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Panco Foods Inc Small Business Bond™

Bond Terms:

Bond Yield: 11.50%

Target Raise Amount: \$500,000

Offering End Date: March 27, 2025

Repayment Period: 6 years (72 months)

Minimum Raise Amount: \$10,000

Company Details:

Name: Panco Foods Inc

Founded: December 28, 2020

Address: 315 SE 8th Ave
Portland, OR 97214

Industry: Miscellaneous Food Manufacturing

Employees: 14

Website: <https://www.mushroomjerky.com/>

Use of Funds Allocation:

If the maximum raise is met:

\$419,800 (83.96%) – of the proceeds will go towards working capital- sales, marketing, and purchasing supplies and inventory

\$50,000 (10.00%) – of the proceeds will go towards debt refinance

\$200 (0.04%) – of the proceeds will go towards Oregon SoS Uniform Notice of Federal Crowdfunding Offering filing fee

\$30,000 (6.00%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 18,900 Followers

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Business Metrics:

	FY22	FY23	YTD 11/30/2024
Total Assets	\$1,843,697	\$2,226,921	\$2,293,349
Cash & Cash Equivalents	\$759,114	\$159,617	\$69,136
Accounts Receivable	\$381,186	\$334,202	\$329,347
Short-term Debt	\$1,965,317	\$2,434,781	\$2,543,235
Long-term Debt	\$613,830	\$1,344,841	\$1,848,036
Revenue	\$3,148,758	\$2,882,541	\$2,776,426
Cost of Goods Sold	\$1,895,680	\$2,004,155	\$1,203,920
Taxes	\$0	\$0	\$0
Net Income	-\$956,498	-\$1,117,251	-\$545,221

Recognition:

Panco Foods Inc (DBA Pan's Mushroom Jerky) started with a trip to Malaysia in 2008, where founder Michael Pan reconnected with his family and discovered a decades-old recipe that used shiitake mushrooms to create a savory, satisfying snack. He was inspired to share this unique family tradition with the world. What began in 2018 as a small operation in a shared kitchen has grown into a nationally recognized brand.

About:

Panco Foods Inc (DBA Pan's Mushroom Jerky) makes innovative, sustainable, and delicious mushroom-based jerky and snacks.

For more information, contact our Customer Support Team at support@thesmbx.com

