

## TERM SHEET – SUMMARY OF KEY TERMS

**Issuer:** SYNAPZ (AWAKE) FILMS LLC

**Platform:** CineBlock Films, LLC

**Project:** *AWAKE (Feature-Length Film)*

**Minimum Raise:** \$50,000 | **Maximum Raise:** \$124,000

**Closing:** As set forth in the Form C (including any earlier or intermediate closings permitted thereunder).

**Minimum Investment:** \$100 (1 Unit)

### Investor Returns

- **Recoupment:** 100% of Gross Revenues to Investors until they receive 125% of original investment.
- **Cap:** Investor participation ends once Investors receive 125% of original investment.

### Distributions

- **Frequency:** Quarterly, within 90 days after each quarter-end.
- **Reports:** Accompanied by statement of Gross Revenues and related calculation of amounts payable.

### Restrictions

- **Transfer:** One-year statutory Reg CF lock-up (limited exceptions).
- **Pari Passu:** Equal treatment among all Investors, in accordance with Participation Percentage.

### Credits / Recognition

- \$25,000+ contributions → Executive Producer credit.
- \$10,000+ contributions → Producer credit.
- Other investors may be acknowledged in “Special Thanks” (at the Company’s discretion).

*This Term Sheet is a summary only. Full terms and conditions are set forth in the Revenue Participation Agreement.*