

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

VeganHood LLC
Balance Sheet - unaudited
For the period ended FY'21

	<u>Current Period</u> <u>01/01/2021-06/01/2021</u>	<u>Prior Period</u> <u>06/16/2020-12/31/2020</u>
ASSETS		
Current Assets:		
Cash	\$ 50,000.00	\$ 13,000.00
Petty Cash	-	-
Accounts Receivables	-	-
Total Current Assets	<u>50,000.00</u>	<u>13,000.00</u>
Fixed Assets:		
Buildings	-	-
Furniture and Equipment	100,000.00	25,000.00
Computer Equipment	3,000.00	3,000.00
Less: Accumulated Depreciation	-	-
Total Fixed Assets	<u>103,000.00</u>	<u>28,000.00</u>
Other Assets:		
Other Assets	-	-
Total Other Assets	<u>-</u>	<u>-</u>
TOTAL ASSETS	\$ 153,000.00	\$ 41,000.00
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$ -	\$ -
Business Credit Cards	48,000.00	32,000.00
Sales Tax Payable	24,000.00	22,800.00
Payroll Liabilities	4,050.00	4,050.00
Other Liabilities	-	-
Current Portion of Long-Term Debt	-	-
Total Current Liabilities	<u>76,050.00</u>	<u>58,850.00</u>
Long-Term Liabilities:		
Notes Payable	-	-
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
Total Long-Term Liabilities	<u>-</u>	<u>-</u>

I, Lanise Herman- Janine Smalls, certify that:

1. The financial statements of VEGANHOOD included in this Form are true and complete in all material respects; and
2. The tax return information of VEGANHOOD included in this Form reflects accurately the information reported on the tax return for VEGANHOOD for the fiscal year ended 2020 (most recently available as of the Date of this Form C).

Signature *Lanise Herman- Janine Smalls*

Name: Lanise Herman- Janine Smalls

Title: Founders