

\$5,000,000

\$500,000

\$250.00 Minimum Investment

\$250.00 Share Price

Convertible Debt Offering

Offering Ends June 1, 2024

The Offering

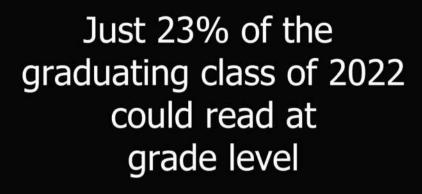
The Academy provides a path to distinction in every discipline from sports to business competencies, to arts and sciences, and to technology careers. Our strategic business plan and implementation initiative has the advantage of both business practitioner and academic leadership experience to provide integrated perspectives at the highest level. The entities involved include Strategic Alliance Global LLC, Leigh Steinberg Sports, and Legacy Sport USA. They have joined forces to establish a shared vision of providing a superior alternative to the traditional education environment, and collaborate on excellence in sports and in academia to provide a distinctive set of complementary core competencies unmatched by any high school in the nation.





Approach & Methodology

The Academy's unique approach to excellence has been inspired by the changes in the evolution of learning and the demands of the business environment. Our methodology includes a dedicated commitment to quality, distinction, and value. It integrates higher order thinking concepts such as Socratic analysis, critical thinking, cognitive dissonance, decision making skills, leadership, and entrepreneurship, to better prepare students for success regardless of their career track. These are combined with traditional academic core instruction to better prepare young learners for personal and enterprise success.



Terms

Offering Type:	CF
Security Type:	Convertible Debt
Preferred Return:	20%
Maximum Offering:	\$5,000,000
Target Offering:	\$500,000
Minimum Investment:	\$250.00
Broker Dealer:	Andes Capital
Transfer Agent:	KoreConX
Escrow Agent:	North Capital Private Securities

Use of proceeds if the offering's maximum amount of \$5,000,000 is raised:



Steinberg Sports Academy Vision

The vision is strengthened by a quality-driven appreciation for "next generation" learning, community involvement, a willingness to leverage an expanding collaborative approach, and academic leadership that respects traditional scholarly principles while adapting to the changing dynamics that shape new educational options.

Located in Mesa Arizona, contiguous with the 320- acre world-class Bell Bank Park, it is designed to become an elite educational experience at the highest levels in academics, sports, and personal development.

Academic Focus

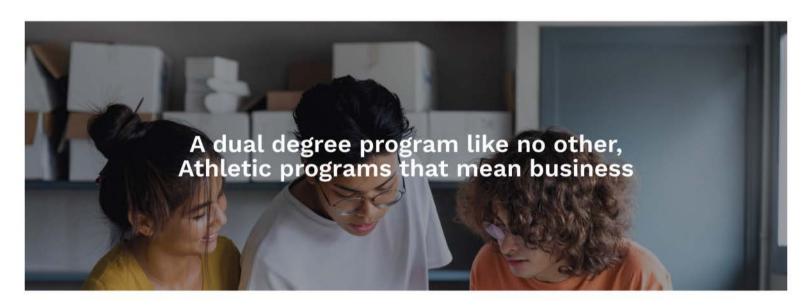
SSA's unique approach to excellence has been inspired by the changes in the evolution of learning and the demands of the business environment. Our methodology includes a dedicated commitment to quality, distinction, and value.

In collaboration with our university partnerships, the Academy offers a dual degree program allowing junior and senior students on a specific curriculum track to graduate with a high school diploma and the equivalent of two-year college degree credits.

A Dual Degree program with dedicated commitment to quality, distinction, and value. Elite athletic programs.

INVEST NOW

VIEW FORM C



Leadership Team

Leigh Steinberg

During his 49-year career, Leigh has represented over 300 professional athletes in football, baseball, basketball, boxing, and Olympic sports. He has represented the No. 1 overall pick in the NFL draft a record eight times. Leigh is often credited as the real-life inspiration for the sports agent in Cameron Crowe's film Jerry Maguire in 1996

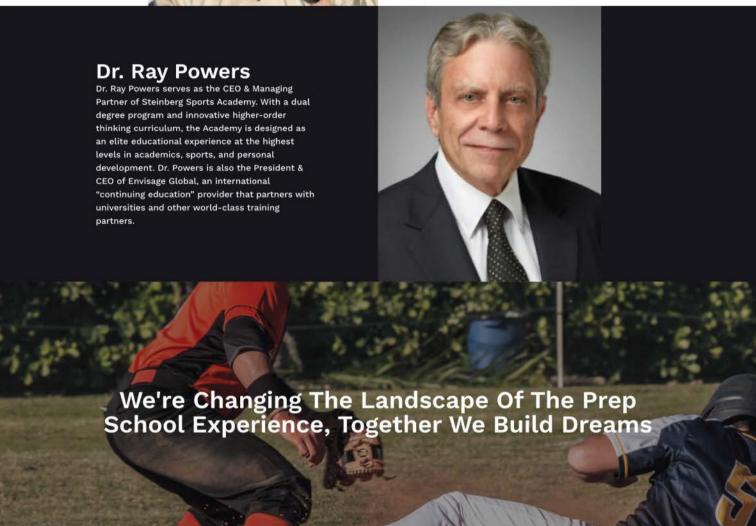






John Strahl

John Strahl is the President of Steinberg Sports & Entertainment, which provides representation, marketing, contract negotiation, advertising, and management for elite athletes.



Regulation CF FAQ:

What are Investment Limits for Reg CF funds?

Anyone can invest in a Regulation Crowdfunding offering. Because of the risks involved with this type of investing, however, you may be limited in how much you can invest during any 12-month period in these transactions. If you are an accredited investor (see definition below), then there are no limits on how much you can invest.

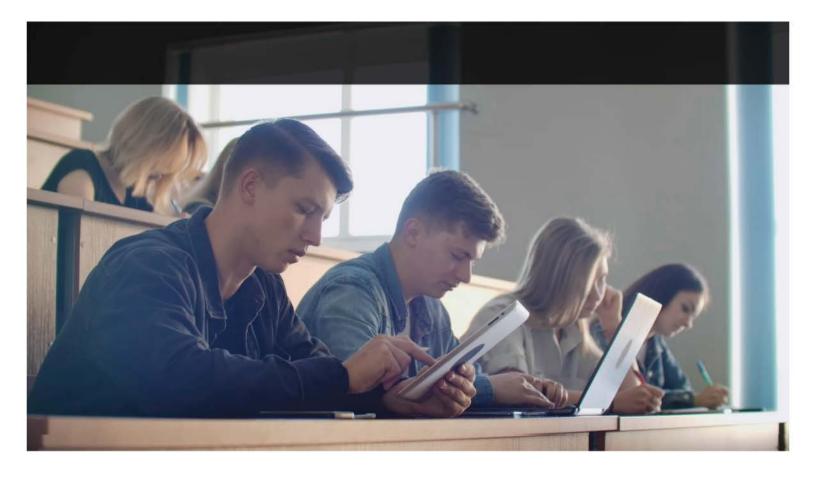
For Non-Accredited Investors (most fall into this category) the limitation on how much you can invest depends on your net worth and annual income.

If either your annual income or your net worth is less than \$124,000, then during any 12-month period, you can invest up to the greater of either \$2,500 or 5% of the greater of your annual income or net worth.

If both your annual income and your net worth are equal to or more than \$124,000, then during any 12-month period, you can invest up to 10% of annual income or net worth, whichever is greater, but not to exceed \$124,000.

What is an Accredited Investor?

How does the online investment process work for this Reg CF opportunity?	+
How long can this take?	+
Who is Andes Capital Group?	+
How does Andes Capital Group get compensated?	+
Am I now a customer of Andes Capital Group?	+
Why do I give information such as DOB, SSN, Driver's License or Passport Details, Annual Income or Net Worth?	*
Where can I direct questions about the Issuer to get additional information?	+
Where can I direct additional questions about the investment application and process?	+



Discussion:





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Equity crowdfunding investments in private placements, and start-up investments in particular, are speculative and involve a high degree of risk and those investors who cannot afford to lose their entire investment should not invest in start-ups. Companies seeking startup investments through equity crowdfunding tend to be in earlier stages of development and their business model, products and services may not yet be fully developed, operational or tested in the public marketplace. There is no guarantee that the stated valuation and other terms are accurate or in agreement with the market or industry valuations.

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TO REFLECT EVENTS OR CIRCUMSTANCES AFTER SUCH DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS.

The Refund Policy: You may cancel your investment at any time, for any reason until 48 hours prior to a closing occurring. If you have already funded your investment and your funds are in escrow, your funds will be promptly refunded to you upon cancellation. To submit a request to cancel your investment please email stenergy-offering@andescap.com with reference to your investment details and your contact information.

- · Andes Capital Group is the Onboarding Agent for this offering and is not an affiliate of nor connected with the Issuer.
- Andes Capital Group is NOT soliciting this investment nor making any recommendations by collecting, reviewing and processing your application for investment.
- Andes Capital Group conducts Anti-Money Laundering, Identity and Bad Actor Disqualification reviews of the Issuer, and ensures they are a registered business in good standing.
- Andes Capital Group is NOT validating or approving the information provided by the Issuer or the Issuer itself.
- Contact information below is provided for applicants to make inquiries and requests of Andes Capital Group regarding the general application process, the
 status of the application or general Reg CF regulation related information. Andes Capital may direct applicants to specific sections of the Offering
 Statement to locate information or answers to their inquiry but does not opine or provide guidance on Issuer related matters.

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