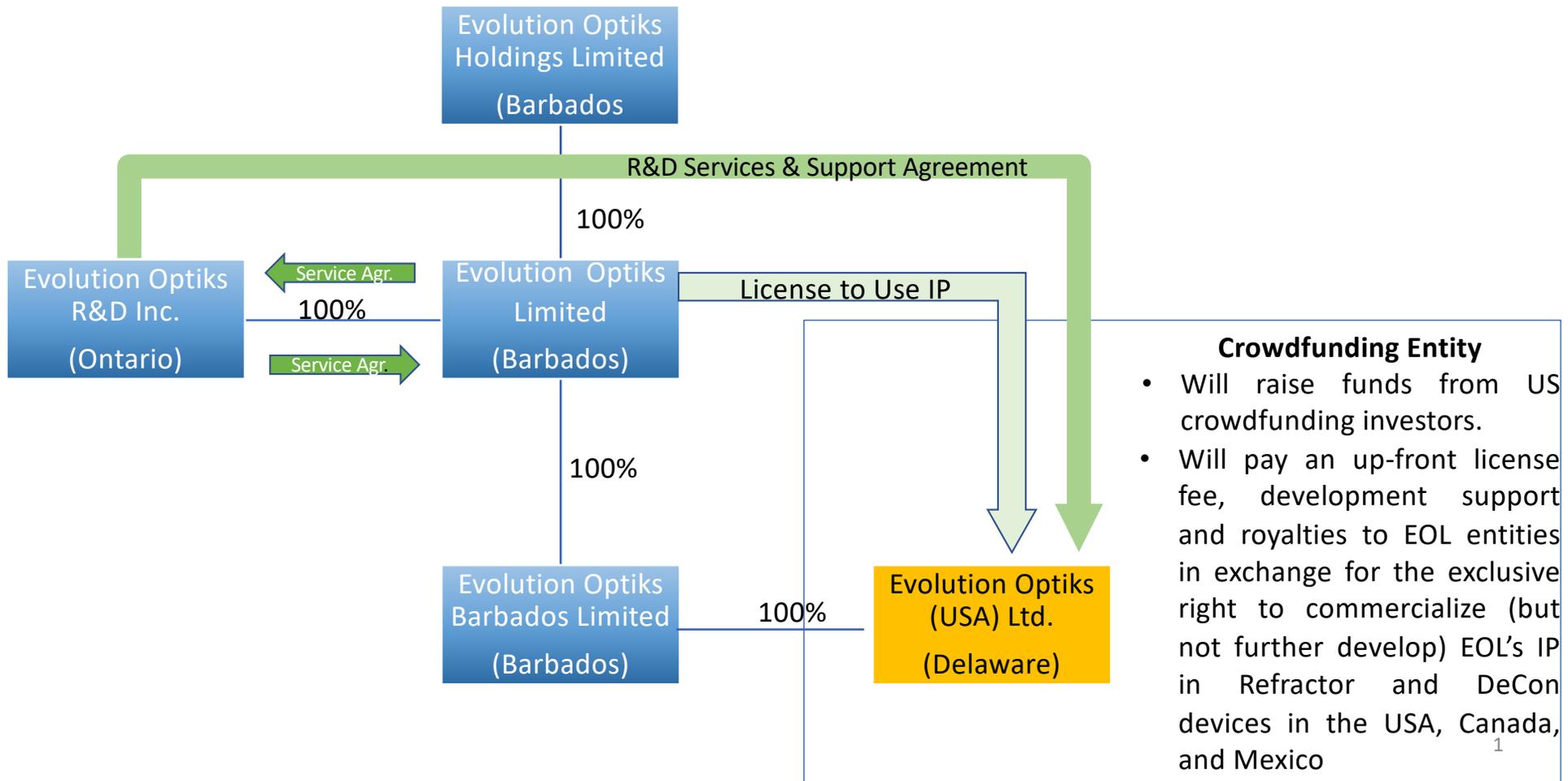


Evolution
Optiks

CROWDFUNDING

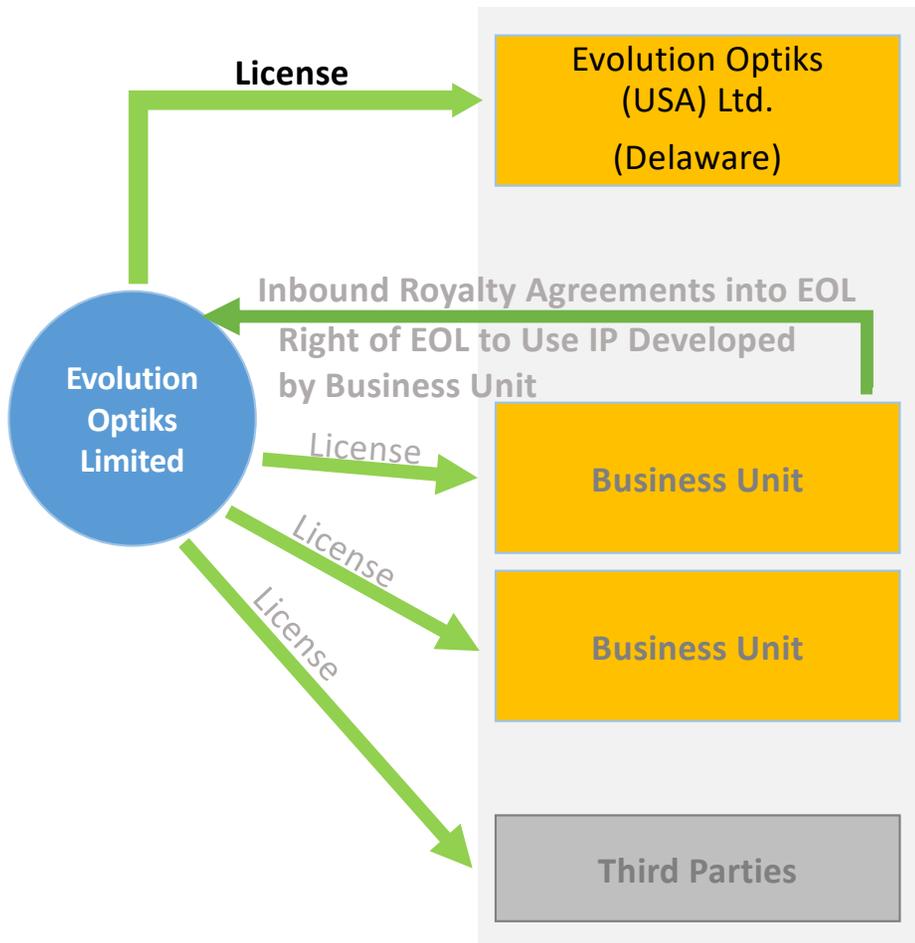
Corporate
Structure

Evolution Optiks



Evolution Optiks

Structure Approved in June 2022



Crowdfunding Entity

- Incorporated in USA
- Will raise money from US investors through crowdfunding
- Initially managed by EOL team, later Independently managed by a dedicated team
- License to commercialize Refractor od DeCon device in the USA, Canada, and Mexico
- Will **NOT** do any IP development work
- Will hold FDA Approval
- Pays upfront license fee, a development support fee to EOL and/or EORD
- Focus on the commercialization of Refractor and DeCon in the USA, Canada, and Mexico
- Pays royalties from sales of Refractor and DeCon devices to EOL

EOL Business Units

- Incorporated in USA
- Independently managed by dedicated team
- Focus on product or market segment
- License and Authority to Make, Use and/or Sell EOL IP in Products within Business Unit's Field of Use and Business Purpose without restricting EOL from utilizing such EOL IP otherwise
- Right of EOL to utilize new IP created by Business Unit in a non-competitive manner

Outside EOL

- Sole or non-exclusive license to practice (IP)
- RFOU (Restricted Field of Use)
- Time structure
- Termination or penalty structure
- Shared new-IP agreement