

Nexus Build, Inc. 2021

Consolidated Financial Statement For The Period Ended
December 31, 2021

Table of Contents

| | |
|---|---|
| Consolidated Balance Sheet..... | 2 |
| Consolidated Statement of Income..... | 3 |
| Consolidated Statement of Equity..... | 4 |
| Consolidated Statement of Cash Flows..... | 5 |
| Notes..... | 6 |

Nexus Build, Inc.

Balance Sheet

Date:

12/31/2021

| Assets | | 2021 |
|---|--|-------------|
| Current Assets | | |
| Cash | | |
| Accounts receivable | | |
| Inventory | | |
| Prepaid expenses | | |
| Short-term investments | | |
| <i>Total current assets</i> | | 0 |
| Fixed (Long-Term) Assets | | |
| Long-term investments | | |
| Property, plant, and equipment (Less accumulated depreciation) | | |
| Intangible assets | | |
| <i>Total fixed assets</i> | | 0 |
| Other Assets | | |
| Deferred income tax | | |
| Other | | |
| <i>Total Other Assets</i> | | 0 |
| Total Assets | | 0 |

| Liabilities and Owner's Equity | |
|---|----------|
| Current Liabilities | |
| Accounts payable | |
| Short-term loans | |
| Income taxes payable | |
| Accrued salaries and wages | |
| Unearned revenue | |
| Current portion of long-term debt | |
| <i>Total current liabilities</i> | 0 |
| Long-Term Liabilities | |
| Long-term debt | |
| Deferred income tax | |
| Other | |
| <i>Total long-term liabilities</i> | 0 |
| Owner's Equity | |
| Owner's investment | |
| Retained earnings | |
| Other | |
| <i>Total owner's equity</i> | 0 |
| Total Liabilities and Owner's Equity | 0 |

| Common Financial Ratios | |
|--|---|
| Debt Ratio (Total Liabilities / Total Assets) | |
| Current Ratio (Current Assets / Current Liabilities) | |
| Working Capital (Current Assets - Current Liabilities) | 0 |
| Assets-to-Equity Ratio (Total Assets / Owner's Equity) | |
| Debt-to-Equity Ratio (Total Liabilities / Owner's Equity) | |

Nexus Build, Inc.

Income Statement

For the Year Ending Dec 31, 2021

| Revenue | | 2021 |
|--|--|-------------|
| Sales revenue | | 0 |
| (Less sales returns and allowances) | | |
| Service revenue | | 0 |
| Interest revenue | | |
| Other revenue | | |
| Total Revenues | | 0 |
| Expenses | | |
| Advertising | | 0 |
| Bad debt | | |
| Commissions | | |
| Cost of goods sold | | 0 |
| Depreciation | | |
| Employee benefits | | |
| Furniture and equipment | | |
| Insurance | | |
| Interest expense | | 0 |
| Maintenance and repairs | | |
| Office supplies | | |
| Payroll taxes | | |
| Rent | | |
| Research and development | | |
| Salaries and wages | | 0 |
| Software | | |
| Travel | | |
| Utilities | | |
| Web hosting and domains | | |
| Other | | 0 |
| Total Expenses | | 0 |
| Net Income Before Taxes | | 0 |
| Income tax expense | | 0 |
| Income from Continuing Operations | | 0 |
| Below-the-Line Items | | |
| Income from discontinued operations | | |
| Effect of accounting changes | | |
| Extraordinary items | | |
| Net Income | | 0 |

Nexus Build, Inc.
Consolidated Statement of Equity
December 31, 2021

| | <u>Common Stock</u> | | <u>Preferred Stock</u> | | <u>Additional Paid-in Capital</u> | <u>Retained Earnings (Accumulated Deficit)</u> | <u>Total</u> |
|---|---------------------|---------------|------------------------|---------------|---------------------------------------|--|---------------|
| | <u>Shares</u> | <u>Amount</u> | <u>Shares</u> | <u>Amount</u> | | | |
| Beginning Balance, December 13th (Inception) | - | \$ - | - | \$ - | \$ - | \$ - | \$ - |
| Contributions | 10,000,000 | \$0.00 | - | - | - | - | - |
| Other comprehensive gain/(loss) | - | - | - | - | - | - | - |
| Net income | - | - | - | - | - | - | - |
| Ending Balance, December 31, 2021 | 10,000,000 | \$0.00 | 0 | 0 | \$0.00 | \$0.00 | \$0.00 |

Nexus Build, Inc.

Cash Flow Statement

For the Year Ending 12/31/21
 Cash at Beginning of Year 0

| Operations | |
|---|----------|
| Cash receipts from customers | 0 |
| Cash paid for | |
| Inventory purchases | 0 |
| General operating and administrative expenses | 0 |
| Wage expenses | 0 |
| Interest | 0 |
| Income taxes | 0 |
| Net Cash Flow from Operations | 0 |

| Investing Activities | |
|--|----------|
| Cash receipts from | |
| Sale of property and equipment | 0 |
| Collection of principal on loans | |
| Sale of investment securities | |
| Cash paid for | |
| Purchase of property and equipment | 0 |
| Making loans to other entities | |
| Purchase of investment securities | |
| Net Cash Flow from Investing Activities | 0 |

| Financing Activities | |
|--|----------|
| Cash receipts from | |
| Issuance of stock | |
| Borrowing | |
| Cash paid for | |
| Repurchase of stock (treasury stock) | |
| Repayment of loans | 0 |
| Dividends | 0 |
| Net Cash Flow from Financing Activities | 0 |

| | |
|-----------------------------|----------|
| Net Increase in Cash | 0 |
|-----------------------------|----------|

Cash at End of Year 0

Notes

1. **Summary**

The consolidated financial statements have been prepared to present the financial position and results of operations of Nexus Build, Inc.. The financial statement only include information from inception (December 13, 2021) through December 31, 2021. Nexus Build, Inc. was incorporated in the State of Delaware on December 13, 2021. Nexus Build, Inc. is an early stage startup focusing on robotic home construction. Originally incorporated under the name Paradigm Building Technologies, Inc. the company completed Certificate of Amendment on February 9, 2022 changing the company name to Nexus Build, Inc.. Nexus Build, Inc. is headquartered in Austin, Texas.

2. **Stock Purchases**

Payment of stock issuance was completed in 2022 which is why it is not shown on the financials for fiscal year 2021.