REVINO, INC.

Years Ended July 31, 2026 and 2025

Financial Statements and Independent Accountant's Review Report

Prepared in accordance with accounting principles generally accepted in the United States of America

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Independent Accountant's Review Report

To the Board of Directors and Stockholders
Revino, Inc.

We have reviewed the accompanying financial statements of Revino, Inc., which comprise the balance sheets as of July 31, 2026 and 2025, and the related statements of income, changes in stockholders' equity, and cash flows for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of Revino, Inc. and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our reviews.

Accountant's Conclusion

Based on our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Substantial Doubt About the Entity's Ability to Continue as a Going Concern

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 14 to the financial statements, the Company has incurred net losses, used cash in operating activities, and has negative working capital and a stockholders' deficit, and its convertible notes are due in April 2027 unless converted. These conditions raise substantial doubt about its ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 14. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our conclusion is not modified with respect to this matter.

Gillock CPA, P.C.
Portland, Oregon
November 12, 2026

REVINO, INC.
Balance Sheet
July 31, 2026 and 2025

	2026	2025
ASSETS		
Current assets		
Cash and cash equivalents	$ 49,076	$ 5,556
Accounts receivable, net of allowance for credit losses of $0	6,885	9,860
Supplies	11,500	11,500
Total current assets	67,461	26,916
Property and equipment, net	432,213	441,408
Due from stockholder	2,710	—
TOTAL ASSETS	**$ 502,384**	**$ 468,324**
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities		
Accounts payable and credit cards payable	$ 40,381	$ 33,193
Accrued expenses	657	857
Unearned internship funding	4,621	—
Equipment purchase note payable	1,266	—
Due to related parties	8,863	11,932
Convertible notes payable, including accrued interest	475,360	—
Total current liabilities	531,148	45,982
Convertible notes payable, including accrued interest, noncurrent	—	457,160
Loan payable to Business Oregon	100,000	—
Forgivable loan payable to Business Oregon	150,000	—
Total liabilities	781,148	503,142
Stockholders' equity		
Common stock, no par value; 10,000,000 shares authorized	23,640	23,640
Accumulated deficit	(302,404)	(58,458)
Total stockholders' equity	(278,764)	(34,818)
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	**$ 502,384**	**$ 468,324**

See accompanying notes and independent accountant's review report.

REVINO, INC.

Statement of Income

Years ended July 31, 2026 and 2025

	2026	2025
Revenues	$ 64,482	$ 97,446
Cost of revenues	13,831	2,028
Gross profit	50,651	95,418
Operating expenses		
Selling and marketing expenses	1,737	2,658
General and administrative expenses	279,107	172,153
Total operating expenses	280,844	174,811
Loss from operations	(230,193)	(79,393)
Other income (expense)		
Interest expense	(22,704)	(17,931)
Equipment purchase extension fees	—	(12,000)
Other income, net	8,951	12,477
Total other income (expense)	(13,753)	(17,454)
Loss before income taxes	(243,946)	(96,847)
Provision for income taxes	—	160
NET LOSS	**$ (243,946)**	**$ (97,007)**

See accompanying notes and independent accountant's review report.

REVINO, INC.

Statement of Changes in Stockholders' Equity

Years ended July 31, 2026 and 2025

	Common stock	Retained earnings (accumulated deficit)	Total
Balance at July 31, 2024, as previously recorded	$ 15,220	$ (119,956)	$ (104,736)
Corrections of errors (Note 3)	8,420	158,505	166,925
Balance at July 31, 2024, as corrected	23,640	38,549	62,189
Net loss		(97,007)	(97,007)
Balance at July 31, 2025	23,640	(58,458)	(34,818)
Net loss		(243,946)	(243,946)
Balance at July 31, 2026	**$ 23,640**	**$ (302,404)**	**$ (278,764)**

See accompanying notes and independent accountant's review report.

REVINO, INC.

Statement of Cash Flows

Years ended July 31, 2026 and 2025

	2026	2025
CASH FLOWS FROM OPERATING ACTIVITIES		
Net loss	$ (243,946)	$ (97,007)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation	19,244	19,244
Changes in operating assets and liabilities:		
Accounts receivable	2,976	5,970
Supplies	—	(11,500)
Due from stockholder	(2,710)	—
Accounts payable and credit cards payable	7,188	18,303
Accrued expenses and accrued interest	17,999	17,012
Unearned internship funding	4,621	—
Net cash used in operating activities	(194,628)	(47,978)
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchases of property and equipment	(49)	(279,997)
Net cash used in investing activities	(49)	(279,997)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Business Oregon loans	250,000	—
Proceeds from issuance of convertible notes	—	313,500
Repayment of related-party loan	(3,070)	(3,068)
Payments on equipment purchase note	(8,733)	—
Net cash provided by financing activities	238,197	310,432
Net increase (decrease) in cash and cash equivalents	43,520	(17,543)
Cash and cash equivalents at beginning of year	5,556	23,099
CASH AND CASH EQUIVALENTS AT END OF YEAR	**$ 49,076**	**$ 5,556**
SUPPLEMENTAL DISCLOSURES OF CASH FLOW INFORMATION		
Cash paid for interest	$ 4,555	$ 1,444
Cash paid for income taxes	—	160
Noncash investing and financing: equipment acquired under a purchase note	10,000	—

See accompanying notes and independent accountant's review report.

NOTE 1 — NATURE OF OPERATIONS

Revino, Inc. (the Company) is an Oregon corporation that is building a reusable glass wine bottle system for wineries. The Company earns a royalty on sales of its reusable bottles by O-I Packaging Solutions (O-I), sells bottles and bottle-washing services to wineries, and owns a bottle-washing line that it is preparing to place in service to collect, wash and return bottles to use. Its customers are wineries, principally in the Willamette Valley of Oregon. The Company was organized as Revino LLC on January 4, 2021 and converted to a corporation on August 30, 2022. Its office is in Newberg, Oregon, and it operates from rented space in McMinnville, Oregon.

NOTE 2 — SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of accounting

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America (U.S. GAAP).

Use of estimates

The preparation of financial statements in conformity with U.S. GAAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Significant estimates include the useful lives of property and equipment and the valuation allowance on deferred tax assets. Actual results could differ from those estimates.

Cash and cash equivalents

The Company considers all highly liquid investments with an original maturity of three months or less to be cash equivalents. The Company held no cash equivalents at July 31, 2026 or 2025.

Accounts receivable and allowance for credit losses

Accounts receivable consist of royalties due from O-I and amounts billed to wineries, and are stated at the amount management expects to collect. The allowance for credit losses is management's estimate of expected credit losses over the life of the receivables, based on the aging of the balances, the financial condition of the customer and current conditions. No allowance was considered necessary at July 31, 2026 or 2025.

Supplies

Supplies consist of wash chemicals purchased for the bottle-washing line. They are stated at cost and expensed as they are used.

Property and equipment

Property and equipment are stated at cost less accumulated depreciation. The cost of equipment includes the purchase price and the freight, customs and installation costs needed to bring it into use; fees paid to extend payment terms are expensed. Depreciation is computed by the straight-line method over the estimated useful lives of

the assets: vehicles, 5 years; machinery and equipment, 10 years. Equipment is not depreciated until it is placed in service. Expenditures for maintenance and repairs are charged to expense as incurred.

Impairment of long-lived assets

The Company reviews long-lived assets for impairment whenever events or changes in circumstances indicate that the carrying amount of an asset may not be recoverable. An impairment loss is recognized when the estimated undiscounted future cash flows expected from the use of the asset are less than its carrying amount. No impairment loss was recognized for the years ended July 31, 2026 and 2025.

Leases

The Company determines whether an arrangement is or contains a lease at inception. The Company has elected not to recognize right-of-use assets and lease liabilities for leases with a term of 12 months or less; the cost of those leases is recognized on a straight-line basis over the lease term. The Company had no lease with a term of more than 12 months during the years ended July 31, 2026 and 2025.

Revenue recognition

The Company's revenue consists of royalties, product sales and services. Royalties are fees earned under a Returnable Bottle Agreement with O-I Packaging Solutions LLC (O-I) that runs through December 31, 2027. O-I manufactures and sells the Company's reusable bottles to wineries and other third parties and pays the Company a fee for each bottle it sells; since September 2025 the fee on O-I's sales to two named distributors is a percentage of O-I's net selling price rather than a fixed amount per bottle. The fee depends on O-I's sales and is recognized as those sales occur; O-I pays it after it collects from its customers. Under the agreement, if third parties do not purchase the bottle volume the Company forecasts within ten months, the Company must compensate O-I for the unsold bottles, and O-I may charge the Company for storing forecast volume it holds. No such amounts were charged or owed at July 31, 2026 or 2025. Revenue from bottles sold to wineries is recognized when the bottles are delivered, and revenue from washing and storage services is recognized when the service is provided. Payment is generally due within 30 days, and the Company's contracts do not contain a significant financing component. Amounts billed to customers for delivery are included in revenues, and the related delivery costs are included in cost of revenues. Revenues for the year ended July 31, 2026 consisted of royalties of $62,687 and bottle sales, washing services and delivery charges of $1,795. Revenues for the year ended July 31, 2025 consisted of royalties of $91,728, bottle sales and delivery charges of $2,193, and storage services of $3,525.

Grants and funding received in advance

Funding received to pay for specified costs is recognized as income as the related costs are incurred, and amounts received in advance are reported as unearned funding. During the year ended July 31, 2026 the Company received $11,400 from a nonprofit organization to fund internships, of which $6,779 was earned and is included in other income and $4,621 was unearned at July 31, 2026. Loans from governmental agencies that may be forgiven are reported as liabilities until the conditions for forgiveness are met (Note 7). Grants that reimburse costs are recognized as the reimbursable costs are incurred (Note 13).

Advertising

Advertising costs are expensed as incurred and totaled $1,737 and $2,658 for the years ended July 31, 2026 and 2025.

Income taxes

The Company is a C corporation. Income taxes are accounted for under the asset and liability method. Deferred tax assets and liabilities are recognized for the future tax consequences of temporary differences between the financial statement carrying amounts of assets and liabilities and their tax bases and for net operating loss carryforwards, measured using the enacted tax rates expected to apply when the differences reverse. A valuation allowance is recorded when it is more likely than not that some portion of the deferred tax assets will not be realized. The Oregon corporate minimum tax was included in the provision for income taxes for 2025 and in general and administrative expenses for 2026 (Note 8).

NOTE 3 — CORRECTIONS OF ERRORS

The Company's accounting records contained three errors affecting periods before August 1, 2024, which were corrected in the financial statements for the year ended July 31, 2025 by adjusting the opening balances of that year. Royalties from O-I had been recognized when received rather than when earned: royalties of $15,484 earned before August 1, 2024 and received in August 2024 had been recorded as revenue for the year ended July 31, 2025, and were recorded as a receivable at August 1, 2024, reducing revenues for that year by the same amount. Depreciation had been recorded using income tax methods, under which the molds and the vehicle were largely written off when acquired; depreciation was restated to the straight-line method over the useful lives described in Note 2, which reduced accumulated depreciation at August 1, 2024 by $143,021 and increased depreciation expense for the year ended July 31, 2025 by $14,981. Company costs of $8,420 that the stockholders had covered personally in earlier years had been recorded as a liability to them; the stockholders confirmed that the amounts will not be repaid, and they were reclassified to common stock as contributed capital. Together the corrections increased total stockholders' equity at August 1, 2024 by $166,925, from a deficit of $104,736 to equity of $62,189.

NOTE 4 — ACCOUNTS RECEIVABLE

Accounts receivable consisted of the following at July 31:

	2026	2025
Royalties receivable from O-I	$ 4,802	$ 9,572
Trade accounts receivable	2,083	288
Less allowance for credit losses	—	—
Accounts receivable, net	$ 6,885	$ 9,860

Accounts receivable were $15,831 at August 1, 2024, as corrected (Note 3). The Company had no contract assets at any of these dates. Its only contract liability is the unearned internship funding described in Note 2.

NOTE 5 — PROPERTY AND EQUIPMENT

Property and equipment consisted of the following at July 31:

	2026	2025
Machinery and equipment	$ 158,030	$ 148,030
Vehicle	22,203	22,203
Furniture	49	—
Equipment not yet placed in service	309,662	309,662
Total property and equipment, at cost	489,944	479,895
Less accumulated depreciation	(57,731)	(38,487)
Property and equipment, net	$ 432,213	$ 441,408

Machinery and equipment consists of the molds used to manufacture the Company's reusable bottles and, from 2026, a bottle washer. The molds are owned by the Company and are held and used by O-I at no charge to produce the bottles under the agreement described in Note 2. The bottle washer was purchased in January 2026 for $10,000 under an installment agreement (Note 7) and was placed in service in June 2026. Equipment not yet placed in service is a bottle-washing line, with its conveyors, inspection equipment and drainage, purchased from New Zealand Luxury Limited (trading as Green Bottle) for $281,400, together with $28,262 of freight, customs, handling and rigging costs. The line had not been placed in service at July 31, 2026; management expects to begin operating it in 2027. Depreciation expense was $19,244 for each of the years ended July 31, 2026 and 2025.

NOTE 6 — CONVERTIBLE NOTES PAYABLE

Convertible notes payable consisted of the following at July 31:

	2026	2025
Convertible promissory notes	$ 438,500	$ 438,500
Accrued interest	36,860	18,660
Total convertible notes payable, including accrued interest	$ 475,360	$ 457,160

Between April 2024 and February 2025 the Company issued unsecured convertible promissory notes to eight investors totaling $438,500, of which $313,500 was issued during the year ended July 31, 2025. No notes were issued, converted or repaid, and no interest was paid, during the year ended July 31, 2026. The notes bear simple interest at 8% a year, except one note of $211,000 that bears no interest, and principal and accrued interest are due on April 26, 2027. If before maturity the Company sells shares of its capital stock for aggregate proceeds of at least $500,000, the principal and accrued interest convert automatically into the shares sold, at a price 20% to 40% below the price paid by the investors in that financing. If no such financing occurs, or if the Company is sold, the notes convert into common stock at a price based on the Company's enterprise value as determined by the board of directors. The Company may prepay the notes. Interest expense on the notes was $18,200 and $16,156 for the years ended July 31, 2026 and 2025.

Because the notes are due within one year of July 31, 2026, the notes and the accrued interest are classified as current liabilities at that date.

NOTE 7 — LOANS PAYABLE

On August 27, 2025 the Company entered into a contract with the Oregon Business Development Department (Business Oregon) under its Strategic Reserve Fund and on September 11, 2025 received $250,000, consisting of a $100,000 loan and a $150,000 forgivable loan. Neither loan bears interest. The $100,000 loan is repayable in annual installments each December 1, beginning December 1, 2027, with final maturity on December 31, 2030. The forgivable loan will be forgiven if the Company completes the funded project by December 31, 2026 and documents its completion, meets the contract's public-benefit requirements, is not in default, and maintains nine jobs for eight consecutive quarters between January 1, 2027 and December 31, 2030; if the job requirement is met only in part, $25,000 is forgiven for each job maintained. No condition for forgiveness had been met at July 31, 2026, and the $150,000 is reported as a liability.

The contract requires the Company, among other things, to obtain Business Oregon's consent before substantially changing the nature or location of its operations at the project location, changing control or ownership of 20% or more of the business, or abandoning the project; a breach not cured after notice would allow Business Oregon to demand repayment. During 2026 the Company moved its operations from the project location named in the contract, and the funded project was not complete at the date of these financial statements. The Company has notified Business Oregon of the change of location and has not received a notice of default or a demand for repayment. The loans are classified as noncurrent liabilities.

In January 2026 the Company purchased a bottle washer for $10,000 under an agreement with the seller that provides for monthly installments with interest at 6% a year and gives the seller a security interest in the equipment until it is paid in full. The unpaid balance of $1,266 at July 31, 2026 was due in August 2026.

Maturities of the convertible notes (Note 6), the related-party loan (Note 10) and the loans described in this note for the years ending July 31 are: 2027, $448,629; 2028 through 2031, the $100,000 Business Oregon loan in annual installments. The forgivable loan of $150,000 is repayable only to the extent it is not forgiven.

NOTE 8 — INCOME TAXES

The provision for income taxes for the years ended July 31 consisted of the following:

	2026	2025
Current — federal	$ —	$ —
Current — state	—	160
Deferred	—	—
Total provision for income taxes	$ —	$ 160

At July 31, 2026, the Company had deferred tax assets of approximately $106,400 (2025: $44,900), arising principally from federal and Oregon net operating loss carryforwards of approximately $406,000 (2025: $171,400), and deferred tax liabilities of approximately $31,600 (2025: $34,100), arising from depreciation deducted for income tax purposes in advance of its recognition in the financial statements. The net deferred tax asset of approximately $74,800 (2025: $10,800) is offset by a valuation allowance of the same amount because the Company has a history of losses. The Company's income tax return for the year ended July 31, 2026 has not yet been filed, and the 2026 amounts are estimates. Federal net operating loss carryforwards do not expire; Oregon net operating loss carryforwards begin to expire in 2039. The provision

for income taxes differs from the amount computed at the federal statutory rate principally because of the valuation allowance. The Oregon corporate minimum tax of $150 paid during the year ended July 31, 2026 is included in general and administrative expenses.

NOTE 9 — LEASES

Until December 2025 the Company rented storage and operating space in Milwaukie, Oregon from AVP Wine Collective, LLC on a month-to-month basis. Since February 2026 the Company has rented space in McMinnville, Oregon on a month-to-month basis, cancellable on 30 days' notice; rent was $3,000 a month at July 31, 2026. Short-term lease cost was $9,792 and $8,515 for the years ended July 31, 2026 and 2025. The Company's office is in the home of its chief executive officer at no charge.

NOTE 10 — RELATED-PARTY TRANSACTIONS

On March 1, 2024 the Company borrowed $15,000 from a family member of the Company's chief executive officer. The loan is unsecured, bears interest at 4% compounded annually, and was due on July 1, 2024. The Company repaid $3,500 in November 2024 and $3,500 in October 2025. The balance of $8,863 (2025: $11,932), together with accrued interest of $282 (2025: $332), was past due at July 31, 2026 and is included in current liabilities; the lender has not demanded payment. Interest expense on the loan was $380 and $765 for the years ended July 31, 2026 and 2025.

At July 31, 2026 a stockholder owed the Company $2,710 for amounts the Company paid on the stockholder's behalf during the year. The amount is unsecured, bears no interest and has no stated repayment date.

Company costs of $8,420 that the stockholders covered personally in earlier years, which the stockholders have confirmed will not be repaid, are included in common stock as contributed capital (Note 3).

NOTE 11 — CONCENTRATIONS

Royalties from O-I were 97% and 94% of revenues for the years ended July 31, 2026 and 2025, and 70% and 97% of accounts receivable at July 31, 2026 and 2025.

The Company maintains its cash at two financial institutions. Balances may at times exceed federally insured limits; at July 31, 2026 and 2025 no balance exceeded those limits. The Company has not experienced any losses on these accounts.

NOTE 12 — STOCKHOLDERS' EQUITY

The Company is authorized to issue 10,000,000 shares of no-par common stock, of which 4,200,000 shares were issued and outstanding at July 31, 2026 and 2025. The common stock represents the capital contributed to Revino LLC before its conversion to a corporation and since, including Company costs the stockholders covered personally (Note 3). Under a February 2024 offer of employment, an officer of the Company is entitled to receive restricted common stock equal to 5% of the Company's equity, which the Company has recorded as 500,000 shares, originally vesting over 36 months from February 22, 2024. On June 22, 2026 the board of directors approved an equity grant agreement under which those shares become fully vested when the agreement is signed and are to be issued before the earlier of the conversion of the convertible notes or the closing of a qualified financing, and in July 2026 the Company offered the officer a further 500,000 shares. Two advisors are entitled to receive 200,000 shares each under similar agreements. These shares were recorded on the Company's capital table in August 2026 (Note 15). No value has been assigned to these shares and no compensation cost has been recognized for them.

NOTE 13 — COMMITMENTS AND CONTINGENCIES

The Company's obligations to O-I for unsold forecast volume and storage are described in Note 2, and the conditions and covenants of its Business Oregon loans in Note 7.

The Company has a wholly-owned subsidiary, Revino LLC, formed to establish a bottle-washing facility in Lompoc, California. In April 2026 Revino LLC entered into a grant agreement with the California Department of Resources Recycling and Recovery (CalRecycle) under its Reusable Beverage Containers Infrastructure Grant Program for up to $4,867,070. The grant reimburses eligible costs of building and equipping the facility that are incurred after CalRecycle's notice to proceed and before the grant term ends on April 3, 2028; CalRecycle retains 10% of each approved payment until the project is completed. No reimbursable costs had been incurred and no grant funds had been requested or received at July 31, 2026, and no grant revenue or receivable is recognized in these financial statements. Revino LLC had no assets, liabilities, revenues or expenses of its own through July 31, 2026; the costs of pursuing the grant were paid and expensed by the Company.

In July 2026 the Company agreed with the owner of the Milwaukie premises to remove its property from that site, under an access agreement that includes indemnities by the Company.

NOTE 14 — GOING CONCERN

The Company incurred net losses of $243,946 and $97,007 for the years ended July 31, 2026 and 2025. It used $194,628 of cash in operating activities during the year ended July 31, 2026, and at that date its current liabilities exceeded its current assets by $463,687 and it had a stockholders' deficit of $278,764. Its convertible notes of $438,500, with accrued interest, are due on April 26, 2027 unless converted into stock, and a $175,000 note issued in August 2026 is repayable at $210,000 by May 20, 2027 (Note 15). These conditions raise substantial doubt about the Company's ability to continue as a going concern within one year after the date the financial statements are available to be issued. Management's plans include the sale of securities under Regulation Crowdfunding and Regulation D (Note 15), the conversion of the convertible notes into common stock at or before their maturity, online sales of bottles, which began after year-end, and the start of bottle-washing operations at a new facility, which management expects in 2027. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

NOTE 15 — SUBSEQUENT EVENTS

Management has evaluated subsequent events through November 12, 2026, the date the financial statements were available to be issued.

In August 2026 the Company issued a $175,000 promissory note to Metal Building Solutions of Florida, LLC. The note bears no stated interest and is repayable at $210,000 by May 20, 2027, or $201,250 if repaid by December 20, 2026. The Company agreed to issue 35,000 shares of common stock to the lender in connection with the note. In August 2026 the officer's and advisors' shares described in Note 12 were recorded on the Company's capital table.

On November 3, 2026 the Company issued a $50,000 unsecured convertible promissory note to an investor under a note purchase agreement that authorizes up to $2,500,000 of such notes. The note bears simple interest at 8% a year and is due on November 3, 2028. If before maturity the Company sells shares of its capital stock for aggregate proceeds of at least $500,000, the principal and accrued interest convert automatically into the shares sold, at a price 20% below the price paid by the investors in that financing. If no such financing occurs by maturity, the holder may require

repayment or allow the note to convert into common stock at a price based on the Company's enterprise value as determined by the board of directors. While the note is outstanding, the holder may send a nonvoting observer to meetings of the board of directors.

The Company is offering its securities under Regulation Crowdfunding through the Wefunder platform and, concurrently, under Regulation D.

The Company has identified a new facility that it plans to occupy in January 2027 and from which it expects to begin bottle-washing operations with its washing line in 2027.