

SOLAS AERIAL **SERVICES**

REFORMING AGRICULTURE, ONE FARMER AT A TIME



FORWARD-LOOKING STATEMENTS

Certain information set forth in this document contains “forward-looking information”. Except for statements of historical fact, the information contained herein constitutes forward-looking statements.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or results expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this plan are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The reader is cautioned not to place undue reliance on forward-looking statements.



Offering Summary

Type of Offering	Regulation Crowdfunding (Reg CF)
Investors Allowed	Accredited and Non-Accredited Investors
Affinity Group	Veteran-Owned
Security Type	Patriots Revenue Share (Debt)
Revenue Share (% of Gross Revenues)	10%
Revenue Share Multiple	1.8x
Target Offering Amount	\$40,000
Total Offering Amount	\$100,000
Deadline to Reach Target Offering Amount	12/31/2022
Minimum Investment Amount	\$1,000
Minimum Investment Increment	\$1,000
State of Organization	Alabama



Use of Funds

<u>Description</u>	<u>At Target Amount</u>	<u>At Maximum Amount</u>
Total Offering Proceeds	\$40,000	\$100,000
Less: Offering Expenses	(3,200)	(8,000)
Net Offering Proceeds	\$36,800	\$92,000
Use of Net Proceeds		
Purchase of drone kit	\$34,080	\$34,080
Purchase of drone accessories	-0-	10,269
Working Capital	2,720	47,651
Total Use of Net Proceeds	\$36,800	\$92,000

Things to Consider Before You Invest (The 4 “M”s)

Mission

Do I believe in what the company is trying to achieve?

Management

Do I believe and have confidence in the management team?

Market

Do I believe there's a viable market for the product/service?

Money

What is the potential return on my investment?



Mission

Market

Management

Money

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Mission Statement

The mission of Solas Aerial Services is to help Alabama's farmers produce healthy crops to maximize profits at harvest.





Mission

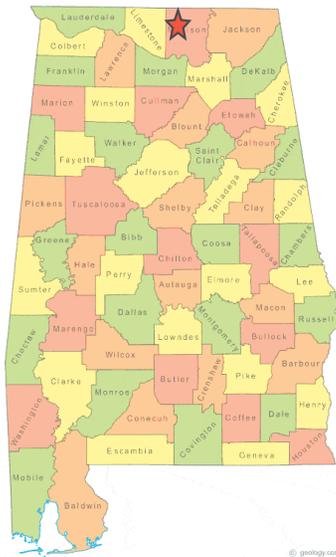
Market

Management

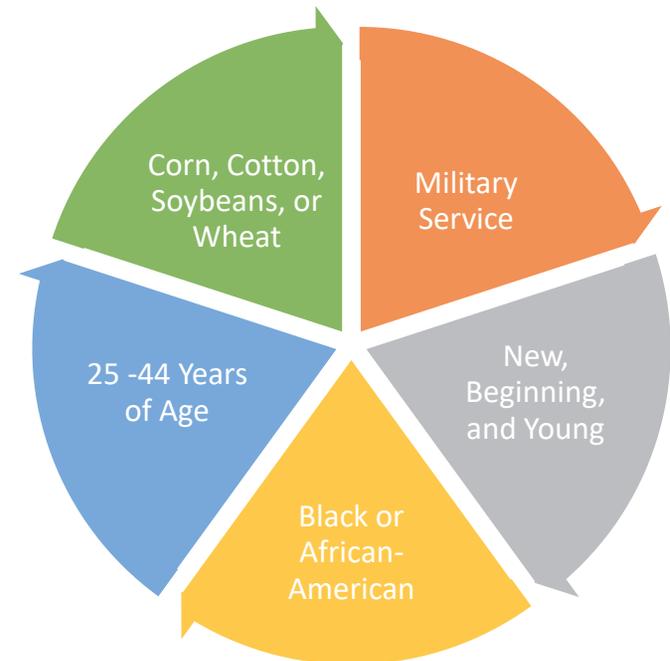
Money

REFORMING AGRICULTURE, ONE FARMER AT A TIME

Solas Aerial Services will initially target smaller farms in Madison, Jackson, Marshall, and Limestone Counties, whose principal producers have military service, are new, beginning, young, Black or African-American, or between the ages of 25 and 44, or primarily grow corn, cotton, soybeans, or wheat.



County	Total Number of Farms
Madison	1,021
Jackson	1,355
Marshall	1,444
Limestone	1,156
Total	4,976





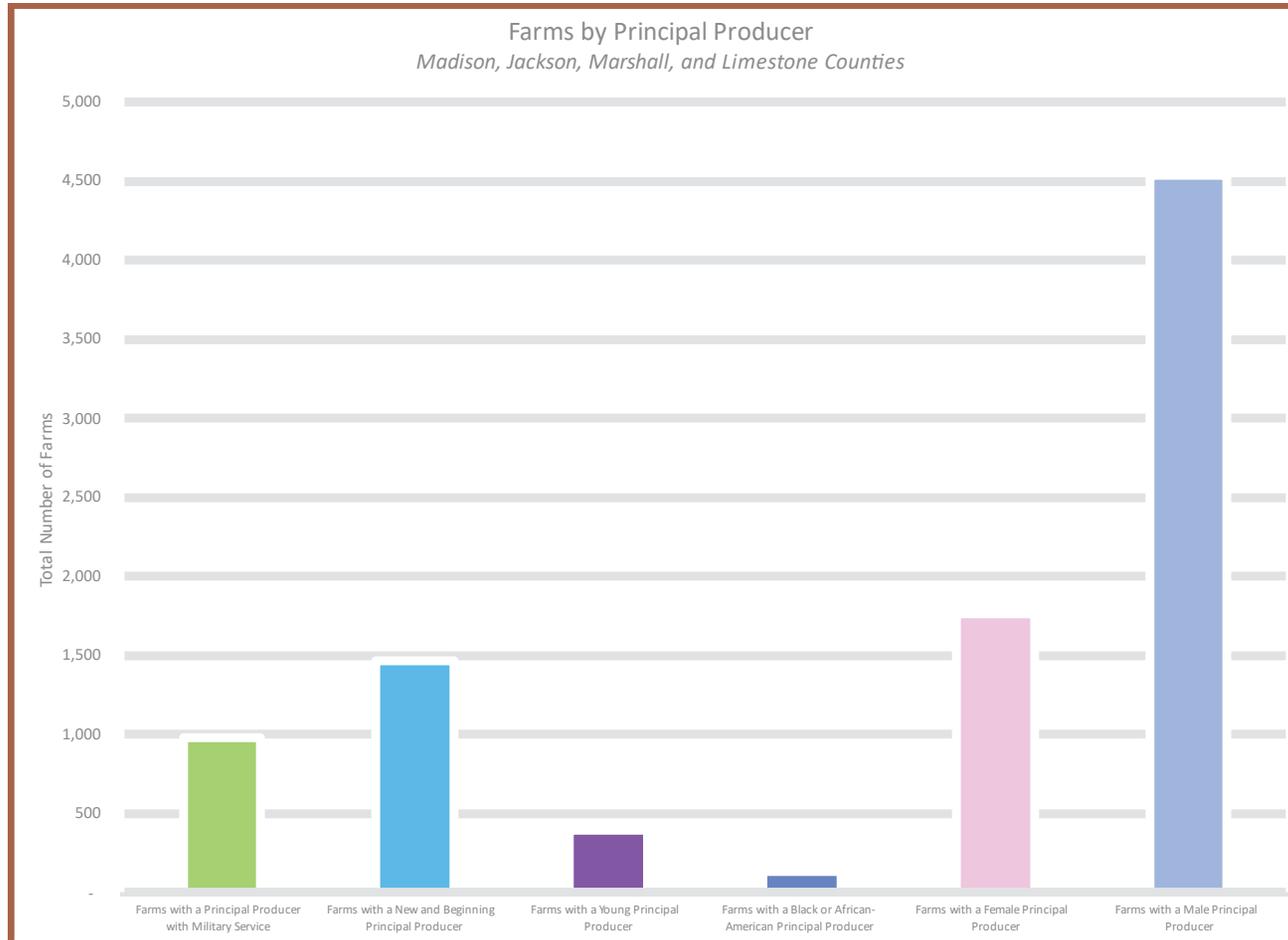
Mission

Market

Management

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Mission

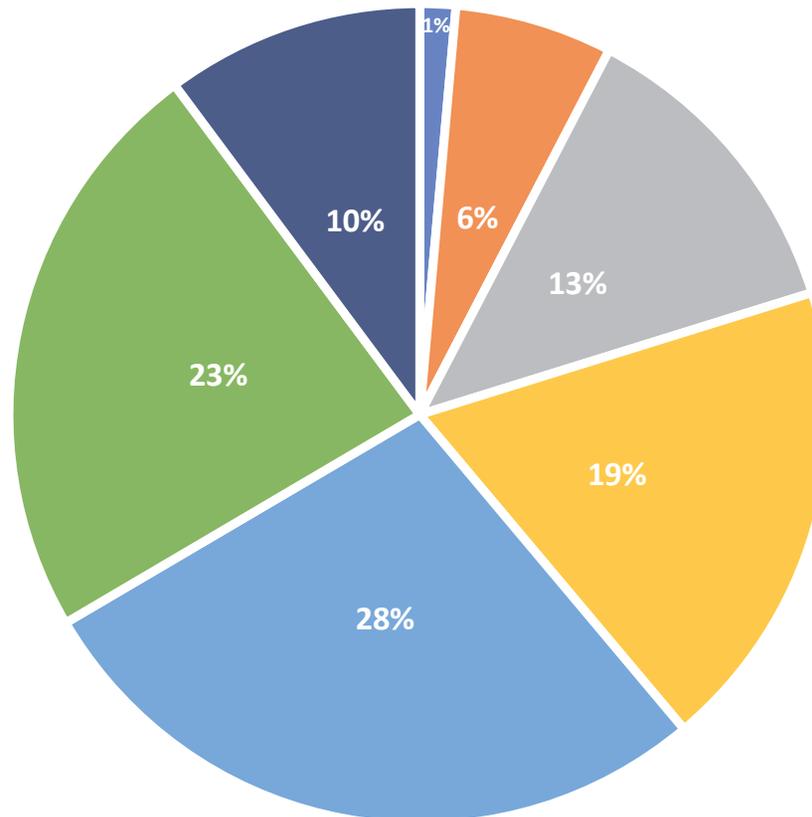
Market

Management

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Farms by Age of Principal Producer (%)
Madison, Jackson, Marshall, and Limestone Counties



- Under 25 years
- 25 to 34 years
- 35 to 44 years
- 45 - 54 years
- 55 - 65 years
- 65 - 74 years
- 75 years and over



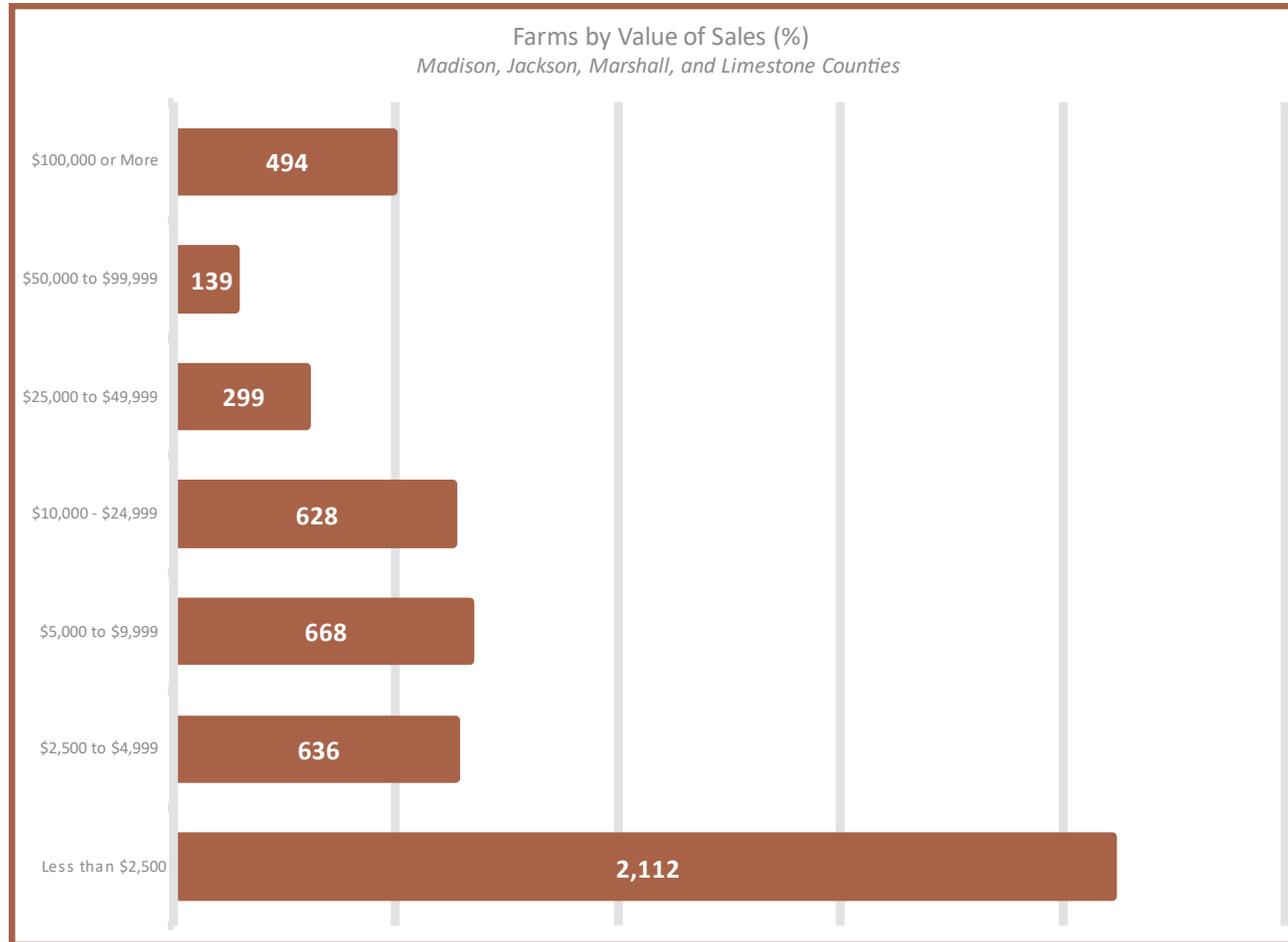
Mission

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Aaron Counts is a retired Marine Raider with 20 years of experience in special operations and is an MBA graduate from Liberty University. Aaron has employed military Unmanned Aerial Systems in combat environments throughout his military career. Seeing how effective these platforms have been in the use of national defense, Aaron is passionate to leverage drone technology in the agricultural industry. Aaron is an FAA-certified remote pilot under Part 107 and has been flying drones recreationally for years. Having served in multiple leadership positions in combat environments, he is ready to take on the challenges of entrepreneurship.





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OFFERING INFORMATION

Issuer Name	Solas Aerial Services LLC
Target Offering Amount	\$40,000
Maximum Offering Amount	\$100,000
Revenue Share Interests Price	\$1,000
Minimum Investment Amount	\$1,000
Minimum Investment Increment	\$1,000
Deadline to Reach Target Offering Amount	December 31, 2022



Mission

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PATRIOTS REVENUE SHARE AGREEMENT PAYMENT TERMS

Percentage of the Issuer’s Gross Revenue to be allocated to make Revenue Share Payments	10%
Revenue Share Multiple	1.8
Maximum Revenue Share Return to be paid in connection with the Offering (Company)	\$180,000
Maximum Revenue Share Return to be paid in connection with the Offering (Investor)	1.8 x Investment Amount
Start Date of Revenue Share Agreement	The start date of your revenue share agreement will be on the day that your investment has been accepted by the Company and disbursed to the Company by the escrow agent
Payment Frequency	Semi-Annual beginning on the First Revenue Share Payment Date
First Revenue Share Payment Date	The first Revenue Share Payment date, regardless of when your investment is accepted by the Company and disbursed to the Company, will be on January 31, 2023
Reporting Schedule	As defined in §227.202 Ongoing Reporting Requirements
Patriots Revenue Share Payments made to	Directly to Investor

PATRIOTS REVENUE SHARE PAYMENT SCHEDULE

Period Ending	Revenue Share Payment Date
December 31	January 31
June 30	July 31



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PATRIOTS
REVENUE
SHARE
AGREEMENT

PERKS	
Investment Level	Perk
\$1,000	✓ 1 free imagery service
\$2,000	✓ 1 free imagery service ✓ 40% discount for 1 st year spraying services
\$5,000	✓ 1 free imagery service ✓ 40% discount for 1 st year spraying services ✓ 25% discount for 2 nd year spraying services



Mission

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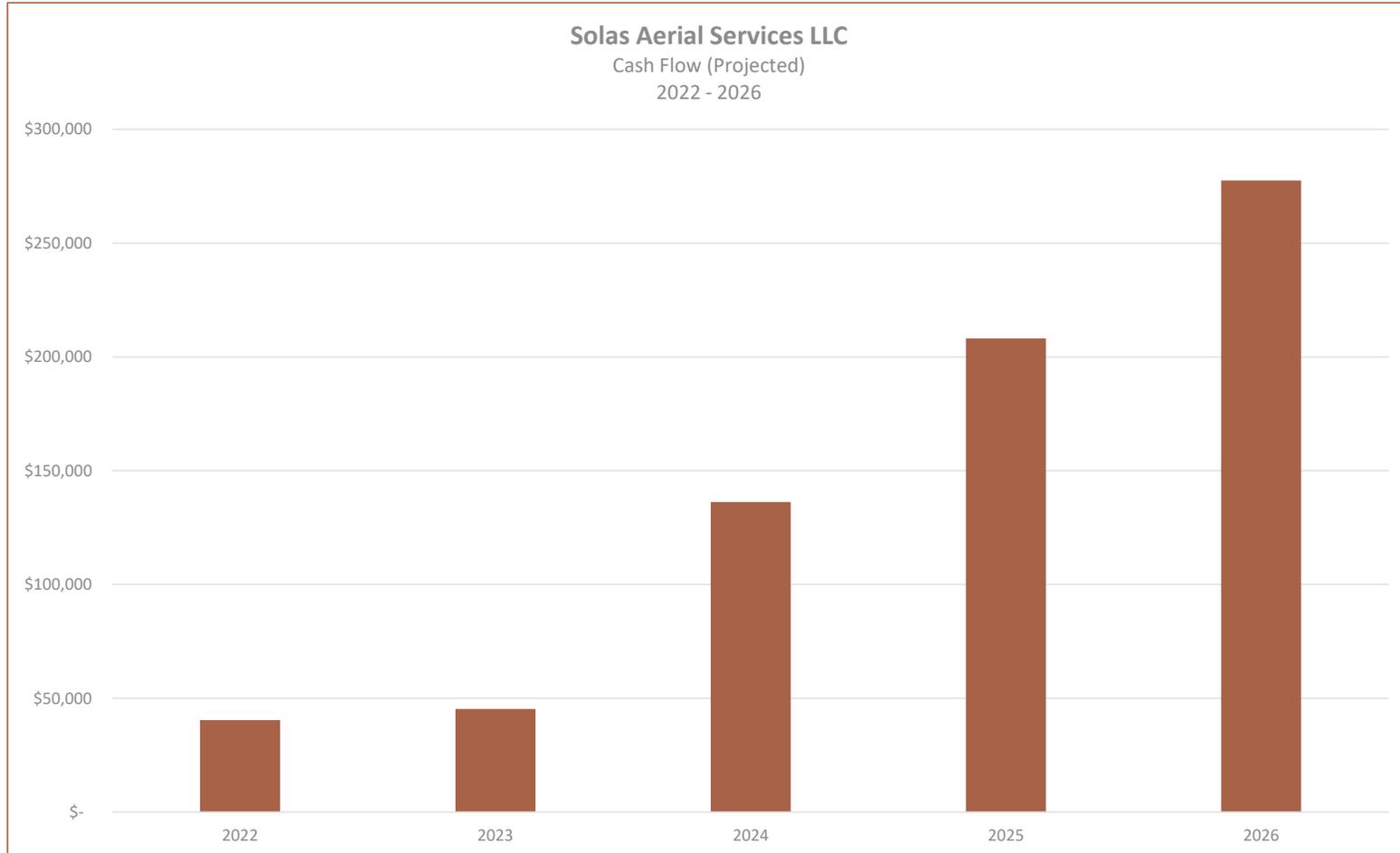
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Timeline/Traction



The projected timeline and dates are estimates only and may change.