Food for Health LLC (the “Company”) a Minnesota Limited

Liability Company

Financial Statements

For the fiscal years ending December 31, 2024 and 2025

Food for Health, LLC

Balance Sheet

As of Dec 31, 2025

	Total
Assets	
Current Assets	
Bank Accounts	
Bank of America Main	-234.78
Harris Savings	52,000.00
JPMorgan Chase	440.08
Paypal Payment Processing	82.12
QuickBooks Checking Account	627.02
Total Bank Accounts	**$52,914.44**
Accounts Receivable	
Accounts Receivable (A/R)	41,904.23
Total Accounts Receivable	**$41,904.23**
Other Current Assets	
Loan Proceeds	-199.06
Total Other Current Assets	**-$199.06**
Total Current Assets	**$94,619.61**
Fixed Assets	
Accumulated depreciation	-1,453,283.00
Software Development	4,345,952.36
Total Fixed Assets	**$2,892,669.36**
Other Assets	
Accumulated amortization	-50,866.00
Investor Acquisition Expenses	4,162.88
Patents, Trademarks, & Copyrights	2,806.83
Total Other Assets	**-$43,896.29**
Total Assets	**$2,943,392.68**
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	-223.30
Total Accounts Payable	**-$223.30**
Other Current Liabilities	
Brimacomb Loan Payable	4,966.82
Engstrom Loan Payable	3.53
Fieger Loan Payable	4,780.91
Keuler Loan Payable	1,490.17
Parakh Loan Payable	1,094.90
Reis Loan Payable	898.17
Wipf Loan Payable	698.00
Total Other Current Liabilities	**$13,932.50**
Total Current Liabilities	**$13,709.20**

Food for Health, LLC
Balance Sheet
As of Dec 31, 2025

	Total
Long-term Liabilities	
Accrued Contractor Fees Payable	562,146.34
Fahey Loan Payable	24,802.36
Kruse Loan Payable	1,200.00
Marshall Wyant Convertible Secured Note	613,868.60
Southam Loan Payable	114,548.16
Total Long-term Liabilities	**$1,316,565.46**
Total Liabilities	**$1,330,274.66**
Equity	
Equity Units	3,532,877.00
Retained Earnings	-1,342,415.17
Net Income	-577,343.81
Total Equity	**$1,613,118.02**
Total Liabilities and Equity	**$2,943,392.68**

Balance Sheet

Food for Health, LLC

As of December 31, 2024

DISTRIBUTION ACCOUNT	TOTAL
Assets	
Current Assets	
Bank Accounts	
BMO Main	4.80
Harris Savings	52,000.00
MN DEED Grant	21,000.00
Southam Cash Account	
Thyken Cash Account	
USBank Main	
Total for Bank Accounts	**$73,004.80**
Accounts Receivable	
Accounts Receivable (A/R)	
Total for Accounts Receivable	**0**
Other Current Assets	
Payments to deposit	
Total for Other Current Assets	**0**
Total for Current Assets	**$73,004.80**
Fixed Assets	
Accumulated depreciation	-436,804.00
Software Development	2,008,823.19
Total for Fixed Assets	**$1,572,019.19**
Other Assets	
Accumulated amortization	-4,658.00
Investor Acquisition Expenses	5,040.87
Patents, Trademarks, & Copyrights	2,259,656.45
Startup & organizational costs	3,538.38
Total for Other Assets	**$2,263,577.70**
Total for Assets	**$3,908,601.69**
Liabilities and Equity	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	159,867.30
Total for Accounts Payable	**$159,867.30**
Credit Cards	
Other Current Liabilities	
Accrued Contractor Fees Payable	511,519.14
Keuler Loan Payable	911.00
Kruse Loan Payable	1,200.00
Short-term business loans	-287,950.00

Balance Sheet

Food for Health, LLC

As of December 31, 2024

DISTRIBUTION ACCOUNT	TOTAL
Total for Other Current Liabilities	**$225,680.14**
Total for Current Liabilities	**$385,547.44**
Long-term Liabilities	
Marshall Wyant Convertible Secured Note	529,002.83
Southam Loan Payable	128,865.45
Thyken Loan Payable	
Total for Long-term Liabilities	**$657,868.28**
Total for Liabilities	**$1,043,415.72**
Equity	
Retained Earnings	-453,149.58
Net Income	-208,041.45
Equity Units	3,526,377.00
Total for Equity	**$2,865,185.97**
Total for Liabilities and Equity	**$3,908,601.69**

Food for Health, LLC

Profit and Loss

January-December, 2025

	Total
Income	
Services	60,000.00
Total Income	**$60,000.00**
Gross Profit	**$60,000.00**
Expenses	
Advertising & marketing	529.32
Bank Charges	2,032.09
Client Dining & Entertainment	375.97
Conferences & Meetings	750.07
Consulting Services	181,085.05
Contributions to charities	464.12
Credit Card Processing	27.68
Domain Costs	887.08
Entertainment	320.80
Food, Beverages, & Hospitality	669.61
General business expenses	$573.14
Memberships & subscriptions	452.00
Total for General business expenses	**$1,025.14**
Grant Expenses	12,612.69
Interest paid	91,039.65
Legal & accounting services	
Accounting fees	1,500.00
Legal fees	2,397.85
Total for Legal & accounting services	**$3,897.85**
Office expenses	$1,204.41
Office supplies	30.07
Printing & photocopying	201.07
Total for Office expenses	**$1,435.55**
Office/General Administrative Expenses	21.78
Rent	$2,990.80
Building & land rent	10,818.42
Total for Rent	**$13,809.22**
Server Cost	355.39
Software - Operational	7,864.55
Travel	$4,457.28
Hotels	465.08
Vehicle rental	160.00
Total for Travel	**$5,082.36**

Food for Health, LLC

Profit and Loss

January-December, 2025

	Total
Utilities	
Internet, Phone, & TV	283.84
Total for Utilities	**$283.84**
Total Expenses	**$324,569.81**
Net Operating Income	**-$264,569.81**
Other Income	
Gain on Disposition	635,770.00
Total Other Income	**$635,770.00**
Other Expenses	
Amortization expenses	50,373.00
Depreciation	898,171.00
Total Other Expenses	**$948,544.00**
Net Other Income	**-$312,774.00**
Net Income	**-$577,343.81**

Food for Health, LLC

Profit and Loss

January-December, 2024

	Total
Income	
Gross Profit	**$0.00**
Expenses	
Advertising & marketing	98.11
Bank Charges	759.77
Conferences & Meetings	990.43
Consulting Services	194,340.10
Contributions to charities	304.45
Domain Costs	1,944.72
Dues & Subscriptions	54.00
Food, Beverages, & Hospitality	588.42
Legal & accounting services	
Accounting fees	1,500.00
Legal fees	99.99
Total for Legal & accounting services	**$1,599.99**
Office expenses	$184.03
Office supplies	158.11
Printing & photocopying	240.86
Total for Office expenses	**$583.00**
Rent	1,380.00
Repairs & maintenance	221.00
Software - Operational	1,563.65
Travel	$2,119.81
Hotels	1,204.99
Total for Travel	**$3,324.80**
Utilities	
Internet, Phone, & TV	339.01
Total for Utilities	**$339.01**
Total Expenses	**$208,091.45**
Net Operating Income	**-$208,091.45**
Other Expenses	
Amortization expenses	247.00
Depreciation	754,078.00
Reconciliation Discrepancies	4.70
Total Other Expenses	**$754,329.70**
Net Other Income	**-$754,329.70**
Net Income	**-$962,421.15**

Food for Health, LLC

Statement of Cash Flows

January-December, 2025

Account Name	Total
OPERATING ACTIVITIES	
Net Income	-577,323.81
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Payable (A/P)	-223.30
Accounts Receivable (A/R)	-41,904.23
Accrued Contractor Fees Payable	180,000.00
Accumulated amortization	50,373.00
Accumulated depreciation	262,401.00
Baechler Loan Payable	0.00
Brimacomb Loan Payable	5,466.82
Engstrom Loan Payable	3.53
Fahey Loan Payable	24,802.36
Fieger Loan Payable	4,780.91
Investor Acquisition Expenses	-3,276.68
Keuler Loan Payable	-420.83
Loan Proceeds	199.06
Long-term loans from partners	68,406.00
Parakh Loan Payable	1,094.90
Reis Loan Payable	898.17
Wipf Loan Payable	698.00
Total for Adjustments to reconcile Net Income to Net Cash provided by operations:	**$553,298.71**
Net cash provided by operating activities	**-$24,025.10**
INVESTING ACTIVITIES	
Software Development	-76,999.50
Net cash provided by investing activities	**-$76,999.50**
FINANCING ACTIVITIES	
Equity Units	6,500.00
Marshall Wyant Convertible Secured Note	84,865.77
Partner investments	281.70
Southam Loan Payable	-10,505.80
Net cash provided by financing activities	**$81,141.67**
NET CASH INCREASE FOR PERIOD	**-$19,882.93**
Cash at beginning of period	**$72,797.37**
CASH AT END OF PERIOD	**$52,914.44**

Food for Health, LLC

Statement of Cash Flows

January-December, 2024

Account Name	Total
OPERATING ACTIVITIES	
Net Income	-961,121.15
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Payable (A/P)	0.00
Accounts Receivable (A/R)	0.00
Accrued Contractor Fees Payable	41,415.04
Accumulated amortization	247.00
Accumulated depreciation	754,078.00
Brimacomb Loan Payable	-500.00
Investor Acquisition Expenses	0.00
Keuler Loan Payable	-1,097.77
Kruse Loan Payable	1,200.00
Total for Adjustments to reconcile Net Income to Net Cash provided by operations:	**$795,342.27**
Net cash provided by operating activities	**-$165,778.88**
INVESTING ACTIVITIES	
Patents, Trademarks, & Copyrights	0.00
Software Development	-3,077,126.00
Net cash provided by investing activities	**-$3,077,126.00**
FINANCING ACTIVITIES	
Equity Units	3,082,563.00
Southam Loan Payable	39,338.76
Net cash provided by financing activities	**$3,121,901.76**
NET CASH INCREASE FOR PERIOD	**-$121,003.12**
Cash at beginning of period	**$193,800.49**
CASH AT END OF PERIOD	**$72,797.37**

Food for Health, LLC

Statement of Changes in Members' Equity

For the Years Ended December 31, 2025 and 2024

Accounts	2025	2024
Members' equity, beginning of year, as previously reported	$2,185,261.83	$(9,335.58)
Cumulative effect of prior-period adjustments	—	73,155.56
Members' equity, beginning of year, as adjusted	**2,185,261.83**	**63,819.98**
Net loss	(577,323.81)	(961,121.15)
Issuance of member equity units	6,500.00	3,082,563.00
Repurchase of member units (treasury)	—	—
Distributions to members (dividends)	—	—
Other comprehensive income (loss)	—	—
Equity-based compensation	—	—
Other adjustments	—	—
Members' equity, end of year	**$1,614,438.02**	**$2,185,261.83**

Food for Health LLC
Notes to the Financial Statements
For the fiscal years ending December 31, 2024 and 2025
$USD

1. ORGANIZATION AND PURPOSE

Food for Health LLC (the "Company") is a limited liability company organized on September 20, 2022 under the laws of Minnesota.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applied in the preparation of the accompanying financial statements follows:

a) Basis of Accounting

The Company prepares its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America (GAAP). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded at the time liabilities are incurred.

b) Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

c) Cash and Cash Equivalents

Cash and cash equivalents include all cash balances, and highly liquid investments with maturities of three months or less when purchased.

d) Legal Fees

Legal fees consist of legal services provided for the creation of the Company and equity financing.

e) Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

3. COMMITMENTS, CONTINGENCIES, COMPLIANCE WITH LAWS AND REGULATIONS

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers. Further, the Company is currently complying with all relevant laws and regulations.

4. SUBSEQUENT EVENT

The Company has evaluated events and transactions subsequent to the period. No events require recognition in the financial statements or disclosures of the Company per the definitions and requirements of ASC Section 855-10, Subsequent Events.