

UNITED STATES
SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
OMB Number:	3235-0716
Expires:	May 31, 2024
Estimated average burden hours per response	49.96

FORM C

UNDER THE SECURITIES ACT OF 1933

(Mark one.)

Form C: Offering Statement

Form C-U: Progress Update:

Form C/A: Amendment to Offering Statement:

Check box if Amendment is material and investors must reconfirm within five business days.

Nature of the Amendment: 2024 financial statements, number of shares outstanding, recent offering

Form C-AR: Annual Report

Form C-AR/A: Amendment to Annual Report

Form C-TR: Termination of Reporting

Name of issuer: SportLync, Inc.

Legal status of issuer:

Form: Corporation

Jurisdiction of

Incorporation/Organization: WY

Date of

organization: November 1, 2021

Physical address

of issuer: 8701 East Hartford Drive, Suite 135, Scottsdale, Arizona, 85258

Website of

issuer: www.sportlync.com

Is there a Co-
Issuer:

No

Name of intermediary through which the offering will be conducted: DEALMAKER SECURITIES LLC

CIK number of the intermediary: 0001872856

SEC file number of intermediary: 008-70756

CRD number, if applicable, of intermediary: 315324

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering

amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

DealMaker Securities LLC will receive cash compensation equal to 8.5% of the aggregate amount raised, along with a one-time advance \$17,500 fee for diligence and Form C generation and \$2,000/month for account management.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

None

Type of security

offered: Class B Common Stock

Target number of securities to be

offered: 3,237

Price (or method for determining price): \$3.00

Target offering

amount: 10,002.33

Oversubscriptions accepted: Yes No

If yes, disclose how oversubscriptions will be allocated: Pro-rata basis First-come, first-served basis

Other – provide a description:

At the discretion of the company

Maximum offering amount (if different from target offering amount): 4,999,996.98

Deadline to reach the target offering amount: 07-01-2025

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Current number of employees: 0

Total Assets:	Most recent fiscal year-end: <u>835,111</u>	Prior fiscal year-end: <u>881,118</u>
Cash & Cash Equivalents:	Most recent fiscal year-end: <u>71,277</u>	Prior fiscal year-end: <u>393,624</u>
Accounts Receivable:	Most recent fiscal year-end: <u>0.00</u>	Prior fiscal year-end: <u>0.00</u>
Short-term Debt:	Most recent fiscal year-end: <u>212,139</u>	Prior fiscal year-end: <u>2,235,156</u>
Long-term Debt:	Most recent fiscal year-end: <u>0.00</u>	Prior fiscal year-end: <u>0.00</u>
Revenues/Sales:	Most recent fiscal year-end: <u>0.00</u>	Prior fiscal year-end: <u>0.00</u>
Cost of Goods Sold:	Most recent fiscal year-end: <u>0.00</u>	Prior fiscal year-end: <u>0.00</u>
Taxes Paid:	Most recent fiscal year-end: <u>0.00</u>	Prior fiscal year-end: <u>0.00</u>
Net Income:	Most recent fiscal year-end: <u>-1,739,565</u>	Prior fiscal year-end: <u>-1,189,752</u>

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

Jurisdiction	Code	Jurisdiction	Code	Jurisdiction	Code
<input checked="" type="checkbox"/> Alabama	AL	<input checked="" type="checkbox"/> Montana	MT	<input checked="" type="checkbox"/> District of Columbia	DC
<input checked="" type="checkbox"/> Alaska	AK	<input checked="" type="checkbox"/> Nebraska	NE	<input checked="" type="checkbox"/> American Samoa	B5
<input checked="" type="checkbox"/> Arizona	AZ	<input checked="" type="checkbox"/> Nevada	NV	<input checked="" type="checkbox"/> Guam	GU
<input checked="" type="checkbox"/> Arkansas	AR	<input checked="" type="checkbox"/> New Hampshire	NH	<input checked="" type="checkbox"/> Puerto Rico	PR
<input checked="" type="checkbox"/> California	CA	<input checked="" type="checkbox"/> New Jersey	NJ	<input checked="" type="checkbox"/> Northern Mariana Island	1V
<input checked="" type="checkbox"/> Colorado	CO	<input checked="" type="checkbox"/> New Mexico	NM	<input checked="" type="checkbox"/> Virgin Islands	VI

<input checked="" type="checkbox"/>	Connecticut	CT	<input checked="" type="checkbox"/>	New York	NY		
<input checked="" type="checkbox"/>	Delaware	DE	<input checked="" type="checkbox"/>	North Carolina	NC	<input type="checkbox"/>	Alberta
<input checked="" type="checkbox"/>	Florida	FL	<input checked="" type="checkbox"/>	North Dakota	ND	<input type="checkbox"/>	British Columbia
<input checked="" type="checkbox"/>	Georgia	GA	<input checked="" type="checkbox"/>	Ohio	OH	<input type="checkbox"/>	Manitoba
<input checked="" type="checkbox"/>	Hawaii	HI	<input checked="" type="checkbox"/>	Oklahoma	OK	<input type="checkbox"/>	New Brunswick
<input checked="" type="checkbox"/>	Idaho	ID	<input checked="" type="checkbox"/>	Oregon	OR	<input type="checkbox"/>	Newfoundland
<input checked="" type="checkbox"/>	Illinois	IL	<input checked="" type="checkbox"/>	Pennsylvania	PA	<input type="checkbox"/>	Nova Scotia
<input checked="" type="checkbox"/>	Indiana	IN	<input checked="" type="checkbox"/>	Rhode Island	RI	<input type="checkbox"/>	Ontario
<input checked="" type="checkbox"/>	Iowa	IA	<input checked="" type="checkbox"/>	South Carolina	SC	<input type="checkbox"/>	Prince Edward Island
<input checked="" type="checkbox"/>	Kansas	KS	<input checked="" type="checkbox"/>	South Dakota	SD	<input type="checkbox"/>	Quebec
<input checked="" type="checkbox"/>	Kentucky	KY	<input checked="" type="checkbox"/>	Tennessee	TN	<input type="checkbox"/>	Saskatchewan
<input checked="" type="checkbox"/>	Louisiana	LA	<input checked="" type="checkbox"/>	Texas	TX	<input type="checkbox"/>	Yukon
<input checked="" type="checkbox"/>	Maine	ME	<input checked="" type="checkbox"/>	Utah	UT	<input type="checkbox"/>	Canada (Federal Level)
<input checked="" type="checkbox"/>	Maryland	MD	<input checked="" type="checkbox"/>	Vermont	VT		
<input checked="" type="checkbox"/>	Massachusetts	MA	<input checked="" type="checkbox"/>	Virginia	VA		
<input checked="" type="checkbox"/>	Michigan	MI	<input checked="" type="checkbox"/>	Washington	WA		
<input checked="" type="checkbox"/>	Minnesota	MN	<input checked="" type="checkbox"/>	West Virginia	WV		
<input checked="" type="checkbox"/>	Mississippi	MS	<input checked="" type="checkbox"/>	Wisconsin	WI		
<input checked="" type="checkbox"/>	Missouri	MO	<input checked="" type="checkbox"/>	Wyoming	WY		

SIGNATURE

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

SportLync, Inc.
(Issuer)

/s/ Michael Quiel, President
(Signature and Title)

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C has been signed by the following persons in the capacities and on the dates indicated.

/s/ Michael Quiel, President
(Signature)

CEO
(Title)

May 30, 2025
(Date)

PART II

OFFERING MEMORANDUM DATED MAY 28, 2025

SportLync, Inc.
8701 East Hartford Dr., Ste. 135
Scottsdale, AZ 85258
www.sportlync.com

Up to \$4,999,996.98 or 1,618,122 shares of Class B Common Stock, plus up to 404,530 “Bonus Shares” available to early investors for no additional consideration

Target Investment Amount: \$4,999,996.98

Minimum Investment: \$10,002.33 (including the \$291.33 Investor Transaction Fee)[◊]

SportLync, Inc., a Wyoming corporation (“SportLync”, “Sport Lync”, “the Company,” “we,” or “us”), is offering up to \$4,999,996.98 worth of Class B Common Stock, including an Investor Transaction Fee of 3.0% to the Company not to exceed \$100.00 per transaction (up to \$35,970.84, if fully subscribed at the minimum purchase amount). The minimum target amount under this Regulation CF offering is \$10,002.33 (the “Target Amount”). The company must reach its Target Amount of \$10,002.33 by July 1, 2025 (the Target Amount was reached on August 7, 2024). Unless the company raises at least the Target Amount of \$10,002.33 under the Regulation CF offering by July 1, 2025, no securities will be sold in this offering, investment commitments will be canceled, and committed funds will be returned. Since the Target Amount was reached on August 7, 2024, no termination or return of funds will occur for failing to reach the Target Amount. Each investor must purchase a minimum of \$503.67 worth of shares (163 shares), which includes a 3.0% Investor Transaction Fee (total of \$14.67).

The Offering is being made through DealMaker Securities LLC (the “Intermediary”) on its platform. The Intermediary will be entitled to receive fees related to the purchase and sale of the Securities. The rights and obligations of any Purchasers of the Securities must complete the purchase process through the Intermediary. All committed funds will be held in escrow with Enterprise Bank & Trust, a Missouri chartered trust company with banking powers (the “Escrow Agent”) until the Target Amount has been met or exceeded and one or more closings occur. You may cancel an investment commitment up to 48 hours prior to September 30, 2025 (the “Offering Deadline”), or such earlier time as the Company designates, pursuant to Regulation CF, using the cancellation mechanism provided by the Intermediary. The Intermediary has the ability to reject any investment commitment and may cancel or rescind the Company’s offer to sell the Offered Shares at any time for any reason.

	Price to Investors	Service Fees and Commissions (1)	Net Proceeds
Minimum Individual Purchase Amount	\$ 489	\$ 41.57	\$ 447.44
Investor Fee	\$ 14.67		
Aggregate Maximum Offering Amount	\$ 4,999,996.98	\$ 424,999.74	\$ 4,574,997.24

- (1) DealMaker Securities LLC charges commissions of eight percent (8.5%) of the Offering proceeds including the Investor Transaction Fee. This excludes fees to the Issuer’s advisors, such as attorneys and accountants. Also, excludes \$17,500 set up fee and \$2,000 per month maintenance fee.

Investors will be required to pay an Investor Processing Fee of 3% to the Company at the time of the subscription to help offset transaction costs. The Broker will receive a cash commission on this fee. All investments will have a maximum Investor Processing Fee of \$100.00, which represents the approximate fee for a 1,112 share investment.

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or

approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

This disclosure document contains forward-looking statements and information relating to, among other things, the company, its business plan and strategy, and its industry. These forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the company's management. When used in this disclosure document and the company offering materials, the words "estimate", "project", "believe", "anticipate", "intend", "expect", and similar expressions are intended to identify forward-looking statements. These statements reflect management's current views with respect to future events and are subject to risks and uncertainties that could cause the company's action results to differ materially from those contained in the forward-looking statements. Investors are cautioned not to place undue reliance on these forward-looking statements to reflect events or circumstances after such state or to reflect the occurrence of unanticipated events.

In the event that we become a reporting company under the Securities Exchange Act of 1934, we intend to take advantage of the provisions that relate to "Emerging Growth Companies" under the JOBS Act of 2012, including electing to delay compliance with certain new and revised accounting standards under the Sarbanes-Oxley Act of 2002.

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THE COMPANY AND ITS BUSINESS



Disclaimer



This presentation is for discussion and informational purposes only. The views expressed herein represent the opinions of GolfLync Corp. and its affiliates (collectively, the "Company"). This presentation does not constitute (and may not be construed to be) a solicitation or offer by Company to buy or sell any Company securities or securities of any other person in any jurisdiction or an offer to sell an interest in funds managed by the Company. Securities may be sold only to investors who meet certain qualifications and only after review by the Company. All prospective investors should read the offering documents carefully, including investor qualifications, investment conditions, risk factors, minimum requirements, fees and expenses, tax concerns, and other pertinent information with respect to this investment.

The Company reserves the right to change or modify any of its opinions expressed herein at any time and for any reason and expressly disclaims any obligation to correct, update or revise the information contained herein or to otherwise provide any additional materials, or any liability which may arise from this presentation and any errors contained herein and/or omissions from any use of the contents of this presentation. No representation, warranty or undertaking, express or implied, is given as to the reliability, accuracy, fairness or completeness of the information or opinions contained herein.

The information and opinions included in this presentation constitute forward-looking statements, and you should be aware that all forward-looking statements, estimates and projections are inherently uncertain and subject to significant economic, competitive, and other uncertainties and contingencies and have been included solely for illustrative purposes. Actual results may differ materially from the information contained herein due to reasons that may or may not be foreseeable. No representation or warranty is made that Company's investment processes or investment objectives will or are likely to be achieved or successful or that the Company's investments will make any profit or will not sustain losses.



Executive

Summary

SportLync creates the first virtual private club for athletes of all sports.

We help players **find, match, play**, and ultimately **enjoy** their time on the court, field, or course.

Our unique groups enable members to form their own communities, facilitating the scheduling of games, matching by skill level, gender, age, and many more!



+140k
Downloads



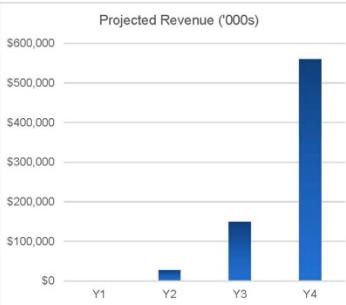
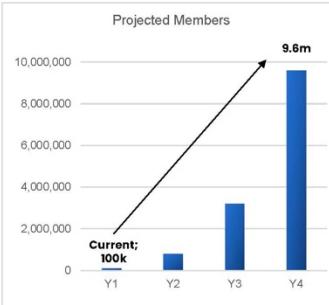
\$2.62
Acq. Cost



-90%
CAC YoY



500M*
Total Addressable Market



* Projected TAM based on current SaaS EBITDA multiples

Problems



Outdated Sites

Old, clunky, and poorly designed sites that customers hate



No Proper Matching

Zero way to book and play with similar players of skill, gender, etc.



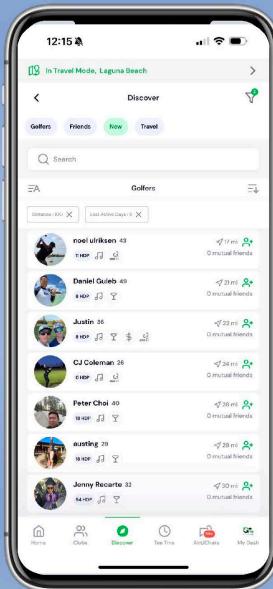
Lacks Nearby Updates

No way to tell if there's any open slots or unexpected dropouts



Distrustworthy

Large group of women not participating; desire verification



SportLync Solutions



Clean and simple interface that customers love



Find new players that share similar interests

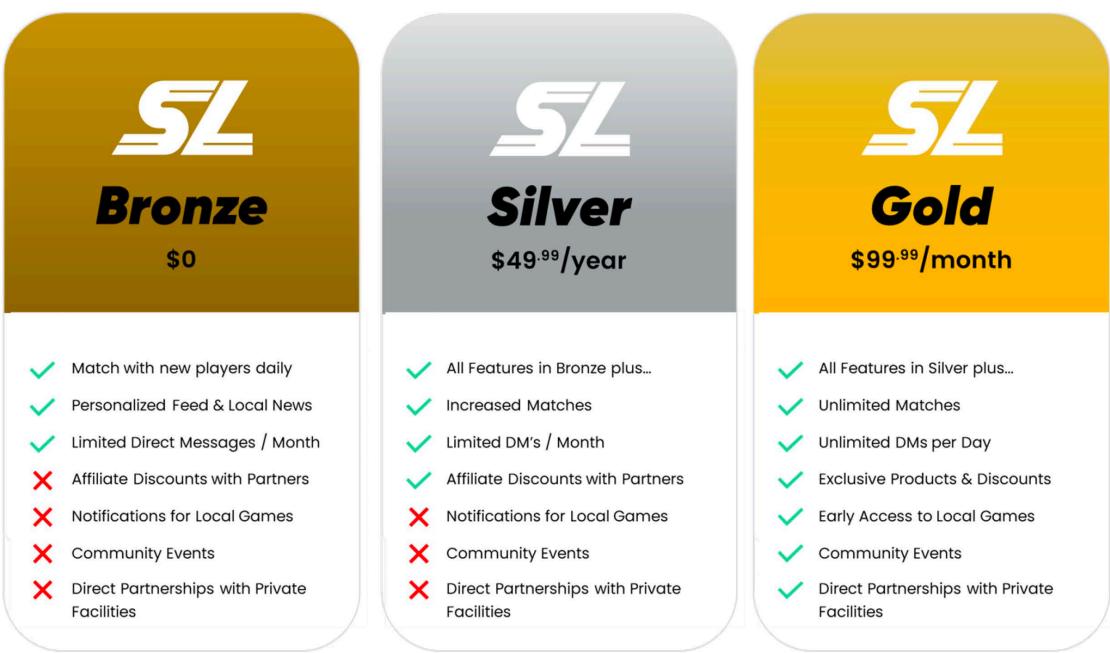


Join local games & connect with players near you

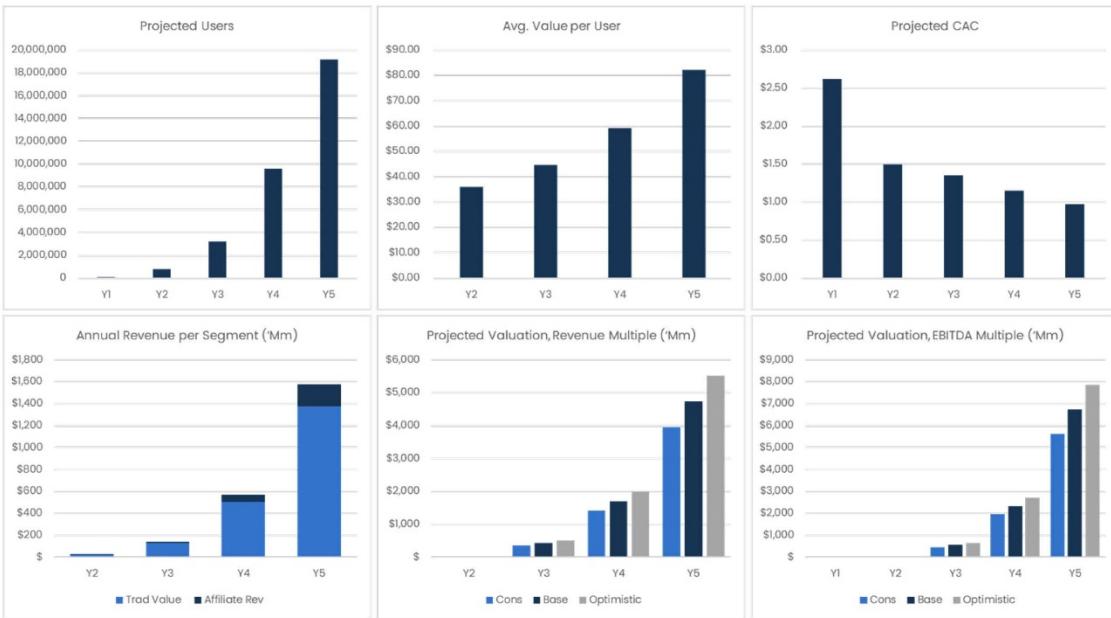


Connect with verified users in your area

Price Tiers



Projected Growth Metrics



Employees

The company currently has 0 full-time and 0 part-time employees.

Litigation

The company is not involved in any litigation, and its management is not aware of any pending or threatened legal actions relating to its intellectual property, conduct of its business activities, or otherwise.

Property

The company does not own any real estate property.

Perks

Time-Based Perks

Investors in this Offering will have the ability to earn bonus shares of the company's Class B Common Stock. The percentage of bonus shares available to an investor will change based on when they invest.

The below table indicates the available bonuses percentages based on when someone invests:

2024 Bonus Tiers	Time	New Investor Bonus Shares	Existing Investor Bonus Shares
Bonus Tier 1	February 1 – February 29	20%	-
Bonus Tier 2	March 1 – March 31	15%	-
Bonus Tier 3	April 1 – April 30	10%	-

Holiday Bonus Tiers	Time	New Investor Bonus Shares	Existing Investor Bonus Shares
Mother's Day	May 1 – May 11	20%	10% on Investment Top-Ups
Father's Day	May 26 – June 15	5%	10% on Investment Top-Ups

Notes on All Time-Based Bonus Tiers:

- Bonus tiers are effective upon filing of the Company's latest Form C/A, reflected on the SEC's EDGAR system.
- 2025 Bonus Periods:
 - o Bonus Tier 1: Begins February 1, 2025, at 12:00 am PST (8:00 am UTC) and ends February 29, 2025, at 11:59 pm PST (7:59 am UTC on March 1, 2025).
 - o Bonus Tier 2: Begins March 1, 2025, at 12:00 am PST (8:00 am UTC) and ends March 31, 2025, at 11:59 pm PST (7:59 am UTC on April 1, 2025).
 - o Bonus Tier 3: Begins April 1, 2025, at 12:00 am PST (8:00 am UTC) and ends April 30, 2025, at 11:59 pm PST (7:59 am UTC on May 1, 2025).
- Holiday Bonus Periods:
 - o Mother's Day Bonus: Begins May 1, 2025, at 12:00 am PST (8:00 am UTC) and ends May 11, 2025, at 11:59 pm PST (7:59 am UTC on May 12, 2025).
 - o Father's Day Bonus: Begins May 26, 2025, at 12:00 am PST (8:00 am UTC) and ends June 15, 2025, at 11:59 pm PST (7:59 am UTC on June 16, 2025)
- The Company is not issuing partial shares. Any calculation of bonus shares to be issued, whose product reflects the issuance of a partial share, will be rounded down, to the nearest whole share and issued to the Purchaser at the close of the Offering.

Volume-Based Perks

Investors in this Offering can also earn bonus shares if they invest above a certain dollar amount. The below table indicates the available bonus percentages, which shall not be cumulative:

Dollar Amount	Bonus Shares
\$1,000.00 or more	5%
\$10,000.00 or more	10%
\$25,000.00 or more	15%
\$100,000.00 or more	20%

User Perk

Any registered user of the Company's app is eligible for an additional 5% bonus shares on their first investment in this Offering.

Repeat Investor Perk

Anyone who invests more than once in this Offering is eligible to earn an additional 5% bonus shares on any investment after their first investment. These perks are retroactively applied to all investors who have participated in this Offering.

The bonuses from the volume-based perks are not stackable with the bonus share percentage received from time-based perks. The user perk is stackable with the greater of the volume-based or time-based perk earned but is not stackable with the repeat investor perks. The repeat investor perk is also stackable with the greater of the volume-based perk or time-based perk earned but is not stackable with the user perk.

Therefore, this makes 25% bonus shares the highest percentage bonus shares available to an investor on a single investment. By way of example, the maximum number of bonus shares could be achieved if someone invests within pursuant to Bonus Tier 1 (20% time-based bonuses from Bonus Tier 1) and they are a registered user of the Company's GolfLync app.

Non-Equity Perks

Investors in this Offering can also earn non-equity if they invest above a certain dollar amount. Non-Equity Perks are not cumulative. The below table indicates the available non-equity perks:

Dollar Amount	Non-Equity Perk
\$1,000.00 or more	Silver Membership – 1 Year Term – (Valued at \$49.99/Yr)
\$2,000.00 or more	Silver Membership – 3 Year Term – (Valued at \$49.99/Yr)
\$10,000.00 or more	Silver Membership – 1 Year Term – (Valued at \$49.99/Yr) Gold Membership – 1 Year Term – (Valued at \$99.99/Mo)
\$25,000.00 or more	Silver Membership – 2 Year Term – (Valued at \$49.99/Yr) Gold Membership – 3 Year Term – (Valued at \$99.99/Mo)
\$100,000 or more	Gold Membership – 5 Year Term – (Valued at \$99.99/Mo) One Round of Golf at Top Private Scottsdale Golf Club with the Company's Chief Executive Officer or Chief Operating Officer

The investor will be notified and given the opportunity to continue receiving the perk by subscribing to the appropriate membership plan. The Gold and Silver memberships are currently provided at no charge, and the \$49.99/Yr and \$99.99/Mo rates reflect the value of the perk for continued participation after the free bonus period. Investors will have the option to select the membership that best suits their needs and continue to enjoy the associated benefits.

All perks are triggered by the receipt of the signed investment commitment by the investor. The date/time of that signed subscription will be used to establish the perks above.

RISK FACTORS

The SEC requires the company to identify risks that are specific to its business and its financial condition. The company is still subject to all the same risks that all companies in its business, and all companies in the economy, are exposed to. These include risks relating to economic downturns, political and economic events and technological developments (such as hacking and the ability to prevent hacking). Additionally, early-stage companies are inherently more risky than more developed companies. You should consider general risks as well as specific risks when deciding whether to invest.

The Company has limited operating history, which makes it hard to evaluate its ability to generate revenue through operations.

The Company has only limited operations, assets and revenues. As a consequence, while the Company is beginning to develop its application, it does not have sufficient revenues or financial results or history upon which prospective investors may base an assessment of its business and prospects. The Company's operations are subject to all of the risks inherent in the establishment of a developing business in a highly competitive market.

The Company's limited operating history may make it difficult to evaluate its current business and future prospects. The Company will continue to encounter risks and difficulties frequently experienced by growing companies in rapidly developing and changing industries, including challenges in forecasting accuracy, determining appropriate investments of its limited resources, gaining market acceptance, managing a complex regulatory landscape and developing new projects.

The likelihood of its success must be considered in light of the problems, expenses, difficulties, complications and delays frequently encountered in connection with developing and expanding businesses and the competitive environment in which it operates. If the Company fails to successfully address these risks, its business, financial condition and results of operations would be materially harmed. Any investment in the Company should be considered a high-risk investment because the investor will be placing funds at risk in an unseasoned early-stage company with unforeseen costs, expenses, competition and other problems to which such companies are often subject.

The Company's current operating model may require changes in order for it to scale its operations efficiently. Purchasers should consider the Company's business and prospects in light of the risks and difficulties it faces as an early-stage company. The Company is focused on developing its business and exploring opportunities.

The Company does not have any material cash reserves or operations at this time. No assurances can be given that we will generate sufficient revenue or obtain necessary financing to continue as a going concern.

The Company may be forced to cease operations.

It is possible that, due to any number of reasons, including, but not limited to the inability by the Company to establish the Shares' utility, the failure of commercial relationships, or intellectual property ownership challenges, the Company may no longer be viable to operate, and the Company may dissolve.

We may need to raise additional capital, which might not be available or might be available only on terms unfavorable to us or our investors.

In order to continue to operate and grow the business, we will likely need to raise additional capital beyond this current financing round by offering shares of Common or Preferred Stock and/or other classes of equity. We cannot assure you that the necessary funds will be available on a timely basis, on favorable terms, or at all, or that such funds, if raised, would be sufficient. The level and timing of future expenditure will depend on a number of factors, many of which are outside our control. If we are not able to obtain additional capital on acceptable terms, or at all, we may be forced to curtail or abandon our growth plans, which could adversely impact the Company, its business, development, financial condition, operating results or prospects.

The Company may not successfully develop or reconstruct the operations.

In addition, the development of the products will require significant capital funding, expertise of the Company's management and time and effort in order to be successful. The Company may have to make changes to the specifications of the products plan for any number of reasons, or the Company may be unable to develop the products in a way that realizes those specifications. It is possible that the product construction may not ever occur. The products, if successfully developed and reconstructed, may not meet investor expectations at the time of purchase of Shares.

Furthermore, despite good faith efforts to develop and complete the construction of the products and subsequently to maintain the products, it is still possible that the products will fail to be adequately developed or maintained, which may negatively impact the products or the Shares.

The Company may, but is not obligated to, use the proceeds of this Offering to make significant investments to develop and construct viable operations upon which shareholders and can realize utility and value. The Company may not have or may not be able to obtain the technical skills and expertise needed to successfully develop the products. While the Company is seeking to competitively recruit experts, there may, from time to time, be a general scarcity of management, technical, scientific, research, marketing and personnel with appropriate training to develop and maintain the products.

Company's operations may not be widely adopted and may have limited users.

It is possible that the business, if developed, will not be used by a large number of organizations, or that there will be limited interest in the creation and development of the business. Such a lack of use or interest could negatively impact the development of the operations, the value of the Shares and the financial position of the Company.

Alternative properties may be established that compete with the Business in this case.

It is possible that alternative properties could be established that utilize the same or a similar protocol or regulations that will underlie the business or that will facilitate services that are materially similar to the business. The business may compete with these alternative properties, which could negatively impact the business and the Shares.

Some market participants in the industry may oppose Company operations.

The market participants who may oppose may include market participants with significantly greater resources, including financial resources and political influence, than the Company has. The ability of the Company to operate and achieve its commercial goals could be adversely affected by any actions of any such market participants that result in the need to have a material adverse effect on the Company's operations and financial conditions.

We need additional capital to develop our business. If we fail to obtain additional capital, we may not be able to implement our business plan.

The continuation of our operations will require the commitment of substantial additional resources. Currently, we have no established bank-financing arrangements. Our expenses are at a minimum, and therefore, most of the capital raised will be utilized as described herein.

There can be no any assurance that any additional financing will be available to us, or if available, will be on terms favorable to us. The sale of additional equity securities will result in dilution to our shareholders. The occurrence of indebtedness would result in increased debt service obligations and could require us to agree to operating and financing covenants that would restrict our operations. If adequate additional financing is not available on acceptable terms, we may not be able to continue our business operations.

Our articles and the Bylaws provide for indemnification of the officers and shareholders.

Our articles and Bylaws provide for the indemnification of our officers and shareholders at our expense and limit their liability to the Company. This may result in a major cost to us because company resources may be expanded for the benefit of the shareholders and present or former officers.

We are dependent on key personnel.

The Company's operations and business strategy are dependent upon the knowledge and business connections of the shareholders and the Board. Even if we are able to find additional personnel, it is uncertain whether we could find someone who could develop our business along the lines described in this Memorandum. We could fail without the services of the shareholders and the Board.

The success of the Company will be highly dependent on the expertise and performance of its management team. There can be no assurance that the shareholders and the Board or any additional members of the management team will continue to be associated with the Company or any of their affiliates throughout the life of the Company. The loss of the services of one or more of these individuals could have a material adverse effect on the performance of the Company.

General economic conditions and recent events may affect the Company and its operations.

Various sectors of the global financial markets have been experiencing an extended period of adverse conditions. These conditions have resulted in reduced liquidity, greater volatility, general widening of credit spreads and a lack of price transparency. The short and long-term impact of these events is uncertain but could have a material effect on general economic conditions, consumer and business confidence and market liquidity. Investments made by the Company are expected to be sensitive to the performance of the overall economy. A negative impact on economic fundamentals and consumer and business confidence would likely increase market volatility and reduce liquidity, both of which could have a material adverse effect on the ability of the Company to dispose of or realize its assets or investments at favorable multiples and on the performance of the Company generally, and these or similar events may affect the ability of the Company to execute its investment strategies.

The Company does not expect to make any distributions to holders of the Shares and there can be no assurance of repurchases of Shares.

The Company does not expect to make any distributions to the holders of the Shares other than as set forth herein. However, there can be no assurance that holders of the Shares will not owe taxes with respect to their ownership of Shares, and thus such taxes will have to be paid from the holders' own funds.

There will exist recourse to the Company's assets.

The Company's assets are available to satisfy all liabilities and other obligations of the Company. If the Company becomes subject to a liability, parties seeking to have the liability satisfied may have recourse to the Company's assets generally and not be limited to any particular asset, such as the asset representing the investment giving rise to the liability or to any particular operating subsidiary of the Company.

Risks Related to the Securities in this Offering

There currently exists no public trading market for Company shares; and should a public trading market develop in the future, of which there can be no assurance, such trading will likely be subject to the "penny stock" rules.

The shares of the Company are currently not quoted on any stock exchange or electronic quotation systems and, until either a public offering is completed, or SEC shell company requirements are complied with, no public

market can exist. Should a public trading market for the shares develop in the future, of which there can be no assurance, the shares will likely be quoted on the OTC Bulletin Board, OTCQX or OTC Pink, or the Frankfurt Stock Exchange. These are more limited trading markets than the NASDAQ Capital Market or NYSE Amex, and timely, accurate quotations of the price of our shares may not always be available. Consequently, the trading activity of a small number of shares may result in wide swings in price and in volume.

In addition, the Company's shares will be subject to the requirements of Rule 15g-9, promulgated under the Exchange Act as long as the price of Company's shares are below \$5.00 per share. Under such rule, broker-dealers who recommend low-priced securities to persons other than established customers and accredited investors must satisfy special sales practice requirements, including a requirement that they make an individualized written suitability determination for the purchaser and receive the purchaser's consent prior to the transaction. The Securities Enforcement Remedies and Penny Stock Reform Act of 1990 also requires additional disclosure in connection with any trades involving a stock defined as a penny stock. Generally, the SEC defines a penny stock as any equity security not traded on an exchange that has a market price of less than \$5.00 per share. The penny stock rules require a broker-dealer to deliver a standardized risk disclosure document prepared by the SEC, to provide the customer with additional information including current bid and offer quotations for the penny stock, the compensation of the broker-dealer and its salesperson in the transaction, monthly account statements showing the market value of each penny stock held in the customer's account, and to make a special written determination that the penny stock is a suitable investment for the Investor and receive the Investor's written agreement to the transaction. The required penny stock disclosures include the delivery, prior to any transaction, of a disclosure schedule explaining the penny stock market and the risk associated with it. Such requirements could severely limit the market liquidity of the Shares and the ability of purchasers to sell their Shares in the secondary market.

The Company has broad discretion in the application of proceeds from the Offering.

The proposed allocation of the net proceeds of this Offering represents the Company's best estimate of the expected use of funds to finance the Company activities based upon its current objectives and perceived market conditions. However, changes in circumstances or strategic approaches may result in a significantly different allocation of the funds depending upon the Company's management and Board's assessments of the Company's needs at the time.

Future issuances of the Company preferred stock could dilute current stockholders and adversely affect the market if it develops.

The Company has the authority to issue as many Shares as deemed necessary, with shareholder approval. These future issuances could be at values substantially below the price paid for Shares by Investors in this Offering, which would result in significant dilution to those investors. In addition, the Company could issue large blocks of shares to fend off unwanted tender offers or hostile takeovers without further shareholder approval, which would not only result in further dilution to Investors in this Offering but could adversely affect the market if one were to develop.

The fact that the Company directors, affiliates and officers will own over 50% of the Company's shares may decrease Investor's influence on shareholder decisions.

The Company's officers, directors, and affiliates in the aggregate, will beneficially own over 50% of the Company shares after the sale of the Maximum Offering Amount. As a result, the Company's officers and directors will have the ability to influence management and affairs and the outcome of matters submitted to shareholders for approval, including the election and removal of directors, amendments to bylaws, and any merger, consolidation or sale of all or substantially all of the Company assets.

Our valuation and our offering price have been established internally and are difficult to assess.

The company has set the price of its Class B Common Stock at \$3.00 per share, plus a 3.0% Investor Transaction Fee, see “Securities Being Offered” for further details on this fee. This fee is intended to offset transaction costs and though this fee is counted towards the amount the Company is seeking to raise under Regulation Crowdfunding and the limit each investor may invest pursuant to Regulation Crowdfunding, we did not value it in determining our valuation. Including this fee will increase our valuation for which you are paying for shares in our company accordingly. Valuations for companies at this stage are generally purely speculative. Our valuation has not been validated by any independent third party and may decrease precipitously in the future. It is a question of whether you, the investor, are willing to pay this price for a percentage ownership of a start-up company. The issuance of additional shares of Common Stock, or additional option grants may dilute the value of your holdings.

Using a credit card to purchase shares may impact the return on your investment as well as subject you to other risks inherent in this form of payment.

Investors in this offering have the option of paying for their investment with a credit card, which is not usual in the traditional investment markets. Transaction fees charged by your credit card company (which can reach 5% of transaction value if considered a cash advance) and interest charged on unpaid card balances (which can reach almost 25% in some states) add to the effective purchase price of the shares you buy. See “Plan of Distribution and Selling Securityholders.” The cost of using a credit card may also increase if you do not make the minimum monthly card payments and incur late fees. Using a credit card is a relatively new form of payment for securities and will subject you to other risks inherent in this form of payment, including that, if you fail to make credit card payments (e.g. minimum monthly payments), you risk damaging your credit score and payment by credit card may be more susceptible to abuse than other forms of payment. Moreover, where a third-party payment processor is used, as in this offering, your recovery options in the case of disputes may be limited. The increased costs due to transaction fees and interest may reduce the return on your investment.

The SEC’s Office of Investor Education and Advocacy issued an Investor Alert dated February 14, 2018, entitled: Credit Cards and Investments – A Risky Combination, which explains these and other risks you may want to consider before using a credit card to pay for your investment.

The Company is conducting a concurrent financing round only available to accredited investors.

The Company is raising additional capital from accredited investors under Rule 506(c) of Regulation D. This raise may be at a price per share lower than what is available to investors in this Offering. Any capital raised under Rule 506(c) will also result in additional dilution to investors in this Offering.

DIRECTORS, EXECUTIVE OFFICERS AND EMPLOYEES

This table shows the principal people on the company’s team:

Name	Position	Term of Office	Approx. hours per week (if not full time)
Executive Officers:			
Noah DiPasquale	Co-Founder & CEO	November 2, 2021 – Present	Part-time
Michael Quiel	Co-Founder & COO	November 2, 2021 – Present	Part-time
Directors:			
Noah DiPasquale	Director	November 2, 2021 – Present	Part-time
Michael Quiel	Director	November 2, 2021 – Present	Part-time

Noah DiPasquale - Co-Founder & Chief Executive Officer

Noah DiPasquale is a seasoned entrepreneur and business leader with a strong background in technology and a passion for golf. He is married with two beautiful children and currently resides in Scottsdale, Arizona. He received his bachelor’s degree in business marketing and management and Operations from Northern Arizona University - The W.A. Franke College of Business in 1999, followed by a master’s degree in marketing from the University of Phoenix in 2003.

Noah's career has been marked by a series of successful leadership roles. He began as the Director of Recruiting at Phase 2 Solutions in 1999, later transitioning to become the Market Vice President for Datacom. In 2005, he

joined Statera, Inc. as a Business Development Executive, where he excelled in driving revenue through sales and marketing engagement.

In 2008, Noah took on the role of Vice President of Sales at Televerde, a company specializing in providing end-to-end marketing and sales solutions with a focus on B2B pipelines. During his time at Televerde, Noah demonstrated his ability to drive maximum ROI for his clients while also making them smarter about their target markets and sales strategies.

In 2016, Noah ventured into entrepreneurship by founding Transcend Solutions, a firm dedicated to helping start-up and multi-billion-dollar organizations achieve the “next level”. He successfully led Transcend Solutions until April 2021, showcasing his skills in business growth and development.

Noah currently serves as the CEO of SportLync, the leading social media app for golfers, and Epic Golf Club, a premier professional membership group for executives who love golf. Epic Golf Club offers a unique opportunity for members to forge lasting personal and professional relationships through golf. Members are connected with executives from across the country, opening doors to mutually beneficial business, strategy, or partnership opportunities while playing some of the best courses in the country.

SportLync is the ultimate social media platform for golfers and allows users to connect with local and national golf communities. Its algorithms make it easy to find new golf friends and share golf experiences across a national platform made just for golfers. The unique virtual golf groups (VGC) feature enables members to form their own communities, facilitating the scheduling of tee times with fellow members.

Noah's commitment to excellence, community impact, and innovation continues to drive his success in the intersection of technology and golf. Epic Golf Club, under Noah DiPasquale's leadership, has truly become a global sensation, offering a level of service that is unparalleled in the golfing world. With over 950 members worldwide and growing rapidly, Epic Golf Club has quickly become the go-to destination for golf enthusiasts looking for an exceptional experience. One of the key factors in Epic Golf Club's success is its relationships with some of the world's most prestigious and exclusive golf courses. These partnerships allow Epic Golf Club to offer its members access to courses that are typically reserved for a select few. This, combined with the club's commitment to providing top-tier service, has made it an international phenomenon.

In addition to providing access to exclusive golf courses, Epic Golf Club offers its members access to a range of premium services. Members can enjoy the convenience of private jet services, ensuring seamless travel to their desired golf destinations. The white-glove concierge service provides members with personalized bookings for fine dining, ensuring memorable culinary experiences. Moreover, Epic Golf Club offers luxurious experiences beyond golf, creating unforgettable moments for its members.

Alongside his responsibilities with SportLync and Epic Golf Club, Noah has been actively involved in giving back to the community. From August 2014 to May 2021, he served as a Member of the Board of Directors at the Military Assistance Mission, where he helped provide financial and morale aid to Arizona's active duty military, their families, and wounded warriors. In 2022, Noah founded the Epic Foundation (www.epicfoundation.us), a 501c3 non-profit organization that strives to enrich lives in the communities in which they operate. Through the Epic Foundation, he aims to make a positive impact on society, embodying his commitment to social responsibility. As he navigates the intersection of technology and golf, Noah remains steadfast in his dedication to excellence and community impact.

Everything Noah touches turns into gold, a talent that has significantly contributed to the success of both Epic Golf Club and SportLync. His visionary leadership and unwavering passion for golf have propelled these organizations to remarkable heights, solidifying their positions as industry leaders.

Michael Quiel - Co-Founder & Chief Operating Officer

Michael Quiel is a seasoned entrepreneur and investor with a distinguished background that encompasses military service, finance, brokerage firm ownership, and startup investments. His career is marked by exceptional achievements, integrity, and a proven track record of transforming visionary ideas into lucrative ventures. Mr. Quiel's journey from a naval electrician to a successful businessman and investor demonstrates his unwavering commitment to excellence and his unique ability to identify and capitalize on investment opportunities.

Early Life and Military Service:

Michael Quiel's introduction to the workforce began at the tender age of 14 when he managed a paper route. His early start in the working world instilled in him a strong work ethic that he carried throughout his life. After completing high school with top grades, Michael followed in his father's and uncles' footsteps by enlisting in the US Navy in 1981, dedicating himself to naval aviation. He excelled in aviation electrician school, graduating at the top of his class from Aviation Electrician's Mate "A" School (AE School).

Mr. Quiel's exemplary skills as an electrician were further honed with his squadron, VF-32, where he was stationed in Virginia Beach, Virginia. He oversaw the maintenance of the complex electrical systems of F-14 Tomcats, completing three tours in the Mediterranean. During these tours, he supported critical missions aboard the carrier USS Independence, including involvement in the war with the invasion of Granada and the Marine bombing in Beirut, both occurring in 1983.

During his time in the service, Michael married his high school sweetheart. Together, they raised three daughters who have since grown into highly successful professionals in their respective fields. In 1985, Michael honorably concluded his naval career as a Petty Officer Second Class, the highest rank achievable in his four-year tenure. His peers and naval officers recognized his outstanding service by awarding him "Sailor of the Month" from his squadron.

Financial Industry Pursuits:

After his military career, Michael transitioned to the financial industry, obtaining his Series 7 securities license and passing his Series 24 principals exam. In 1989, he embarked on his first venture by purchasing a brokerage firm, which he sold in 1991 to acquire another firm that he later sold in 1994.

His extensive knowledge in the brokerage business led him to personal production, where he quickly became a top producer, outperforming entire offices of brokers. Michael's honesty and integrity were well-known, as was his ability to find liquidity for substantial positions that would otherwise remain illiquid. He remained the top producing broker at his firm until his departure in 2001.

LegendAdvisor.com, Startups and Real Estate:

Through LegendAdvisor.com which Michael started in 2000, Michael Quiel's entrepreneurial spirit led him to invest in startup companies, becoming the initial investor in 25 different startups. These ventures raised significant capital and revolutionized multiple industries, including food distribution, imports, green energy, fast-charging battery technology, and counter-terrorism software — the latter instrumental in apprehending the Madrid Bombers.

In response to the 2008 financial crisis, Michael seized the opportunity in the housing market, purchasing and renovating homes to finance first-time homebuyers directly. His efforts enabled many grateful families to own homes during a time when financing was scarce.

Investment in Swiss Bank and Legal Battle:

A notable chapter in Mr. Quiel's investment career was his minority stake in a Swiss bank, an opportunity presented to him by his tax attorney. This investment, characteristic of his approach to financing promising startups, unfortunately entangled him in a prolonged legal dispute with the Internal Revenue Service (IRS). The

complexity of international banking and tax regulations turned what he anticipated to be a straightforward investment into a 14-year battle to prove his compliance with tax laws.

Mr. Quiel's resolve was tested as he faced allegations of owning undisclosed financial accounts. However, in US District Court in January 2024 his perseverance paid off when a jury of eight peers delivered a full acquittal on all civil charges related to the ownership of said accounts. This legal vindication was not only a personal triumph but also a testament to his integrity and commitment to justice.

The encouragement of his late father-in-law, Colonel John Lee, was instrumental during this trying period. Colonel Lee's confidence in Michael's character and determination inspired him to fight relentlessly for his rights. The emotional outcome of the trial was palpable, with jurors expressing their support through an unprecedented gesture of hallway embraces following the four-day trial.

Creation of SportLync:

Drawing upon his expansive experience and unwavering spirit, Michael Quiel embarked on his latest venture, SportLync, a golfing app that he developed and funded independently before seeking external investments. His dedication to the project was evident from the creation of the operational prototype, which he meticulously crafted to ensure its appeal to the market.

The fruition of his efforts is reflected in the app's impressive milestone of 100,000 downloads, a clear indication of its growing popularity among golf enthusiasts. Michael's leadership and management skills have been crucial in maintaining low operational costs while simultaneously scaling the company's operations.

Commitment to SportLync's Success:

Michael Quiel's journey through entrepreneurship, investment, and legal challenges has equipped him with a unique blend of skills and experiences. His thorough understanding of business dynamics, combined with a personal ethos centered on perseverance, honesty, and integrity, positions him as a leader dedicated to the success of SportLync. Investors can be assured of his wholehearted commitment to the enterprise, as he brings the same level of dedication and excellence that has defined his career thus far.

OWNERSHIP AND CAPITAL STRUCTURE; RIGHTS OF THE SECURITIES

Ownership

The following table describes our capital structure as of May 2025:

Class of Equity	Authorized Limit*	Issued and Outstanding†	Committed, Not-Issued*	Available
Common Stock	Unlimited	20,000,000	0	Undefined
Class A Common Stock	Unlimited	23,089,267	0	Undefined
Class B Common Stock	Unlimited	47,192	0	Undefined
Series B Preferred Stock	2,000,000	2,000,000	0	0

USE OF PROCEEDS

The Company anticipates using the proceeds from this offering in the following manner:

Total Raise	If Target Offering Amount Sold		If Max Offering Amount Sold	
		%		%
Offering Expenses	\$ 10,002.33		\$ 4,999,996.98	
<i>Commissions & Variable Expenses</i>	\$ 850.20	8.50%	\$ 424,999.74	8.50%

<i>Fixed Costs</i>	\$ 17,500.00	\$ 17,500
Net Proceeds	\$ (8,347.87)	\$ 4,557,497.24
Use of Proceeds		
<i>Payroll</i>	\$ 0.00	23.6%
<i>Marketing & Advertising</i>	\$ 0	46%
<i>General & Administrative</i>	\$ 0	30.4%
<i>Debt Repayment</i>	\$ 0	0%
Total Use of Proceeds	\$ 0.00	\$ 4,557,497.24

The amounts above have been rounded to the nearest whole dollar in the case of the maximum amount sold. The identified uses of proceeds are subject to change at the sole direction of the officers and directors based on the business needs of the Company.

FINANCIAL DISCUSSION

Our financial statements can be found in Exhibit A to this Form C/A of which this Offering Memorandum forms a part. The financial statements were audited by Mongio & Associates. The following discussion should be read in conjunction with our reviewed financial statements and the related notes included in this Offering Memorandum.

Operating Results

In 2023, the Company incurred total operating expenses of \$1,164,345, with significant spending on marketing (\$416,093), business consulting (\$539,261) and software development (\$17,801.53). By 2024, expenses had risen to \$1,553,412, reflecting major investments in marketing (\$432,715), and business consulting (\$341,242). This strategic focus on growth and development contributed to a higher net loss in 2024, amounting to \$1,686,098, compared to a net loss of \$1,189,752 in 2023.

The Company has achieved impressive user growth, with over 138,000 downloads in under 10 months. Significant milestones include forming over 1,000 virtual golf groups and implementing strategic changes to enhance user acquisition and platform development. Currently, SportLync has no revenue as a revenue model has not yet been decided upon. The implementation of the revenue model is not expected to take effect for another 12-24 months. This period will focus on further developing the platform and expanding the user base to ensure a robust foundation for future monetization.

Liquidity and Capital Resources

As of the end of the fiscal year 2024, the Company had \$71,277 in cash on hand, reflecting its current liquidity position. The company has no outstanding long-term debt, providing a strong foundation for future financial planning. To date, all funds raised have been secured entirely through family and friend funding, demonstrating significant personal commitment and confidence in the business from close networks.

As of May 2025, the Company had cash on hand of approximately \$73,605. The Company's burn rate is approximately \$55,781 per month, which can increase or decrease based on certain variable expenses such as marketing and contractors. Based on the current cash on hand and burn rate, the Company's operations would typically be expected to last for one month without additional funding. The funds raised through this Offering will provide the Company with additional capital to further extend its operational runway and support the execution of its business plan.

The additional \$5 million being sought will be strategically utilized to further develop the Company's app and integrate important features, as well as market the app to scale the user base. Specifically, funds will be allocated towards enhancing IT Development Costs, continuing a trend from previous years where substantial investments were made (\$341,242 in IT development costs in 2024). This will ensure the platform remains robust and user-friendly, capable of supporting a growing community of golf enthusiasts.

Marketing efforts will also see a significant boost, building on the \$432,715 spent in 2024. This will include targeted advertising campaigns, expanding the app's reach, and driving user acquisition at a customer acquisition cost (CAC) of under \$3. With over 138,000 downloads achieved in under 10 months, the focus will be on maintaining this momentum to increase user engagement and interaction.

Plan of Operations

Over the next 12-24 months, the Company aims to significantly grow its user base while preparing to implement a robust revenue model. The Company will focus on enhancing the app's functionality to increase user engagement and solidify its market presence within the golfing community. Investments will be directed towards IT development costs to improve user interface and experience. Additionally, the Company plans to amplify its marketing efforts, targeting potential users through digital advertising, partnerships with golf courses and associations, social media campaigns, and influencer collaborations.

Operational improvements will be implemented to enhance efficiency, leverage data analytics for informed decision-making, and scale customer support to maintain high satisfaction levels. The funds raised will be strategically allocated to product development, marketing, and operational improvements. As the company defines its revenue model, potential streams include premium subscriptions, in-app purchases, and partnerships. These strategic initiatives are designed to ensure the Company's financial sustainability and long-term growth.

As laid out in the Use of Proceeds section of this Offering Circular, the Company intends use proceeds of this raise for payroll, marketing, general operations, and the repayment of outstanding debt and other items described herein.

The Company anticipates that it will need to continue to raise capital within 12 months after this Offering in order to continue with the aforementioned plan of operations.

RECENT OFFERINGS OF SECURITIES

Date of the Offering: December 21, 2024

Date of Closing: March 4, 2025

Exemption: Regulation D 506(b)

Type of Security: Class A Common Stock

Total Securities Sold: 58,536 Class A Common Shares

Total Amount Raised: \$120,000

Proceeds: The Company used such proceeds for advertising to drive user acquisition, as well as application development, as decided by the Company.

INDEBTEDNESS

As of December 31, 2024, the company does not have any outstanding long-term debt.

RELATED PARTY TRANSACTIONS

The company does not have any related-party transactions.

SECURITIES BEING OFFERED AND RIGHTS OF THE SECURITIES OF THE COMPANY

The following descriptions summarize important terms of our capital stock. This summary reflects the company's Articles of Incorporation, as amended, and does not purport to be complete and is qualified in its entirety by the Articles of Incorporation and its Bylaws. For a complete description of the company's capital stock, you should refer to our Articles of Incorporation and our Bylaws and applicable provisions of the Wyoming Business Corporation Act.

General

Class of Security	Common Stock
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Securities Authorized	Unlimited
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Securities Outstanding	20,000,000
Voting Rights	Each holder of record of Common Stock, as such, shall be entitled to one (1) vote for each share of Common Stock.
Class of Security	Class A Common Stock
Securities Authorized	Unlimited
Securities Outstanding	3,089,267
Voting Rights	Each holder of record of Class A Common Stock, as such, shall be entitled to one (1) vote for each share of Class A Common Stock held of record by such holder on all matters on which stockholders are entitled to vote generally.
Class of Security	Class B Common Stock
Securities Authorized	Unlimited
Securities Outstanding	47,192
Voting Rights	the Class B Common Stock shall be non-voting, and the holders of the Class B Common Stock shall have no voting power and shall not have the right to participate in any meeting of stockholders or to have notice thereof, to the fullest extent permitted by applicable law.
Class of Security	Series B Preferred Stock
Securities Authorized	2,000,000
Securities Outstanding	2,000,000
Voting Rights	On any matter presented to the stockholders of the Corporation for their action or consideration at any meeting of stockholders of the Corporation (or by written consent of stockholders in lieu of meeting), each holder of outstanding shares of Series B Preferred Stock shall be entitled to cast the number of votes equal to seven (7) times the number of whole shares of Common Stock into which the shares of Preferred Stock held by such holder are convertible as of the record date for determining stockholders entitled to vote on such matter

What it Means to be a Minority Holder

As an investor in Class B Common Stock of the company, you will not have any rights in regard to the corporate actions of the company, including additional issuances of securities, company repurchases of securities, a sale of the company or its significant assets, or company transactions with related parties.

Transferability of securities

For a year, the securities can only be resold:

- In an IPO or other public offering registered with the SEC;
- To the company;
- To an accredited investor; and
- To a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Transfer Agent

The company has selected DealMaker Transfer Agent, LLC., an SEC-registered securities transfer agent, to act as its transfer agent. They will be responsible for keeping track of who owns the company's securities

DILUTION

Investors should understand the potential for dilution. The investor's stake in a company could be diluted due to the company issuing additional shares. In other words, when the company issues more shares, the percentage of the company that you own will go down, even though the value of the company may go up. You will own a smaller piece of a larger company. This increase in number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round, angel investment), employees exercising stock options, or by conversion of certain instruments (e.g., convertible bonds, preferred shares or warrants) into stock.

If the company decides to issue more shares, an investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per share (though this typically occurs only if the company offers dividends, and most early-stage companies are unlikely to offer dividends, preferring to invest any earnings into the company).

The type of dilution that hurts early-stage investors most occurs when the company sells more shares in a "down round," meaning at a lower valuation than in earlier offerings. An example of how this might occur is as follows (numbers are for illustrative purposes only):

- In June 2021 Jane invests \$20,000 for shares that represent 2% of a company valued at \$1 million.
- In December the company is doing very well and sells \$5 million in shares to venture capitalists on a valuation (before the new investment) of \$10 million. Jane now owns only 1.3% of the company but her stake is worth \$200,000.
- In June 2022 the company has run into serious problems and in order to stay afloat it raises \$1 million at a valuation of only \$2 million (the "down round"). Jane now owns only 0.89% of the company and her stake is worth only \$26,660.

This type of dilution might also happen upon conversion of convertible notes into shares. Typically, the terms of convertible notes issued by early-stage companies provide that in the event of another round of financing, the holders of the convertible notes get to convert their notes into equity at a "discount" to the price paid by the new investors, i.e., they get more shares than the new investors would for the same price. Additionally, convertible notes may have a "price cap" on the conversion price, which effectively acts as a share price ceiling. Either way, the holders of the convertible notes get more shares for their money than new investors. In the event that the financing is a "down round" the holders of the convertible notes will dilute existing equity holders, and even more than the new investors do, because they get more shares for their money. Investors should pay careful attention to the aggregate total amount of convertible notes that the company has issued (and may issue in the future, and the terms of those notes).

If you are making an investment expecting to own a certain percentage of the company or expecting each share to hold a certain amount of value, it's important to realize how the value of those shares can decrease by actions taken by the company. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share.

Valuation

As discussed in "Dilution" above, the valuation of the company will determine the amount by which the investor's stake is diluted in the future. An early-stage company typically sells its shares (or grants options over its shares) to its founders and early employees at a very low cash cost, because they are, in effect, putting their "sweat equity" into the company. When the company seeks cash investments from outside investors, like you, the new investors typically pay a much larger sum for their shares than the founders or earlier investors, which means that the cash value of your stake is immediately diluted because each share of the same type is worth the same amount, and you paid more for your shares than earlier investors did for theirs.

There are several ways to value a company, and none of them is perfect and all of them involve a certain amount of guesswork. The same method can produce a different valuation if used by a different person.

Liquidation Value — The amount for which the assets of the company can be sold, minus the liabilities owed, e.g., the assets of a bakery include the cake mixers, ingredients, baking tins, etc. The liabilities of a bakery include the cost of rent or mortgage on the bakery. However, this value does not reflect the potential value of a business, e.g., the value of the secret recipe. The value for most startups lies in their potential, as many early-stage companies do not have many assets (they probably need to raise funds through a securities offering in order to purchase some equipment).

Book Value — This is based on analysis of the company's financial statements, usually looking at the company's balance sheet as prepared by its accountants. However, the balance sheet only looks at costs (i.e., what was paid for the asset), and does not consider whether the asset has increased in value over time. In addition, some intangible assets, such as patents, trademarks or trade names, are very valuable but are not usually represented at their market value on the balance sheet.

Earnings Approach — This is based on what the investor will pay (the present value) for what the investor expects to obtain in the future (the future return), taking into account inflation, the lost opportunity to participate in other investments, the risk of not receiving the return. However, predictions of the future are uncertain and valuation of future returns is a best guess.

Different methods of valuation produce a different answer as to what your investment is worth. Typically, liquidation value and book value will produce a lower valuation than the earnings approach. However, the earnings approach is also most likely to be risky as it is based on many assumptions about the future, while the liquidation value and book value are much more conservative.

Future investors (including people seeking to acquire the company) may value the company differently. They may use a different valuation method, or different assumptions about the company's business and its market. Different valuations may mean that the value assigned to your investment changes. It frequently happens that when a large institutional investor such as a venture capitalist makes an investment in a company, it values the company at a lower price than the initial investors did. If this happens, the value of the investment will go down.

How we determined the offering price

The offering price for our current offering was determined based on the following information:

The Company conducted an internal analysis of its prior funding, technology growth, partnerships, development and team, as well as historical revenue and revenue forecast when determining the valuation of this offering. Ultimately, this analysis generally followed the earnings approach listed in the above section.

REGULATORY INFORMATION

Disqualification

Neither the company nor any of its officers or managing members are disqualified from relying on Regulation Crowdfunding.

Annual reports

The company plans to file its Form C-AR report with the SEC. These annual reports along with future reports will be posted on the company's website: www.sportlync.com

Compliance failure

The company has not previously failed to comply with the requirements of Regulation Crowdfunding.

INVESTING PROCESS

Information Regarding Length of Time of Offering

Investment Confirmation Process: In order to purchase the Securities, you must make a commitment to purchase by completing the subscription process hosted by the Intermediary, including complying with the Intermediary's know your customer (KYC) and anti-money laundering (AML) policies. If an Investor makes an investment commitment under a name that is not their legal name, they may be unable to redeem their Security indefinitely, and neither the Intermediary nor the Company are required to correct any errors or omissions made by the Investor.

Investor funds will be held in escrow with the Escrow Agent until the Target Offering Amount has been met or exceeded and one or more closings occur. Investors may cancel an investment commitment until up to 48 hours prior to the Offering Deadline, or such earlier time as such earlier time the Company designates pursuant to Regulation CF, using the cancellation mechanism provided by the Intermediary. If an investor does not cancel an investment commitment before the 48-hour period prior to the Offering Deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

The Company will notify Investors when the Target Amount has been reached. If the Company reaches the Target Amount prior to the Offering Deadline, it may close the Offering early provided (i) the expedited Offering Deadline must be twenty-one (21) days from the time the Offering opened, (ii) the Company must provide at least five (5) business days' notice prior to the expedited Offering Deadline to the Investors and (iii) the Company continues to meet or exceed the Target Amount on the date of the expedited Offering Deadline.

Investment Cancellations: Investors will have up to 48 hours prior to the end of the offering period to change their minds and cancel their investment commitments for any reason. Once the offering period is within 48 hours of ending, investors will not be able to cancel for any reason, even if they make a commitment during this period, and investors will receive their securities from the issuer in exchange for their investment.

Notifications: Investors will receive periodic notifications regarding certain events pertaining to this offering, such as the company reaching its offering target, the company making an early closing, the company making material changes to its Form C, and the offering closing at its target date.

Material Changes: Material changes to an offering include but are not limited to:

A change in minimum offering amount, change in security price, change in management, etc. If an issuing company makes a material change to the offering terms or other information disclosed, including a change to the offering deadline, investors will be given five business days to reconfirm their investment commitment. If investors do not reconfirm, their investment will be canceled, and the funds will be returned.

Rolling and Early Closings: The company may elect to undertake rolling closings, or an early closing after it has received investment interests for its target offering amount, and 21 days from the offering's initiation has passed. During a rolling closing, those investors that have committed funds will be provided five days' notice prior to acceptance of their subscriptions, release of funds to the company, and issuance of securities to the investors. During this time, the company may continue soliciting investors and receiving additional investment

commitments. Investors should note that if investors have already received their securities, they will not be required to reconfirm upon the filing of a material amendment to the Form C. In an early closing, the offering will terminate upon the new target date, which must be at least five days from the date of the notice.

Investor Limitations

Investors are limited in how much they can invest on all crowdfunding offerings during any 12-month period. The limitation on how much they can invest depends on their net worth (excluding the value of their primary residence) and annual income. If either their annual income or net worth is less than \$124,000, then during any 12-month period, they can invest up to the greater of either \$2500 or 5% of the greater of their annual income or Net worth. If both their annual income and net worth are equal to or more than \$124,000, then during any 12-month period, they can invest up to 10% of annual income or net worth, whichever is greater, but their investments cannot exceed \$124,000. If the investor is an “accredited investor” as defined under Rule 501 of Regulation D under the Securities Act, as amended, no investment limits apply.

Updates

Information regarding updates to the offering and to subscribe can be found here, invest.sportlync.com

Exhibit A

Financial Statements

SportLync Inc. (the “Company”) a Wyoming Corporation

Financial Statements (Audited) and
Independent Auditor’s Report

Years ended December 31, 2024 & 2023



INDEPENDENT AUDITOR'S REPORT

To Management
SportLync Inc.

We have audited the accompanying statements of financial position of SportLync Inc. as of December 31, 2024 and 2023, and the related statements of operations and comprehensive loss, statements of changes in stockholders' equity (deficit), and statements of cash flows for the years then ended. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

We believe that our audits provide a reasonable basis for our opinion. In our opinion, the financial statements referred to above, present fairly, in all material respects, the financial position of SportLync Inc. as of December 31, 2024 and 2023, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

Going Concern

As discussed in Note 7, certain conditions indicate that the Company may be unable to continue as a going concern. The accompanying financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern. Management has evaluated these conditions and plans to generate revenues and raise capital as needed to satisfy its capital needs. Our opinion is not modified with respect to this matter.

On behalf of Mongio and Associates CPAs, LLC

Vince Mongio, CPA, EA, CIA, CFE, MACC
Miami, FL
May 27, 2025

Vincenzo Mongio

SPORTLYNC INC.
STATEMENTS OF FINANCIAL POSITION (AUDITED)

	As of December 31,	
	2024	2023
Assets		
Current Assets:		
Cash and Cash Equivalents	\$ 71,277	\$ 393,624
Deferred Offering Costs	89,301	-
Other Receivables	9,323	2,653
Prepaid Expenses	2,307	-
Total Current Assets	172,208	396,277
Other Assets:		
Software Development Costs, net of Accumulated Amortization	662,903	484,841
Total Other Assets	662,903	484,841
Total Assets	\$ 835,111	\$ 881,118
Liabilities and Stockholders' Deficit		
Liabilities		
Current Liabilities:		
Accounts Payable	\$ 62,139	\$ 30,156
Accrued Expenses - Related Party	150,000	150,000
Accrued Expenses	-	30,000
Common Stock Payable	-	2,025,000
Total Current Liabilities	212,139	2,235,156
Total Liabilities	212,139	2,235,156
Commitments and Contingencies (Note 4)		
Stockholders' Equity (Deficit)		
Class A Common Stock, Unlimited Authorized at Par Value of \$0.001, 20,000,000 and 0 Shares Issued and Outstanding as of December 31, 2024 and 2023	22,907	-
Additional Paid in Capital	3,693,788	120
Accumulated Deficit	(3,093,723)	(1,354,158)
Total Stockholders' Equity (Deficit)	622,972	(1,354,038)
Total Liabilities and Stockholders' Equity (Deficit)	\$ 835,111	\$ 881,118

SPORTLYNC INC.
STATEMENTS OF OPERATIONS AND COMPREHENSIVE LOSS (AUDITED)

	Year Ended December 31,	
	2024	2023
Revenues:		
Revenue	\$ -	\$ -
Total Revenues	<u>\$ -</u>	<u>\$ -</u>
Cost of Revenue:		
Cost of Revenue	\$ -	\$ -
Total Cost of Revenue	<u>\$ -</u>	<u>\$ -</u>
Gross Profit	<u>\$ -</u>	<u>\$ -</u>
Operating Expenses:		
Advertising and Marketing	\$ 614,473	\$ 416,093
General and Administrative	233,858	110,599
Software Development	286,176	98,392
Consulting - Related Party	-	388,000
Consulting	466,133	151,261
Amortization Expense	98,912	24,728
Total Operating Expenses	<u>\$ 1,699,552</u>	<u>\$ 1,189,073</u>
Other (Income) Expense:		
Interest Expense	\$ -	\$ 679
Settlement Expense	25,000	-
Other Expenses	15,013	-
Total Other (Income) Expense	<u>\$ 40,013</u>	<u>\$ 679</u>
Loss from Continuing Operations Before Income Taxes	<u>\$ (1,739,565)</u>	<u>\$ (1,189,752)</u>
Provision for Income Tax Expense/(Benefit)	-	-
Net Income (loss)	<u>\$ (1,739,565)</u>	<u>\$ (1,189,752)</u>
Comprehensive Loss	<u><u>\$ (1,739,565)</u></u>	<u><u>\$ (1,189,752)</u></u>

SPORTLYNC INC.
STATEMENTS OF CHANGES IN STOCKHOLDERS' EQUITY (DEFICIT) (AUDITED)
FOR THE YEARS ENDED DECEMBER 31, 2024 AND 2023

	Common Stock		Additional Paid-in Capital, Net of Offering Costs		Accumulated Deficit	Total Stockholders' Deficit
	Shares	Amount				
Beginning Balance on January 1, 2023	-	\$ -	\$ 120	\$ (164,406)	\$ (164,286)	
Additional Paid-in Capital	-	-	-	-	-	-
Net Loss	-	-	-	(1,189,752)	(1,189,752)	
Balance on December 31, 2023	-	\$ -	\$ 120	\$ (1,354,158)	\$ (1,354,038)	
Common Shares Issued for Cash	22,907,192	\$ 22,907	\$ 3,693,668	-	3,716,575	
Net Loss	-	-	-	(1,739,565)	(1,739,565)	
Balance on December 31, 2024	22,907,192	\$ 22,907	\$ 3,693,788	\$ (3,093,723)	\$ 622,972	

SPORTLYNC INC.
STATEMENTS OF CASH FLOWS (AUDITED)

	Year Ended December 31,	
	2024	2023
OPERATING ACTIVITIES		
Net Income (Loss)	\$ (1,739,565)	\$ (1,189,752)
Adjustments to reconcile net loss to net cash used in operating activities:		
Amortization	98,912	24,728
Changes in operating assets and liabilities:		
Deferred Offering Costs	(89,301)	-
Prepaid Expenses	(2,307)	-
Other Receivables	(6,671)	(2,653)
Accounts Payable	31,983	(649)
Accrued Expenses - Related Party	-	150,000
Accrued Expenses	(30,000)	30,000
Net Cash provided by (used in) Operating Activities	\$ (1,736,949)	\$ (988,326)
INVESTING ACTIVITIES		
Software Development Costs	\$ (276,973)	\$ (406,347)
Net Cash provided by (used by) Investing Activities	\$ (276,973)	\$ (406,347)
FINANCING ACTIVITIES		
Proceeds from the Sale of Common Stock	\$ 1,691,575	\$ -
Proceeds from the Sale of Common Stock - Share Payable	-	1,275,000
Net Cash provided by (used in) Financing Activities	\$ 1,691,575	\$ 1,275,000
 Cash at the beginning of period	 \$ 393,624	 \$ 513,297
Net Cash increase (decrease) for period	(322,347)	(119,673)
Cash at end of period	\$ 71,277	\$ 393,624

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 1 – ORGANIZATION AND NATURE OF ACTIVITIES

SportLync Inc. (“the Company” or “Our” or “We”) was formed in Wyoming on November 11th, 2021 under the name GolfLync Corp. On September 25, 2024, the Company filed an amendment to the Articles of Incorporation and changed the name of the Company to SportLync Inc. The Company has developed a social networking platform designed specifically for golf enthusiasts, utilizing advanced algorithms and innovative features to connect players and enhance their golfing experiences. The Company plans to evolve into the SportLync brand which will offer the same experience for fans of even more sports such as Pickleball, Tennis, and Team Sports. SportLync Inc. is currently offered in the United States with plans to expand globally.

The Company will conduct a crowdfunding campaign under regulation CF in 2025 to raise operating capital.

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of Presentation

Our financial statements are prepared in accordance with U.S. generally accepted accounting principles (“GAAP”). Our fiscal year ends on December 31. The Company has no interest in variable interest entities and no predecessor entities.

Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Cash and Cash Equivalents

Cash and cash equivalents include all cash balances, and highly liquid investments with maturities of three months or less when purchased.

Fair Value of Financial Instruments

ASC 820 “*Fair Value Measurements and Disclosures*” establishes a three-tier fair value hierarchy, which prioritizes the inputs in measuring fair value. The hierarchy prioritizes the inputs into three levels based on the extent to which inputs used in measuring fair value are observable in the market.

These tiers include:

Level 1: defined as observable inputs such as quoted prices in active markets;

Level 2: defined as inputs other than quoted prices in active markets that are either directly or indirectly observable; and

Level 3: defined as unobservable inputs in which little or no market data exists, therefore requiring an entity to develop its own assumptions.

Concentrations of Credit Risks

The Company’s financial instruments that are exposed to concentrations of credit risk primarily consist of its cash and cash equivalents. The Company places its cash and cash equivalents with financial institutions of high credit

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Concentrations of Credit Risks (Continued)

worthiness. The Company's management plans to assess the financial strength and credit worthiness of any parties to which it extends funds, and as such, it believes that any associated credit risk exposures are limited. In 2024 and 2023, the Company had respective cash balances of \$71,277 and \$393,624 held within one of its two financial institutions with the standard deposit insurance coverage limit of \$250,000, resulting in total uninsured cash balances of \$0 and \$143,624 as of December 31, 2024 and 2023, respectively.

Revenue Recognition

The Company recognizes revenue from the sale of products and services in accordance with ASC 606, "Revenue Recognition" following the five steps procedure:

- Step 1: Identify the contract(s) with customers
- Step 2: Identify the performance obligations in the contract
- Step 3: Determine the transaction price
- Step 4: Allocate the transaction price to performance obligations
- Step 5: Recognize revenue when or as performance obligations are satisfied

The Company will identify and analyze its performance obligations with respect to customer contracts once the first contract is signed.

Capitalized Internal-Use Software Costs

We follow the guidance of Accounting Standards Codification 350 ("ASC 350"), "*Intangibles- Goodwill and Other*", in accounting for the cost of computer software developed for internal-use and the accounting for web-based product development costs. ASC 350 requires companies to capitalize qualifying computer software development costs, which are incurred during the application development stage, and amortize these costs on a straight-line basis over the estimated useful life of the respective asset. The Company capitalized a total of \$276,973 and \$406,347 worth of costs during the application development stage during the years ending December 31, 2024 and 2023, respectively.

Costs related to preliminary project activities and post-implementation activities are expensed as incurred. Capitalized internal-use software costs are amortized on a straight-line basis over an estimated useful life of five years. As of the reporting date, the portion of accumulated amortization presented in the table below relates to the Company's GolfLync application. Beginning in 2024, the Company commenced development of additional applications, including PickleLync and TennisLync, as part of an expansion strategy into other sports. The related software development costs have been capitalized in accordance with ASC 350-40.

Management anticipates the new applications will be released to the general public in June 2025.

Property Type	Useful Life in Years	Cost	Accumulated Amortization	Disposals	Book Value as of 12/31/24
Capitalized Development Costs	5	786,543	(123,640)	-	662,903
Grand Total	-	786,543	(123,640)	-	662,903

Advertising Costs

Advertising costs associated with marketing the Company's products and services are generally expensed as costs are incurred.

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

General and Administrative

General and administrative expenses consist of payroll and related expenses for employees and independent contractors involved in general corporate functions, including accounting, finance, tax, legal, consulting, business development, and other miscellaneous expenses.

Equity Based Compensation

In April 2024, the Company adopted its Equity Incentive Plan (“the Plan”) for the purposes of attracting and retaining key personnel. The number of class A common stock allocated for the Plan shall not exceed 5.00% of the total issued and outstanding shares of such series and class of capital stock. The Plan allows for the granting of Stock Options, Stock Appreciation Rights, Restricted Stock Awards and Units, Performance Awards, and Other Awards. The number of shares within the Plan will automatically increase on February 1st of each year for a period of 10 years commencing on February 1, 2025 in an amount equal to 5.00% of the total number of shares of Capital Stock outstanding on the prior January 31st. There were no stock options issued or outstanding as of December 31st, 2024.

The Company accounts for stock options issued to employees under ASC 718 (Stock Compensation). Under ASC 718, share-based compensation cost to employees is measured at the grant date, based on the estimated fair value of the award, and is recognized as an item of expense ratably over the employee's requisite vesting period. The Company has elected early adoption of ASU 2018-07, which permits measurement of stock options at their intrinsic value, instead of their fair value. An option's intrinsic value is defined as the amount by which the fair value of the underlying stock exceeds the exercise price of an option. In certain cases, this means that option compensation granted by the Company may have an intrinsic value of \$0.

The Company measures compensation expense for its non-employee stock-based compensation under ASC 505 (Equity). The fair value of the option issued or committed to be issued is used to measure the transaction, as this is more reliable than the fair value of the services received. The fair value is measured at the value of the Company's common stock on the date that the commitment for performance by the counterparty has been reached or the counterparty's performance is complete. The fair value of the equity instrument is charged directly to expense and credited to additional paid-in capital.

There is not a viable market for the Company's common stock to determine its fair value, therefore management is required to estimate the fair value to be utilized in the determining stock-based compensation costs. In estimating the fair value, management considers recent sales of its common stock to independent qualified investors, placement agents' assessments of the underlying common shares relating to our sale of preferred stock and validation by independent fair value experts. Considerable management judgment is necessary to estimate the fair value. Accordingly, actual results could vary significantly from management's estimates. Management has concluded that the estimated fair value of the Company's stock and corresponding expense is negligible.

Series A Warrants

The Company accounts for stock warrants as either equity instruments, derivative liabilities, or liabilities in accordance with ASC 480, “*Distinguishing Liabilities from Equity*”, depending on the specific terms of the warrant agreement. The series A warrants (“Warrants”) below are freestanding instruments that have been issued with each share of common stock on a one-to-one basis. These Warrants fully vested upon issuance and are exercisable on or before 3 years from the date of issuance at an exercise price of \$1.50 per share. They do not have cash settlement provisions or down round protection; therefore, the Company classifies them as equity. The sales proceeds from a bundled transaction whereby detachable warrants are issued in an equity offering are allocated between the base equity instrument and the warrants based on their relative fair values in accordance with ASC 470, “Debt”. In estimating the fair value, management considered recent sales of the Company's common stock to independent qualified investors, which has been established at \$1.25 per share; however, the Company has elected to measure share-based awards at

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Series A Warrants (Continued)

their intrinsic value. The intrinsic value is defined as the amount by which the fair value of the underlying stock exceeds the exercise price of the share-based awards. Because the fair value of the underlying stock does not exceed the exercise price of the Warrants, management considered any allocation of the sales proceeds from its common stock to the Warrants during the years ending December 31, 2024 and 2023 to be negligible.

The following table summarizes information with respect to outstanding warrants to purchase common stock of the Company, all of which were exercisable, at December 31, 2024:

Exercise Price	Number Outstanding	Expiration Date
1.5	600,000	2025
1.5	1,020,000	2026
1.5	1,287,192	2027
	<u><u>2,907,192</u></u>	

A summary of the warrant activity for the years ended December 31, 2024 and 2023 is as follows:

	Shares	Weighted-Average Exercise Price	Weighted-Average Remaining Contractual Term (in years)	Aggregate Intrinsic Value in \$
Outstanding at January 1, 2023	600,000	1.5	2.43	-
Grants	1,020,000	1.5	3	-
Exercised	-	-	-	-
Canceled	-	-	-	-
Outstanding at December 31, 2023	1,620,000	1.5	2.12	-
Grants	1,287,192	1.5	3	-
Exercised	-	-	-	-
Canceled	-	-	-	-
Outstanding at December 31, 2024	2,907,192	1.5	1.95	-
Vested and expected to vest at December 31, 2024	2,907,192	1.5	1.95	-
Exercisable at December 31, 2024	2,907,192	1.5	1.95	-

Income Taxes

The Company is subject to corporate income and state income taxes in the state it does business. We account for income taxes under the asset and liability method, which requires the recognition of deferred tax assets and liabilities for the expected future tax consequences of events that have been included in the financial statements. Under this method, we determine deferred tax assets and liabilities on the basis of the differences between the financial statement and tax bases of assets and liabilities by using enacted tax rates in effect for the year in which the differences are expected to reverse. The effect of a change in tax rates on deferred tax assets and liabilities is recognized in income in the period that includes the enactment date. We recognize deferred tax assets to the extent that we believe that these assets are more likely than not to be realized. In making such a determination, we consider all available positive and negative evidence, including future reversals of existing taxable temporary differences, projected future taxable income, tax-planning strategies, and results of recent operations. If we determine that we would be able to realize our deferred tax assets in the future in excess of their net recorded amount, we would make an adjustment to the deferred tax asset valuation allowance, which would reduce the provision for income taxes. We record uncertain tax positions in accordance with ASC 740 on the basis of a two-step process in which (1) we determine whether it is more likely than not that the tax positions will be sustained on the basis of the technical merits of the position and (2) for those tax

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

Income Taxes (Continued)

positions that meet the more-likely-than-not recognition threshold, we recognize the largest amount of tax benefit that is more than 50 percent likely to be realized upon ultimate settlement with the related tax authority. The Company does not have any uncertain tax provisions. The Company's primary tax jurisdictions are the United States and Arizona. The Company's primary deferred tax assets are its net operating loss (NOL) carryforwards which approximates its retained earnings as of the date of these financials. A deferred tax asset as a result of NOLs have not been recognized due to the uncertainty of future positive taxable income to utilize the NOL.

The Company has not filed its 2024 tax return as of the date of these financials and is in the process of doing so.

Recent Accounting Pronouncements

The FASB issues ASUs to amend the authoritative literature in ASC. There have been a number of ASUs to date that amend the original text of ASC. Management believes that those issued to date either (i) provide supplemental guidance, (ii) are technical corrections, (iii) are not applicable to us or (iv) are not expected to have a significant impact on our financial statements.

NOTE 3 – RELATED PARTY TRANSACTIONS

The Company follows ASC 850, "Related Party Disclosures," for the identification of related parties and disclosure of related party transactions.

The Company's founders are consultants to the Company and are paid fees for providing services to the Company. The Company incurred a total of \$388,000 and \$19,000 in consulting fees paid to its founders for the years ending December 31, 2023 and 2022, respectively. An accrued expense balance related to these fees of \$150,000 was outstanding as of December 31, 2024 and 2023.

NOTE 4 – COMMITMENTS AND CONTINGENCIES

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers. Further, the Company is currently complying with all relevant laws and regulations. The Company does not have any long-term commitments or guarantees.

On November 28, 2024, the Company entered into a marketing services agreement with an external agency to support digital fundraising efforts. The agreement includes a full-suite of fundraising strategy and performance management services, including campaign setup, media buying, CRM integration, and advertising optimization. The initial term requires an eight-month commitment, with invoicing on a monthly basis and payments due within 15 days of receipt. The agreement renews only upon written confirmation and includes provisions for late fees, termination, and pro-rata billing upon early termination.

During the year ended December 31, 2024, the Company entered into a professional services agreement with a third-party consultant to perform advisory and support services as outlined in the applicable statements of work. The agreement specifies monthly compensation terms and allows for reimbursement of reasonable out-of-pocket expenses incurred in the course of service delivery, subject to client approval. The term of the agreement is set forth in the accompanying service schedule and may be extended upon mutual agreement. The agreement may be terminated by either party with thirty days' notice. Payments are due under specified invoicing terms, and service may be suspended for non-payment.

During the year ended December 31, 2024, the Company entered into a settlement agreement to resolve accrued obligations and cancel a previously issued equity award. As part of the agreement, the counterparty agreed to forgive

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 4 – COMMITMENTS AND CONTINGENCIES (CONTINUED)

all accrued but unpaid fees under an existing service contract. In exchange, the Company committed to make three scheduled cash payments totaling \$25,000. Additionally, 800,000 previously issued shares were acknowledged and agreed to be cancelled upon execution of the agreement. The agreement provides that if the payments are not made as outlined, a pro rata portion of the shares will revert to the counterparty. Upon completion of the payments, all related debts, share issuances, and service obligations will be considered fully settled. The total payments were made and the shares were cancelled, accordingly.

NOTE 5 – EQUITY

The Company was originally incorporated under the laws of the State of Wyoming on October 11, 2021. Pursuant to its original Articles of Incorporation, the Company was authorized to issue an unlimited number of shares of common stock at a par value of \$0.001 per share and an unlimited number of shares of preferred stock at a par value of \$0.001 per share. The initial equity structure included designated and undesignated common stock, as well as serial preferred stock, including a series designated as "Series E Preferred Stock."

The Series E Preferred Stock was authorized at 1,000,000 shares, with a \$0.001 par value. These shares were junior to all classes of common and preferred stock, non-redeemable, non-participating in dividends or liquidation, and granted the holders an outsized voting right constituting 66 2/3% of the Company's voting power. The Series E Preferred Stock was not entitled to preemptive rights and could not participate in the distribution of assets in a liquidation event. The Company never issued any Series E Preferred Stock.

In July 2024, the Company filed its first Amended and Restated Articles of Incorporation to amend its authorized capital stock to the following: (i) 2,000,000 shares of preferred stock with a par value of \$0.001 per share that shall be designated as series B preferred stock, and (ii) unlimited shares of common stock divided into three (3) classes as follows: (a) common stock with a par value of \$0.001 per share, (b) class A common stock with a par value of \$0.001 per share, and (c) class B common stock with a par value of \$0.001 per share. The Series E Preferred Stock disclosed above no longer represent outstanding equity of the Company.

Voting: Holders of common stock and class A common stock shall be entitled to one (1) vote per share. Holders of class B common stock shall not be entitled to vote. Holders of series B preferred stock shall be entitled to cast the number of votes equal to seven (7) times the number of whole shares of common stock into which shares of preferred stock held by such holder are convertible as of the record date.

Dividends: Holders of common stock, class A common stock, and class B common stock are entitled to receive dividends when and if declared by the Board of Directors. Holders of preferred stock are entitled to receive dividends when and if declared by the Board of Directors.

Liquidation: In the event of a voluntary or involuntary liquidation, dissolution, winding up of the Company, or other deemed liquidation event, holders of preferred stock shall be entitled to receive prior to, and in preference to, any distribution made to the holders of common stock, class A common stock, and class B common stock.

Conversion: Each share of preferred stock shall be convertible, at the option of the holder thereof, into shares of common stock at a rate of 1-to-1.

Redemption Rights: In the event of a Deemed Liquidation Event, the holders of Preferred Stock may require the Company to redeem their shares at a price equal to the applicable Preferred Stock Liquidation Amount. Redemption rights must be exercised within 120 days of the event, and the redemption shall occur on the 150th day following such event (the "Redemption Date"), subject to available proceeds as determined in good faith by the Board of Directors. If sufficient proceeds are not available to redeem all outstanding shares, redemptions shall be made on a pro rata basis, with any remaining shares to be redeemed as soon as permitted under Wyoming law. Holders must surrender their share certificates (or affidavits in case of loss) to receive payment. All dividends cease to accrue as of the Redemption Date for redeemed shares, regardless of whether certificates have been surrendered.

SportLync Inc.
Notes to the Audited Financial Statements
December 31st, 2024
\$USD

NOTE 5 – EQUITY (CONTINUED)

Common Stock

No shares of common stock were issued and outstanding as of December 31, 2023. Please refer to the “Equity Based Compensation” section in note 2 for further information regarding the issuance of series A warrants.

During the year ended December 31, 2022 and 2021, the Company was to issue 800,000 and 20,000,000 shares of common stock to its founders in exchange for no consideration. As of December 31st, 2024, the 800,000 previously issued shares were acknowledged and agreed to be cancelled upon execution of the settlement agreement disclosed in Note 4 – Commitments and Contingencies. The Company finally issued its 20,000,000 shares of common stock to its founders in 2024. Furthermore, during the years ending December 31, 2024, 2023, and 2022, the Company sold a total of 1,287,192, 1,020,000, and 600,000 shares of common stock at a price of \$1.25 per share, respectively, resulting in total proceeds of \$1,691,575, \$1,275,000, and \$750,000, respectively. The Company had a total of 22,907,192 shares of common stock issued and outstanding as of December 31, 2024.

In April 2024, the Company entered into consulting agreements with two (2) of its founders granting each a total of 1,000,000 shares of series B non-convertible preferred stock, and an annual compensation of \$324,000. Furthermore, they shall each receive a bonus compensation at a tiered structure ranging from 1% - 5% of the Company’s valuation if their efforts contribute to increasing the Company’s valuation above \$60M. The Company has not issued these shares as of December 31st, 2024.

NOTE 6 – SUBSEQUENT EVENTS

The Company has evaluated events subsequent to December 31, 2024 to assess the need for potential recognition or disclosure in this report. Such events were evaluated through May 27, 2025, the date these financial statements were available to be issued.

On January 14, 2025, the Company entered into a Class A Common Stock financing agreement with accredited investors. Under the terms of the offering, the Company issued shares of its Class A Common Stock at a purchase price of \$2.05 per share, based on a \$47,041,350 pre-money valuation. The Company sought to raise \$1,500,000 in aggregate, or such greater amount as approved by its board of directors. As of March 4, 2025, the Company had received aggregate proceeds of \$470,000 pursuant to this offering. The Company received investments of \$70,000 on January 14, 2025, \$250,000 on December 21, 2024, \$100,000 on January 31, 2025, and \$50,000 on March 4, 2025.

NOTE 7 – GOING CONCERN

The accompanying balance sheet has been prepared on a going concern basis, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The entity has not commenced principal operations, has experienced negative cash flows from operating activities and negative working capital, and will likely realize losses prior to generating positive working capital for an unknown period of time. During the next twelve months, the Company intends to finance its operations with funds from capital investment. The Company’s ability to continue as a going concern in the next twelve months following the date the financial statements were available to be issued is dependent upon its ability to produce revenues and/or obtain financing sufficient to meet current and future obligations and deploy such to produce profitable operating results. Management has evaluated these conditions and plans to generate revenues and raise capital as needed to satisfy its capital needs. No assurance can be given that the Company will be successful in these efforts. These factors, among others, raise substantial doubt about the ability of the Company to continue as a going concern for a reasonable period of time. The financial statements do not include any adjustments relating to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities.