REG CF · LIVE RAISE

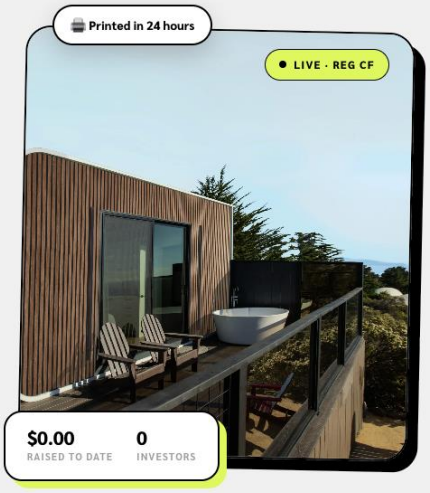
The world's first 3D-printed homes made from recycled plastic.

Azure Printed Homes is a technology-enabled housing platform helping communities solve massive housing shortages. Our modular homes print in 24 hours, are ready for use in 20 days, and start at $24,900.

Invest Now →

▶ Watch Azure in action

✓ Class B Common Stock ✓ $15.00 / share ✓ $495 minimum investment



MPLETED • PRINTED IN 24 HOURS · READY IN 20 DAYS • $7M+ REVENUE IN 2025 • $75M IN CUSTOMER PRE-ORDER DEPOSITS •

SEE IT HAPPEN

Watch a home come to life.

From robotic print to move-in ready — the next dimension of living.





REASONS TO INVEST

Why investors are backing Azure.

Real revenue, real factories, real demand — and a manufacturing platform built to scale into one of the largest markets on earth.

01

$7M+ revenue in 2025

$75M in customer pre-order deposits. EBITDA over $600K. This is a revenue-generating business, not a concept.

REVENUE & EBITDA

02

Printed in 24 hours, ready in 20 days

Modular homes print in 24 hours, are ready for use in 20 days, and start at $24,900 — dramatically faster and more affordable than traditional construction.

SPEED TO MARKET

03

Six industrial robots, two factories

We operate six industrial robots: three in our LA factory and three in our Denver facility — a repeatable factory model built for expansion.

LA + DENVER

04

Backed by Tier 1 investors

HyperLight Ventures, Sharda Family Office, and Gurukul Venture Partners are behind the raise — alongside more than 2,000 community investors from previous rounds.

NOTABLE BACKERS

05

Platform expanded beyond printing

Our manufacturing platform now includes light gauge steel for multi-story and multi-family modules — opening much larger projects and contracts.

MULTI-FAMILY READY

06

Award-winning housing innovator

Recognized by the Edison Awards, TIME, SXSW, and Fast Company for reinventing how homes are built.

EDISON · TIME · SXSW

07

Fully recyclable & sustainable

Homes built from recycled polymer — tackling housing and environmental challenges head-on, with 0% print waste.

SUSTAINABILITY

08

A founding team that has done it before

Co-founder built a previous startup to $120M revenue and 1,800 employees before selling to a PE-backed competitor.

REPEAT FOUNDERS

100,000
plastic bottles recycled per 120 sq ft printed

70%
faster than traditional construction techniques

0%
print waste incurred from each Azure printed home

$75M
in customer pre-order deposits

THE PROBLEM

Construction is broken. Housing can't keep up.

The industry relies on outdated methods and materials, delivered by a labor force in increasingly short supply — while demand keeps growing.

7M+

Housing shortage

There is a global shortage of housing. The United States alone needs an estimated 7 million housing units — and that number has been growing. Globally, the gap exceeds 1.2 billion homes.

100+ yrs

Archaic building methods

The construction industry relies upon outdated methods and materials, delivered by a labor force in increasingly short supply. Traditional solutions have been unsustainable.

11%

Environmental impact

The construction sector is the largest global consumer of raw materials and is responsible for about 11% of the world's total carbon emissions.

OUR SOLUTION

Homes, printed. Faster, greener, more

affordable.

Azure leverages 3D printing and automated manufacturing to digitally design, print, and assemble modern backyard studios, ADUs, and homes in a controlled factory environment — 70% less build time, targeting 30% lower cost than traditional methods.



Monolithic 24-hour print
Floor, walls & roof print in one continuous piece — a complete self-supporting shell ready for assembly in 24 hours, enhancing the ultimate strength of the structure.

Recycled polymer material
Our primary print material is recycled polymer used in food and drink containers — delivering insulation, compressive & tensile strength, stiffness, and impact resistance.

Factory precision & quality
Fabrication takes place in the Azure factory, improving precision and quality. The Azure process meets International Residential Codes.

Finished, move-in ready
Structures are completed with doors and windows, full MEP, interior finishes, and bathrooms & kitchens for ADUs and homes.

Configure & order online
Clients customize their Azure unit on any device and order with one click — from wherever they are.

100,000
plastic bottles recycled into every 120 sq ft we print

0%
print waste from each Azure printed home

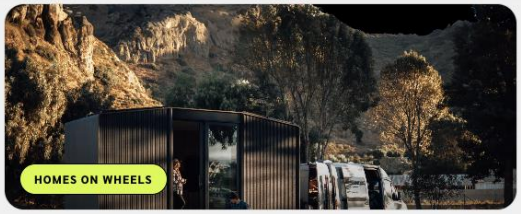
94%
of recyclable plastic waste currently ends up in landfills — we're changing that

THE PRODUCTS

Welcome to the next dimension of living.

Backyard studios, office pods, ADUs, tiny homes, homes on wheels, and glamping units — one printed platform, endless configurations.









One platform.
Endless configurations.

Invest in Azure →



HOW IT WORKS

From order to move-in, in as little as 20 days.

A digital-first, factory-built process that removes the pain from construction.

STEP 01

CONFIGURE YOUR UNIT

< 1 hour

Choose and customize your design with a salesperson or our intuitive online platform.

STEP 02

PRINT YOUR HOME

± 1 day

Your home is robotically printed with recycled materials, ensuring precision and eco-friendliness.

STEP 03

INSTALL FINISHES

4–15 days

We fabricate your unit just how you ordered it, including electrical, plumbing and interior finishes.

STEP 04

DELIVERY

1–2 days

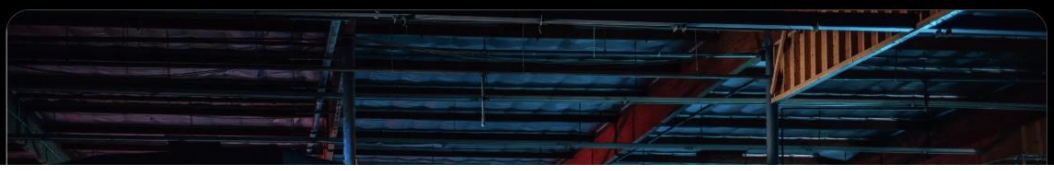
Once the unit is complete, we bring you your new home.

STEP 05

INSTALLATION

1–4 days

Our team installs your home on-site, connecting all services to make it move-in ready.





MARKET OPPORTUNITY

Massive markets, urgent demand.

Azure sells across multiple high-growth segments — all starving for faster, more affordable, more sustainable housing.

$6B

Backyard Studios

Sheds & backyard structures are a $6B industry, accelerated by remote work and demand for backyard offices.

$1.8B

ADUs

A low-cost, implementable approach to infill development — a $1.8B business in California alone.

$31B

Glamping & Park Models

The tiny home movement keeps growing: an $18B US market in 2022, forecast to reach $31B by 2031.

$30B+

Disaster Rebuild

In 2025, wildfires destroyed 16,000+ homes in LA County alone. Homeowners need rebuilding that's fast, predictable, and at scale.

7M+

US Housing Deficit

Decades of underbuilding and escalating costs have left a structural deficit of more than 7 million homes.

1.2B

Global Housing Gap

Urbanization, climate displacement, and aging stock are driving demand far faster than traditional construction can supply.

Market sizes are management estimates compiled from publicly available industry research. Actual sizes and growth rates may vary. Investors should review the company's SEC filings for full risk and disclosure information.

HOW WE MAKE MONEY

A B2C & B2B2C model with 35%+ target margins.

We sell backyard studios and ADUs directly to homeowners and investors, and homes to developers and property owners rebuilding after wildfires.

Direct sales to homeowners

Backyard studios and ADUs sold directly to homeowners and property investors — configured and ordered online.

Developers & rebuild demand

Homes sold to developers and to property owners who lost their homes to wildfires — urgent, large-scale demand.

Deposit-driven cash flow

A small pre-order deposit, 50% of the purchase price upon order, and the balance before units ship — with gross margins estimated at 35%+.

Financing available

Property owners generally pay cash or arrange funding, and Azure also offers a finance program through a financial partner.



TRACTION & MILESTONES

From R&D to two factories and $7M+ in revenue.

Emerging from a legacy of traditional construction and engineering — over 100 houses, ADUs, and backyard studios completed.

01

100+ projects completed

A track record in construction and engineering: over 100 houses, ADUs, and backyard studios delivered.

02

Two years of R&D & first patent filed

Two years of research and development before filing our first patent for our innovative approach to modular home production.

03

$7.4M+ raised through October 2025

Funding secured from co-founders, angel investors, and crowdfunding — a testament to investor confidence in our vision.

04

State-of-the-art LA facility — 3x capacity

Relocated to our 3D printer facility in Los Angeles, tripling production capacity and positioning us for accelerated growth.

05

Denver expansion — six industrial robots

Three robots in LA and three in Denver, expanding the platform with light gauge steel for multi-story and multi-family modules.

06

$5.1M → $7M+ revenue, $75M in deposits

Revenue grew from over $5.1M in 2024 to over $7M in 2025, with $75M in customer pre-order deposits and EBITDA over $600K.

RECOGNIZED BY

Edison Awards | TIME | SXSW | Fast Company

COMPETITIVE EDGE

First to market. Built differently.

None of our competitors have capitalized on the true benefit of 3D printing: its efficiency and mass production.

THE COMPETITORS

On-site concrete printing

- ✕ Erect a printer on-site for every project
- ✕ Print exterior concrete walls vertically over a traditional slab
- ✕ Weather, logistics, and labor still control the schedule
- ✕ Floor and roof still built conventionally

THE AZURE WAY

Factory-printed, complete structures

- ✓ Floor, walls & roof printed in one monolithic piece
- ✓ Complete self-supporting shell ready in 24 hours, start to finish
- ✓ Controlled factory environment — precision, quality, repeatability
- ✓ Recycled polymer, 0% print waste, fully recyclable structures
- ✓ Platform expanded with light gauge steel for multi-story & multi-family

THE TEAM

Builders, engineers, operators.

A leadership team that has built and sold companies, engineered advanced manufacturing, and delivered 100+ construction projects.



CO-FOUNDER

Ross Maguire

MS Civil Engineering. 13 years of experience in construction, design and project management. Founded and led his own residential & commercial construction company in London, UK for 8 years.



CEO & CO-FOUNDER

Gene Eidelman

Built a company in the charter school business with $120M revenue, 1,800 employees, and 50 locations on three continents — sold it to a PE-backed competitor.



CFO

Anthea Tatum

With Azure since 2020, seeing company revenue double. More than ten years of experience in construction accounting, running all accounting and payroll with automated processes.



CHIEF DESIGN OFFICER

Eric Corbett

30 years of entrepreneurial work in architecture & design. Known for envisioning ground-breaking design concepts, leading teams to complete internationally award-winning projects.



DIRECTOR OF TECHNOLOGY

Eli Rogers

MS Mechanical Engineering. 9+ years in manufacturing & 3D printing with Northrop Grumman, Divergent 3D, Contour Crafting, and Plenty.



PROJECT MANAGER

Erik Padron

9+ years of experience in construction management. Completed 30+ successful projects with Azure.

SEC FILINGS

Read the official offering documents

For full terms, risk factors, financials, and use of proceeds, review Azure Printed Homes, Inc.'s filings on the SEC's EDGAR system.

View SEC Filings →

QUESTIONS?

Talk directly to the founders

Post a question about the company, the raise, or the technology. The Azure team answers publicly so every investor sees the response.

Jump to Q&A ↓

THE TERMS

Own a piece of Azure.

Open to accredited and non-accredited investors. Offered through Highlander Crowdfunding (PicMii Crowdfunding, LLC).

Azure Printed Homes, Inc. is offering up to **$4,000,000.00 in Class B Common Stock at $10.00 per share**, with a minimum target amount of $10,000.00.

The minimum individual purchase amount accepted under this Regulation CF Offering is **$500.00 (50 shares)**.

The Company must reach its Target Offering Amount of $10,000.00 by December 31, 2026 (the "Offering Deadline"). Unless the Company raises at least the Target Offering Amount of $10,000.00 under the Regulation CF offering by the Offering Deadline, no securities will be sold in this Offering, investment commitments will be cancelled, and committed funds will be returned.

$2,490.00
RAISED TO DATE

2
INVESTORS

Offering Type	**Reg CF · Equity**
Security	**Class B Common Stock**
Price per Share	**$10.00**
Minimum Investment	**$500.00 · 50 shares**
Offering Minimum	**$10,000.00 · 1,000 shares**
Offering Maximum	**$4,000,000.00 · 400,000 shares**
Valuation	**$178,461,910**
Offering Deadline	**December 31, 2026**

Invest Now

View SEC Filings ↗

INVESTOR PERKS

Invest more, unlock more.

Larger investments come with real product discounts on Azure's lineup — on top of your shares.

TIER 1

$5,000+
INVESTMENT

5% discount
N100 Backyard Studio

Discount value: $2,500

TIER 2

$10,000+
INVESTMENT

5% discount
X180 Tiny Home

Discount value: $3,500

TIER 3

$25,000+
INVESTMENT

5% discount
A900 ADU

Discount value: $11,000

Perks are offered by Azure Printed Homes, Inc. and are in addition to the securities purchased. See the offering materials for full details.

COMPANY UPDATES

Direct from the founders.

Follow along as the raise progresses — new milestones, deliveries, and answers from the team, posted here.

GE

Gene Eidelman
CEO · November 18, 2026

NEW POST

Five questions I hear most, answered plainly



Is the whole home 3D-printed? Is any of this real yet? If you have customers, why raise money? I hear these every week, so here are straight answers for anyone deciding whether to invest in Azure.

IS THE WHOLE HOME 3D-PRINTED?

No. Azure combines robotics, 3D printing, recycled materials and steel framing, and the method varies by product. Most of each home is built in Azure's factories in Gardena, California and Denver, Colorado, then delivered and installed on site.

IS THIS REAL YET?

More than 150 units have been delivered. The largest community project so far is 62 units for DignityMoves' Welcome Home Village in San Luis Obispo: 54 homes and 8 community buildings.

IF YOU HAVE CUSTOMERS, WHY RAISE?

That's a fair question. Having orders and having the cash to deliver them are two different things. This round funds equipment, production staff, materials and working capital, as the offering materials describe.

WHAT DOES IT TAKE TO INVEST?

The minimum is $500, through Highlander, and the round is open through December 31. Perks start at $5,000 with 5% off an N100 backyard studio. At $10,000 it's 5% off an X180 tiny home, and at $25,000, 5% off an A900 ADU.

WHAT'S THE RISK?

Azure is an early-stage company. You could lose some or all of the money you invest. Read the Form C and the risk factors before you decide.

If one question is still holding you back, ask it in the comments. I'll answer it there, where everyone can read it.

Read the offering on Highlander

— Gene

GE

Gene Eidelman
CEO · November 18, 2026

What I told Geneva about growth and cash



On October 20 I gave a 15-minute Founder Talk at the Pepperdine Global Family Office Summit in Geneva. The theme was one I live every day: growing a company without running out of capital.

Azure started at Pepperdine. The idea took shape while I was there for my MBA. I had spent 35 years in real estate and developed more than 3,000 apartments and condos, and I wanted to move homebuilding into a factory: build faster, waste less, control costs.

Today most of each Azure home is built in Azure's factories in Los Angeles and Denver, then delivered and installed on site. Azure combines robotics, 3D printing, recycled materials and steel framing, and the method varies by product. More than 150 units delivered so far.

Here is the candid part I shared in Geneva. A home factory needs a lot of capital. Having orders and having the cash to deliver them are two different things. I told the room how I manage that gap at Azure, and I won't pretend it's easy.

I also talked about who the homes are for. Azure's 62 units for DignityMoves' Welcome Home Village in San Luis Obispo, 54 residential units and eight community buildings, are the company's largest community project to date. For people experiencing homelessness there, a stable home is a foundation to build a life.

> Now I want your questions. **This Thursday, November 19 at 8:30 PM ET**, I'm going live for 30 minutes to answer them: how Azure builds, what Welcome Home Village taught me, and what comes next. It's free and online, and everyone who registers gets the replay. **Register for the live Q&A**

Before you decide anything about this round, please read the Form C on this page. Investing involves risk. You could lose some or all of the money you invest.

— Gene Eidelman, CEO, Azure Printed Homes

GE

Gene Eidelman
CEO · October 30, 2026

Orders vs. the cash to deliver them



Having orders and having the cash to deliver them are two different things. It's a fair question for any company that has orders and is still raising, so I want to answer it head-on.

Here is how it works at Azure. Azure pays for materials, labor and equipment before a customer pays in full, so every larger order needs more working capital up front. Azure already has signed purchase orders for 2026. More than 150 units are delivered from the factories in Los Angeles and Denver. The job now is building and delivering more of those orders, not proving the homes work.

WHERE EACH DOLLAR GOES

That's why I'm raising this round. Here is where each dollar goes, exactly as stated in the offering:

- **Equipment and facilities:** 31.1%
- **Hiring and payroll:** 20%
- **Inventory and production:** 20%
- **Marketing and customer acquisition:** 19%
- **Other:** 5%
- **Offering and professional fees:** 4.9%

The biggest share goes to the factory floor: equipment and the production staff to run it, so each factory can build more homes while holding quality, costs and delivery schedules.

Growing a manufacturer takes capital, time and execution, and an early-stage investment carries real risk. Before you decide, read the Form C and the audited 2025 financials on this page. If anything isn't clear, ask me in the comments and I'll answer here.

If it fits, you can become an Azure shareholder from $500.

— Gene Eidelman, CEO

ASK THE FOUNDERS

Questions? Ask the team directly.

The Azure team answers questions in public — about the company, the technology, the market, or the raise. Every answer is visible to all investors.

BK What's on your mind? Ask a question...

Sign Out

Most Recent | Most Popular

3 CONVERSATIONS

RG **Robert Grosshandler** Nov 5 0

Why the move to Highlander?

Reply

RT **Rupesh Trivedi** Oct 31 0

Intrested in selling your 3D home in North-East USA and South America. Based in New Jersey and offices in seven countries.
Regards,
Rupesh B Trivedi
347 723 5963
www.jiyaanenergy.com

Regards,
Rupesh B Trivedi
347 723 5963
www.jiyaanenergy.com

Reply

MB

Matthew Bakker Oct 23

0

Great company! Very exciting! I invested in 2022 on republic. It looks like there was a qualifying event that converted my SAFEs to class A common stock. Is this correct? And how many shares of stock do I own if this is correct. Are you guys thinking about an IPO in the next 3-5 years? If so, would there be a lookout period on my shares?

Reply Hide 1 Reply

MB

Matthew Bakker Oct 23

0

I meant Lock out period

Reply

INVESTOR FAQS

Everything you need to know about investing.

The basics on the process, the risks, the timing, and what happens after you invest.

INVESTMENT PROCESS

- How do I create an account and start investing?
- What information do I need to provide?
- What payment methods are accepted?
- When is my investment actually finalized?
- Can I cancel my investment after I make it?

UNDERSTANDING THE RAISE

- Where can I find details about Azure Printed Homes, Inc.'s financials and valuation?
- What types of securities am I buying (equity, SAFE, debt, etc.)?
- What happens if we don't reach our minimum funding target?
- Where can I learn more about this raise?

RISKS & RETURNS

- What are the risks of investing in early-stage opportunities?
- When and how could I see a return on my investment?
- Is my investment liquid? Can I sell my shares?

AFTER INVESTING

- What happens to my money after the raise ends?
- How do I track my investment over time?

AFTER INVESTING

- What happens to my money after the raise ends?
- How do I track my investment over time?
- Will I receive updates from Azure Printed Homes, Inc. on my investment?
- Are there tax implications resulting from my investment?

COMPLIANCE & SECURITY

- Is my personal and financial information secure?
- What happens if I run into an issue with my investment?

Help shape the future of home building.

Homes printed in 24 hours from recycled plastic. Two factories. $7M+ in revenue. $75M in pre-order deposits. Join us.

Invest Now →

azure

Reinventing how homes are built — 3D-printed, sustainable modular living spaces made from recycled materials. Headquartered in Los Angeles, CA.

THE RAISE

- Why Invest
- Market
- Traction
- Team
- Terms

LEARN MORE

- Technology
- How It Works
- Investor FAQ
- SEC Filings

HIGHLANDER

- Browse Raises
- About Us
- Investor FAQs
- Contact Us

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