

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Odyssey's, LLC
Income Statement - unaudited
For the periods ended 12-31-20

	<u>Current Period</u>
	<u>31-Dec-20</u>
REVENUES	
Sales	\$ -
Other Revenue	-
TOTAL REVENUES	<u>-</u>
 COST OF GOODS SOLD	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
TOTAL COST OF GOODS SOLD	<u>-</u>
 GROSS PROFIT (LOSS)	-
 OPERATING EXPENSES	
Computer and Internet	-
Dues and Subscriptions	-
Insurance	-
Miscellaneous Expense	-
Payroll Processing	-
Professional Services - Legal, Accounting	-
Rental Payments	-
Salaries	-
Utilities	-
TOTAL OPERATING EXPENSES	-
 OPERATING PROFIT (LOSS)	-
 INTEREST (INCOME), EXPENSE & TAXES	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
TOTAL INTEREST (INCOME), EXPENSE & TAXES	<u>-</u>
 NET INCOME (LOSS)	<u><u>\$ -</u></u>

Odyssey's, LLC
Balance Sheet - unaudited
For the period ended 12/31/20

	Current Period	
	31-Dec-20	
ASSETS		
Current Assets:		
Cash	\$	-
Petty Cash		-
Total Current Assets		-
Fixed Assets:		
Land		-
Buildings		-
Total Fixed Assets		-
Other Assets:		
Other Assets		-
Total Other Assets		-
TOTAL ASSETS	\$	-
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$	-
Business Credit Cards		-
Total Current Liabilities		-
Long-Term Liabilities:		
Notes Payable		-
Total Long-Term Liabilities		-
EQUITY		
Capital Stock/Partner's Equity		-
Opening Retained Earnings		-
Dividends Paid/Owner's Draw		-
Net Income (Loss)		-
Total Equity		-
TOTAL LIABILITIES & EQUITY	\$	-
Balance Sheet Check		-

Odyssey's LLC

Profit and Loss

January 1 - November 10, 2021

	TOTAL
Income	
Sales of Product Income	13,328.83
Square Income	11,760.90
Uncategorized Income	945.00
Total Income	\$26,034.73
Cost of Goods Sold	
Cost of Goods Sold	6,752.60
Total Cost of Goods Sold	\$6,752.60
GROSS PROFIT	\$19,282.13
Expenses	
Advertising & Marketing	1,298.82
Bank Charges & Fees	-360.00
Car & Truck	262.68
Contractors	809.70
Interest Paid	123.50
Job Supplies	1,680.71
Meals & Entertainment	1,040.30
Office Supplies & Software	82.61
Other Business Expenses	3.95
Reimbursable Expenses	185.53
Rent & Lease	5,252.33
Square Fees	0.01
Travel	17.23
Uncategorized Expense	101.73
Utilities	255.18
Total Expenses	\$10,754.28
NET OPERATING INCOME	\$8,527.85
NET INCOME	\$8,527.85

Odyssey's LLC

Balance Sheet

As of November 10, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Checking	761.03
Total Bank Accounts	\$761.03
Accounts Receivable	
Accounts Receivable (A/R)	0.00
Total Accounts Receivable	\$0.00
Other Current Assets	
Undeposited Funds	19,531.53
Total Other Current Assets	\$19,531.53
Total Current Assets	\$20,292.56
TOTAL ASSETS	\$20,292.56
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Massachusetts Department of Revenue Payable	1,063.74
Square Tips	2,839.36
Total Other Current Liabilities	\$3,903.10
Total Current Liabilities	\$3,903.10
Total Liabilities	\$3,903.10
Equity	
Opening Balance Equity	145.07
Owner's Investment	4,775.01
Owner's Pay & Personal Expenses	-1,257.50
Retained Earnings	4,199.03
Net Income	8,527.85
Total Equity	\$16,389.46
TOTAL LIABILITIES AND EQUITY	\$20,292.56

I, Brendan Patrick Buell, certify that:

1. The financial statements of Odyssey's LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Odyssey's LLC has not been included in this Form as Odyssey's LLC was formed on 01/01/2020 and has not filed a tax return to date.

Signature Brendan Patrick Buell

Name: Brendan Patrick Buell

Title: Co-Founder