to provide only annual reports and limited ongoing disclosure, which may not be sufficient for you to adequately monitor your investment or assess the company's performance and prospects. Your lack of control and limited information rights mean you must place substantial trust in the company's management to operate the business in a manner that creates value for investors, with limited ability to protect your interests if management makes decisions you disagree with or that prove harmful to the company.

In this offering, the founder of Taste And See Films, Inc. has designated themselves as the lead investor who will sign documents and make decisions on behalf of all investors in the special purpose vehicle structure. This arrangement creates substantial conflicts of interest because the founder simultaneously represents the interests of the company (as its founder and operator) and the interests of investors (as the lead investor and investor representative). These dual roles create situations where the founder's interests as company management may directly conflict with the interests of outside investors. For example, decisions regarding company valuation, terms of future financings, executive compensation, exit timing and terms, or allocation of proceeds in a liquidity event may benefit the founder in

their capacity as company operator while disadvantaging outside investors. The founder may also have access to material non-public information about the company's performance, challenges, and prospects that other investors do not have, creating an informational advantage. Importantly, there is no independent third-party investor advocate or representative protecting the interests of crowdfunding investors in this structure. Investors should be aware that they are relying entirely on the founder to fairly balance competing interests, and there is no guarantee that investor interests will be adequately protected when they conflict with the founder's interests as company management. This conflict of interest substantially increases the risk that investor interests may be subordinated to the founder's interests.

Taste and See Films Inc. relies on officers Andrew Brumme and Erin Mae Hagert-Miller, who serve on a part-time basis. Their limited availability may affect the Company's ability to oversee daily operations, make timely business decisions, execute its business plan, and respond to unexpected challenges. If the Company is unable to secure sufficient management time and attention or hire additional personnel as needed, its growth and operations could be adversely affected.

## The Offering

### USE OF FUNDS

**9. What is the purpose of this offering?**

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

**10. How does the issuer intend to use the proceeds of this offering?**

**If we raise: $50,000**

**Use of Proceeds:** If only the minimum target amount is raised, Taste and See Films Inc. expects to use proceeds approximately as follows: 31% Above-the-Line Creative & Talent, 30% Direct Production Costs, 32.1% Post-Production & Delivery, and 6.9% Wefunder fee and related offering expenses. Management intends to allocate proceeds as described but may adjust among categories based on actual production needs and timing.

**If we raise: $1,235,000**

**Use of Proceeds:** This CF raise is focused on completion, or Post Production, of the first 4 episodes of Taste and See: editing, sound design, voice over, color correction, music, online, and delivery. It will also include time sensitive production funds to film a fasting story for episode 8 at a remote monastery in Europe during lent. 1/3 is allocated for "Above the Line." This includes: writing, research, casting, producing, directing, voiceover, stipends for participants, and travel costs for director and producer for the whole season. 1/3 is direct production costs. This is equipment rentals, insurance, accounting, camera, audio, lighting, crew, travel, food, set design, and contingency. 1/3 is post production and edit costs. This includes our editor, facilities, music, sound design, color correction, delivery of all assets, hard drives, overall business expenses, and contingency. 6.9% Wefunder fee

### DELIVERY & CANCELLATIONS

**11. How will the issuer complete the transaction and deliver securities to the investors?**

If we reach our target offering amount prior to the deadline, we may conduct an initial closing of the offering early if we provide notice about the new offering deadline at least five business days prior to the new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment). Wefunder will notify investors if we conduct an initial closing. Thereafter, we may conduct additional closings from time to time at our and Wefunder's discretion until the deadline date.

The following describes the process to invest in the Company, including how the Company will complete an Investor's transaction and deliver securities to the investor.

Investor Commitment. The Investor will submit, through Wefunder Portal, a requested investment amount. When doing so, the Investor will also execute an investment contract with the Company ("Investment Agreement"), using the Investor's electronic signature.

Acceptance of the Investment. If the Investor Agreement is complete, the Investor's commitment will typically be recorded within a few minutes. The commitment will also be available on the Investor's "My Investments" screen on the wefunder.com website. After the offering closes, the contract will be counter-signed by the Company. The executed investment contract will then be sent to the investor via email, and is also available to download on the "My Investments" screen.

Investor Transfer of Funds. Upon receiving confirmation that an investment has been accepted, the Investor will be responsible for transferring funds from a source that is accepted by Wefunder Portal into an escrow account held with a third party bank on behalf of issuers offering securities through Wefunder Portal.

Progress of the Offering. The Investor will receive periodic email updates on the progress of the offering, including total amounts raised at any given time, and will be notified by email and through the "My Investments" screen when the target offering amount is met.

Closing; Original Deadline. Unless we meet the target offering amount early, Investor funds will be transferred from the escrow account to the Company on the deadline date identified in the Cover Page to this Form C and the Company's Wefunder Portal Profile.

Early Closings. If the target offering amount is met prior to the original deadline date, we may close the offering earlier, but no less than 21 days after the date on which information about the Company, including this Form C, is posted on our Wefunder Portal Profile. We will reschedule the offering deadline, and at least five days prior to the new deadline, investors will receive notice of it by email and through the "My Investments" screen. At the time of the new deadline, your funds will be transferred to the Company from the escrow account, provided that the target offering amount is still met after any cancellations.

Book Entry. Investments may be in book entry form. This means that the Investor may not receive a certificate representing his or her investment. Each investment will be recorded in our books and records and will be recorded in each Investors' "My Investments" screen. The Investor will also be emailed the Investment Agreement again. The Investment Agreement will also be available on the "My Investments" screen. At the option of the Company, you may receive an electronic certificate.

**12. How can an investor cancel an investment commitment?**

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline.

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the

Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

## Ownership and Capital Structure

### THE OFFERING

**13. Describe the terms of the securities being offered.**

Provided that Company has completed the Offering, and Financier is not in breach of this Agreement, Company agrees to repay to Financier an amount equal to one hundred ten percent (110%) of the Financing Amount (i.e., the Financing Amount together with a ten percent (10%) Premium thereon) ("Financier Recoupment"), solely from Gross Receipts (if any) in accordance with this Paragraph 5. There is no fixed term for repayment of the Financier Recoupment. Gross Receipts from Season One and all future Seasons (each as defined below) shall be allocated to satisfy the Financier Recoupment, pro rata among all Crowdfunding Debt Holders and after payment of amounts due to Preferred Debt Holders (each as defined below), until the Financier Recoupment has been paid in full. In addition to the Financier Recoupment, Financier shall receive, in perpetuity, a pro rata share of ten percent (10%) of Net Receipts (as defined below) from all Seasons, which pro rata share shall equal the Financing Amount divided by One Million Eight Hundred Thousand Dollars ($1,800,000). By way of example, a Financing Amount of Eighteen Thousand Dollars ($18,000) entitles Financier to one percent (1%) of such ten percent (10%) share. Such amounts shall be paid in accordance with each financier's proportional investment, as more fully set forth in Paragraph 5(e).

For early bird investors in the first $35k, provided that Company has completed the Offering, and Financier is not in breach of this Agreement, Company agrees to repay to Financier an amount equal to one hundred twenty percent (120%) of the Financing Amount (i.e., the Financing Amount together with a twenty percent (20%) premium thereon). ("Financier Recoupment"), solely from Gross Receipts (if any) in accordance with this Paragraph 5. There is no fixed term for repayment of the Financier Recoupment. Gross Receipts from Season One and all future Seasons (each as defined below) shall be allocated to satisfy the Financier Recoupment, pro rata among all Crowdfunding Debt Holders and after payment of amounts due to Preferred Debt Holders (each as defined below), until the Financier Recoupment has been paid in full. In addition to the Financier Recoupment, Financier shall receive, in perpetuity, a pro rata share of ten percent (10%) of Net Receipts (as defined below) from all Seasons, which pro rata share shall equal the Financing Amount divided by One Million Eight Hundred Thousand Dollars ($1,800,000). By way of example, a Financing Amount of Eighteen Thousand Dollars ($18,000) entitles Financier to one percent (1%) of such ten percent (10%) share. Such amounts shall be paid in accordance with each financier's proportional investment, as more fully set forth in Paragraph 5(e).

See exact security attached as Appendix B, Investor Contracts.

**14. Do the securities offered have voting rights?**

- ☐ Yes
- ☑ No

**15. Are there any limitations on any voting or other rights identified above?**

Yes: No voting rights

**16. How may the terms of the securities being offered be modified?**

This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only by a writing executed by all parties.

Pursuant to authorization in the Investor Agreement between each Investor and Wefunder Portal,

Wefunder Portal is authorized to take the following actions with respect to the investment contract between the Company and an investor:

Wefunder Portal may amend the terms of an investment contract, provided that the amended terms are more favorable to the investor than the original terms; and

Wefunder Portal may reduce the amount of an investor's investment if the reason for the reduction is that the Company's offering is oversubscribed.

**Restrictions on Transfer of the Securities Being Offered:**

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer;
2. to an accredited investor;
3. as part of an offering registered with the U.S. Securities and Exchange Commission; or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

**Description of Issuer's Securities**

**17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.**

| Class of Security | Authorized | Outstanding | Voting rights |
|---|---|---|---|
| Common Stock | 10000000 | 1623974 | ☑ |

| Class of Security | Total Pool |
|---|---|
| Warrants | None |
| Options | 1870000 |

**Describe any other rights:**

N/A

**18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?**

Because the Investor holds no voting rights in the company, the holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering). These decisions could affect gross revenues and diminish payments made to Investors.
Based on the risk that the company may never realize revenues or face a Default Event, the Investor may never see any returns.
Additional risks related to the rights of other security holders are discussed below, in Question 20.

**19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?**

No.

**20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?**

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the articles of incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. **The shareholders** may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns.

**The shareholders** have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their **securities** at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability.

In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

**21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.**

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

The value of the promissory notes will be determined by the Company's senior management in accordance with U.S. generally accepted accounting principles. For example, the notes may be valued based on principal plus anticipated interest payments over the course of the term of the note.

**22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?**

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

**23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?**

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

**24. Describe the material terms of any indebtedness of the issuer:**

***Loan***
Amount: $500,000.00

Amount: $500,000.00

**Outstanding principal plus interest:** $500,000.00 as of 11/13/2026

*Loan with a 20% Recoupment Their money back + pro rata share of 10% of the net revenue. Same terms as the Wefunder raise.*

INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.

**25. What other exempt offerings has the issuer conducted within the past three years?**

| Offering date | Exemption | Security type | Amount sold | Use of proceeds |
|---|---|---|---|---|

**26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:**

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

☐ Yes

☑ No

**For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.**

**Affiliate Relationships:** The Company is affiliated through common ownership and executive management with Crossover Consulting, LLC, Ignite Studios, LLC, and Joy Media LLC (collectively, the "Affiliates"). Certain executive officers and stockholders of the Company hold 100% controlling ownership interests in these respective entities.

**2024 Share Issuance Crossover Consulting, LLC:** On November 21, 2024, the Board of Directors approved the issuance of 100,000 shares of Common Stock to Crossover Consulting, LLC at a purchase price of $0.00001 per share, or $1.00 in total. Crossover Consulting, LLC is a related party wholly owned and operated by the Company's Chief Financial Officer and Treasurer, Sanjeevan "Jeeva" Ratnathicam. The shares were fully vested upon issuance.

**2025 Share Issuance Ignite Studios, LLC:** On May 22, 2025, the Board of Directors approved the issuance of 150,000 shares of Common Stock to Ignite Studios, LLC at a purchase price of $0.00001 per share, or $1.50 in total. Ignite Studios, LLC is a related party wholly owned and operated by the Company's Chief Operating Officer and Secretary, Erin Mae Miller. The shares were fully vested upon issuance.

**Balances and Commercial Transactions:** Other than the stock grants described above, the Company did not enter into commercial sales or vendor transactions with the Affiliates during the years ended December 31, 2025 and 2024. As of December 31, 2025 and 2024, there were no outstanding accounts receivable or accounts payable balances due to or from these related entities.

## FINANCIAL CONDITION OF THE ISSUER

**27. Does the issuer have an operating history?**

Yes

**28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.**

**Management's Discussion and Analysis of Financial Condition and Results of Operations**

**Overview of the Business and Financial Condition**

Digital media and entertainment production entity focused on creating unscripted, cinematic documentary content; owns, develops, and produces the episodic documentary series 'Taste and See' exploring food, farming, and shared meals. HQ in Sanford, NC.

We are an early-stage company and have incurred operating losses and negative cash flows from operations since inception. We expect to continue to incur operating losses in the near term.

As of November 10, 2026, we had cash and cash equivalents of approximately $410,881.89.

Our ability to continue operations is dependent on managing our expenses and, if necessary, obtaining additional financing.

This discussion should be read in conjunction with the financial statements and related notes included in this offering statement.

**Business and Operating Uncertainty**

Our business operates in an environment subject to various risks, uncertainties, and changing conditions, which makes it difficult to evaluate our business, financial condition, and prospects and may limit the comparability of our results of operations from period to period.

**Financial Condition**

As of December 31, 2025, our total assets were $3,266 and our current and non-current liabilities, as reflected in available financial statement fields, were $30,000.

Our financial statements reflect an early-stage company with limited operating history. Investors should not place undue reliance on historical financial information given the company's limited operating history and the likelihood that future results will differ from historical results.

**Liquidity and Capital Resources**

As of December 31, 2025, we had cash and cash equivalents of approximately $3,266.

Based on our current operations, we have a monthly net cash burn of approximately $28,000.

Our monthly net cash burn or profit may vary significantly from month to month due to the timing of receipts and expenditures and other short-term factors. As a result, period-to-period comparisons may not be meaningful.

Based on our current plan, we expect to have sufficient cash to fund operations for at least the next 12 months.

Our historical operations have been funded primarily through external financing.

**Liquidity Assumptions**

Our assessment of our liquidity and ability to fund operations is not a projection and is based on current assumptions regarding operating expenses, cash requirements, and capital needs. These assumptions may change, and actual results may differ materially due to changes in operating conditions, timing of receipts and payments, and other factors.

**Dependence on Additional Financing**

There can be no assurance that additional financing will be available on acceptable terms, or at all. If we are unable to raise additional capital when needed, we may be required to materially reduce or suspend operations.

**Indebtedness and Capital Structure**

As of the date of this offering statement, we had total outstanding indebtedness consisting of 1 loan and approximately $500,000 in aggregate principal obligations. The indebtedness consists of $500,000. The material terms of such indebtedness are described in Item 24 of this Form C and include no stated interest rate, no stated maturity date.

(For the avoidance of doubt, SAFEs are not treated as indebtedness.)

During the past three years, we have not conducted exempt offerings.

**Known Trends, Events, and Uncertainties**

Management is not currently aware of any known trends, events, or uncertainties that are reasonably likely to have a material adverse effect on our financial condition or results of operations over the next 12 months.

The absence of a discussion of any particular trend, event, or uncertainty should not be interpreted to mean that such matters do not exist; rather, it reflects management's judgment based on information currently available.

**Changes Since the Date of the Financial Statements**

Since December 31, 2025, there were material changes in our operations and financial condition, including Equity Investment by three main investors for a total of $500,000. Will execute on two episodes of the eight episode series..

**Impact of This Offering**

The proceeds from this offering are expected to be allocated for writing, research, casting, producing, directing, voiceover, stipends for participants, and travel costs for director and producer for the whole season. Additional detail regarding our planned use of proceeds is provided in Item 10 of this Form C.

There can be no assurance that the proceeds of this offering will be sufficient to fund our operations or achieve our business objectives.

Certain information relevant to understanding our financial condition and liquidity is presented elsewhere in this offering statement, including in the financial statements, related notes, and the sections describing indebtedness and prior financings.

**Forward-Looking Statements**

This discussion contains forward-looking statements that are based on management's current expectations and assumptions. Actual results may differ materially from those expressed or implied by these statements.

## FINANCIAL INFORMATION

**29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:**

Refer to Appendix C, Financial Statements.

I, Jeeva Ratnathicam, certify that:

(1) the financial statements of Taste And See Films, Inc. included in this Form are true and complete in all material respects; and

(2) the tax return information of Taste And See Films, Inc. included in this Form reflects accurately the information reported on the tax return for Taste And See Films, Inc. filed for the most recently completed fiscal year.

*Jeeva Ratnathicam*

Jeeva Ratnathicam
CFO

## STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

i. at the time of the filing of this offering statement bars the person from:

A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☑ No

B. engaging in the business of securities, insurance or banking? ☐ Yes ☑ No

C. engaging in savings association or credit union activities? ☐ Yes ☑ No

ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☑ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☑ No

ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☑ No

iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☑ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☑ No

ii. Section 5 of the Securities Act? ☐ Yes ☑ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade? ☐ Yes ☑ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued? ☐ Yes ☑ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations? ☐ Yes ☑ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

### OTHER MATERIAL INFORMATION

**31. In addition to the information expressly required to be included in this Form, include:**

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in light of the circumstances under which they are made, not misleading.

All information presented to investors hosted on Wefunder.com is available in Appendix A: Business Description & Plan.

### ONGOING REPORTING

**32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:**

120 days after the end of each fiscal year covered by the report.

**33. Once posted, the annual report may be found on the issuer's website at:**

https://www.tasteandseefilms.com/invest

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million; or
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

## APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- Taste And See Films, Inc. Financing Agreement (NB)
- Early Bird Taste And See Films, Inc. Financing Agreement (EB)

Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Andrew Brumme
- Erin Mae Hagert-Miller
- Jeeva Ratnathicam

Appendix E: Supporting Documents

- ttw_merged_comms

# Signatures

*Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.*

*The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.*

The following documents will be filed with the SEC:

Cover Page XML

Offering Statement (this page)

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

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Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Andrew Brumme
- Erin Mae Hagert-Miller
- Jeeva Ratnathicam

Appendix E: Supporting Documents

- ttw_merged_comms

Wefunder Portal will review the information you provide before we agree to submit a Form C to the SEC. Our review is designed to assess whether the information you have provided is complete and not inaccurate, misleading or otherwise fraudulent. Despite our review, the company submitting this Form C may be held responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or

misleading. By submitting your Form C to us, you acknowledge this. You also agree to provide any additional information or clarification we may request from you so that the Form C we submit on your behalf, in our reasonable, good faith review, does not contain incorrect information. Wefunder Portal will not submit a Form C that we believe, in our sole discretion, omits material information or contains false or misleading information. As a result, there is no guarantee that we will submit a Form C on your behalf.

*Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.*

*The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the Form C.*

*Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.*

I authorize Wefunder Portal to submit a Form C to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Form C, any future non-material Form C-A, any future Form C-U, and any future Form C-W on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.

**Before you click on the button below, please review the information you have provided carefully.**

**We strongly recommend you have your company's lawyer review the information as well. The company submitting this Form C is responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading.**

☑ **I verify the Form C is 100% accurate**

☑ **I agree to the** Wefunder Listing Agreement

*Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.*

Taste And See Films, Inc.

By

*Jeeva Ratnathicam*

CFO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

*Jeeva Ratnathicam*

CFO
11/13/2026

*Andrew Brumme*

Chairman
11/13/2026

*Erin Hagert-Miller*

CEO
11/13/2026

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.