

America needs clean battery recycling. We built it.

## Ace Green Recycling

American battery recycling is broken. Many traditional furnace-based recyclers have closed in the past few years, and more could shut down, while imports surge, leaving a 500,000-tonne gap that needs to be filled. We're fixing that with our ACE Green zero-emission battery recycling technology.

[\\$200.00](#)
[\\$200.00](#)

Share Price Min Investment

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## Opportunity

Here's what's happening in battery recycling right now, and why it matters.

## Our Vision

Our battery recycling process runs at room temperature using electricity instead of burning fossil fuels, which means no Scope 1 carbon emissions and no toxic waste generation. The water system works in a closed loop and recycles everything, releasing oxygen as a byproduct instead of CO<sub>2</sub>. Regulators don't shut down facilities that don't create the problems they're trying to prevent.

We recover over 99% battery-grade lead and up to 80% lithium carbonate, compared to traditional smelters that typically hit 95-97% on lead and struggle with lithium entirely. Better recovery rates translate directly to more revenue per tonne of batteries we process.

Facilities can start at 5,000 tonnes per year and add modules as demand grows. In most markets, traditional smelters need 50,000+ tonnes just to justify the capital investment, which means they can't economically serve smaller regional markets. Our approach lets us go where they can't.

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## Market Opportunity

About 86% of refined lead goes into batteries. These batteries power everything from cars to backup power systems. Lead-acid batteries still dominate the automotive market, even in hybrids and EVs, because they handle starting, lighting, and ignition better than the alternatives.

Right now, the market remains small because most lithium batteries have not yet reached the end of their useful life. That changes quickly, though. EV adoption is accelerating. Do the math, and you see where this goes. The US government added lithium to the list of critical minerals. There's a real push to build domestic lithium battery supply chains and reduce dependence on Asian processing.

Global market: \$30B (14 million tonnes annually)

US consumption: 1.8M tonnes per year

\$22.3B (1.8M tonnes)

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## Reasons to Invest

**Solving a Real Infrastructure Problem**  
US battery recycling capacity has decreased by 20%, with four smelters having closed. At the same time, demand has increased, yet no new smelters have emerged. We're addressing this gap with our low-emission technology.

**Already Generating Revenue**  
\$25.4 million in FY 2025. The Texas facility is expected to reach profitability in 2027.

**Protected Technology Platform**  
128 patent filings for our process create real barriers to entry for competitors and help protect freedom to operate.

**Partnerships Already in Place**  
Glencore signed a 15-year offtake deal. OM Commodities and Gold Star supply our Texas batteries. Volvo and BMW have sent us theirs as well in our India plant.

Revenue

FY 2025: \$25.4M (FY 2025)

Reporting annual profit collected: ~\$2M (Revenue risk)

Revenue risk: Shifting toward owned operations

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## About Us

Discover who we are, how we operate, and where we're headed. In this section, you can explore the business model, traction to date, financial highlights, and meet the team behind the vision.

BUSINESS OVERVIEW

Ace Green Recycling is building a global, environmentally sustainable battery recycling platform that recovers critical metals including lead, lithium, and graphite. Leveraging proprietary

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### BUSINESS OVERVIEW

Ace Green Recycling is building a global, environmentally sustainable battery recycling platform that recovers critical metals including lead, lithium, and graphite. Leveraging proprietary GREENLEAD® and LithiumFirst® technologies, the company operates commercial and pilot facilities across India and Taiwan, with additional deployments planned in the U.S., Thailand, and Armenia. Ace Green's modular approach allows scalable, capital-efficient facilities that can operate profitably at both small and large volumes. The company generates revenue through three synergistic streams: operating recycling facilities, licensing proprietary technology, and supply chain and trading partnerships.



### TRACTION & MILESTONES

We're not starting from zero. Our technology is deployed and generating revenue. Here's where things stand.

Most of our historical revenue came from supply chain and trading activities that funded technology development along the way and helped us build relationships, establish market credibility and source corporate customers. That mix changes substantially as our Texas facility reaches full capacity. Current licensing and partnership facilities are generally 10 to 15 year agreements which expect to generate about \$2 million in annual profit, and that number grows as new deployments are finalized and reach steady-state production over the next 18-24 months.

### BUSINESS MODEL

We have three revenue streams running right now. The mix is shifting from trading toward owned operations.

Ace Green operates a diversified, capital-efficient business model that generates revenue through three complementary streams: recycling operations, technology licensing, and supply chain and trading partnerships. Its proprietary



### BUSINESS MODEL

We have three revenue streams running right now.

The mix is shifting from trading toward owned operations.

Ace Green operates a diversified, capital-efficient business model that generates revenue through three complementary streams: recycling operations, technology licensing, and supply chain and trading partnerships. Its proprietary GREENLEAD® and LithiumFirst® technologies are deployed in modular facilities, allowing profitable operations at both small and large scales while minimizing upfront capital requirements. This integrated approach ensures predictable cash flow, scalable growth, and long-term market positioning in the rapidly expanding battery recycling industry.



## Our Team



Spent 19 years in recycling and global commodities trading. He ran Asia Pacific and Middle East operatio... [Read more](#)

**Nishchay Chadha**  
CEO



Brings 26 years in finance, M&A, and business development. Previously served as CFO at RDT Inc and Quant... [Read more](#)

**Teodoro Alban**  
CFO



Has focused on battery recycling technology for 12 years now. PhD in Mechanical Engineering from Texas A... [Read more](#)

**Vipin Tyagi**  
CTO



Three decades in metals and refining. Former VP of Operations at Gopher Resource and Director of Operati... [Read more](#)

**Rick Stollsteimer**  
SVP Operations

## Financial Snapshot

Explore key figures that highlight our financial position and growth potential.

 \$25,445,000.00 Revenue	 \$1,592,000.00 Cash in Hand	 \$220,000.00/mo Burn Rate	 36 months Runway
 \$8,274,000.00 Assets	 \$1,078,000.00 Debt	 48 Employees	 56 Customers

## Investment Details

Explore key details of our raise, including terms, valuation, and planned use of funds.

Term	Overview of offering structure and key investment details.	Terms
Valuation	Company value guiding investment terms and security type.	<p><b>Security Type</b> Up to \$5,000,000.00 in Common Stock at \$200.00 per share with a minimum target amount of \$10,000.00.</p> <p><b>Equity</b></p> <p><b>Security Price</b> Offering Minimum: \$10,000.00   50 shares of Common Stock Offering Maximum: \$5,000,000.00   25,000 shares of Common Stock</p> <p><b>Type of Security Offered:</b> Common Stock</p> <p><b>Purchase Price of Security Offered:</b> \$200.00 per Share</p> <p><b>Minimum Investment Amount (per investor):</b> \$200.00   5 shares of Common Stock</p>
Use of Proceeds	How the company plans to use raised funds.	<p><b>Min Investment</b> \$200.00</p> <p><b>Raise Target</b> The Minimum Individual Purchase Amount accepted under this Regulation CF Offering is \$200.00. The Company must reach its Target Offering Amount of \$10,000.00 by April 30th, 2026 (the "Offering Deadline"). Unless the Company raises at least the Target Offering Amount of \$10,000.00 under the Regulation CF offering by the Offering Deadline, no securities will be sold in this Offering, investment commitments will be cancelled, and committed funds will be returned.</p> <p><b>\$10,000.00 - \$5,000,000.00</b></p>
SEC Filings	Access full regulatory filings for complete offering details.	<p><b>\$10,000.00 - \$5,000,000.00</b></p>

## Investor FAQs

### Investment Process

How do I create an account and start investing? ▼

What information do I need to provide? ▼

What payment methods are accepted? ▼

When is my investment actually finalized? ▼

Can I cancel my investment after I make it? ▼

### Understanding the Raise

Where can I find details about Ace Green Recycling Inc.'s financials and valuation? ▼

What types of securities am I buying (equity, SAFE, debt, etc.)? ▼

What happens if we don't reach our minimum funding target? ▼

Where can I learn more about this raise? ▼

### Risks & Returns

What are the risks of investing in early-stage opportunities? ▼

When and how could I see a return on my investment? ▼

Is my investment liquid? Can I sell my shares? ▼

### After Investing

What happens to my money after the raise ends? ▼

How do I track my investment over time? ▼

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Will I receive updates from Ace Green Recycling Inc. on my investment? ▼

Are there tax implications resulting from my investment? ▼

### Compliance & Security

Is my personal and financial information secure? ▼

What happens if I run into an issue with my investment? ▼



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WHEN MAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE TERMS OF THE OFFERING. THIS INCLUDES ANALYZING THE MERITS AND RISKS INVOLVED WITH INVESTING IN THE OFFERING. INVESTMENTS ON HIGHLANDER AI ARE SPECULATIVE, ILLIQUID, AND INVOLVE A HIGH DEGREE OF RISK. THIS RISK INCLUDES THE POSSIBLE LOSS OF YOUR ENTIRE INVESTMENT. INVESTMENTS ARE NOT INSURED BY THE FDIC, SIPC, OR ANY OTHER GOVERNMENT AGENCY AND MAY BE LONG-TERM OR NON-TRANSFERABLE.

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