Form C

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Cover Page

Name of issuer:

AMOR Feline, Inc.

Legal status of issuer:

Form:

Corporation

Jurisdiction of Incorporation/Organization:

DE

Date of organization:

4/9/2026

Physical address of issuer:

785 North Freedom Street
Ravenna, OH 44266

Website of issuer:

https://amorefeline.com

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

7.9% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

- ☐ Common Stock
- ☑ Preferred Stock
- ☐ Debt
- ☐ Other

Target number of securities to be offered:

37,038

Price:

$1.50

Method for determining price:

Dividing pre-money valuation $9,462,180.00 (or $8,515,800.00 for investors in the first $250,000) by number of shares outstanding on fully diluted basis.

Target offering amount:

$50,000.00

Oversubscriptions accepted:

- ☑ Yes
- ☐ No

Disclose how oversubscriptions will be allocated:

- ☐ Pro-rata basis
- ☐ First-come, first-served basis
- ☑ Other

Describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (if different from target offering amount):

$1,000,000.00

Deadline to reach the target offering amount:

4/30/2027

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be canceled and committed funds will be returned.

Current number of employees:

3

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	$6,296,972.00	$0.00
Cash & Cash Equivalents:	$255,516.00	$0.00
Accounts Receivable:	$0.00	$0.00
Current Liabilities:	$5,782.00	$0.00
Non-Current Liabilities:	$0.00	$0.00
Revenues/Sales:	$0.00	$0.00
Cost of Goods Sold:	$0.00	$0.00
Taxes Paid:	$0.00	$0.00
Net Income:	($16,940.00)	$0.00

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, B5, GU, PR, VI, 1V

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:

AMOR Feline, Inc.

COMPANY ELIGIBILITY

2. ☑ Check this box to certify that all of the following statements are true for the issuer.

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

- ☐ Yes
- ☑ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

Director	Principal Occupation	Main Employer	Year Joined
Ray Harner	Business Owner	Standard H2, Inc.	2026
Terry Mazanec	Managing Director	LEC Partners, Inc.	2026
James Wasas	Founder, Chairman and Chief Science Officer	Standard H2, Inc.	2026

For three years of business experience, refer to Appendix D: Director & Officer Work History.

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

Officer	Positions Held	Year Joined
Ray Harner	President, CEO	2026
James Wasas	Secretary	2026

For three years of business experience, refer to Appendix D: Director & Officer Work History.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

Name of Holder	% of Voting Power Prior to Offering
James Wasas	20%+
Mariavicenta Wasas	20%+
Ray Harner	20%+

Business and Anticipated Business Plan

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan.

RISK FACTORS

8. Discuss the material factors that make an investment in the issuer speculative or risky:

A crowdfunding investment involves risk. Investors should not invest any funds unless they can afford to lose the entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

Our business projections are only projections:
There can be no assurance that the Company ever operate profitably. There can be no assurance that the Company will be able to find sufficient demand for our product or sell it a price that is profitable in any substantial quantities.

The Company has not been audited by an independent auditing firm:
Investors should note that the financial statements provided herewith are not audited but rather have been "Reviewed" by an independent outside auditor. A "Review" is based on far less diligence and rigor than is generally performed in a full audit. A review is generally focused on providing limited assurance that the financial statements are presented fairly in all material respects, according to an applicable financial reporting framework. This means the CPA will not conduct the same level of detailed examination of every financial transaction like an audit.

If the Company cannot raise sufficient funds, it will not succeed:
The Company is offering shares in this offering and may close on any investments that are made. Even if the maximum amount is raised, the Company is likely to need additional funds in the future in order to grow. If the Company manages to raise only the minimum amount of funds sought, it will have to find other sources of funding for some of the plans outlined in "Use of Proceeds."

Management discretion as to use of proceeds:
Our success will be substantially dependent upon the discretion and judgment of our management team with respect to the application and allocation of the proceeds of this Offering. The use of proceeds described below is an estimate based on our current business plan. However, we may find it necessary or advisable to re-allocate portions of the net proceeds reserved for one category to another, and we will have broad discretion in doing so.

Any valuation at this stage is difficult to assess:
The valuation for the offering was established by the Company. Unlike listed companies that are valued publicly through market-driven stock prices, the valuation of private companies, especially start-ups, is difficult to assess, and you may risk overpaying for your investment.

The transferability of the Securities you are buying is limited:
Any securities purchased through a crowdfunding campaign such as this are subject to SEC limitations on transfer. This means that the shares that you purchase cannot be resold for a period of one year. The exception to this rule is if you are transferring the shares back to the Company, or to an "accredited investor" or as part of an offering registered with the Commission, to a member of your family, a trust

created for the benefit of your family, or in connection with your death or divorce.

Industry competition: Increased competition presents an ongoing threat to the success of our business. We expect to compete with a wide array of companies seeking to provide products targeted to cat owners to help control litter box odors. There is no assurance we can be competitive in this industry.

High degree of risk: An investment in the Company involves a high degree of risk and should only be considered by those who can afford the loss of their entire investment. Furthermore, the purchase of any of the Stock should only be undertaken by persons whose financial resources are sufficient to enable them to indefinitely retain an illiquid investment. Each investor in the Company should consider all of the information provided to such potential investor regarding the Company, as well as the following risk factors, in addition to the other information listed in the Company's Form C. The following risk factors are not intended, and shall not be deemed to be, a complete description of the commercial and other risks inherent in the investment in the Company.

AMOR Feline, Inc. was formed in April 2026 and has no operating history from which investors can evaluate our business model or prospects. We have not yet generated meaningful revenue from product sales and have not demonstrated that our product will achieve market acceptance or that we can operate profitably. We expect to incur losses for the foreseeable future as we invest in product development, manufacturing, marketing, and building our sales channels. There can be no assurance that we will ever achieve or sustain profitability, and if we do, we may not be able to maintain profitability in subsequent periods. Our limited operating history makes it difficult to evaluate our business and predict our future performance, and investors should not rely on our historical financial information as indicative of our future results.

We currently have only three employees, and our future success depends almost entirely on the continued services and performance of this small management team. We do not maintain key person life insurance on any member of our team. The loss of any key employee could significantly disrupt our operations, delay our product launch and sales efforts, and harm our ability to execute our business plan. Given our early stage and limited resources, we may face significant challenges in attracting, recruiting, and retaining qualified personnel to replace any departing team members or to fill new positions as we attempt to grow. Competition for talented employees in our industry is intense, and larger, more established companies can offer compensation packages and career opportunities that we cannot match. Our inability to retain our current team or hire additional qualified personnel could prevent us from achieving our business objectives.

Our AMOR Feline odor control product has not been tested in the marketplace, and we have no sales history or customer data to validate that consumers will purchase our product or that our product performs as we believe. While we believe our product eliminates litter box odors better than current products on the market, we have not conducted extensive independent testing or market research to confirm consumer acceptance or willingness to pay our intended price point. Our planned distribution strategy through Amazon fulfillment, veterinarian shops, retail locations, and commercial facilities has not been proven, and we may encounter significant challenges in gaining shelf space, building brand awareness, or competing for consumer attention. If our product does not perform as expected, fails to differentiate itself from competitors, or does not resonate with cat owners, we may be unable to generate sufficient sales to sustain our business.

The pet care and cat litter odor control market is highly competitive and dominated by large, well-established companies with significant financial resources, established brand recognition, extensive distribution networks, and substantial marketing budgets. Competitors may include major consumer products companies, pet specialty retailers with private label products, and other established pet care brands. These competitors have the ability to devote substantially greater resources to product development, marketing, and promotional campaigns than we can. They also have long-standing relationships with retailers, distributors, and veterinary practices that may make it difficult for us to gain access to these sales channels. Established competitors may respond to our market entry by reducing prices, increasing marketing spend, or introducing new competing products, any of which could prevent us from gaining market share. We may not be able to compete effectively, and competitive pressures could force us to lower our prices, increase our marketing expenditures, or otherwise modify our business strategy in ways that harm our financial performance.

We currently source all of our raw materials and manufacturing through our parent company, Standard H2, Inc. While we do not currently pay a markup on materials or manufacturing services, this arrangement creates a significant concentration risk in our supply chain. If Standard H2 experiences disruptions in its production capabilities, supply chain issues, quality control problems, or financial difficulties, our ability to produce and deliver our product would be severely impacted. Additionally, although we currently have favorable terms with Standard H2, there is no guarantee these arrangements will continue indefinitely. If Standard H2 decides to charge market rates for materials and services, begins to prioritize its own commercial and industrial products over our needs, or if our relationship with Standard H2 deteriorates, our cost structure could increase significantly and our ability to obtain necessary materials and manufacturing capacity could be compromised. We have not developed alternative suppliers or manufacturing partners, and transitioning to third-party suppliers could be time-consuming, expensive, and may require reformulation of our product.

Based on our current business plan and cash burn rate, we expect to require additional capital beyond the proceeds of this offering to fully execute our growth strategy, scale our operations, and achieve profitability. We currently have no commitments or arrangements for additional financing, and there can be no assurance that additional capital will be available on acceptable terms, or at all. Our ability to raise additional funds will depend on various factors, including our progress in developing and marketing our product, market conditions, investor sentiment toward early-stage consumer products companies, and competition for investment capital. If we are unable to raise sufficient additional capital when needed, we may be forced to delay, reduce, or eliminate our sales and marketing efforts, curtail product development, reduce headcount, or cease operations entirely. Even if we are able to raise additional capital, it will likely be on terms that result in significant dilution to existing investors.

As an early-stage company with no operating history, we have limited financial data upon which investors can evaluate our business or make informed investment decisions. We do not have historical revenue or sales data from which to project future performance, and our estimates of future expenses, cash burn rate, and capital needs are based on assumptions that may prove incorrect. Our actual results may differ materially from our projections due to factors including slower than anticipated market adoption, higher than expected customer acquisition costs, manufacturing or supply chain challenges, competitive pressures, or unforeseen expenses. Our monthly cash burn may vary significantly from period to period based on the timing of expenditures, inventory purchases, marketing campaigns, and other factors, making it difficult to predict our cash needs with accuracy. Investors should not place undue reliance on any forward-looking statements or projections we may provide, as our actual financial performance may be substantially different from our expectations.

As a consumer product intended for use in homes with pets, our AMOR Feline product may be subject to various federal and state consumer product safety regulations, including requirements related to labeling, packaging, ingredient disclosure, and safety warnings. If our product is found to contain harmful substances, causes injury to pets or humans, or fails to comply with applicable regulations, we could face regulatory enforcement actions, product recalls, fines, or penalties. We could also face product liability claims from consumers if our product causes harm or fails to perform as advertised. Even if such claims are without merit, defending against them could be costly and time-consuming and could damage our reputation and brand. We may not have adequate insurance coverage to protect against product liability claims, and a significant claim or series of claims could exceed our coverage limits and have a material adverse effect on our financial condition. Additionally, changes to consumer product regulations or the interpretation of existing regulations could require us to reformulate our product, change our packaging or labeling, or incur additional compliance costs.

An investment in AMOR Feline stock is highly speculative and involves a high degree of risk. You should only invest funds that you can afford to lose entirely. We are an early-stage company with no operating history, no proven product-market fit, and no assurance that we will ever generate revenue or achieve profitability. The value of your investment could decline to zero if we are unable to successfully commercialize our product, raise additional capital, compete effectively, or execute our business plan. Even if we achieve some level of success, the value of our stock may not increase and could decrease due to various factors including our financial performance, competitive dynamics, market conditions, or decisions made by our controlling stockholder. There is no guarantee of any return on your investment, and you should be prepared for the possibility that you will lose the entire amount you invest.

Our product is based on the Sulfur Magnet technology patented by our parent company, Standard H2, Inc., which has granted us a worldwide, exclusive, perpetual, royalty-free license to use this technology in the cat odor market. Our business depends entirely on the validity and enforceability of this license and the underlying patents. If the patents are challenged, invalidated, or found to be unenforceable, or if our license is terminated or found to be invalid, we would lose the legal right to use the core technology underlying our product. Although the license is described as perpetual, changes in our relationship with Standard H2, disputes over the scope of the license, or bankruptcy or insolvency of Standard H2 could jeopardize our rights. Additionally, we may face claims that our product infringes on third-party intellectual property rights, which could result in costly litigation, licensing fees, or the need to redesign our product. We rely primarily on trade secrets and proprietary know-how to protect other aspects of our business, and if this information is disclosed or independently developed by competitors, we may lose any competitive advantage we have.

Standard H2, Inc. owns a majority of our outstanding common stock and will continue to control our company after this offering closes. As our controlling stockholder, Standard H2 has the power to elect our entire board of directors and to approve or disapprove most matters submitted to a vote of our stockholders, including mergers, sales of assets, amendments to our organizational documents, and other significant corporate transactions. The interests of Standard H2 as our majority owner and as our supplier, licensor, and landlord may not always align with the interests of our minority investors. Standard H2 may make decisions that benefit its own business objectives or financial position at the expense of AMOR Feline and its minority stockholders. For example, Standard H2 could cause us to enter into transactions with Standard H2 on terms that are not favorable to us, could prevent us from pursuing strategic opportunities, or could cause us to take actions that benefit Standard H2's other business lines. Our Chairman and directors also serve on the board of Standard H2, creating additional potential conflicts of interest. Minority investors will have no ability to influence or control our business decisions and must rely entirely on the judgment of Standard H2 and our board of directors.

In this offering structure, the founder has designated themselves as the lead investor who will sign documents and make decisions on behalf of all crowdfunding investors. This arrangement creates a fundamental conflict of interest because the founder has interests both as an operator of the company and as the representative of investors, and these interests may not always align. As the company's founder and representative, the founder may have access to material non-public information about the company's performance, financial condition, and prospects that other investors do not have. The founder may face situations where decisions that benefit the company's operations or the founder's personal interests conflict with what would be best for minority investors. For example, the founder may approve transactions, amendments to investor rights, or other matters that favor the company or insiders at the expense of crowdfunding investors. Unlike offerings where an independent third party serves as investor representative, crowdfunding investors in this offering have no independent advocate protecting their interests. Investors should be aware that they are relying entirely on the founder to act in their best interests, and there is no mechanism to ensure the founder will prioritize investor interests over the company's interests or the founder's own interests when conflicts arise.

Purchasers in this offering will own a minority interest in AMOR Feline and will have no ability to control or significantly influence our business decisions, operations, or strategic direction. Our parent company, Standard H2, Inc., will continue to control our board of directors and will have the power to approve most matters put to a vote of stockholders. As a minority investor, you will have no say in decisions regarding management compensation, future financings, mergers or acquisitions, dividend policies, or other significant corporate actions. Additionally, as a private company that has raised capital through crowdfunding, we are subject to limited reporting requirements and you will have far less access to information about our business and financial performance than you would as an investor in a publicly traded company. We are only required to file annual reports with the SEC and to provide limited financial information to investors. You will not have the right to inspect our books and records, attend board meetings, or receive detailed operational updates unless we voluntarily choose to provide such information. This lack of control and limited information rights means you must rely entirely on management's judgment and have limited ability to protect your investment if you disagree with how the company is being operated.

There is currently no public market for our stock, and we do not expect one to develop in the foreseeable future. The securities offered in this crowdfunding campaign are subject to a one-year transfer restriction under federal securities laws, meaning you will not be able to sell, transfer, or otherwise dispose of your shares for at least one year from the date of purchase, except in very limited circumstances such as transfers back to the company, to accredited investors, to family members, in connection with death or divorce, or as part of a registered offering. Even after the one-year restriction period expires, there will likely be no market for the shares, and you may be unable to find a buyer. Our stock has not been registered under federal or state securities laws, which further restricts your ability to resell the shares. You should be prepared to hold your investment indefinitely and should not invest funds that you may need to access in the near or medium term. The lack of liquidity may also make it difficult to value your investment or to use it as collateral for a loan.

We will likely need to raise additional capital in the future to fund our operations and growth, and any such financing will dilute your ownership percentage in the company. Future investors may receive securities with rights, preferences, or privileges that are superior to those of the stock being offered in this crowdfunding campaign. For example, future investors may receive preferred stock with liquidation preferences, anti-dilution protections, voting rights, or other terms that effectively reduce the value of your stock or subordinate your interests to theirs. We may also issue additional shares of stock, stock options, warrants, or convertible securities to employees, consultants, advisors, or other parties, all of which would further dilute your ownership. As a holder of stock with no special rights or protections, you will bear the full impact of this dilution. Additionally, if we raise capital through debt financing, the terms of such debt may include covenants that restrict our operations or give lenders rights that are senior to those of equity holders. The cumulative effect of future financings could be that your ownership percentage decreases significantly and the rights associated with your shares become less valuable relative to other classes of securities.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the issuer intend to use the proceeds of this offering?

If we raise: **$50,000**

Use of Proceeds: If only the minimum target amount is raised, AMOR FELINE, Inc. expects to use proceeds approximately as follows: 27% Raw Materials and Packaging, 43% Marketing and Customer Acquisition, 22.1% General Corporate Purposes,

and 7.9% Wefunder fee and related offering expenses. Management intends to allocate proceeds as described but may adjust priorities based on operational needs, supplier availability, and market conditions.

If we raise: **$1,000,000**

Use of Proceeds: If the maximum offering amount is raised, including any oversubscriptions, AMOR FELINE, Inc. expects to use proceeds approximately as follows: 27% Raw Materials and Packaging, 32% Marketing and Customer Acquisition, 13% Retail and Distribution Expansion, 11% Inventory Scaling and Fulfillment, 9.1% General Corporate Purposes, and 7.9% Wefunder fee and related offering expenses. Management expects to apply oversubscription proceeds toward growth initiatives but may reallocate among categories as business conditions and opportunities warrant.

DELIVERY & CANCELLATIONS

11. How will the issuer complete the transaction and deliver securities to the investors?

Book Entry and Investment in the Co-Issuer. Investors will make their investments by investing in interests issued by one or more co-issuers, each of which is a special purpose vehicle ("SPV"). The SPV will invest all amounts it receives from investors in securities issued by the Company. Interests issued to investors by the SPV will be in book entry form. This means that the investor will not receive a certificate representing his or her investment. Each investment will be recorded in the books and records of the SPV. In addition, investors' interests in the investments will be recorded in each investor's "Portfolio" page on the Wefunder platform. All references in this Form C to an Investor's investment in the Company (or similar phrases) should be interpreted to include investments in a SPV.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline.

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be canceled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

Priced Round: $9,462,180.00 pre-money valuation

See exact security attached as Appendix B, Investor Contracts

AMOR Feline, Inc. is offering up to 740,740 shares of Series Seed Preferred Stock at a price per share of $1.50.

Investors in the first $250,000.00 of the offering will receive stock at a price per share of $1.35, and a pre-money valuation of $8,515,800.00 Wefunder VIP investors will be entitled to these terms for the entire duration of the offering, even if the threshold limit noted above is met.

The campaign maximum is $1,000,000.00 and the campaign minimum is $50,000.00.

VIP Bonus AMOR FELINE, Inc. will offer a discount to the normal terms listed in this Form C for all investments that are committed by investors who are part of Wefunder, Inc's VIP program. This means eligible Wefunder investors will receive a discount for any securities they purchased in this offering. For more specific details on the company's discount, please review the description of the terms above.

The discount is only valid until the offering closes. Investors eligible for the bonus will also receive priority if they are on a waitlist to invest and the company exceeds its maximum funding goal. They will be given the first opportunity to invest if space in the offering becomes available due to the cancellation or failure of previous investments.

Securities Issued by the SPV Instead of issuing its securities directly to investors, the Company has decided to issue its securities to the SPV, which will then issue interests in the SPV to investors. The SPV is formed concurrently with the filing of the Form C. Given this, the SPV does not have any financials to report. The SPV is managed by Wefunder Admin, LLC and is a co-issuer with the Company of the securities being offered in this offering. The Company's use of the SPV is intended to allow investors in the SPV to achieve the same economic exposure, voting power, and ability to assert State and Federal law rights, and receive the same disclosures, as if they had invested directly in the Company. While the Issuer may be required to pay an annual administrative fee for the maintenance of the SPV, investors should note the Company's use of the SPV will not result in any additional fees being charged to investors.

The SPV has been organized and will be operated for the sole purpose of directly acquiring, holding and disposing of the Company's securities, will not borrow money and will use all of the proceeds from the sale of its securities solely to purchase a single class of securities of the Company. As a result, an investor investing in the Company through the SPV will have the same relationship to the Company's securities, in terms of number, denomination, type and rights, as if the investor invested directly in the Company.

Voting Rights If the securities offered by the Company and those offered by the SPV have voting rights, those voting rights may be

Voting Rights If the securities offered by the Company and those offered by the SPV have voting rights, those voting rights may be exercised by the investor or his or her proxy. The applicable proxy is the Lead Investor, if the Proxy (described below) is in effect.

Proxy to the Lead Investor The SPV securities have voting rights. With respect to those voting rights, the investor and his, her, or its transferees or assignees (collectively, the "Investor"), through a power of attorney granted by Investor in the Investor Agreement, has appointed or will appoint the Lead Investor as the Investor's true and lawful proxy and attorney (the "Proxy") with the power to act alone and with full power of substitution, on behalf of the Investor to: (i) vote all securities related to the Company purchased in an offering hosted by Wefunder Portal, and (ii) execute, in connection with such voting power, any instrument or document that the Lead Investor determines is necessary and appropriate in the exercise of his or her authority. Such Proxy will be irrevocable by the Investor unless and until a successor lead investor ("Replacement Lead Investor") takes the place of the Lead Investor. Upon notice that a Replacement Lead Investor has taken the place of the Lead Investor, the Investor will have five (5) calendar days to revoke the Proxy. If the Proxy is not revoked within the 5-day time period, it shall remain in effect.

Restriction on Transferability The SPV securities are subject to restrictions on transfer, as set forth in the Subscription Agreement and the Limited Liability Company Agreement of Wefunder SPV, LLC, and may not be transferred without the prior approval of the Company, on behalf of the SPV.

14. Do the securities offered have voting rights?

- ☐ Yes
- ☑ No

15. Are there any limitations on any voting or other rights identified above?

See the above description of the Proxy to the Lead Investor.

16. How may the terms of the securities being offered be modified?

This Agreement constitutes the entire agreement between the parties hereto with respect to the subject matter hereof and may be amended only by a writing executed by all parties. Pursuant to authorization in the Investor Agreement between each Investor and Wefunder Portal, Wefunder Portal is authorized to take the following actions with respect to the investment contract between the Company and an investor:

Wefunder Portal may amend the terms of an investment contract, provided that the amended terms are more favorable to the investor than the original terms; and

Wefunder Portal may reduce the amount of an investor's investment if the reason for the reduction is that the Company's offering is oversubscribed.

Restrictions on Transfer of the Securities Being Offered:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer;
2. to an accredited investor;
3. as part of an offering registered with the U.S. Securities and Exchange Commission; or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

Description of Issuer's Securities

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Authorized	Outstanding	Voting rights
Common Stock	10000000	5808120	☑

Class of Security	Total Pool
Warrants	None
Options	500000

Describe any other rights:

N/A

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

The holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering).

These changes could result in further limitations on the voting rights the Investor will have as an owner of equity in the Company, for example by diluting those rights or limiting them to certain types of events or consents.

To the extent applicable, in cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional equity, an Investor's interest will typically also be diluted.

Based on the risk that an Investor's rights could be limited, diluted or otherwise qualified, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Additional risks related to the rights of other security holders are discussed below, in Question 20.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

Yes. The Series Seed Preferred Stock has a liquidation preference equal to the greater of the amount paid for the shares or what would be received had the preferred stock been converted to common; meaning that in a liquidation event the holders of Series Seed Preferred Stock could receive more, on a per share basis, that the holders of the Common Stock.

20. How could the exercise of rights held by the principal shareholders identified in Question 4 above affect the purchasers of the

20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the Articles of Incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. **The shareholders** may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. **The shareholders** have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their **securities** at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

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21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

- unrelated third party valuations of our common stock;
- the price at which we sell other securities, such as convertible debt or preferred stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the lack of marketability of our common stock;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

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22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

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23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the

Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

None.

INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering date	Exemption	Security type	Amount sold	Use of proceeds
6/2026	Regulation D	Priced Round	$308,120	General operations

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

☐ Yes
☑ No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

The Company's primary shareholder is Standard H2 which holds 95% of the Company's stock as of June 30, 2026. Additionally, the remaining outstanding shares are held by individuals that are shareholders of or have a relationship with Standard H2. To date, Standard H2 has provided management and services to the Company without charge. As the Company implements its primary operations it expects to continue to engage with Standard H2 or entities under its control for products and services. The Company expects these transactions will be conducted at arm's length or under terms considered reasonable given the related party relationship and the Company's needs.

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

Yes

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

Overview of the Business and Financial Condition

AMOR Feline, Inc. the "Company" or ("AMOR") is an early-stage company formed on April 9, 2026 for the purpose of bringing to market its AMOR Feline odor control product, which it believes eliminates litter box odors, and without masking such odors with an alternative heavy scent, better than any current product on the market.

The Company is a majority owned subsidiary of Standard H2, Inc. ("SH2"), an Ohio based research and development company focused on various commercial and industrial technologies related to driving efficiencies from existing industrial processes through purification of chemicals and other inputs/outputs from various manufacturing and energy related technologies. In the course of developing its Sulfur Magnet® technology SH2's engineers determined that the same processed materials for its commercial and industrial applications can be used to eliminate cat odors. SH2 has granted to AMOR a worldwide, exclusive, perpetual, royalty free license to use its patented Sulfur Magnet® technology for use in the cat odor market in exchange for 6,000,000 shares of AMOR common stock, representing 60% of AMOR's currently authorized common stock.

The Company expects to sell its product to consumers through its Amazon fulfillment program and through local veterinarian shops and retail locations. The Company also believes commercial opportunities also exist, including to pet boarding and shelter facilities. It expects to drive product awareness through a strong social media presence, including through influencers in the cat ownership and care space.

As of November, 2026 we had cash on hand of approximately $206,000.

This discussion should be read in conjunction with the financial statements and related notes and the other information, including with respect to certain risks, included in the Form C filed with the SEC in connection with this crowdfunding offering.

Business and Operating Uncertainty

Our business is new and has now operating history. Additionally, the pet care industry is highly competitive with many competitors have far greater scale and resources than we do. The industry are our intended business model is also subject to various risks, uncertainties, and changing conditions, which makes it difficult to evaluate our business, financial condition, and prospects and may limit the comparability of our results of operations from period to period.

Financial Condition

As of June 30, 2026, our total assets were $6,296,972 and our total liabilities were $5,782.

Our financial statements reflect an early-stage company with limited operating history. Investors should not place undue reliance on historical financial information given the company's limited operating history and the likelihood that future results will differ from historical results.

Liquidity and Capital Resources

Our current monthly cash burn is approximately $5,000 but we expect this amount will increase as begin to hire employees and execute our full sales and marketing efforts. We currently do not have an operating history from which we can estimate future sales. Our monthly net cash burn or profit may vary significantly from month to month due to the timing of receipts and expenditures and other short-term factors, including especially the levels of monthly case sales. As a result, period-to-period comparisons may not be meaningful.

Based on our current plan, including the proceeds of this Wefunder offering, we expect to have sufficient cash to fund operations for at least the next 12 months.

Our historical operations have been funded primarily through external financing and financial support and assistance from our parent

company.

Liquidity Assumptions

Our assessment of our liquidity and ability to fund operations is not a projection and is based on current assumptions regarding operating expenses, cash requirements, and capital needs. These assumptions may change, and actual results may differ materially due to changes in operating conditions, timing of receipts and payments, and other factors.

Dependence on Additional Financing

There can be no assurance that additional financing will be available on acceptable terms, or at all. If we are unable to raise additional capital when needed, we may be required to materially reduce or suspend operations.

Indebtedness and Capital Structure

As of the date of this offering statement, we had no outstanding indebtedness other than the current liabilities listed above under Financial Condition.

Since inception we have raised an aggregate of $308,120, all of which came from common stock subscriptions of existing SH2 stockholders, including from the Company's directors, at a price of $1.00 per share.

Known Trends, Events, and Uncertainties

Other than the risks attendant in an early-stage company bringing a new and unproven product to market and the need to hire good employees and possibly raise additional capital, management is not currently aware of any known trends, events, or uncertainties that are reasonably likely to have a material adverse effect on our financial condition or results of operations.

Changes Since the Date of the Financial Statements

There have been no material changes in our operations or financial condition since the date of the financial statements included in this offering.

Impact of This Offering

The proceeds from this offering are expected to principally be used to hire additional employees, including in sales and operations and to fund sales and marketing efforts. A portion of the funds will also be used for general corporate purposes. The timing and extent of our use of proceeds will depend on the amount of proceeds raised and future operating conditions. Additional detail regarding our planned use of proceeds is provided in Item 10 of this Form C.

Certain information relevant to understanding our financial condition and liquidity is presented elsewhere in this offering statement, including in the financial statements, related notes, and the sections describing indebtedness and prior financings.

Forward-Looking Statements

This discussion contains forward-looking statements that are based on management's current expectations and assumptions. Actual results may differ materially from those expressed or implied by these statements.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to Appendix C, Financial Statements.

I, James Wasas, certify that:

(1) the financial statements of AMOR Feline, Inc. included in this Form are true and complete in all material respects; and

(2) the tax return information of AMOR Feline, Inc. included in this Form reflects accurately the information reported on the tax return for AMOR Feline, Inc. filed for the most recently completed fiscal year.

James Wasas

James Wasas
Founder, Chairman and Chief Science Officer

STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

i. in connection with the purchase or sale of any security? ☐ Yes ☑ No

ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No

iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

i. at the time of the filing of this offering statement bars the person from:

A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☑ No

B. engaging in the business of securities, insurance or banking? ☐ Yes ☑ No

C. engaging in savings association or credit union activities? ☐ Yes ☑ No

ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☑ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section

203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☑ No

ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☑ No

iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☑ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☑ No

ii. Section 5 of the Securities Act? ☐ Yes ☑ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade? ☐ Yes ☑ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued? ☐ Yes ☑ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations? ☐ Yes ☑ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and

- (2) such further material information, if any, as may be necessary to make the required statements, in light of the circumstances under which they are made, not misleading.

The Lead Investor. As described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an individual that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by Wefunder Inc. and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by Wefunder Inc. for cause or pursuant to a vote of investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by Wefunder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such circumstances, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of Wefunder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through Wefunder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the earlier of (i) two (2) years of making their investment or (ii) twenty (20) days prior to the date of any distribution from the SPV. If an investor does not provide their TIN within this time, the SPV reserves the right to withhold from any proceeds otherwise payable to the Investor an amount necessary for the SPV to satisfy its tax withholding obligations as well as the SPV's reasonable estimation of any penalties that may be charged by the IRS or other relevant authority as a result of the investor's failure to provide their TIN. If applicable, the Company may also be required to pay Wefunder certain fees for the preparation of tax filings. Such fees and the Company's obligation to deliver required tax documents are further specified in the related Tax Services Agreement ("TSA").

Investors should carefully review the terms of the SPV Subscription Agreement for additional information about tax filings.

Potential Dissolution of the SPV. The Company has agreed that it will pay an administrative fee and / or certain tax fees to Wefunder, in addition to delivering required tax information in the manner prescribed by the TSA, where applicable. Failure to pay such fees or provide Wefunder with required tax information could result in the dissolution of the SPV (an "SPV Dissolution Event"). Subsequent to an SPV Dissolution Event, the securities held by the SPV would be distributed directly and proportionally to the individual investors. This could create administrative complexities, as investors would need to manage the securities themselves rather than having them held and administered by the SPV. Additionally, the unplanned distribution of securities may not align with investors' intended investment strategy or asset allocation.

Upon an SPV Dissolution Event, the Investor hereby consents to and agrees to accept direct assignment of the SPV's rights and obligations under any investment agreements between the SPV and the Company that is located in the Form C or C/A offering materials. The Investor acknowledges they will be bound by all terms and conditions of such agreements as if they were an original party thereto.

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

https://amorfeline.com/invest

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million; or
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- AMOR Feline, Inc. Subscription Agreement 2026
- Early Bird AMOR Feline, Inc. Subscription Agreement 2026
- SPV Subscription Agreement
- SPV Subscription Agreement - Early Bird

Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- James Wasas
- Ray Harner
- Terry Mazanec

Appendix E: Supporting Documents

- ttw_merged_comms
- Attachment #25052
- Series Appendix — Amor Feline I
- Series Appendix — Amor Feline I (Early Bird)
- Wefunder SPV, LLC Agreement

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.

The following documents will be filed with the SEC:

Cover Page XML
Offering Statement (this page)
Appendix A: Business Description & Plan
Appendix B: Investor Contracts
- AMOR Feline, Inc. Subscription Agreement 2026
- Early Bird AMOR Feline, Inc. Subscription Agreement 2026
- SPV Subscription Agreement
- SPV Subscription Agreement - Early Bird

Appendix C: Financial Statements
- Financials 1

Appendix D: Director & Officer Work History
- James Wasas
- Ray Harner
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- Attachment #25052
- Series Appendix — Amor Feline I
- Series Appendix — Amor Feline I (Early Bird)
- Wefunder SPV, LLC Agreement

Wefunder Portal will review the information you provide before we agree to submit a Form C to the SEC. Our review is designed to assess whether the information you have provided is complete and not inaccurate, misleading or

otherwise fraudulent. Despite our review, the company submitting this Form C may be held responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading. By submitting your Form C to us, you acknowledge this. You also agree to provide any additional information or clarification we may request from you so that the Form C we submit on your behalf, in our reasonable, good faith review, does not contain incorrect information. Wefunder Portal will not submit a Form C that we believe, in our sole discretion, omits material information or contains false or misleading information. As a result, there is no guarantee that we will submit a Form C on your behalf.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the Form C.

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

I authorize Wefunder Portal to submit a Form C to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Form C, any future non-material Form C-A, any future Form C-U, and any future Form C-W on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.

Before you click on the button below, please review the information you have provided carefully.

We strongly recommend you have your company's lawyer review the information as well. The company submitting this Form C is responsible for all information provided through it, and for ensuring that the information it submits is not false or misleading in any material way and does not omit any information that would cause the information included to be false or misleading.

☑ **I verify the Form C is 100% accurate**

☑ **I agree to the** Wefunder Listing Agreement

☑ **I agree to the** Lead Investor Agreement

☑ **I agree to the** Rule 3a-9 Undertakings Agreement

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

AMOR Feline, Inc.

By

James Wasas

Secretary

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

James Wasas

Secretary
11/13/2026

Raymond J Harner

ceo
11/13/2026

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.