



Gather Restaurant Group LLC

Small Business Bond™

Bond Terms:

Bond Yield: 10.50%
Target Raise Amount:
\$1,235,000
Offering End Date: December 4, 2025

Repayment Period: 5 years (60 months)
Minimum Raise Amount: \$10,000

Company Details:

Name: Gather Restaurant Group LLC
Founded: February 28, 2020
Address: 72 South Glenwood Box 4196
Jackson, WY 83001

Industry: Full-Service Restaurants
Employees: 7
Website: <https://gathergroupllc.com/>

Use of Funds Allocation:

If the maximum raise is met:

- \$605,150 (49.00%) – of the proceeds will go towards working capital- equipment and upgrades for multiple locations
- \$580,450 (47.00%) – of the proceeds will go towards debt consolidation
- \$49,400 (4.00%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 7,425 Followers





Business Metrics:

	FY23	FY24	YTD 8/31/2025
Total Assets	-\$389,365	\$743,314	\$2,847,097
Cash & Cash Equivalents	\$52,870	\$148,508	\$170,882
Accounts Receivable	\$175,957	\$186,468	\$175,957
Short-term Debt	\$300,324	\$1,137,474	\$3,275,794
Long-term Debt	\$0	\$295,529	\$261,729
Revenue	\$1,610,319	\$1,670,194	\$686,197
Cost of Goods Sold	\$0	\$0	\$0
Taxes	\$0	\$0	\$0
Net Income	\$0	\$0	\$0

Recognition:

Gather Restaurant Group LLC (DBA Gather Restaurant Group) is integrating game-changing hydroponic vertical farming directly into their locations. They produce ultra-fresh, nutrient-dense ingredients on-site, while also partnering with local farmers to strengthen regional food systems. This dual approach dramatically reduces their carbon footprint, ensures unmatched flavor and quality, and sets a new standard for what “farm-to-table” can mean.

About:

Gather Restaurant Group LLC (DBA Gather Restaurant Group) is the parent company of multiple Gather locations (Jackson Hole, WY, Omaha, NE, and Maui, HI), as well as Palate at Hali-the National Museum of Wildlife Art in Jackson, WY and Hali’imaile General Store in Makawao, HI. They are redefining dining with on-site hydroponic farming—bringing game-changing sustainability, unmatched freshness, and reduced carbon impact to every meal. They’re creating a powerful force for expansion, innovation, & truly modern farm-to-table cuisine.

For more information, contact our Customer Support Team at support@thesmbx.com

