

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

My Mamas Vegan
Income Statement - unaudited
12/31/2020

	<u>Current Period</u>	<u>Prior Period</u>
	<u>12/31/2020</u>	<u>12/31/2019</u>
REVENUES		
Sales	\$ 301,213.00	\$ -
Other Revenue	-	-
TOTAL REVENUES	301,213.00	-
 COST OF GOODS SOLD		
Cost of Sales	67,323.57	-
Supplies	50,562.59	-
Other Direct Costs	-	-
TOTAL COST OF GOODS SOLD	117,886.16	-
 GROSS PROFIT (LOSS)	183,326.84	-
 OPERATING EXPENSES		
Advertising and Promotion	733.76	-
Bank Service Charges	800.00	-
Business Licenses and Permits	585.00	-
Computer and Internet	1,750.00	-
Depreciation	-	-
Dues and Subscriptions	-	-
Insurance	-	-
Meals and Entertainment	-	-
Miscellaneous Expense	-	-
Office Supplies	-	-
Payroll Processing	-	-
Professional Services - Legal, Accounting	-	-
Occupancy	-	-
Rental Payments	32,603.00	-
Salaries	68,000.00	-
Payroll Taxes and Benefits	-	-
Travel	-	-
Utilities	5,000.00	-
Website Development	-	-
TOTAL OPERATING EXPENSES	109,471.76	-

OPERATING PROFIT (LOSS)	73,855.08	-
INTEREST (INCOME), EXPENSE & TAXES		
Interest (Income)	-	-
Interest Expense	-	-
Income Tax Expense	-	-
TOTAL INTEREST (INCOME), EXPENSE & TAXES	-	-
NET INCOME (LOSS)	<u><u>\$ 73,855.08</u></u>	<u><u>\$ -</u></u>

**My Mamas Vegan
Balance Sheet - unaudited
12/31/2020**

	<u>Current Period</u> <u>1/1/2020-12/31/2020</u>	<u>Prior Period</u> <u>1/1/2019-12/31/2019</u>
ASSETS		
Current Assets:		
Cash	\$ 4,000.00	\$ -
Petty Cash	-	-
Accounts Receivables	-	-
Inventory	5,000.00	-
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
Total Current Assets	<u>9,000.00</u>	<u>-</u>
Fixed Assets:		
Land	-	-
Buildings	-	-
Furniture and Equipment	10,000.00	-
Computer Equipment	5,000.00	-
Vehicles	-	-
Less: Accumulated Depreciation	-	-
Total Fixed Assets	<u>15,000.00</u>	<u>-</u>
Other Assets:		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
Total Other Assets	<u>-</u>	<u>-</u>
TOTAL ASSETS	\$ 24,000.00	\$ -
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$ -	\$ -
Business Credit Cards	-	-
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-

Current Portion of Long-Term Debt	-	-
Total Current Liabilities	-	-
Long-Term Liabilities:		
Notes Payable	-	-
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
Total Long-Term Liabilities	-	-
EQUITY		
Capital Stock/Partner's Equity	24,000.00	-
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
Total Equity	24,000.00	-
TOTAL LIABILITIES & EQUITY	\$ 24,000.00	\$ -
Balance Sheet Check	-	-

OPERATING PROFIT (LOSS)	92,361.00
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INTEREST (INCOME), EXPENSE & TAXES

Interest (Income)	-
Interest Expense	-
Income Tax Expense	-

TOTAL INTEREST (INCOME), EXPENSE & TAXES	-
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NET INCOME (LOSS)	<u><u>\$ 92,361.00</u></u>
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My Mamas Vegan
Income Statement - unaudited
1/1/2021- 12/31/2021

	<u>Current Period</u>
	<u>31-Dec-21</u>
REVENUES	
Sales	\$ 325,786.00
Other Revenue	80,000.00
TOTAL REVENUES	405,786.00
 COST OF GOODS SOLD	
Cost of Sales	90,000.00
Supplies	68,000.00
Other Direct Costs	-
TOTAL COST OF GOODS SOLD	158,000.00
 GROSS PROFIT (LOSS)	 247,786.00
 OPERATING EXPENSES	
Advertising and Promotion	6,500.00
Bank Service Charges	2,225.00
Business Licenses and Permits	1,600.00
Computer and Internet	3,000.00
Depreciation	-
Dues and Subscriptions	2,800.00
Insurance	1,300.00
Meals and Entertainment	-
Miscellaneous Expense	-
Office Supplies	3,500.00
Payroll Processing	-
Professional Services - Legal, Accounting	2,500.00
Occupancy	-
Rental Payments	25,000.00
Salaries	95,000.00
Payroll Taxes and Benefits	-
Travel	-
Utilities	12,000.00
Website Development	-
TOTAL OPERATING EXPENSES	155,425.00

My Mamas Vegan
Balance Sheet - unaudited
1/1/202to 12/31/2021

	Current Period
	31-Dec-21
ASSETS	
Current Assets:	
Cash	\$ 7,000.00
Petty Cash	-
Accounts Receivables	-
Inventory	-
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
Total Current Assets	7,000.00
Fixed Assets:	
Land	-
Buildings	-
Furniture and Equipment	25,000.00
Computer Equipment	8,000.00
Vehicles	-
Less: Accumulated Depreciation	-
Total Fixed Assets	33,000.00
Other Assets:	
Trademarks	-
Patents	-
Security Deposits	-
Other Assets	-
Total Other Assets	-
TOTAL ASSETS	\$ 40,000.00
LIABILITIES	
Current Liabilities:	
Accounts Payable	\$ -
Business Credit Cards	4,000.00
Sales Tax Payable	-
Payroll Liabilities	-
Other Liabilities	-

I, Debonette Wyatt, certify that:

1. The financial statements of James Holdings LLC included in this Form are true and complete in all material respects; and
2. The tax return information of James Holdings LLC included in this Form reflects accurately the information reported on the tax return for James Holdings LLC for the fiscal years ended 2019 and 2020 (most recently available as of the Date of this Form C).

Signature Debonette Wyatt

Name: Debonette Wyatt

Title: Owner