Contact

www.linkedin.com/in/david-friedman-0985283 (LinkedIn)

Top Skills

Private Equity
Investments
Family Office

Languages

English

David Friedman

Financial executive with over 30 years of experience in operational finance, private equity, family office leadership, investment banking, M&A, and corporate finance.
United States

Summary

CFO, Private Equity, Family Office, Investments, Venture Capital, Investment Banking, Finance, M&A, Corporate Development, Investor Relations

Specialties: Private Equity, Family Investment Office Management, Investments, M&A

Experience

Bequest Asset Management
Chief Investment Officer
September 2025 - Present (1 year 3 months)
Sarasota, Florida, United States

Wire Network
Chief Financial Officer
2024 - 2026 (2 years)

Blockchain infrastructure company

Warwick Capital Group LLC
Managing Director
2016 - 2025 (9 years)

Private Equity Investment Group

AgeRejuvenation
Chief Financial Officer
2022 - 2024 (2 years)

Wellness, anti-aging and regenerative health

Rockridge Capital Holdings, LLC
Family Office Executive
2007 - 2017 (10 years)

Connecticut

Family investment office for the late Fred DeLuca (founder of Subway)

Open Solutions
Corporate Development M&A / Investor Relations
2005 - 2006 (1 year)
Glastonbury, CT

ADVO
Senior Finance Manager
2004 - 2005 (1 year)
Windsor, CT

Highgate Capital
Senior Private Equity Associate / VP Finance
2000 - 2004 (4 years)
New York, NY

Private equity / Family office

Warwick Group
Private Equity Associate
1999 - 2000 (1 year)
New Canaan, CT

Private equity

deVisscher & Co.
Investment Banking Associate
1997 - 1999 (2 years)
Greenwich, CT

Investment banking

GE Capital
Financial Analyst - FMP
1995 - 1997 (2 years)
Stamford, CT

Education

Western New England University
Bachelor's degree, Finance and Economics · (1992 - 1995)