

# Wave Motion Launch CF SPV, LLC

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(A Special Purpose Crowdfunding  
Investment Vehicle)

Financial Statements  
(Unaudited)

For the Period from Formation (June 8, 2022) through  
July 9, 2022

*Together with Independent Accountants' Review Report*

***Wave Motion Launch CF SPV, LLC***  
***(A Crowdfunding Special Purpose Investment Vehicle)***  
***Financial Statements (Unaudited) for the Period from June 8, 2022 through July 9, 2022***

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## Index to Financial Statements (Unaudited)

Independent Accountants' Review Report	Preface
Balance Sheet	Page 1
Statement of Operations	Page 2
Statement of Members' Capital	Page 3
Statements of Cash Flows	Page 4
Notes to the Financial Statements	Page 5



We have reviewed the accompanying financial statements of Wave Motion Launch CF SPV, LLC, a Delaware limited liability company (“Wave Motion Launch SPV” or the “SPV”), which comprise the balance sheet as of July 9, 2022, and the related statements of operations, of members’ capital, and of cash flows for the period then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management’s financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

#### ***Management’s Responsibility for the Financial statements***

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

#### ***Accountant’s Responsibility***

Our responsibility is to conduct the review engagements in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

#### ***Accountant’s Conclusion***

Based on our reviews, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Marpé Finance & Accounting  
July 9, 2022

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**Balance Sheet**  
**(UNAUDITED)**

	<u><b>Jul 9, 2022</b></u>
<b>Assets</b>	
Current assets	
Cash	<u>\$ -</u>
Total current assets	<u>-</u>
<b>Total assets</b>	<u><u>\$ -</u></u>
 <b>Liabilities and Members' Capital</b>	
Liabilities	\$ -
Members' contributions	-
Retained earnings	<u>-</u>
<b>Total Liabilities and Members' Capital</b>	<u><u>\$ -</u></u>

The accompanying notes are an integral part of these financial statements.

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**Statement of Operations**  
**(UNAUDITED)**

	<b>Period from Inception (Jun 8, 2022) through Jul 9, 2022</b>
Revenues	\$ -
Cost of revenues	-
Gross profit	-
Operating expenses	
Sales & marketing expenses	-
Research & development expenses	-
General & administrative expenses	-
Total operating expenses	-
Operating loss	-
Other income, net	-
Income tax	-
Net income	\$ -

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**Statement of Members' Capital**  
**(UNAUDITED)**  
**From Inception (June 8, 2022) through July 9, 2022**

	<b>Members Units'</b>		<b>Retained</b>	<b>Total</b>
	<b>Units</b>	<b>Amount</b>	<b>Earnings</b>	<b>Members' Capital</b>
<b>Balances - June 8, 2022</b>	-	\$ -	\$ -	\$ -
Net income	-	-	-	-
<b>Balances - July 9, 2022</b>	-	\$ -	\$ -	\$ -

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**Statement of Cash Flows**  
**(UNAUDITED)**

	<b>Period from Inception (Jun 8, 2022) through Jul 9, 2022</b>
<b>Cash Flows from Operations</b>	
Net income	\$ -
<b>Total Cash Flows from Operations</b>	-
<b>Total Cash Flows from Investing</b>	-
<b>Total Cash Flows from Financing</b>	-
<b>Total Cash Flows</b>	-
<b>Beginning Cash Balance</b>	-
<b>Ending Cash Balance</b>	\$ -

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**NOTE 1 – ORGANIZATION AND DESCRIPTION OF BUSINESS**

Wave Motion Launch CF SPV, LLC (the “SPV”) was formed as a Delaware limited liability company on June 8, 2022. As of July 9, 2022, the SPV has no operating history, no assets, and no liabilities.

The SPV exists for one purpose: to facilitate the crowdfunding financing for Wave Motion Launch Corporation. Wave Motion Launch Corporation is the manager of the SPV.

When crowdfunding investors invest in securities of Wave Motion Launch Corporation, they will not actually hold the purchased securities. The SPV will hold the securities, and the crowdfunding investors will become members of the SPV.

The role of the SPV is to ensure the crowdfunding investors’ economic rights are protected. Wave Motion Launch Corporation, as manager of the SPV, has a fiduciary duty to ensure that the SPV is managed in such a way that the crowdfunding investors’ rights are protected.

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