

Funding Collateral

3 messages

Beau Garrett <hello@flybravogolf.com>

Wed, May 17, 2023 at 1:23 PM

Beau Garrett <hello@flybravogolf.com>

To: michael@servefunding.com

Ok everything except my YTD P&L/Balance Sheet, is in the linked folder below. I'll send the P&L later today or tomorrow.

In terms of the other figures you requested, they are listed in the deck I sent over, but I've also got them below for quick reference.

Also I wanted to disclose that I have a shopify line of credit ~\$1900 that I've used to help pay for advertising. They take a small percentage of sales to repay the balance. Second, for the first order deposit, Dad offered to front the fee at no interest for 18 months. I owe him about \$250 a month to service the note (~\$21k), which I plan to payoff once I sell through my first round of watches.

Key Metrics: Unit Cost: \$200 Retail Price of Watch: \$595 Total Orders to date: 61

Customer Acquisition Cost: \$125 Return on Ad Spend (ROAS): 4.4 Breakeven ROAS: 1.85

Bravo Golf Funding Collateral: https://drive.google.com/drive/folders/15kwdq3mhQTLsYKl3ZOfzRcMSARkeyhN1?usp=share_link

Happy to send anything else over that you need.

Michael Kodinsky <michael@servefunding.com>
To: Beau Garrett <hello@flybravogolf.com>

Thu, May 18, 2023 at 9:17 AM

Thank you Beau.

A request – is there any other way to extract / download the "orders' docs you uploaded? in its current format, when I go to download it what I get is this:



Here to serve,

Michael Kodinsky

Founder|CEO



www.servefunding.com

(770) 820-7409

Calendly link for a call or zoom.

From: Beau Garrett <hello@flybravogolf.com>

1 of 3 6/22/23, 12:47 PM

Date: Wednesday, May 17, 2023 at 2:24 PM To: Michael Kodinsky <michael@servefunding.com>

Subject: Funding Collateral

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Michael Kodinsky <michael@servefunding.com>

To: Beau Garrett <hello@flybravogolf.com>

Thu, May 18, 2023 at 9:56 AM

From our call, please provide me the following, at your convenience:

- . One page exec summary of the business including a narrative around the survey you conducted and how that confirmed the strong market interest for your product
- Links to influencers' pages who will be promoting the product and ideally a one or two line reference about each and their level of commitment to promoting it
 Invite to the call on Monday with crowdfunding platform

Thanks!

Here to serve.

Michael Kodinsky

Founder|CEO



www.servefunding.com

(770) 820-7409

Calendly link for a call or zoom.

From: Beau Garrett < hello@flybravogolf.com> Date: Wednesday, May 17, 2023 at 2:24 PM To: Michael Kodinsky <michael@servefunding.com>

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6/22/23, 12:47 PM 2 of 3

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