

Vegan Sunday Supper, Inc. (the “Company”) a Delaware Corporation

Financial Statements

For the fiscal year ended December 31, 2024 and 2025

Unaudited

Balance Sheet
Sunday Supper
As of December 31, 2024

Distribution account	Total
Assets	
Current Assets	
Bank Accounts	
Citibank Checking	0.00
Wells Fargo Business Checking	8,765.69
Total for Bank Accounts	\$8,765.69
Accounts Receivable	
Accounts receivable	20,019.93
Total for Accounts Receivable	\$20,019.93
Other Current Assets	
Advances to Suppliers	0.00
Due from factor	29,575.66
Inventory	20,860.58
Inventory Asset	0.00
Online Payments Receivable	0.00
Other Assets - Investor Contribution Services	5,775.00
Payments to deposit	0.00
Prepaid expenses	4,376.78
Total for Other Current Assets	\$60,588.02
Total for Current Assets	\$89,373.64
Fixed Assets	
Accumulated depreciation	-880.29
Tools, machinery, and equipment	1,790.35
Total for Fixed Assets	\$910.06
Other Assets	
Intangible Asset	5,999.16
Accumulated Amortization	-5,999.16
Total for Intangible Asset	\$0.00
Total for Other Assets	\$0.00
Total for Assets	\$90,283.70
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	87,277.03
Total for Accounts Payable	\$87,277.03
Credit Cards	
Wells Fargo Visa (5355)	5,568.60
Total for Credit Cards	\$5,568.60
Other Current Liabilities	
Accrued Liabilities	819.50
Accrued Tax Payable	1,258.00
Contingency Payable	5,000.00
Customer prepayments	644.35
Deferred Revenue	0.00
Due to Factor	0.00
Sales tax to pay	617.70
Short-term loans from shareholders	147,000.00
Total for Other Current Liabilities	\$155,339.55
Total for Current Liabilities	\$248,185.18
Total for Liabilities	\$248,185.18
Equity	
Additional paid in capital	
Additional paid in capital	0.00
Additional paid in capital - Cash	372,940.00
Additional paid in capital - Noncash	4,14,710.00
Total for Additional paid in capital	\$787,650.00
Common stock	637.79
Opening balance equity	0.00
Treasury stock	-119.38
Retained Earnings	-763,403.62
Net Income	-182,666.27
Total for Equity	-\$157,901.48
Total for Liabilities and Equity	\$90,283.70

Balance Sheet
Sunday Supper
As of December 31, 2025

Distribution account	Total
Assets	
Current Assets	
Bank Accounts	
Citibank Checking	0.00
Wells Fargo Business Checking	226,689.07
Total for Bank Accounts	\$226,689.07
Accounts Receivable	
Accounts receivable	25,203.38
Total for Accounts Receivable	\$25,203.38
Other Current Assets	
Advances to Suppliers	0.00
Due from factor	22,294.70
Inventory	12,472.55
Inventory Asset	33,906.00
Online Payments Receivable	0.00
Other Assets - Investor Contribution Services	5,775.00
Payments to deposit	0.00
Prepaid expenses	4,406.75
Total for Other Current Assets	\$78,855.00
Total for Current Assets	\$330,747.45
Fixed Assets	
Accumulated depreciation	-1,238.37
Tools, machinery, and equipment	1,790.35
Total for Fixed Assets	\$551.98
Other Assets	
Intangible Asset	5,999.16
Accumulated Amortization	-5,999.16
Total for Intangible Asset	\$0.00
Total for Other Assets	\$0.00
Total for Assets	\$331,299.43
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable	108,886.08
Total for Accounts Payable	\$108,886.08
Credit Cards	
Wells Fargo Visa (5355)	1,984.79
Total for Credit Cards	\$1,984.79
Other Current Liabilities	
Accrued Liabilities	1,538.00
Accrued Tax Payable	2,098.00
Contingency Payable	0.00
Customer prepayments	919.15
Deferred Revenue	0.00
Due to Factor	5,978.14
Sales tax to pay	451.95
Short-term loans from shareholders	225,130.97
Total for Other Current Liabilities	\$236,116.21
Total for Current Liabilities	\$346,987.08
Total for Liabilities	\$346,987.08
Equity	
Additional paid in capital	0.00
Additional paid in capital - Cash	647,940.00
Additional paid in capital - Noncash	414,710.00
Total for Additional paid in capital	\$1,062,650.00
Common stock	637.79
Opening balance equity	0.00
Treasury stock	-119.38
Retained Earnings	-946,089.89
Net Income	-132,786.17
Total for Equity	-\$15,687.65
Total for Liabilities and Equity	\$331,299.43

Vegan Sunday Supper, Inc.
Income Statement

Income Statement	Year Ended Dec, 2024
Revenue - net	\$181,455.00
Cost of revenue	\$164,536.00
Gross profit/loss	\$16,919.00
Operating expenses	\$180,566.00
Operating profit/loss	-\$163,647.00
Other income/expense	\$19,019.00
Net profit/loss	-\$182,666.00

Unaudited

Profit and Loss
Sunday Supper
January-December, 2025

Distribution account	Total
Income	
Sales - DTC	3,370.01
Sales Discounts - DTC	-168.46
Sales Returns - DTC	-35.00
Shipping Income - DTC	1,785.00
Total for Sales - DTC	\$4,951.55
Sales - Retail	272,809.75
Chargebacks - Kehe	-9,768.29
Chargebacks - UNFI	-75,224.33
Sales Allowances - Retail	-1,542.98
Sales Discounts - Retail	-9,213.23
Shipping Income - Retail	988.11
Total for Sales - Retail	\$178,049.04
Total for Income	\$183,000.59
Cost of Goods Sold	
Cost of Goods Sold	0.00
Cost of Goods Sold - DTC	5,407.10
Cost of Goods Sold - Marketing Services	1,682.00
Cost of Goods Sold - Retail	179,065.28
Returns and Spots	2,237.13
Total for Cost of Goods Sold - Retail	\$181,302.41
Freight in - COGS	6,189.47
Research and Development - COGS	255.53
Total for Cost of Goods Sold	\$194,836.51
Gross Profit	\$11,835.92
Expenses	
Advertising & marketing	2,600.00
Asset Production	4,766.75
Events	4,331.26
Samples	967.74
Total for Advertising & marketing	\$12,665.75
Business licenses	1,231.80
Commissions & fees	10,934.54
Depreciation	358.08
General business expenses	
Bank fees & service charges	754.00
Lab Testing Fees	159.00
Memberships & subscriptions	682.00
Total for General business expenses	\$1,595.00
Interest paid	2,242.33
Legal & accounting services	
Accounting fees	14,001.20
Legal Fees	5,240.00
Total for Legal & accounting services	\$19,241.20
Meals	
Travel meals	125.40
Total for Meals	\$125.40
Office expenses	
Merchant account fees	37.68
Software & apps	10,045.28
Total for Office expenses	\$10,082.96
Penalty Expense	18.52
QuickBooks Payments Fees	33.43
Selling Expenses	270.00
Consultation Fees	37,000.00
Handling Expense	4,342.28
Shipping & postage	8,888.50
Total for Selling Expenses	\$50,500.78
Shopify fees	168.51
Supplies	
Supplies & materials	495.00
Total for Supplies	\$495.00
Taxes paid	26.33
Business Income Tax	2,519.05
Franchise Tax	456.00
Total for Taxes paid	\$3,001.38
Travel	
Airfare	450.96
Taxis or shared rides	99.98
Vehicle rental	203.92
Total for Travel	\$1,007.91
Vehicle expenses	
Vehicle gas & fuel	636.05
Total for Vehicle expenses	\$636.05
Warehousing Expense	8,862.95
Total for Expenses	\$123,201.60
Net Operating Income	-\$135,037.52
Other Income	
Interest earned	1.35
Other Income	2,250.00
Total for Other Income	\$2,251.35
Net Other Income	\$2,251.35
Net Income	-\$132,786.17

Statement of Cash Flows
Sunday Supper
January 1-December 31, 2025

Full name	Total
OPERATING ACTIVITIES	
Net Income	-132,786.17
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Payable	21,609.05
Accounts receivable	-5,183.45
Accrued Liabilities	718.50
Accrued Tax Payable	840.00
Accumulated depreciation	358.08
Advances to Suppliers	0.00
Contingency Payable	-5,000.00
Customer prepayments	274.80
Deferred Revenue	0.00
Due from factor	7,280.96
Due to Factor	5,978.14
Inventory	8,388.03
Inventory Asset	-33,906.00
Online Payments Receivable	0.00
Prepaid expenses	-29.97
Sales tax to pay	-165.75
Short-term loans from shareholders	78,130.97
Wells Fargo Visa (5355)	-3,583.81
Total for Adjustments to reconcile Net Income to Net Cash provided by operations:	\$75,709.55
Net cash provided by operating activities	-\$57,076.62
INVESTING ACTIVITIES	
FINANCING ACTIVITIES	
Additional paid in capital:Additional paid in capital - Cash	275,000.00
Opening balance equity	0.00
Net cash provided by financing activities	\$275,000.00
NET CASH INCREASE FOR PERIOD	\$217,923.38
Cash at beginning of period	\$8,765.69
CASH AT END OF PERIOD	\$226,689.07

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Statement of Cash Flows
Sunday Supper
January 1-December 31, 2024

Full name	Total
OPERATING ACTIVITIES	
Net Income	-182,666.27
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Payable	62,937.03
Accounts receivable	-19,049.37
Accrued Liabilities	-44.62
Accrued Tax Payable	1,258.00
Accumulated depreciation	358.08
Advances to Suppliers	0.00
Contingency Payable	-28,259.66
Customer prepayments	358.86
Deferred Revenue	0.00
Due from factor	-29,575.66
Due to Factor	-2,689.97
Intangible Asset: Accumulated Amortization	4,999.30
Inventory	-16,922.44
Online Payments Receivable	0.00
Other Assets - Investor Contribution Services	4,225.00
Prepaid expenses	-4,196.78
Sales tax to pay	31.02
Short-term loans from shareholders	112,000.00
Wells Fargo Visa (5355)	-85.48
Total for Adjustments to reconcile Net Income to Net Cash provided by operations:	\$85,343.31
Net cash provided by operating activities	-\$97,322.96
INVESTING ACTIVITIES	
FINANCING ACTIVITIES	
Additional paid in capital: Additional paid in capital - Cash	18,000.00
Opening balance equity	0.00
Net cash provided by financing activities	\$18,000.00
NET CASH INCREASE FOR PERIOD	-\$79,322.96
Cash at beginning of period	\$88,088.65
CASH AT END OF PERIOD	\$8,765.69

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Vegan Sunday Supper, Inc.

Statement of Changes in Stockholders' Equity

For the Years Ended December 31, 2025 and December 31, 2024

Account	2025	2024
Opening Balance of Stockholders' Equity	\$(157,901)	\$6,765
Common Stock		
Beginning balance	\$638	\$638
Issuance of common stock	—	—
Ending balance	\$638	\$638
Treasury Stock		
Beginning balance	\$(119)	\$(119)
Repurchase of stock	—	—
Ending balance	\$(119)	\$(119)
Additional Paid-in Capital - Cash		
Beginning balance	\$372,940	\$354,940
SAFE investments received	\$275,000	\$18,000
Ending balance	\$647,940	\$372,940
Additional Paid-in Capital - Noncash		
Beginning balance	\$414,710	\$414,710
Non-cash contributions	—	—
Ending balance	\$414,710	\$414,710

Account	2025	2024
Accumulated Deficit		
Beginning balance	\$(946,070)	\$(763,404)
Prior year net loss reclassified	—	\$(182,666)
Ending balance	\$(946,070)	\$(946,070)
Current Year Net Loss		
	\$(132,786)	\$(182,666)
Closing Balance of Stockholders' Equity		
	\$(15,688)	\$(157,901)

Notes to Statement of Changes in Stockholders' Equity

1. **SAFE Investments (2025):** Per the footnotes, JPA Investment Trust invested \$250,000 and Holden Shannon invested \$25,000, totaling \$275,000 in new SAFE capital recorded in Additional Paid-in Capital - Cash.
2. **SAFE Investment (2024):** June Sauvaget invested \$18,000 in October 2024.
3. **Accumulated Deficit Rollforward:** The accumulated deficit of \$(946,070) at the end of 2025 equals the beginning 2024 accumulated deficit of \$(763,404) plus the 2024 net loss of \$(182,666).
4. **No dividends** were declared in either period.
5. **No stock-based compensation** or other comprehensive income/loss items were identified in the source documents.

Prepared for management purposes. No audit assurance has been expressed.

Vegan Sunday Supper, Inc.
Notes to the Financial Statements
For the fiscal year ended December 31, 2024 and 2025
\$USD

1. ORGANIZATION AND PURPOSE

Vegan Sunday Supper, Inc. (the “Company”) is a corporation organized on October 18, 2021 under the laws of Delaware. The Company is a food company producing premium, plant-based Italian entrées and appetizers, initially launching with a viral lasagna, and scaling through retail partnerships in the frozen-food aisle.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company’s significant accounting policies applied in the preparation of the accompanying financial statements follows:

a) Basis of Accounting

The Company prepares its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America (GAAP). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded at the time liabilities are incurred.

b) Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

c) Cash and Cash Equivalents

Cash and cash equivalents include all cash balances, and highly liquid investments with maturities of three months or less when purchased.

d) Legal Fees

Legal fees consist of legal services provided for the creation of the Company and equity financing.

e) Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

3. COMMITMENTS, CONTINGENCIES, COMPLIANCE WITH LAWS AND REGULATIONS

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers. Further, the Company is currently complying with all relevant laws and regulations.

4. SUBSEQUENT EVENT

The Company has evaluated events and transactions subsequent to the period. No events require recognition in the financial statements or disclosures of the Company per the definitions and requirements of ASC Section 855-10, Subsequent Events.

5. RELATED PARTY TRANSACTIONS

To date, the party has received roughly \$236,000 in loans from the founder, Richard Klein. The loans are not interest bearing and have no maturity date.