



## Wellness Sushi, LLC Small Business Bond™

### Bond Terms:

**Bond Yield:** 7.50%

**Target Raise Amount:** \$60,000

**Offering End Date:** July 28, 2022

**Repayment Period:** 3 years (36 months)

**Minimum Raise Amount:** \$25,000

### Company Details:

**Name:** Wellness Sushi, LLC

**Founded:** June 14, 2019

**Address:** 2504 E Colfax Ave  
Denver, CO 80206

**Industry:** Full-Service Restaurants

**Employees:** 4

**Website:** <https://www.wellnesssushi.com/>

### Use of Funds Allocation:

If the maximum raise is met:

\$45,000 (75.00%) – of the proceeds will go towards staffing

\$12,300 (20.50%) – of the proceeds will go towards working capital

\$2,700 (4.50%) – of the proceeds will go towards SMBX's capital raise fee

### Social:

Instagram: 5,521 Followers





### **Business Metrics:**

	FY20	FY21	YTD 5/31/2022
Total Assets	\$4,500	\$22,652	\$151,621
Cash & Cash Equivalents	\$823	\$5,007	\$20,382
Accounts Receivable	\$392	\$1,075	\$323
Short-term Debt	\$0	\$2,652	\$101,137
Long-term Debt	\$0	\$0	\$0
Revenue	\$137,901	\$282,188	\$207,863
Cost of Goods Sold	\$41,015	\$93,477	\$57,325
Taxes	\$0	\$0	\$0
Net Income	\$62,733	\$84,802	\$76,082

### **Recognition:**

**Wellness Sushi, LLC (DBA Wellness Sushi)** is Denver's first 100% plant-based sushi and Japanese eatery planning to expand operations in their first brick and mortar restaurant.

### **About:**

**Wellness Sushi, LLC (DBA Wellness Sushi)** is a 100% plant-based sushi and Japanese eatery redefining authentic flavors using honest and healthy ingredients. Their goal is to constantly create an accessible, robust and delicious forward-thinking plant-based menu. They use local and seasonal ingredients such as an array of fresh vegetables and fruits, root vegetables (Okinawa purple yam, Beetroot, Konjac roots, Burdock roots, etc.), Organic Non-GMO Tofu, bean curd, a broad spectrum of mushrooms (King oyster mushroom, Shiitake mushroom, Enoki mushroom, etc.) and other vegan ingredients.

For more information, contact our Customer Support Team at [support@thesmbx.com](mailto:support@thesmbx.com)

