

Form C

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Cover Page

Name of issuer:

SalesFaucet, Inc.

Legal status of issuer:

Form:

Corporation

Jurisdiction of Incorporation/Organization:

NC

Date of organization:

7/2/2026

Physical address of issuer:

818 South Lumina Avenue
Wrightsville Beach, NC 28480

Website of issuer:

<https://salesfaucet.ai>

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

6.9% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

☐ Common Stock

☒ Preferred Stock

☐ Debt

☐ Other

Target number of securities to be offered:

50,000

Price:

\$1.25

Method for determining price:

Dividing pre-money valuation \$7,500,000.00 (or \$6,000,000.00 for investors in the first \$125,000) by number of shares outstanding on fully diluted basis.

Target offering amount:

\$50,000.00

Oversubscriptions accepted:

☒ Yes

☐ No

Disclose how oversubscriptions will be allocated:

- ☐ Pro-rata basis
- ☐ First-come, first-served basis
- ☒ Other

Describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (if different from target offering amount):

\$5,000,000.00

Deadline to reach the target offering amount:

4/30/2027

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.

Current number of employees:

2

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	\$6,000.00	\$0.00
Cash & Cash Equivalents:	\$4,500.00	\$0.00
Accounts Receivable:	\$0.00	\$0.00
Current Liabilities:	\$256.00	\$0.00
Non-Current Liabilities:	\$0.00	\$0.00
Revenues/Sales:	\$0.00	\$0.00
Cost of Goods Sold:	\$0.00	\$0.00
Taxes Paid:	\$0.00	\$0.00
Net Income:	(\$256.00)	\$0.00

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, BS, GU, PR, VI, IV

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:

SalesFaucet, Inc.

COMPANY ELIGIBILITY

2. ☒ Check this box to certify that all of the following statements are true for the issuer. ⓘ

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

- ☐ Yes
- ☒ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

Director	Principal Occupation	Main Employer	Year Joined
Joshua Singerman	Univesity Sales & Marketing Professor	Starship Holdings	2026
Thomas (Taz) M. Turner, Jr..	Investor	Southshore Capital Partners	2026

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

⑦

Officer	Positions Held	Year Joined
Joshua Singerman	CEO	2026
Thomas (Taz) M. Turner, Jr..	CFO	2026

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

⑦

Name of Holder	% of Voting Power Prior to Offering
Joshua Singerman	20%+
Thomas (Taz) M. Turner, Jr..	20%+

Business and Anticipated Business Plan

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer. ⑦

Please review your [Wefunder profile](#) carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.

For a description of our business and our business plan, please refer to the attached [Appendix A, Business Description & Plan](#).

RISK FACTORS

8. Discuss the material factors that make an investment in the issuer speculative or risky: ⑦

A crowdfunding investment involves risk. Investors should not invest any funds unless they can afford to lose the entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

Thomas (Taz) M. Turner, Jr is a part-time officer of the Company. As such, it is possible that the company will not make the same progress as it would if that were not the case.

We offer a freemium subscription-based business model for our lead intelligence platform, but this model is unproven and we have limited evidence that it will generate sufficient revenue to sustain our operations or achieve profitability. Our ability to generate revenue depends on our success in converting free users to paid subscribers, retaining those subscribers over time, and expanding our customer base. We face significant uncertainty regarding whether our pricing structure is appropriate for the market, whether customers will perceive sufficient value in our platform to justify ongoing subscription payments, and whether our freemium approach will successfully drive user acquisition and conversion. If we are unable to demonstrate clear return on investment to our customers, if our platform does not achieve meaningful market adoption, or if customers do not renew their subscriptions at rates we anticipate, our revenue may be insufficient to cover our operating expenses and we may never achieve profitability. We may need to make significant changes to our business model, pricing strategy, or product offerings, which could disrupt our operations and require additional capital.

SalesFaucet's value proposition relies heavily on our ability to enrich lead data with accurate information and provide real-time buying signals, including RFP and pre-RFP intelligence. This functionality depends on our access to and integration with various third-party data sources, public procurement databases, and other external information providers. We have limited or no control over the quality, accuracy, completeness, or continued availability of these data sources. If the data we obtain from third parties is inaccurate, incomplete, outdated, or unreliable, the quality of our lead enrichment and scoring will suffer, which could damage our reputation and cause customers to lose confidence in our platform. Additionally, our access to certain data sources, particularly public procurement data for RFP signals, may be limited in scope or geographic coverage, which could restrict the utility of our platform for certain customer segments or markets. Third-party data providers may also change their terms of service, increase their pricing, restrict our access to their data, or discontinue their services entirely. Any of these factors could materially and adversely affect our ability to deliver value to our customers and could harm our business and financial results.

Our platform utilizes artificial intelligence and machine learning technologies to parse documents, enrich lead data, generate look-alike prospects, and score leads based on fit and intent. These technologies are complex, rapidly evolving, and inherently subject to limitations and errors. AI and machine learning models can produce inaccurate, incomplete, or biased results, particularly when trained on limited or non-representative data sets. As an early-stage company with limited operating history, we may not have sufficient data to train our models effectively, which could result in poor performance or unreliable outputs. If our AI-powered features fail to deliver accurate lead intelligence, produce false positives or negatives in buying signal detection, or otherwise underperform customer expectations, our reputation could be damaged and customers may cancel their subscriptions. Additionally, we may face challenges in continuously improving and updating our AI models to maintain competitive performance, which requires ongoing investment in data science expertise and computational resources that we may not be able to afford. Any failure of our AI technologies to perform as expected could have a material adverse effect on our business and prospects.

We have very limited cash reserves and have incurred losses since our inception. We expect to continue to incur significant losses for the foreseeable future as we invest in product development, sales and marketing, and building our operational infrastructure. Our ability to achieve profitability depends on numerous factors, many of which are outside of our control, including our ability to acquire customers cost-effectively, retain those customers over time, increase our average revenue per customer, and manage our operating expenses. Even if we are successful in growing our revenue, we may not be able to achieve or sustain profitability. The initial costs of developing our technology platform, establishing our brand, and penetrating our target markets are substantial, and there is no assurance that we will be successful in doing so or that our revenue will ever be sufficient to offset our expenses. If we are unable to achieve and maintain profitability, the value of your investment could be significantly impaired or become worthless.

We will require substantial additional funding beyond this offering to fully develop our platform, expand our sales and marketing efforts, hire additional personnel, and support our operations as we attempt to grow. We do not currently have commitments for any additional financing, and there can be no assurance that additional capital will be available to us on acceptable terms, or at all. Our ability to obtain additional financing will depend on numerous factors, including our progress in developing and commercializing our platform, market conditions, investor sentiment toward our industry, and our financial performance. If we are unable to raise additional capital when needed, we may be forced to delay, reduce, or eliminate our product development efforts, scale back our sales and marketing activities, reduce headcount, or take other actions that would significantly impair our ability to execute our business plan. In the worst case, our inability to obtain additional financing could force us to curtail or cease operations entirely, which would result in the total loss of your investment. Even if we are able to raise additional capital, it may be on terms that are highly dilutive to existing investors or that impose restrictive covenants that limit our operational flexibility.

Our success depends on the willingness of sales organizations and sales development representatives to adopt our AI-powered lead intelligence platform and integrate it into their existing sales processes and technology stacks. The market for AI-driven sales tools is still evolving, and potential customers may be hesitant to adopt new technologies, particularly from an early-stage, unproven vendor. Sales teams may be satisfied with their existing tools and processes, may be reluctant to change their workflows, or may not perceive sufficient value in our platform to justify the cost and effort of adoption. Additionally, economic conditions, budget constraints, or changes in corporate spending priorities could reduce demand for sales technology solutions. If the market for AI-powered sales intelligence does not develop as we anticipate, if adoption rates are slower than we expect, or if we are unable to effectively communicate our value proposition and differentiate ourselves from competitors, our revenue growth will be limited and we may not be able to achieve our business objectives.

SalesFaucet was incorporated in 2026 and has a very limited operating history upon which investors can evaluate our business, financial performance, and prospects. We are in the early stages of developing our AI-powered lead intelligence platform and establishing our position in the market. As an early-stage company, we face significant risks and uncertainties that are common to newly established businesses, including unproven market demand for our product, uncertainty regarding our ability to generate sustainable revenue, and challenges in scaling our operations. Our limited operating history makes it difficult to forecast our future results of operations or evaluate our business plan. Investors should evaluate an investment in our securities in light of the substantial risks and difficulties frequently encountered by early-stage companies in competitive and rapidly evolving markets.

We currently have only two employees, and our success is substantially dependent on the continued services and performance of this small team. The loss of either key team member could have a material adverse effect on our business, financial condition, and prospects. With such limited personnel, we lack redundancy in critical business functions, and the departure of even one person could disrupt our operations, product development, customer relationships, and strategic initiatives. We do not maintain key person life insurance on any of our personnel. Additionally, as we attempt to grow our business, we will need to attract, hire, train, and retain additional qualified personnel in areas such as engineering, sales, marketing, and customer support. There can be no assurance that we will be successful in attracting and retaining the personnel we require to successfully execute our business plan, particularly given our early stage and limited financial resources. Competition for qualified personnel in the technology and SaaS sectors is intense, and we may not be able to compete effectively for talent against larger, better-funded competitors.

The sales intelligence and lead generation market is highly competitive and includes numerous established players with substantially greater financial, technical, marketing, and other resources than we possess. Competitors include well-funded companies such as ZoomInfo, LinkedIn Sales Navigator, Apollo.io, Clearbit, and numerous other sales technology platforms that offer similar or overlapping functionality. Many of these competitors have larger customer bases, longer operating histories, greater brand recognition, and more established relationships with potential customers. These competitors may be able to respond more quickly to market changes, devote greater resources to product development and marketing, adopt more aggressive pricing strategies, or bundle their offerings with other products and services. We may not be able to compete effectively against these established players, and competitive pressures may force us to reduce our pricing, increase our marketing expenditures, or otherwise modify our business strategy in ways that could adversely affect our financial performance and ability to achieve profitability.

Our business involves the collection, storage, processing, and use of business contact information and other data, which subjects us to a variety of data privacy and protection laws and regulations in the United States and potentially internationally. These include laws such as the California Consumer Privacy Act (CCPA), the California Privacy Rights Act (CPRA), and similar state-level privacy laws, as well as regulations governing the use of business contact information for marketing purposes, such as the CAN-SPAM Act and the Telephone Consumer Protection Act (TCPA). If we expand internationally, we may also become subject to the European Union's General Data Protection Regulation (GDPR) and other international data protection laws. These laws and regulations are complex, subject to varying interpretations, and continue to evolve. Compliance requires significant resources and ongoing attention, which may be particularly challenging given our limited personnel and financial resources. If we fail to comply with applicable data privacy laws, we could face regulatory investigations, significant fines and penalties, civil litigation, mandatory changes to our business practices, and reputational harm. Additionally, changes to data privacy laws or new regulations could require us to modify our platform, limit our ability to collect or use certain types of data, or increase our compliance costs, any of which could materially and adversely affect our business and financial results.

Our success depends in part on our ability to protect our proprietary technology, algorithms, software code, and other intellectual property. We rely primarily on trade secrets, proprietary know-how, confidential information, and contractual restrictions to protect our intellectual property rights. However, these measures may not be sufficient to prevent unauthorized use or disclosure of our technology. We may not be able to detect unauthorized use of our intellectual property, and the steps we take to protect our rights may not be adequate. Additionally, the legal standards relating to the validity, enforceability, and scope of protection of intellectual property rights in internet-related businesses and AI technologies are uncertain and evolving. We also face the risk that third parties may claim that our platform, technology, or business practices infringe their intellectual property rights. The SaaS and sales intelligence industries are characterized by frequent intellectual property disputes, and we may become subject to claims of patent, copyright, trademark, or trade secret infringement. Defending against such claims, even if meritless, can be costly and time-consuming and could divert management's attention from operating our business. If we are found to have infringed third-party intellectual property rights, we could be required to pay substantial damages, cease using certain technologies, or obtain licenses on unfavorable terms, any of which could have a material adverse effect on our business and financial results.

adverse effect on our business and financial condition.

SalesFaucet's platform relies on third-party technology infrastructure and service providers, including cloud hosting services, data storage providers, API services, and other technology vendors. We do not control the operation of these third-party services, and we are dependent on their continued availability, performance, and security. Any disruption, outage, or degradation in the services provided by these third parties could impair the functionality of our platform, prevent customers from accessing our services, or result in data loss. Such disruptions could result from a variety of causes, including technical failures, cyber-attacks, natural disasters, or the provider's decision to discontinue or modify their services. Additionally, if these third-party providers increase their pricing, change their terms of service in ways that are unfavorable to us, or terminate their relationship with us, we may need to transition to alternative providers, which could be costly, time-consuming, and disruptive to our business. Our dependence on third-party infrastructure and services exposes us to risks that are outside of our control and that could materially and adversely affect our ability to serve our customers and operate our business.

An investment in our securities is highly speculative and involves a high degree of risk. You should invest only if you can afford to lose your entire investment. As an early-stage company with limited operating history, very limited cash reserves, and no proven path to profitability, we face substantial risks and uncertainties. There is a significant possibility that we will not succeed in our business objectives and that you could lose your entire investment. Additionally, there is no public market for our securities, and we do not expect one to develop. The securities have not been registered under the Securities Act of 1933 or any state securities laws, and they may not be sold or transferred except pursuant to an available exemption from registration. You should be prepared to hold these securities indefinitely and may never be able to liquidate your investment. Even if we are successful in our business, it may be many years before there is any liquidity event, such as a sale of the company or an initial public offering, and there is no guarantee that any such event will occur or that it will result in a return on your investment.

As a holder of securities purchased in this offering, you will have limited information rights compared to investors in publicly traded companies or those who negotiate specific information rights in their investment agreements. While we are required to file an annual report with the Securities and Exchange Commission and make it available to investors, we are not subject to the same extensive reporting and disclosure requirements as public companies. You will be dependent on the company to voluntarily provide information about our business, financial condition, and results of operations. We may not provide updates as frequently or with as much detail as you would prefer, and the information we do provide may not be sufficient for you to evaluate the performance of your investment or the company's prospects. This limited access to information may make it difficult for you to monitor your investment or make informed decisions about your continued ownership of the securities.

We will need to raise additional capital in the future to fund our operations and growth, and any such financings will dilute your percentage ownership in the company. Future investors may receive securities with rights, preferences, or privileges that are senior to or more favorable than those of the securities being offered in this offering. For example, future investors may negotiate for anti-dilution protections, liquidation preferences, special voting rights, board representation, or other terms that could diminish the value of your securities or limit your rights as a stockholder. We may also issue additional equity securities in connection with hiring or retaining employees, acquiring other businesses or technologies, or for other corporate purposes. Each issuance of additional equity securities will further dilute your ownership percentage. While dilution is a normal part of growing a business, the cumulative effect of multiple future financings could substantially reduce your percentage ownership and the relative value of your investment, even if the company is successful in growing its business.

The founder of SalesFaucet has designated themselves as the lead investor who will sign documents and make decisions on behalf of all investors participating in this offering through a special purpose vehicle (SPV) structure. This arrangement creates a significant and inherent conflict of interest because the founder has interests both as the operator of the company and as the representative of the investors. Decisions that benefit the company or the founder personally may not always align with the interests of crowdfunding investors. For example, the founder may have incentives to prioritize the company's short-term cash needs over investor protections, to approve transactions that benefit the company at the expense of investor returns, or to make decisions regarding future financings, acquisitions, or exit opportunities that favor the company or certain investor classes over others. The founder will also have access to material non-public information about the company's business, financial condition, and prospects that other investors do not have, which could influence decisions made on behalf of the investor group. There is no independent third-party investor advocate or representative to protect the interests of crowdfunding investors or to provide a check on potential conflicts of interest. As a result, you will be dependent on the founder to act in your best interests when making decisions on behalf of the investor group, and there is no assurance that the founder will do so or that your interests will be adequately protected.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the issuer intend to use the proceeds of this offering? ⓘ

If we raise: \$50,000

Use of Proceeds: If only the minimum target amount is raised, SalesFaucet Inc. expects to use proceeds approximately as follows: 43% Sales and Marketing Execution, 19% Product Engineering and AI Development, 15% General and Administrative Operations, 15.1% Working Capital Reserves, and 7.9% Wefunder fee and related offering expenses. Management intends to allocate proceeds as described but may adjust priorities based on market conditions, operational needs, and business opportunities.

If we raise: \$5,000,000

Use of Proceeds: If the maximum offering amount is raised, including any oversubscriptions, SalesFaucet Inc. expects to use proceeds approximately as follows: 27% Sales and Marketing Execution, 20% Channel Partner Marketing Programs, 19% Accelerated Product Feature Development, 13% Strategic Tuck-In Acquisitions, 13.1% General and Administrative Operations, and 7.9% Wefunder fee and related offering expenses. Management expects to deploy excess proceeds toward channel partnerships and acquisitions but may reallocate based on availability of suitable opportunities and business conditions.

DELIVERY & CANCELLATIONS

11. How will the issuer complete the transaction and deliver securities to the investors?

Book Entry and Investment in the Co-Issuer. Investors will make their investments by investing in interests issued by one or more co-issuers, each of which is a special purpose vehicle ("SPV"). The SPV will invest all amounts it receives from investors in securities issued by the Company. Interests issued to investors by the SPV will be in book entry form. This means that the investor will not receive a certificate representing his or her investment. Each investment will be recorded in the books and records of the SPV. In addition, investors' interests in the investments will be recorded in each investor's "Portfolio" page on the Wefunder platform. All references in this Form C to an investor's investment in the Company (or similar phrases) should be interpreted to include investments in a SPV.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline.

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

Priced Round: \$7,500,000.00 pre-money valuation

See exact security attached as [Appendix B, Investor Contracts](#)

SalesFaucet, Inc. is offering up to 5,000,000 shares of Preferred Stock, at a price per share of \$1.25.

Investors in the first \$125,000.00 of the offering will receive stocks at a price per share of \$1.00, and a pre-money valuation of \$6,000,000.00. Wefunder VIP investors will be entitled to these terms for the entire duration of the offering, even if the threshold limit noted above is met.

The campaign maximum is \$5,000,000.00 and the campaign minimum is \$50,000.00.

VIP Bonus: SalesFaucet Inc. will offer a discount to the normal terms listed in this Form C for all investments that are committed by investors who are part of Wefunder, Inc's VIP program. This means eligible Wefunder investors will receive a discount for any securities they purchased in this offering. For more specific details on the company's discount, please review the description of the terms above.

The discount is only valid until the offering closes. Investors eligible for the bonus will also receive priority if they are on a waitlist to invest and the company exceeds its maximum funding goal. They will be given the first opportunity to invest if space in the offering becomes available due to the cancellation or failure of previous investments.

Securities Issued by the SPV Instead of issuing its securities directly to investors, the Company has decided to issue its securities to the SPV, which will then issue interests in the SPV to investors. The SPV is formed concurrently with the filing of the Form C. Given this, the SPV does not have any financials to report. The SPV is managed by Wefunder Admin, LLC and is a co-issuer with the Company of the securities being offered in this offering. The Company's use of the SPV is intended to allow investors in the SPV to achieve the same economic exposure, voting power, and ability to assert State and Federal law rights, and receive the same disclosures, as if they had invested directly in the Company. While the Issuer may be required to pay an annual administrative fee for the maintenance of the SPV, investors should note the Company's use of the SPV will not result in any additional fees being charged to investors.

The SPV has been organized and will be operated for the sole purpose of directly acquiring, holding and disposing of the Company's securities, will not borrow money and will use all of the proceeds from the sale of its securities solely to purchase a single class of securities of the Company. As a result, an investor investing in the Company through the SPV will have the same relationship to the Company's securities, in terms of number, denomination, type and rights, as if the investor invested directly in the Company.

Voting Rights If the securities offered by the Company and those offered by the SPV have voting rights, those voting rights may be exercised by the investor or his or her proxy. The applicable proxy is the Lead Investor, if the Proxy (described below) is in effect.

Proxy to the Lead Investor The SPV securities have voting rights. With respect to those voting rights, the investor and his, her, or its transferees or assignees (collectively, the "Investor"), through a power of attorney granted by Investor in the Investor Agreement, has appointed or will appoint the Lead Investor as the Investor's true and lawful proxy and attorney (the "Proxy") with the power to act alone and with full power of substitution, on behalf of the Investor to: (i) vote all securities related to the Company purchased in an offering hosted by

Wefunder Portal, and (ii) execute, in connection with such voting power, any instrument or document that the Lead Investor determines is necessary and appropriate in the exercise of his or her authority. Such Proxy will be irrevocable by the Investor unless and until a successor lead investor ("Replacement Lead Investor") takes the place of the Lead Investor. Upon notice that a Replacement Lead Investor has taken the place of the Lead Investor, the Investor will have five (5) calendar days to revoke the Proxy. If the Proxy is not revoked within the 5-day time period, it shall remain in effect.

Restriction on TransferabilityThe SPV securities are subject to restrictions on transfer, as set forth in the Subscription Agreement and the Limited Liability Company Agreement of Wefunder SPV, LLC, and may not be transferred without the prior approval of the Company, on behalf of the SPV.

14. Do the securities offered have voting rights?

- ☐ Yes
☒ No

15. Are there any limitations on any voting or other rights identified above?

See the above description of the Proxy to the Lead Investor.

16. How may the terms of the securities being offered be modified?

This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only by a writing executed by all parties. Pursuant to authorization in the Investor Agreement between each Investor and Wefunder Portal,

Wefunder Portal is authorized to take the following actions with respect to the investment contract between the Company and an investor:

- Wefunder Portal may amend the terms of an investment contract, provided that the amended terms are more favorable to the investor than the original terms; and
- Wefunder Portal may reduce the amount of an investor's investment if the reason for the reduction is that the Company's offering is oversubscribed.

Restrictions on Transfer of the Securities Being Offered:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor;
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Description of Issuer's Securities

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Authorized	Outstanding	Voting rights
Common Stock	80000000	6000000	☒
Preferred Stock	20000000	0	☐
Class of Security	Total Pool		
Warrants	None		
Options	None		

Describe any other rights:

Each share of Common Stock is entitled to one vote. Holders are entitled to dividends when declared by the Board, subject to any rights of Preferred Stock. Upon liquidation, Common shares participate ratably after liabilities and any Preferred liquidation preferences. Unless otherwise provided for a particular series, each Preferred share is convertible at the holder's option into one Common share, subject to equitable adjustment for stock splits, recapitalizations, and similar events. Upon conversion, the Preferred share is cancelled and resumes the status of authorized but unissued Preferred Stock. Except as otherwise provided for a series, Preferred Stock does not participate in Common dividends unless converted into Common Stock.

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

The holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering).

These changes could result in further limitations on the voting rights the Investor will have as an owner of equity in the Company, for example by diluting those rights or limiting them to certain types of events or consents.

To the extent applicable, in cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional equity, an Investor's interest will typically also be diluted.

Based on the risk that an Investor's rights could be limited, diluted or otherwise qualified, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Additional risks related to the rights of other security holders are discussed below, in Question 20.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

No.

20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the

securities being offered?

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the Articles of Incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. **The shareholders** may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. **The shareholders** have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

- unrelated third party valuations of our common stock;
- the price at which we sell other securities, such as convertible debt or preferred stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the lack of marketability of our common stock;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the

Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

Loan

Lender: Thomas "Taz" Turner, Jr.
Amount: \$256.00
Outstanding principal plus interest: \$256.00 as of 10/19/2026
Interest rate: 0.0% per annum
Demand Loan / Due to Officer / Lender: Thomas "Taz" Turner, Jr. (CFO) / Principal: 256 / CFO personally paid \$256 of NC filing fees on behalf of the Company (\$128 on 6/8/26 for Articles of Organization / \$128 on 6/26/26 for Articles of Incorporation/Conversion).
Unsecured, non-interest-bearing, due on demand. Not yet reimbursed as of 7/31/26. / Related party: Yes (amount: \$256)

Related party

Name: Thomas "Taz" Turner, Jr.
Relationship: CFO
Amount: \$256.00

INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering date	Exemption	Security type	Amount sold	Use of proceeds
7/2026	Regulation D	Priced Round	\$1,500	General operations
7/2026	Regulation D	Priced Round	\$1,500	General operations
7/2026	Regulation D	Priced Round	\$3,000	General operations

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest: ⓘ

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

☒ Yes

☐ No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

Name: Thomas "Taz" Turner, Jr.
Amount Invested: \$1,500.00
Transaction type: Equity
Issue date: 7/31/2026
Relationship: Chief Financial Officer

Name: Thomas "Taz" Turner, Jr.
Amount Invested: \$1,500.00
Transaction type: Equity
Issue date: 7/30/2026
Relationship: Chief Financial Officer

Name: Joshua Singerman
Amount Invested: \$3,000.00
Transaction type: Equity
Issue date: 7/31/2026
Relationship: CEO

Name: Thomas "Taz" Turner, Jr.
Amount Invested: \$256.00
Transaction type: Loan
Interest rate: 0.0% per annum
Outstanding: Yes
Relationship: CFO

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

Yes

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations. ⓘ

Management's Discussion and Analysis of Financial Condition and Results of Operations

Overview of the Business and Financial Condition

SalesFaucet, Inc. (the "Company") was originally organized as SalesFaucet, LLC, a North Carolina limited liability company, on June 22, 2026 (inception), and converted to a North Carolina corporation on July 2, 2026 in a statutory conversion that changed the Company's legal form only. Prior to the conversion, the Company's sole member was Thomas "Taz" Turner, Jr., whose membership interest was forfeited in the conversion. The Company's shares were subsequently issued to the entities described in Note 4 of the attached financial statements. The Company operates an AI-based sales lead intelligence platform, through which sub-agents access contact, lead, and buying-signal data under a master agency commission-based sales structure.

SALESFAUCET, INC. (Nasdaq: SFTC) | 2026-2027 | 2028-2029 | 2030-2031

We are an early-stage company and have incurred operating losses and negative cash flows from operations since inception. We expect to continue to incur operating losses in the near term.

As of September 30, 2026, we had cash and cash equivalents of approximately \$4,523.48.

Our ability to continue operations is dependent on managing our expenses and, if necessary, obtaining additional financing.

This discussion should be read in conjunction with the financial statements and related notes included in this offering statement.

Business and Operating Uncertainty

Our business operates in an environment subject to various risks, uncertainties, and changing conditions, which makes it difficult to evaluate our business, financial condition, and prospects and may limit the comparability of our results of operations from period to period.

Financial Condition

As of July 31, 2026, our total assets were \$6,000 and our current and non-current liabilities, as reflected in available financial statement fields, were \$256.

Our financial statements reflect an early-stage company with limited operating history. Investors should not place undue reliance on historical financial information given the company's limited operating history and the likelihood that future results will differ from historical results.

Liquidity and Capital Resources

As of July 31, 2026, we had cash and cash equivalents of approximately \$4,500.

Based on our current operations, we have a monthly net cash burn of approximately \$123.

Our monthly net cash burn or profit may vary significantly from month to month due to the timing of receipts and expenditures and other short-term factors. As a result, period-to-period comparisons may not be meaningful.

Based on our current plan, we expect to have sufficient cash to fund operations for at least the next 12 months.

Our historical operations have been funded primarily through external financing.

Liquidity Assumptions

Our assessment of our liquidity and ability to fund operations is not a projection and is based on current assumptions regarding operating expenses, cash requirements, and capital needs. These assumptions may change, and actual results may differ materially due to changes in operating conditions, timing of receipts and payments, and other factors.

Dependence on Additional Financing

There can be no assurance that additional financing will be available on acceptable terms, or at all. If we are unable to raise additional capital when needed, we may be required to materially reduce or suspend operations.

Indebtedness and Capital Structure

As of the date of this offering statement, we had total outstanding indebtedness consisting of 1 loan and approximately \$256 in aggregate principal obligations. The material terms of such indebtedness are described in Item 24 of this Form C.

(For the avoidance of doubt, SAFEs are not treated as indebtedness.)

During the past three years, we have conducted exempt offerings, resulting in the issuance of securities in aggregate amounts of approximately \$6,000.

Known Trends, Events, and Uncertainties

Management is not currently aware of any known trends, events, or uncertainties that are reasonably likely to have a material adverse effect on our financial condition or results of operations over the next 12 months.

The absence of a discussion of any particular trend, event, or uncertainty should not be interpreted to mean that such matters do not exist; rather, it reflects management's judgment based on information currently available.

Changes Since the Date of the Financial Statements

There have been no material changes in our operations or financial condition since the date of the financial statements included in this offering.

Impact of This Offering

The proceeds from this offering are expected to be used for sales & marketing, product engineering, and general & administrative working capital. The timing and extent of our use of proceeds will depend on the amount of proceeds raised and future operating conditions. Additional detail regarding our planned use of proceeds is provided in Item 10 of this Form C.

There can be no assurance that the proceeds of this offering will be sufficient to fund our operations or achieve our business objectives.

Certain information relevant to understanding our financial condition and liquidity is presented elsewhere in this offering statement, including in the financial statements, related notes, and the sections describing indebtedness and prior financings.

Forward-Looking Statements

This discussion contains forward-looking statements that are based on management's current expectations and assumptions. Actual results may differ materially from those expressed or implied by these statements.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to [Appendix C, Financial Statements](#).

I, Thomas (Taz) M. Turner, Jr., certify that:

- (1) the financial statements of SalesFaucet, Inc. included in this Form are true and complete in all material respects; and
- (2) the financial information of SalesFaucet, Inc. included in this Form reflects accurately the information reported on the tax return for SalesFaucet, Inc. filed for the most recently completed fiscal year.

Thomas (Taz) M. Turner, Jr.

Thomas (Taz) M. Turner, Jr.
Investor

STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

⑦

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

- i. in connection with the purchase or sale of any security? ☐ Yes ☒ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☒ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☒ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

- i. in connection with the purchase or sale of any security? ☐ Yes ☒ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☒ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☒ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

- i. at the time of the filing of this offering statement bars the person from:
 - A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☒ No
 - B. engaging in the business of securities, insurance or banking? ☐ Yes ☒ No
 - C. engaging in savings association or credit union activities? ☐ Yes ☒ No
- ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☒ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

- i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☒ No
- ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☒ No
- iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☒ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

- i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☒ No
- ii. Section 5 of the Securities Act? ☐ Yes ☒ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade? ☐ Yes ☒ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued? ☐ Yes ☒ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations? ☐ Yes ☒ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include: ⑦

- (1) any other material information presented to investors; and

- (2) such further material information, if any, as may be necessary to make the required statements, in light of the circumstances under which they are made, not misleading.

The Lead Investor. As described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an individual that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by Wefunder Inc. and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by Wefunder Inc. for cause or pursuant to a vote of investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by Wefunder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such circumstances, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of Wefunder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through Wefunder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the earlier of (i) two (2) years of making their investment or (ii) twenty (20) days prior to the date of any distribution from the SPV. If an investor does not provide their TIN within this time, the SPV reserves the right to withhold from any proceeds otherwise payable to the investor an amount necessary for the SPV to satisfy its tax withholding obligations as well as the SPV's reasonable estimation of any penalties that may be charged by the IRS or other relevant authority as a result of the investor's failure to provide their TIN. If applicable, the Company may also be required to pay Wefunder certain fees for the preparation of tax filings. Such fees and the Company's obligation to deliver required tax documents are further specified in the related Tax Services Agreement ("TSA").

Investors should carefully review the terms of the SPV Subscription Agreement for additional information about tax filings.

Potential Dissolution of the SPV. The Company has agreed that it will pay an administrative fee and / or certain tax fees to Wefunder, in addition to delivering required tax information in the manner prescribed by the TSA, where applicable. Failure to pay such fees or provide Wefunder with required tax information could result in the dissolution of the SPV (an "SPV Dissolution Event"). Subsequent to an SPV Dissolution Event, the securities held by the SPV would be distributed directly and proportionally to the individual investors. This could create administrative complexities, as investors would need to manage the securities themselves rather than having them held and administered by the SPV. Additionally, the unplanned distribution of securities may not align with investors' intended investment strategy or asset allocation.

Upon an SPV Dissolution Event, the Investor hereby consents to and agrees to accept direct assignment of the SPV's rights and obligations under any investment agreements between the SPV and the Company that is located in the Form C or C/A offering materials. The Investor acknowledges they will be bound by all terms and conditions of such agreements as if they were an original party thereto.

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

<https://salesfaucet.ai/invest>

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed \$10 million; or
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

[Appendix A: Business Description & Plan](#)

[Appendix B: Investor Contracts](#)

- [SPV Subscription Agreement - Early Bird](#)
- [Early Bird SalesFaucet Preferred Stock Agreement 2026](#)
- [SPV Subscription Agreement](#)
- [SalesFaucet Preferred Stock Agreement 2026](#)

[Appendix C: Financial Statements](#)

- [Financials 1](#)

[Appendix D: Director & Officer Work History](#)

- [Joshua Singerman](#)
- [Thomas \(Taz\) M. Turner, Jr.](#)

[Appendix E: Supporting Documents](#)

- [Series Appendix — SalesFaucet I](#)
 - [Series Appendix — SalesFaucet I \(Early Bird\)](#)
 - [Wefunder SPV, LLC Agreement](#)
-

Signatures

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.

The following documents will be filed with the SEC:

[Cover Page XML](#)

[Offering Statement \(this page\)](#)

[Appendix A: Business Description & Plan](#)

[Appendix B: Investor Contracts](#)

[SPV Subscription Agreement - Early Bird](#)

[Early Bird SalesFaucet Preferred Stock Agreement 2026](#)

[SPV Subscription Agreement](#)

[SalesFaucet Preferred Stock Agreement 2026](#)

[Appendix C: Financial Statements](#)

[Financials 1](#)

[Appendix D: Director & Officer Work History](#)

[Joshua Slingerman](#)

[Thomas \(Taz\) M. Turner, Jr.](#)

[Appendix E: Supporting Documents](#)

[Series Appendix — SalesFaucet I](#)

[Series Appendix — SalesFaucet I \(Early Bird\)](#)

[Wefunder SPV, LLC Agreement](#)

Wefunder Portal will review the information you provide before we agree to submit a Form C to the SEC. Our review is designed to assess whether the information you have provided is complete and not inaccurate, misleading or otherwise fraudulent. Despite our review, the company submitting this Form C may be held responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading. By submitting your Form C to us, you acknowledge this. You also agree to provide any additional information or clarification we may request from you so that the Form C we submit on your behalf, in our reasonable, good faith review, does not contain incorrect information. Wefunder Portal will not submit a Form C that we believe, in our sole discretion, omits material information or contains false or misleading information. As a result, there is no guarantee that we will submit a Form C on your behalf.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the Form C.

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

I authorize Wefunder Portal to submit a Form C to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Form C, any future non-material Form C-A, any future Form C-U, and any future Form C-W on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.

Before you click on the button below, please review the information you have provided carefully.

We strongly recommend you have your company's lawyer review the information as well. The company submitting this Form C is responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading.

☒ I verify the Form C is 100% accurate

☒ I agree to the [Wefunder Listing Agreement](#)

☒ I agree to the [Investor Representative Proxy Agreement](#)

☒ I agree to the [Rule 3a-9 Undertakings Agreement](#)

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

SalesFaucet, Inc.

By

Thomas (Taz) M. Turner Jr.

CFO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and [Transfer Agent Agreement](#) has been signed by the following persons in the capacities and on the dates indicated.

Thomas (Taz) M. Turner Jr.

CFO

10/19/2026

Joshua Singerman

CEO

10/20/2026

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.