INNOVATIVE INCONTINENCE PRODUCTS INC.

Financial Statements

For the Period from Inception (August 7, 2025) through December 31, 2025

(Accrual Basis of Accounting — U.S. GAAP)

Company Information

Full Legal Name:	Innovative Incontinence Products Inc.
State of Incorporation:	Utah
Incorporation Date:	August 7, 2025
Articles of Amendment Filed:	December 7, 2025
Fiscal Year End:	December 31
Reporting Period:	Inception (August 7, 2025) through December 31, 2025
Basis of Accounting:	Accrual Basis — U.S. Generally Accepted Accounting Principles (GAAP)
Business Description:	Early-stage company developing and commercializing innovative incontinence management products

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Note: These financial statements have been prepared in conformity with U.S. GAAP on the accrual basis of accounting and are intended for use in connection with Regulation CF (WeFunder) crowdfunding disclosure requirements.

INNOVATIVE INCONTINENCE PRODUCTS INC.

BALANCE SHEET

As of December 31, 2025

(Amounts in U.S. Dollars)

ASSETS		
Current Assets		
	Cash and cash equivalents	$782.50
Total Current Assets		**$782.50**
TOTAL ASSETS		**$782.50**
LIABILITIES AND STOCKHOLDERS' EQUITY		
Liabilities		
	Total Liabilities	**$0.00**
Stockholders' Equity		
	Voting common stock, $0.001 par value; 1,000,000 shares authorized, 670,000 shares issued and outstanding	$670.00
	Nonvoting common stock, $0.001 par value; 500,000 shares authorized, 330,000 shares issued and outstanding	$330.00
	Additional paid-in capital	$1,109.00
	Accumulated deficit (since inception)	-($1,326.50)
Total Stockholders' Equity		**$782.50**
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		**$782.50**

INNOVATIVE INCONTINENCE PRODUCTS INC.

INCOME STATEMENT (Statement of Operations)

For the Period from Inception (August 7, 2025) through December 31, 2025

(Amounts in U.S. Dollars)

REVENUES			
	Net revenues	$	-
Total Revenues		**$**	**-**
OPERATING EXPENSES			
General and Administrative			
	Utah state taxes	$	100.00
	Incorporation and organizational costs	$	76.00
	Email marketing	$	38.00
Total General and Administrative		**$**	**214.00**
Product Development			
	Manufacturing procurement	$	500.00
	Prototype materials	$	85.00
Total Product Development		**$**	**585.00**
Technology and Website			
	Website creation and development	$	527.50
Total Technology and Website		**$**	**527.50**
TOTAL OPERATING EXPENSES		**$**	**1,326.50**
NET LOSS		**$**	**(1,326.50)**
LOSS PER SHARE			
	Weighted average shares outstanding — basi		1,000,000
	Net loss per share — basic and diluted		**-($0.0013)**

INNOVATIVE INCONTINENCE PRODUCTS INC.

STATEMENT OF STOCKHOLDERS' EQUITY

For the Period from Inception (August 7, 2025) through December 31, 2025

(Amounts in U.S. Dollars)

Description	Voting Shares	Voting Common Stock ($)	Nonvoting Shares	Nonvoting Common Stock ($)	Additional Paid-In Capital ($)	Accumulated Deficit ($)	Total Stockholders' Equity ($)
Balance at Inception (August 7, 2025)	0	$ -	0	$ -	$ -	$ -	$ -
Issuance of shares for founder contributions	670,000	$ 670.00	330,000	$ 330.00	$ 1,109.00	$ -	$ 2,109.00
Net loss for the period						$ (1,326.50)	$ (1,326.50)
Balance at December 31, 2025	**670,000**	**$ 670.00**	**330,000**	**$ 330.00**	**$ 1,109.00**	**$ (1,326.50)**	**$ 782.50**

INNOVATIVE INCONTINENCE PRODUCTS INC.

STATEMENT OF CASH FLOWS

For the Period from Inception (August 7, 2025) through December 31, 2025

(Indirect Method — Amounts in U.S. Dollars)

CASH FLOWS FROM OPERATING ACTIVITIES		
	Net loss	$ (1,326.50)
	Adjustments to reconcile net loss to net cash used in operating activities:	
	Non-cash founder contributions recognized as expense (in-kind)	$ 199.00
Net cash used in operating activities		**$ (1,127.50)**
CASH FLOWS FROM FINANCING ACTIVITIES		
	Cash contributions from founder (proceeds from issuance of common shares)	$ 1,910.00
Net cash provided by financing activities		**$ 1,910.00**
NET INCREASE IN CASH AND CASH EQUIVALENTS		**$ 782.50**
CASH AND CASH EQUIVALENTS — BEGINNING OF PERIOD (Inception)		$ -
CASH AND CASH EQUIVALENTS — END OF PERIOD		**$ 782.50**
SUPPLEMENTAL DISCLOSURE OF NON-CASH ACTIVITIES		
	Non-cash in-kind contributions by founder recognized as operating expense:	
	Incorporation and organizational fees	$ 76.00
	Prototype materials	$ 85.00
	Email marketing costs	$ 38.00
	Total non-cash founder contributions	**$ 199.00**

These non-cash amounts were recorded as operating expenses with an offsetting credit to additional paid-in capital.

INNOVATIVE INCONTINENCE PRODUCTS INC.

NOTES TO FINANCIAL STATEMENTS

For the Period from Inception (August 7, 2025) through December 31, 2025

NOTE 1 — ORGANIZATION AND NATURE OF BUSINESS

Innovative Incontinence Products Inc. (the "Company") was incorporated under the laws of the State of Utah on August 7, 2025. Articles of Amendment were filed on December 7, 2025. The Company is in the startup and development stage and is focused on developing and commercializing innovative incontinence management products. The Company's fiscal year ends December 31.

NOTE 2 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation: These financial statements have been prepared in accordance with U.S. generally accepted accounting principles (U.S. GAAP) on the accrual basis of accounting.

Cash and Cash Equivalents: The Company considers all highly liquid investments with original maturities of three months or less to be cash equivalents. As of December 31, 2025, cash consists solely of funds held in a bank demand deposit account.

Revenue Recognition: The Company has not generated any revenue since inception. When revenue is generated, the Company will apply the guidance of ASC Topic 606, Revenue from Contracts with Customers.

Organizational Costs: Costs incurred to incorporate and organize the Company have been expensed as incurred in accordance with ASC 720-15.

Use of Estimates: The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions. Actual results could differ from those estimates.

NOTE 3 — GOING CONCERN

Since inception, the Company has generated no revenue and has incurred a net loss of $1,326.50, resulting in an accumulated deficit of $1,326.50 as of December 31, 2025. These conditions raise substantial doubt about the Company's ability to continue as a going concern within one year after the date these financial statements are issued. Management intends to address this uncertainty by raising additional capital through an equity crowdfunding offering under Regulation CF (WeFunder platform). There can be no assurance that such financing will be available on acceptable terms, or at all. These financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 4 — CAPITAL STOCK

The Company is authorized to issue the following classes of common stock, each with a par value of $0.001 per share: (1) 1,000,000 shares of Voting Common Stock and (2) 500,000 shares of Nonvoting Common Stock. During the period from inception through December 31, 2025, the Company issued 670,000 shares of Voting Common Stock and 330,000 shares of Nonvoting Common Stock to its founder in exchange for total contributions of $2,109.00, consisting of $1,910.00 in cash and $199.00 in non-cash (in-kind) contributions (see Note 5). Par value recorded: $670.00 (voting) + $330.00 (nonvoting) = $1,000.00. Additional paid-in capital recorded: $1,109.00.

NOTE 5 — FOUNDER CONTRIBUTIONS

The following contributions were made by the founder during the period from inception through December 31, 2025:

Cash Contributions:
Initial bank deposit $1,810.00
Additional initial cash $100.00
Total cash contributions $1,910.00

Non-Cash (In-Kind) Contributions paid directly by founder on behalf of the Company:
Utah state incorporation filing fees $76.00
Prototype materials $85.00
Email marketing costs $38.00
Total non-cash (in-kind) contributions $199.00

Total Founder Contributions $2,109.00

NOTE 6 — INTELLECTUAL PROPERTY

IP Status Update: The company has executed a Patent Assignment Agreement with all inventors, transferring full ownership of the SecurePocket™ technology to Innovative Incontinence Products, Inc. The company is now preparing to file an Indian patent application through a registered Indian patent agent. The filing will be completed prior to the final submission of the Form C.

NOTE 7 — INCOME TAXES

Since inception, the Company has incurred a net operating loss of $1,326.50. This loss gives rise to a deferred tax asset. Due to uncertainty regarding the Company's ability to generate sufficient future taxable income, management has established a full valuation allowance against the entire deferred tax asset. Accordingly, no income tax expense or benefit has been recognized in these financial statements. The Company is subject to U.S. federal income tax and Utah state income tax.

NOTE 8 — SUBSEQUENT EVENTS

Management has evaluated events and transactions occurring subsequent to December 31, 2025 through the date these financial statements were available to be issued and has determined that no events require disclosure or adjustment to these financial statements, other than the Company's ongoing equity crowdfunding activities conducted pursuant to Regulation CF.