

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM C

UNDER THE SECURITIES ACT OF 1933

(Mark one.)

- Form C: Offering Statement
- Form C-U: Progress Update
- Form C/A: Amendment to Offering Statement: John Raymond filed for Chapter 7 bankruptcy in August 2009. The bankruptcy case was discharged in December 2009 and closed in May 2010.
 - Check box if Amendment is material and investors must reconfirm within five business days.
- Form C-AR: Annual Report
- Form C-AR/A: Amendment to Annual Report
- Form C-TR: Termination of Reporting

Name of issuer

MultiVest, Limited Partnership

Legal status of issuer

Form

Limited Partnership

Jurisdiction of Incorporation/Organization

Wyoming

Date of organization

April 6, 2022

Physical address of issuer

1309 Coffeen Avenue, Suite 5107, Sheridan, WY 82801

Website of issuer

mymultivest.com

Name of intermediary through which the Offering will be conducted

ChainRaise Portal, LLC

CIK number of intermediary

0001870874

SEC file number of intermediary

007-00314

CRD number, if applicable, of intermediary

316068

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the Offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the Offering, including the amount of referral and any other fees associated with the Offering

5.0% of the amount raised and \$0.00

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest

Name of qualified third party "Escrow Agent" which the Offering will utilize

North Capital Private Securities

Type of security offered

Units of Class A Investing Membership Interest Limited Partnership Interests

Target number of Securities to be offered

5

Price (or method for determining price)

\$2,000.00

Target offering amount

\$10,000.00

Oversubscriptions accepted:

Yes

No

Oversubscriptions will be allocated:

Pro-rata basis

First-come, first-served basis

Other: at the Company's discretion

Maximum offering amount (if different from target offering amount)

\$5,000,000.00

Deadline to reach the target offering amount

April 25, 2023

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the Offering deadline, no Securities will be sold in the Offering, investment commitments will be cancelled and committed funds will be returned.

Current number of employees: zero (0)

	Most recent fiscal year-end	Prior fiscal year-end
Total Assets	\$0.00	\$0.00
Cash & Cash Equivalents	\$0.00	\$0.00
Accounts Receivable	\$0.00	\$0.00
Short-term Debt	\$0.00	\$0.00
Long-term Debt	\$0.00	\$0.00
Revenues/Sales	\$0.00	\$0.00
Cost of Goods Sold	\$0.00	\$0.00
Taxes Paid	\$0.00	\$0.00
Net Income	\$0.00	\$0.00

The jurisdictions in which the issuer intends to offer the Securities:

Alabama, Alaska, Arizona, Arkansas, California, Colorado, Connecticut, Delaware, District Of Columbia, Florida, Georgia, Guam, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Carolina, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Puerto Rico, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Vermont, Virgin Islands, U.S., Virginia, Washington, West Virginia, Wisconsin, Wyoming, American Samoa, and Northern Mariana Islands

SIGNATURE

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Christopher Sanders

(Signature)

Christopher Sanders

(Name)

Manager of MV Management, LLC, the General
Manager and Class M Member

(Title)

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Christopher Sanders

(Signature)

Christopher Sanders

(Name)

Chief Executive Officer, Manager and Member
of MV Management, LLC

(Title)

05/02/2022

(Date)

Daniel Asbury Jr.

(Signature)

Daniel Asbury

(Name)

Chief Operating Officer and Member of MV
Management, LLC

(Title)

05/02/2022

(Date)

Timothy Willie

(Signature)

Timothy Willie

(Name)

Chief Information Officer and Manager of a
Member of MV Management, LLC

(Title)

05/02/2022

(Date)

John Raymond

(Signature)

John Raymond

(Name)

Chief Financial Officer and Manager of a
Member of MV Management, LLC

(Title)

05/02/2022

(Date)

Richard Reeve

(Signature)

Richard Reeve

(Name)

Chief Governance Officer and Manager of a
Member of MV Management, LLC

(Title)

05/02/2022

(Date)

I, Christopher Sanders, being the founder of MultiVest Limited Partnership, a Limited Partnership (the "Company"), hereby certify as of this that:

(i) the accompanying unaudited financial statements of the Company, which comprise the balance sheet as of December 31, 2021 and the related statements of income (deficit), stockholder's equity and cash flows for the year ended December 31, 2021, and the related notes to said financial statements (collectively, the "Financial Statement"), are true and complete in all material respects; and

(ii) while the Company has not yet filed tax returns for the year ending December 31, 2021, any tax return information in the Financial Statements reflects accurately the information that would be reported in such tax returns.

Christopher Sanders

(Signature)

Christopher Sanders

(Name)

Manager of MV Management, LLC, the General
Manager and Class M Member

(Title)

05/02/2022

(Date)

Instructions.

1. The form shall be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.

2. The name of each person signing the form shall be typed or printed beneath the signature.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

EXHIBITS

Exhibit A Financial Statements

BALANCE SHEET

(unreviewed)

FOR

MULTIVEST, LP A

Wyoming Limited Partnership
as of April 4th, 2022

ASSETS

CASH IN OPERATING ACCOUNT	\$0
CASH IN ESCROW ON DEPOSIT	\$0
PROPERTY	\$0
IMPROVEMENTS	\$0
<u>TOTAL ASSETS</u>	\$0

LIABILITIES & EQUITY

LIABILITIES	\$0
EQUITY	\$0
<u>TOTAL LIABILITIES & EQUITY</u>	\$0

AMENDMENT added 05/02/2022

John Raymond filed for Chapter 7 bankruptcy in August 2009. The bankruptcy case was discharged in December 2009 and closed in May 2010.