

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**TERMINAL 76 BREWING CO.**  
**Balance Sheet - unaudited**  
**JUNE 2022**

	<u>Current Period</u> <u>1-Jun-22</u>	<u>Prior Period</u> <u>1-Dec-21</u>
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$ -	\$ -
Petty Cash	-	-
Accounts Receivables	-	-
Inventory	-	-
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
<b>Total Current Assets</b>	<u>-</u>	<u>-</u>
<b>Fixed Assets:</b>		
Land	-	-
Buildings	-	-
Furniture and Equipment	-	-
Computer Equipment	-	-
Vehicles	-	-
Less: Accumulated Depreciation	-	-
<b>Total Fixed Assets</b>	<u>-</u>	<u>-</u>
<b>Other Assets:</b>		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
<b>Total Other Assets</b>	<u>-</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<b>\$ -</b>	<b>\$ -</b>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts Payable	\$ -	\$ -
Business Credit Cards	-	-
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-
Current Portion of Long-Term Debt	-	-
<b>Total Current Liabilities</b>	<u>-</u>	<u>-</u>
<b>Long-Term Liabilities:</b>		
Notes Payable	-	-

Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
<b>Total Long-Term Liabilities</b>	<u>-</u>	<u>-</u>

**EQUITY**

Capital Stock/Partner's Equity	-	-
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
<b>Total Equity</b>	<u>-</u>	<u>-</u>

<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ -</b>	<b>\$ -</b>
---------------------------------------	-------------	-------------

Balance Sheet Check	-	-
---------------------	---	---

**TERMINAL 76 BREWING CO.**  
**Income Statement - unaudited**  
**JUNE 2022 / DECEMBER 2021**

	<u>Current Period</u>	<u>Prior Period</u>
	<u>1/1/22 - 6/30/22</u>	<u>7/1/21 - 12/31/21</u>
<b>REVENUES</b>		
Sales	\$ -	\$ -
Other Revenue	-	-
<b>TOTAL REVENUES</b>	<u>-</u>	<u>-</u>
<b>COST OF GOODS SOLD</b>		
Cost of Sales	-	-
Supplies	-	-
Other Direct Costs	-	-
<b>TOTAL COST OF GOODS SOLD</b>	<u>-</u>	<u>-</u>
<b>GROSS PROFIT (LOSS)</b>	-	-
<b>OPERATING EXPENSES</b>		
Advertising and Promotion	-	-
Bank Service Charges	-	-
Business Licenses and Permits	-	-
Computer and Internet	-	-
Depreciation	-	-
Dues and Subscriptions	-	-
Insurance	-	-
Meals and Entertainment	-	-
Miscellaneous Expense	-	-
Office Supplies	-	-
Payroll Processing	-	-
Professional Services - Legal, Accounting	-	-
Occupancy	-	-
Rental Payments	-	-
Salaries	-	-
Payroll Taxes and Benefits	-	-
Travel	-	-
Utilities	-	-
Website Development	-	-
<b>TOTAL OPERATING EXPENSES</b>	<u>-</u>	<u>-</u>
<b>OPERATING PROFIT (LOSS)</b>	-	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>		
Interest (Income)	-	-
Interest Expense	-	-

Income Tax Expense	-	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<u>-</u>	<u>-</u>
<b>NET INCOME (LOSS)</b>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

**TERMINAL 76 BREWING CO.**  
**Statement of Cash Flow - unaudited**  
**JUNE 2022**

	<b>Current Period</b>	<b>Prior Period</b>
	<b>1/1/22 - 6/30/22</b>	<b>7/1/21 - 12/31/21</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>		
Net Income	-	-
Adjustments to Reconcile Net Income to Net Cash Flows From Operating Activities:		
Depreciation	-	-
Decrease (Increase) in Operating Assets:		
Trade Accounts Receivable	-	-
Inventory	-	-
Prepaid Income Taxes	-	-
Increase (Decrease) in Operating Liabilities:		
Accounts Payable	-	-
Credit Cards Payable	-	-
Total Adjustments	-	-
<b>Net Cash Flows From Operating Activities</b>	-	-
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>		
Purchase of Property and Equipment	-	-
<b>Net Cash Flows From Investing Activities</b>	-	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>		
Repayment of Debt	-	-
Member's Withdrawals	-	-
<b>Net Cash Flows From Financing Activities</b>	-	-
<b>NET INCREASE (DECREASE) IN CASH</b>	-	-
<b>CASH - BEGINNING</b>	-	-
<b>CASH - ENDING</b>	-	-

I, Stephen Chouinard, certify that:

1. The financial statements of Terminal 76 Brewing Co. included in this Form are true and complete in all material respects; and
2. The tax return information of Terminal 76 Brewing Co. has not been included in this Form as Terminal 76 Brewing Co. was formed on 09/10/2021 and has not filed a tax return to date.

Signature     Stephen Chouinard

Name:         Stephen Chouinard

Title:         Head of Business Operations