

Wefunder Revenue Share Calculator -- Inputs and Outputs

Forward-looking projections cannot be guaranteed.

| Please enter inputs in the orange cells |                       | Quarterly view |      |             |                 |                       |                         | Annual view |             |                 |                       |                         |
|---|-----------------------|----------------|------|-------------|-----------------|-----------------------|-------------------------|-------------|-------------|-----------------|-----------------------|-------------------------|
|   |                       | Quarter        | Year | Revenue     | Loan repayments | Cumulative repayments | Outstanding loan amount | Year        | Revenue     | Loan repayments | Cumulative repayments | Outstanding loan amount |
|   |                       | Q3, 2025       | 2025 | \$0         | \$0             | \$0                   | \$875,000               | 2025        | \$0         | \$0             | \$0                   | \$875,000               |
| Company name                            | Tidal Creek Brewhouse | Q4, 2025       | 2025 | \$0         | \$0             | \$0                   | \$875,000               | 2026        | \$3,686,390 | \$73,728        | \$73,728              | \$801,272               |
| Tentative loan disbursal date           | Sep 01, 2025          | Q1, 2026       | 2026 | \$921,598   | \$18,432        | \$18,432              | \$856,568               | 2027        | \$4,453,177 | \$89,064        | \$162,791             | \$712,209               |
|   |                       | Q2, 2026       | 2026 | \$921,598   | \$18,432        | \$36,864              | \$838,136               | 2028        | \$4,675,836 | \$93,517        | \$256,308             | \$618,692               |
| Total target loan amount                | \$500,000             | Q3, 2026       | 2026 | \$921,598   | \$18,432        | \$55,296              | \$819,704               | 2029        | \$4,909,628 | \$98,193        | \$354,501             | \$520,499               |
| Multiple for investors                  | 1.75                  | Q4, 2026       | 2026 | \$921,598   | \$18,432        | \$73,728              | \$801,272               | 2030        | \$5,155,109 | \$103,102       | \$457,603             | \$417,397               |
| % of revenues                           | 0.02                  | Q1, 2027       | 2027 | \$1,113,294 | \$22,266        | \$95,994              | \$779,006               | 2031        | \$5,412,864 | \$108,257       | \$565,860             | \$309,140               |
|   |                       | Q2, 2027       | 2027 | \$1,113,294 | \$22,266        | \$118,260             | \$756,740               | 2032        | \$5,683,508 | \$113,670       | \$679,530             | \$195,470               |
| 2025 revenue                            | \$0                   | Q3, 2027       | 2027 | \$1,113,294 | \$22,266        | \$140,525             | \$734,475               | 2033        | \$5,967,683 | \$119,354       | \$798,884             | \$76,116                |
| 2026 revenue                            | \$3,686,390           | Q4, 2027       | 2027 | \$1,113,294 | \$22,266        | \$162,791             | \$712,209               | 2034        | \$6,266,067 | \$76,116        | \$875,000             | \$0                     |
| 2027 revenue                            | \$4,453,177           | Q1, 2028       | 2028 | \$1,168,959 | \$23,379        | \$186,171             | \$688,829               | 2035        | \$6,578,371 | \$0             | \$875,000             | \$0                     |
|   |                       | Q2, 2028       | 2028 | \$1,168,959 | \$23,379        | \$209,550             | \$665,450               | 2036        | \$6,908,339 | \$0             | \$875,000             | \$0                     |
| Projected annual growth rate            | 5%                    | Q3, 2028       | 2028 | \$1,168,959 | \$23,379        | \$232,929             | \$642,071               | 2037        | \$7,263,756 | \$0             | \$875,000             | \$0                     |
|   |                       | Q4, 2028       | 2028 | \$1,168,959 | \$23,379        | \$256,308             | \$618,692               | 2038        | \$7,646,444 | \$0             | \$875,000             | \$0                     |
| Years to repay                          | 9.25                  | Q1, 2029       | 2029 | \$1,227,407 | \$24,548        | \$280,856             | \$594,144               | 2039        | \$7,997,268 | \$0             | \$875,000             | \$0                     |
| "Interest" per year                     | 8%                    | Q2, 2029       | 2029 | \$1,227,407 | \$24,548        | \$305,404             | \$569,596               | 2040        | \$8,397,129 | \$0             | \$875,000             | \$0                     |
|   |                       | Q3, 2029       | 2029 | \$1,227,407 | \$24,548        | \$329,952             | \$545,048               | 2041        | \$8,818,988 | \$0             | \$875,000             | \$0                     |
| Repayment amount                        | \$875,000             | Q4, 2029       | 2029 | \$1,227,407 | \$24,548        | \$354,501             | \$520,499               |             |             |                 |                       |                         |
| Quarter repaid                          | Q3, 2034              | Q1, 2030       | 2030 | \$1,288,777 | \$25,776        | \$380,276             | \$494,724               |             |             |                 |                       |                         |
| Total "Interest"                        | 76%                   | Q2, 2030       | 2030 | \$1,288,777 | \$25,776        | \$406,052             | \$468,948               |             |             |                 |                       |                         |
|   |                       | Q3, 2030       | 2030 | \$1,288,777 | \$25,776        | \$431,827             | \$443,173               |             |             |                 |                       |                         |
|   |                       | Q4, 2030       | 2030 | \$1,288,777 | \$25,776        | \$457,603             | \$417,397               |             |             |                 |                       |                         |
|   |                       | Q1, 2031       | 2031 | \$1,353,216 | \$27,064        | \$484,667             | \$390,333               |             |             |                 |                       |                         |
|   |                       | Q2, 2031       | 2031 | \$1,353,216 | \$27,064        | \$511,731             | \$363,269               |             |             |                 |                       |                         |
|   |                       | Q3, 2031       | 2031 | \$1,353,216 | \$27,064        | \$538,796             | \$336,204               |             |             |                 |                       |                         |
|   |                       | Q4, 2031       | 2031 | \$1,353,216 | \$27,064        | \$565,860             | \$309,140               |             |             |                 |                       |                         |
|   |                       | Q1, 2032       | 2032 | \$1,420,877 | \$28,418        | \$594,278             | \$280,722               |             |             |                 |                       |                         |
|   |                       | Q2, 2032       | 2032 | \$1,420,877 | \$28,418        | \$622,695             | \$252,305               |             |             |                 |                       |                         |
|   |                       | Q3, 2032       | 2032 | \$1,420,877 | \$28,418        | \$651,113             | \$223,887               |             |             |                 |                       |                         |
|   |                       | Q4, 2032       | 2032 | \$1,420,877 | \$28,418        | \$679,530             | \$195,470               |             |             |                 |                       |                         |
|   |                       | Q1, 2033       | 2033 | \$1,491,921 | \$29,838        | \$709,369             | \$165,631               |             |             |                 |                       |                         |
|   |                       | Q2, 2033       | 2033 | \$1,491,921 | \$29,838        | \$739,207             | \$135,793               |             |             |                 |                       |                         |
|   |                       | Q3, 2033       | 2033 | \$1,491,921 | \$29,838        | \$769,045             | \$105,955               |             |             |                 |                       |                         |
|   |                       | Q4, 2033       | 2033 | \$1,491,921 | \$29,838        | \$798,884             | \$76,116                |             |             |                 |                       |                         |
|   |                       | Q1, 2034       | 2034 | \$1,566,517 | \$31,330        | \$830,214             | \$44,786                |             |             |                 |                       |                         |
|   |                       | Q2, 2034       | 2034 | \$1,566,517 | \$31,330        | \$861,545             | \$13,455                |             |             |                 |                       |                         |
|   |                       | Q3, 2034       | 2034 | \$1,566,517 | \$13,455        | \$875,000             | \$0                     |             |             |                 |                       |                         |
|   |                       | Q4, 2034       | 2034 | \$1,566,517 | \$0             | \$875,000             | \$0                     |             |             |                 |                       |                         |