FOOD FOR HEALTH, LLC
EQUITY UNIT SUBSCRIPTION AGREEMENT
Regulation Crowdfunding

THE SECURITIES DESCRIBED IN THIS AGREEMENT HAVE NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933 OR APPLICABLE STATE SECURITIES LAWS. THEY ARE BEING OFFERED AND SOLD IN RELIANCE ON THE EXEMPTION FROM REGISTRATION PROVIDED BY SECTION 4(a)(6) OF THE SECURITIES ACT AND REGULATION CROWDFUNDING. THE SECURITIES MAY NOT BE OFFERED, SOLD, ASSIGNED, PLEDGED, OR OTHERWISE TRANSFERRED EXCEPT IN COMPLIANCE WITH APPLICABLE SECURITIES LAWS AND THE COMPANY'S MEMBER CONTROL AND OPERATING AGREEMENT. NO FEDERAL OR STATE SECURITIES AUTHORITY HAS APPROVED OR DISAPPROVED THESE SECURITIES, PASSED UPON THE MERITS OF THIS INVESTMENT, OR DETERMINED THAT THIS AGREEMENT OR ANY OFFERING MATERIAL IS ACCURATE OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL. AN INVESTMENT IN THE COMPANY IS SPECULATIVE, ILLIQUID, AND INVOLVES A HIGH DEGREE OF RISK, INCLUDING THE POSSIBLE LOSS OF THE ENTIRE INVESTMENT.

1. Parties and Purpose. This Equity Unit Subscription Agreement (this "Agreement") is entered into by Food for Health, LLC, a Minnesota limited liability company formed in 2022 (the "Company"), and the purchaser identified on the applicable signature page ("Subscriber"). Subscriber offers to purchase the Company securities described below, subject to the Company's acceptance and the terms of this Agreement and the Company's Member Control and Operating Agreement, as amended through the Closing Date (the "MCO").

2. Regulation Crowdfunding Offering. This subscription is made solely in the Company's offering under Section 4(a)(6) of the Securities Act and Regulation Crowdfunding. Payment, escrow, acceptance, cancellation, reconfirmation, and closing are governed by the applicable Form C, intermediary procedures, escrow arrangements, and, if applicable, crowdfunding vehicle transaction documents and Rule 3a-9 undertakings, which control over inconsistent provisions of this Agreement.

3. Purchase of Non-Voting Equity Units. Subscriber subscribes to purchase the number of non-voting Equity Units stated below. Each Equity Unit carries the economic rights provided under the MCO but carries no voting rights. No Voting Unit shall be issued with or in connection with any Equity Unit purchased under this Agreement.

Number of Non-Voting Equity Units:	#[SHARES]
Purchase price per Non-Voting Equity Unit:	$1

Total subscription amount:	$ [AMOUNT]

4. Company Acceptance. The Company may accept or reject this subscription, in whole or in part, in its sole discretion. A partial acceptance is effective only if Subscriber agrees in writing to the accepted subscription amount and number of Equity Units. Subscriber becomes a Member only upon Company acceptance, receipt of cleared funds, satisfaction of the applicable closing conditions, and entry of the issuance in the Company's separately maintained member registry.

5. Payment and Closing. Subscriber shall pay the subscription amount through the applicable Regulation Crowdfunding intermediary and escrow arrangement. The Company may conduct one or more closings as permitted by the applicable Form C and intermediary procedures. Closing is conditioned on: (a) Company acceptance; (b) receipt of cleared funds from escrow; (c) satisfaction of the applicable Regulation Crowdfunding closing conditions; (d) effectiveness of the MCO amendments contemplated by this Agreement; (e) receipt of all required Company approvals; and (f) accuracy of Subscriber's representations at Closing. Rejected or canceled subscription funds shall be returned as required by the applicable offering and intermediary procedures, without deduction or interest. Following acceptance and Closing, this subscription is irrevocable except as required by applicable law, the applicable Regulation Crowdfunding procedures, or a written agreement of the Company.

6. MCO Joinder and Control. Subscriber acknowledges receipt of the MCO, agrees to be bound by it, and executes this Agreement as a joinder to the MCO. The MCO governs all continuing rights and obligations associated with the subscribed Equity Units, including economic rights, management, capital contributions, allocations, distributions, tax matters, transfers, confidentiality, indemnification, amendment, and liquidation. This Agreement governs the subscription amount, number of Equity Units, purchase price, payment, acceptance, and Closing. If this Agreement conflicts with the MCO regarding the rights or obligations attached to an Equity Unit, the MCO controls. This Agreement does not amend the MCO.

7. Subscriber Authority. Subscriber has full power and authority to execute this Agreement and perform its obligations. If Subscriber is an entity, trust, estate, retirement account, employee benefit plan, special purpose vehicle, or other fiduciary account, it is duly organized, validly existing, or duly established, as applicable; the signatory has authority to bind Subscriber; and all required approvals have been obtained. Subscriber shall furnish evidence of authority reasonably requested by the Company.

8. Investment Purpose and Transfer Restrictions. Subscriber acquires the subscribed Equity Units for Subscriber's own account and not with a present arrangement to distribute them in violation of applicable securities law. The Equity Units have not been registered under the Securities Act of 1933 or applicable state securities laws, are

restricted securities to the extent provided by applicable law, and may be transferred only in compliance with applicable law and the MCO.

9. Information and Evaluation. Subscriber has received the MCO and the written offering materials identified on the applicable signature page, including the applicable Form C, has had an opportunity to ask questions and obtain reasonably available answers through the Regulation Crowdfunding intermediary, and has sufficient knowledge and experience, independently or with advisers, to evaluate the investment. Subscriber has had the opportunity to consult independent legal, tax, and financial advisers.

10. Investment Risk. Subscriber can bear the loss of the entire investment and hold the Equity Units indefinitely. The investment is speculative. No public market, liquidity, return, allocation, distribution, tax benefit, or deduction is guaranteed. The Company has made no representation concerning Subscriber's tax treatment or ability to use Company losses.

11. Accuracy and Continuing Duty. Information furnished by Subscriber is accurate and complete in all material respects. Subscriber shall notify the Company and the Regulation Crowdfunding intermediary promptly of any material change before Closing. The Company may rely on Subscriber's representations and supporting documents.

12. Company Representations. At Closing, the Company represents that it is validly existing under Minnesota law, has authority to enter into this Agreement, and has obtained the approvals required to issue the accepted Equity Units. Upon receipt of the accepted purchase price from escrow and issuance under the MCO, the Equity Units shall be validly issued. Any obligation to make an additional capital contribution is governed exclusively by the MCO; this Agreement creates no separate capital-call obligation.

13. Regulation Crowdfunding Vehicle. If Subscriber is a crowdfunding vehicle: (a) Subscriber shall acquire only the single class of non-voting Equity Units identified in the applicable Form C and vehicle transaction documents; (b) Subscriber represents that it is organized and operated to satisfy Rule 3a-9 under the Investment Company Act of 1940; (c) the Company and Subscriber shall execute the undertakings and other documents required by Rule 3a-9; (d) the Company shall provide required disclosures and information for prompt delivery through the vehicle and intermediary; and (e) except as expressly provided in this Section or required by applicable law, the remaining provisions of this Agreement, including the MCO joinder, apply. The individual investors in Subscriber are not parties to this Agreement and do not become direct Members of the Company solely through their investment in Subscriber.

14. Intermediary Compensation. Any compensation, fees, expense reimbursement, or other consideration payable by the Company to the Regulation Crowdfunding funding portal, broker-dealer, intermediary, crowdfunding vehicle administrator, escrow agent, transfer agent, or other service provider shall be governed exclusively by the Company's separate written agreement with that person and applicable law. No such

compensation shall reduce the number of Equity Units issued for Subscriber's accepted subscription amount unless expressly disclosed in the applicable Form C or offering terms.

15. Indemnification. Subscriber shall indemnify and hold harmless the Company and its governors, managers, officers, employees, agents, and legal counsel from losses, liabilities, damages, costs, and reasonable attorneys' fees arising from Subscriber's material breach of this Agreement or material inaccuracy in Subscriber's representations, except to the extent resulting from the indemnitee's fraud, willful misconduct, or knowing violation of law. This Section applies only to the fullest extent permitted by applicable law and does not shift liability that applicable securities law prohibits shifting.

16. Notices. Notices under this Agreement shall be in writing and delivered personally, by nationally recognized overnight courier, or by email with evidence of transmission, to the addresses stated on the signature pages or to a replacement address designated by notice. Notice is effective upon personal delivery, one business day after deposit with an overnight courier, or upon electronic transmission if sent before 5:00 p.m. Central Time on a business day and otherwise on the next business day.

17. Governing Law; Venue. Minnesota law governs this Agreement without regard to conflict-of-law rules, except that applicable federal securities law controls federal securities matters. Any action arising from this Agreement shall be brought in the state or federal courts located in Hennepin County, Minnesota, and each party consents to their jurisdiction and venue.

18. Entire Agreement and Priority. This Agreement, the MCO, the applicable Form C, and the written offering terms expressly incorporated into this Agreement constitute the entire agreement concerning this subscription. No oral statement modifies them. The Form C, intermediary procedures, escrow arrangements, and, if applicable, Rule 3a-9 and crowdfunding vehicle documents control the Regulation Crowdfunding procedures and obligations they govern. Nothing in this Agreement limits liability for fraud or waives compliance with applicable securities law.

19. Amendment; Waiver. An amendment or waiver of this Agreement must be in a writing signed by the Company and Subscriber. Amendments to the MCO are governed by the MCO and applicable law. A waiver on one occasion is not a waiver on another occasion.

20. Electronic Signatures; Counterparts. This Agreement may be executed in counterparts and by electronic signature, each of which is deemed an original and together constitute one instrument.

21. Severability; Survival. An unenforceable provision shall be limited to the minimum extent necessary, and the remaining provisions remain effective. Subscriber's representations, indemnification obligations, transfer restrictions, and Sections intended by their nature to survive shall survive Closing.

22. No Third-Party Beneficiaries. Except for indemnified persons under Section 15 and rights expressly granted under applicable Regulation Crowdfunding documents, this Agreement creates no rights in any person other than the Company and Subscriber.

OFFERING MATERIALS FURNISHED

Title and version/date:	FFH Investor Deck V7 24NOV26 FFH Proforma V4 24NOV26

IN WITNESS WHEREOF, the parties have executed this agreement as of [EFFECTIVE DATE].

Number of Shares: [SHARES]

Aggregate Purchase Price: $[AMOUNT]

COMPANY:

Food for Health, LLC

Founder Signature

Name: [FOUNDER_NAME]

Title: [FOUNDER_TITLE]

Read and Approved (For IRA Use Only):

SUBSCRIBER:

Investor Signature

By: _____

By: [ENTITY NAME]

Name: [INVESTOR NAME]

Title: [INVESTOR TITLE]

The Subscriber is an "accredited investor" as that term is defined in Regulation D promulgated by the Securities and Exchange Commission under the Securities Act.

Please indicate Yes or No by checking the appropriate box:

[ ] Accredited

[X] Not Accredited