



B A D W

Bad Walter's LLC Small Business Bond™

Bond Terms:

Bond Yield: 10.00%

Target Raise Amount: \$124,000

Offering End Date: July 27, 2023

Repayment Period: 3 years (36 months)

Minimum Raise Amount: \$20,000

Company Details:

Name: Bad Walter's LLC

Founded: December 17, 2020

Address: 235 Montgomery St., Ste 600
San Francisco, CA 94104

Industry: Specialty Snack Bar

Employees: 1

Website: www.badwalters.com

Use of Funds Allocation:

If the maximum raise is met:

\$118,420 (95.50%) – of the proceeds will go towards build out of the first location

\$5,580 (4.50%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 7,230 Followers



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Business Metrics:

	FY21	FY22	YTD 3/31/2023
Total Assets	\$36,647	\$63,113	\$67,857
Cash & Cash Equivalents	\$26,663	\$46,941	\$45,513
Accounts Receivable	\$0	\$734	\$734
Short-term Debt	\$8,543	\$4,710	\$3,030
Long-term Debt	\$0	\$0	\$0
Revenue	\$26,903	\$142,472	\$33,197
Cost of Goods Sold	\$10,081	\$40,256	\$8,426
Taxes	\$0	\$0	\$0
Net Income	\$9,089	\$35,442	\$3,453

Recognition:

Bad Walter's LLC (DBA Bad Walter's) has been in business since 2020 when it exploded onto the Bay Area pop-up scene. It is positioned to continue that success with their first brick and mortar. With features in Vice and the SF Chronicle, they were named a Top Ice Cream Shop. Their goal is to grow their brand and establish themselves as part of the Bay Area community.

About:

Bad Walter's LLC (DBA Bad Walter's) makes maximalist, one-of-a-kind ice cream, bringing childlike delight to adults. Flavors blend nostalgia and novelty, changing on a weekly basis. They use lactose-free dairy, which has the same flavor profile as regular dairy without being hard on your body.

For more information, contact our Customer Support Team at support@thesmbx.com

