

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**Massachusetts Cannabis Company Co LLC**  
**Balance Sheet - unaudited**  
**For the period ended November 30th, 2021**

|                                | <u>Current Period</u> | <u>Prior Period</u> |
|--------------------------------|-----------------------|---------------------|
|                                | <u>11/30/2021</u>     | <u>31-Dec-20</u>    |
| <b>ASSETS</b>                  |                       |                     |
| <b>Current Assets:</b>         |                       |                     |
| Cash                           | \$ -                  |                     |
| Petty Cash                     | -                     | -                   |
| Accounts Receivables           | -                     | -                   |
| Inventory                      | -                     | -                   |
| Prepaid Expenses               | -                     | -                   |
| Employee Advances              | -                     | -                   |
| Temporary Investments          | -                     | -                   |
| <b>Total Current Assets</b>    | -                     | -                   |
| <b>Fixed Assets:</b>           |                       |                     |
| Land                           | -                     | -                   |
| Buildings                      | -                     | -                   |
| Furniture and Equipment        | -                     | -                   |
| Computer Equipment             | -                     | -                   |
| Vehicles                       | -                     | -                   |
| Less: Accumulated Depreciation | -                     | -                   |
| <b>Total Fixed Assets</b>      | -                     | -                   |
| <b>Other Assets:</b>           |                       |                     |
| Trademarks                     | -                     | -                   |
| Patents                        | -                     | -                   |
| Security Deposits              | -                     | -                   |
| Other Assets                   | -                     | -                   |
| <b>Total Other Assets</b>      | -                     | -                   |
| <b>TOTAL ASSETS</b>            | <b>\$ -</b>           | <b>\$ -</b>         |
| <b>LIABILITIES</b>             |                       |                     |
| <b>Current Liabilities:</b>    |                       |                     |
| Accounts Payable               | \$ -                  | \$ 4,000.00         |
| Business Credit Cards          | -                     | -                   |
| Sales Tax Payable              | -                     | -                   |
| Payroll Liabilities            | -                     | -                   |
| Other Liabilities              | -                     | -                   |

|   |             |             |
|---|-------------|-------------|
| Current Portion of Long-Term Debt       | -           | -           |
| <b>Total Current Liabilities</b>        | -           | 4,000.00    |
| <b>Long-Term Liabilities:</b>           |             |             |
| Notes Payable                           | -           | -           |
| Mortgage Payable                        | -           | -           |
| Less: Current portion of Long-term debt | -           | -           |
| <b>Total Long-Term Liabilities</b>      | -           | -           |
| <b>EQUITY</b>                           |             |             |
| Capital Stock/Partner's Equity          | -           | (4,000.00)  |
| Opening Retained Earnings               | -           | -           |
| Dividends Paid/Owner's Draw             | -           | -           |
| Net Income (Loss)                       | -           | -           |
| <b>Total Equity</b>                     | -           | (4,000.00)  |
| <b>TOTAL LIABILITIES &amp; EQUITY</b>   | <b>\$ -</b> | <b>\$ -</b> |
| Balance Sheet Check                     | -           | -           |

I, Angela Bradway, certify that:

1. The financial statements of MCC, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of MCC, LLC has not been included in this Form as MCC, LLC was formed on 02/02/2021 and has not filed a tax return to date.

Signature



Name:

Angela Bradway

Title:

Founder - CEO