



# Real Estate Unlocked.

The \$6 Trillion Tokenized Real Estate Opportunity

## The Problem:

### Real Estate Investment Needed to Evolve

- ❌ **\$50,000+ minimums and lack of access** –  
Locks out majority of investors
- ❌ **5-to-10-year timeframe** – Traps equity
- ❌ **Complex legal barriers** – Prevents private  
share transactions

## The Solution:

### REtokens Real Estate Investment Marketplace

- ✅ **Own Your Piece of High Quality Real Estate**
- ✅ **Digital Marketplace** – Buy and sell any time
- ✅ **Fully Compliant** – RETokens Capital Broker  
Dealer + ATS

*Meanwhile trillions in private real estate sits inaccessible to most investors...*

### Massive Market Potential

**1,043% Growth Opportunity  
with First-Mover Advantage**

- **Trillions in Private Real Estate Market**  
opportunity in the USA alone
- **\$3.5 Billion** Current tokenized real estate  
market
- **\$6 Trillion** Projected tokenized RE by 2030

### Investment Opportunity

**Projected Revenue = \$133 Million by 2030**  
**\$5 Million CF Round (Scaling GTM)**



### REtokens Competitive Advantage

**Real Estate Exclusive Focus** - Deep expertise and  
specialized features for real estate investors versus  
generalist platforms

**SEC Registration** - Broker-Dealer with FINRA  
membership, compliance, investor protection and  
blockchain security

**Dual Model with Multiple Recurring Revenue Streams**  
- Primary Marketplace (tokenization, placement fees  
and support services) and Secondary Marketplace  
(trading fees)

Future projections are not guaranteed.

# REtokens Capital Marketplace



## FOR ISSUERS:

(Syndicators, GPs, Family Offices, those with large real estate offerings)

1. **Asset Tokenization** - Create digital ownership with tokens and record to blockchain
2. **Primary Marketplace** - Broker Dealer primary marketplace for compliant raises with compliant Broker Dealer Capital Raises
3. **Secondary Marketplace** - Global access and ongoing liquidity to investors with Pathway to Liquidity for both LPs and GPs



## FOR INVESTERS:

(Accredited and non-accredited investors, family offices, financial institutions)

1. **Create Account** - Set up secure, regulated account with Quick set up and KYC
2. **Choose Investments** - Tokens represent direct ownership of the real estate
3. **Buy and Sell Real Estate Tokens** - Select from verified investment properties

## Go to Market Strategy

### B2B Issuers (Outbound)

Sales and marketing outreach to investment real estate syndicators and owners leveraging our unique networks and databases.

### B2C Investors (Inbound)

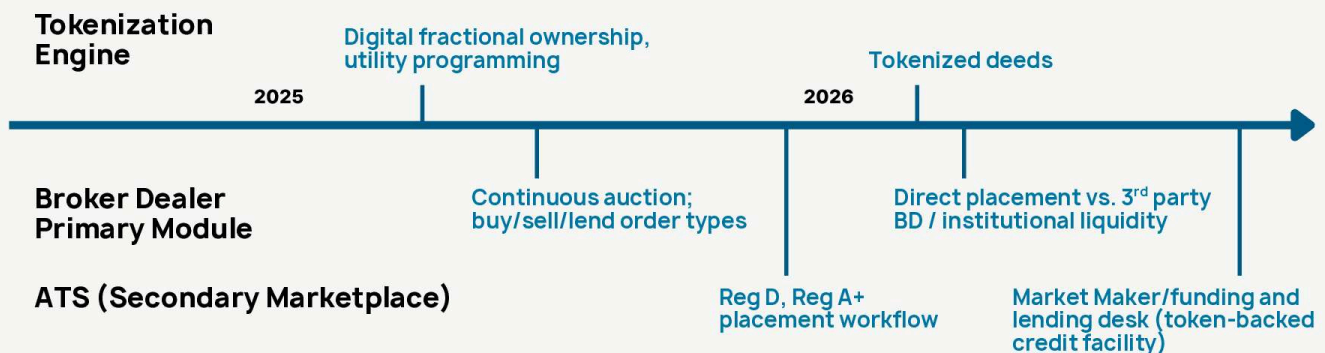
Targeted digital and content marketing, REI investment funds, strategic podcasts, and broker-dealer network.



## Why is It the Timing Perfect?

- **First Mover Advantage**
- **Stock and Crypto Volatility and Uncertainty**
- **AI and Blockchain Enhances versus Threatens REtokens Marketplace**
- **Real Estate Asset Value Correction**
- **\$2.8T in Commercial Real Estate Debt Coming Due by 2028**
- **Timing with Start of Next Economic Growth**

## Roadmap



Future projections are not guaranteed.