



SAM Incorporated Small Business Bond™

Bond Terms:

Bond Yield: 11.50%

Target Raise Amount: \$124,000

Offering End Date: January 7, 2025

Repayment Period: 3 years (36 months)

Minimum Raise Amount: \$10,000

Company Details:

Name: SAM Incorporated

Founded: January 4, 2006

Address: 1220 Market St

San Francisco, CA 94102

Industry: Full-Service Restaurants

Employees: 16

Website: <https://samssf.com/>

Use of Funds Allocation:

If the maximum raise is met:

\$116,560 (94.00%) – of the proceeds will go towards working capital- finish remodel, expand catering services, and marketing

\$7,440 (6.00%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 555 Followers





Business Metrics:

	FY22	FY23	YTD 9/30/2024
Total Assets	\$1,258,538	\$986,859	\$991,448
Cash & Cash Equivalents	\$913,239	\$840	\$5,430
Accounts Receivable	\$0	\$0	\$0
Short-term Debt	\$49,651	\$88,278	\$33,537
Long-term Debt	\$1,388,688	\$1,369,451	\$1,013,257
Revenue	\$231,347	\$1,185,160	\$1,075,131
Cost of Goods Sold	\$106,548	\$370,171	\$299,161
Taxes	\$0	\$0	\$0
Net Income	-\$580,114	-\$211,185	\$111,465

Recognition:

SAM Incorporated (DBA Sams American Eatery) was born out of a simple yet powerful vision: to create a warm, welcoming space where everyone—whether a lifelong San Franciscan or a first-time visitor—can gather, relax, and enjoy the timeless comfort of great food. The vision was driven by a deep love for the city and its diverse communities.

About:

SAM Incorporated (DBA Sams American Eatery) combines classic American comfort food with a vibrant, upscale atmosphere. It's strategically located in the heart of San Francisco with an exclusive partnership with nearby Broadway theaters.

For more information, contact our Customer Support Team at support@thesmbx.com

