

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**ENDO LLC**  
**Income Statement - unaudited**  
**For the periods ended 11/30/22**

	<u>Current Period</u>	<u>Prior Period</u>
	<u>30-Nov-22</u>	<u>31-Dec-21</u>
<b>REVENUES</b>		
Sales	\$ 659,382.14	\$ -
Other Revenue	-	-
<b>TOTAL REVENUES</b>	<b>659,382.14</b>	<b>-</b>
<b>COST OF GOODS SOLD</b>		
Cost of Sales	512,744.22	-
Supplies	25,119.59	-
Other Direct Costs	-	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>537,863.81</b>	<b>-</b>
<b>GROSS PROFIT (LOSS)</b>	<b>121,518.33</b>	<b>-</b>
<b>OPERATING EXPENSES</b>		
Advertising and Promotion	14,286.78	-
Bank Service Charges	5,675.49	-
Business Licenses and Permits	-	-
Computer and Internet	-	-
Depreciation	-	-
Dues and Subscriptions	618.72	-
Insurance	-	-
Meals and Entertainment	552.55	-
Miscellaneous Expense	-	-
Office Supplies	-	-
Payroll Processing	-	-
Professional Services - Legal, Accounting	9,487.37	-
Occupancy	20,000.00	-
Rental Payments	-	-
Salaries	56,942.73	-
Payroll Taxes and Benefits	-	-
Travel	26.15	-
Utilities	-	-
Website Development	-	-
<b>TOTAL OPERATING EXPENSES</b>	<b>107,589.79</b>	<b>-</b>

<b>OPERATING PROFIT (LOSS)</b>	13,928.54	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>		
Interest (Income)	-	-
Interest Expense	-	-
Income Tax Expense	-	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-	-
<b>NET INCOME (LOSS)</b>	<u><u>\$ 13,928.54</u></u>	<u><u>\$ -</u></u>

## Endo LLC

## Balance Sheet

<b>Assets</b>	2021	2022
Cash	-	34,909.75
Investments	-	-
Inventories	-	101,441.09
Accounts receivable	-	15,929.13
Pre-paid expenses	-	-
Other	-	-
Property and equipment	-	104,100.00
Leasehold improvements	-	20,000.00
Equity and other investments	-	252,595.58
Less accumulated depreciation	-	-
Goodwill	-	-
<b>Total assets</b>	-	<b>528,975.55</b>

<b>Liabilities and owner's equity</b>		
	Previous Year	Current Year
<b>Current liabilities:</b>		
Accounts payable	-	-
Accrued wages	-	-
Accrued compensation	-	-
Taxes payable	-	28,975.55
Unearned revenue	-	-
Other	-	-
<b>Total current liabilities</b>	-	<b>28,975.55</b>
<b>Long-term liabilities:</b>		
Mortgage payable	-	-
<b>Total long-term liabilities</b>	-	-
<b>Owner's equity:</b>		
Investment capital	-	500,000.00
Accumulated retained earnings	-	-
<b>Total owner's equity</b>	-	<b>500,000.00</b>
<b>Total liabilities and owner's equity</b>	-	<b>528,975.55</b>

**Balance** - **(0.00)**

I, Stephen D Aarons, certify that:

1. The financial statements of Endo LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Endo LLC has not been included in this Form as Endo LLC was formed on 08/06/2021 and has not filed a tax return to date.

Signature Stephen D Aarons

Name: Stephen D Aarons

Title: General Counsel