

— ↗ ×

The purpose of this email is to let you know that we are launching an investment crowdfunding round for **bunny.money**.

Once we finalize our paperwork and SEC filing, in the coming weeks, you'll be able to confirm your investment.

1. No money or other consideration is being solicited. If sent, it will not be accepted;

2. No offer to buy securities will be accepted and no part of the purchase price will be received until a Form C is filed and only through Wefunder's

Carrot Regards.



**Notre campagne d'investissement est actuellement en phase avancée pour des "réservations" de titres. Aucune somme d'argent ou autre contrepartie n'est sollicitée et ne sera acceptée. Toute réservation n'implique aucune obligation ou engagement de quelque nature que ce soit. Aucune offre d'achat de titres ne sera acceptée et aucune partie du prix d'achat ne sera reçue jusqu'à ce qu'un formulaire C soit déposé et uniquement via la plateforme de Wefunder.*

Votre investissement sera à confirmer après la finalisation de nos démarches administratives avec le régulateur financier ([SEC](#)). La SEC est l'organisme américain chargé de protéger les investisseurs, de maintenir une juste valeur de marché et de faciliter la formation de capital. Voir l'avertissement légal original en Anglais [ici](#)

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Photography by Mahlon - Artistic Unusual Energetic Portraiture [Ad](#)



Thomas Lamouroux
Advisor, Investment & Business Development | Entrepreneur | CEO

[View full profile](#)



Thomas Lamouroux · 2nd
Advisor, Investment & Business Development | Entrepreneur | CEO

It's official, après de longues semaines passées à peaufiner son appli pour proposer une solution clé en main d'[épargne d'investissement](#), [bunny.money](#) vient de lancer une campagne de financement participatif sur [Wefunder](#) !

L'objectif est simple : celui de donner à chacun la possibilité d'épargner tout en soutenant des associations dont la cause lui est chère.

Pour en savoir plus sur la campagne de financement, c'est ici : https://lnkd.in/gE-Q_jdq >>

Cyril Couet Le Village by CA Atlantique Vendée | Ludvine CHAUDET Flex Vantage Benefit DELAPIACE Virginie CASSAIGNE Didier BARON Ludovic Favaretto

[See translation](#)



👍👍👍 15+ comments

Reactions



[Like](#) [Comment](#) [Share](#) [Send](#)

[Add a comment...](#)

Most relevant



bunny.money
1,312 followers

Thank you [Thomas Lamouroux](#) for the shoutout & support !

Local disclosure: we're testing the waters to gauge investor interest. See <https://help.wefunder.com/testing-the-waters-legal-disclosure> for important legal disclosures.

[Like](#) [Reply](#)



Cyril Couet · 1st
Co-founder @bunny.money

Merci [Thomas Lamouroux](#) pour ce partage 🙌 !

[See translation](#)

[Like](#) [Reply](#)



Le Village by CA Atlantique Vendée
2,474 followers

Bravo [bunny.money](#) 🙌

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Messaging

Shamir Karkal on Twitter: "Excited to see @thebunnymoney get their funding round live on Wefunder - wefunder.com/bunnymoney. @FabienLamaison and @cyrilgoust are on a mission to help you support your favorite nonprofits with zero processing fees!

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Tweet

Shamir Karkal

@shamir_k

Excited to see @thebunnymoney get their funding round live on Wefunder - wefunder.com/bunnymoney. @FabienLamaison and @cyrilgoust are on a mission to help you support your favorite nonprofits with zero processing fees!

Disrupt Giving.

We're building the next generation of community banking. Invest in the [save for good](#) app, and become an early owner!

bunny.money

save for good

wefunder.com

Invest in bunny.money: 🐰💰 The app to Save money while Donating to your fa... 🐰💰 The app to Save money while Donating to your favorite Nonprofits

12:11 PM · Oct 4, 2021 · Twitter Web App

4 Retweets 10 Likes

Tweet your reply

Reply

Fabien Lamaison

@FabienLamaison · Oct 4

Replying to @shamir_k @thebunnymoney and @cyrilgoust

Thank you @shamir_k for the mention! We're excited as well. We're 'testing the waters' to gauge investor interest. See help.wefunder.com/testing-the-wa... for important legal disclosures. Please DM me if you have any question!

3

Fabien Lamaison

@FabienLamaison

Search Twitter

Relevant people

Shamir Karkal

@shamir_k

Following

Co-founder and CEO of @silamoney and Finnovation. Co-founder of @simple. Father of @ashakarkal and @aleshkarkal

bunny.money

@thebu...

Follows you

Following

Save & Donate to support your community 🐰💰 #saveforgood #financialhealth #giving #nonprofits #peopleplanetprofit

Fabien Lamaison

@FabienLamaison

Founder & CEO @thebunnymoney #saveforgood #fintech #giving | Volunteer @ExtraNonprofit @athletes #careerftersports

What's happening

News · 1 hour ago

Remains found in Florida park are those of Brian Laundrie, FBI confirms

Trending with Brian Laundrie, Gabby

#DuneMovie

In Theaters & on HBO Max

Promoted by DUNE

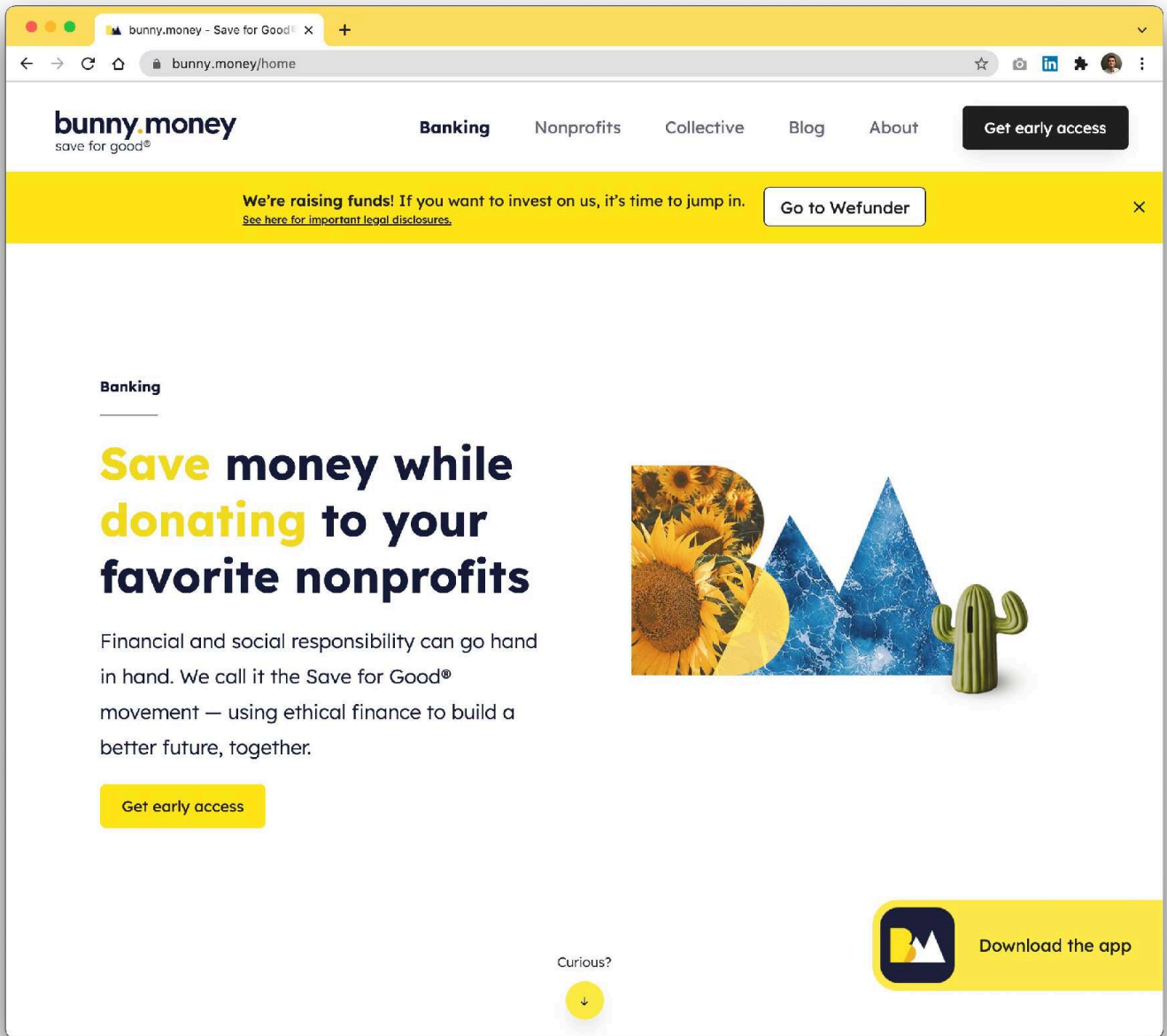
San Francisco C... · 5 hours ago

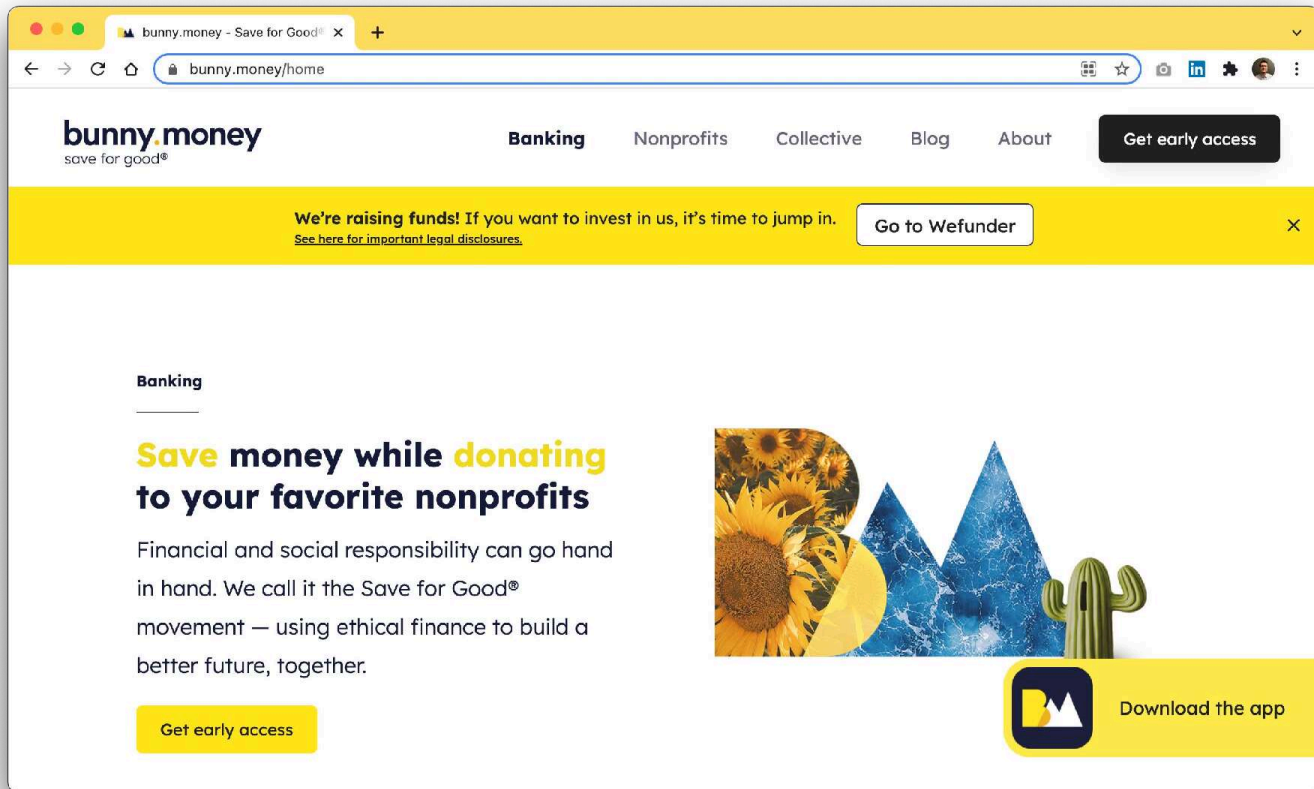
The final Gov. Gavin Newsom recall results are in. And it looks like California is getting even more polarized

Los Angeles Times · 4 hours ago

In-N-Out's battle over California's vaccine mandate is heating up. Will others join?

Messages





Crowdfunding Campaign Handbook

You will find here everything you need to know about our Wefunder crowdfunding campaign and how to communicate about it during the “Test the waters” period. We are so appreciative of you to promote **bunny.money**’s crowdfunding campaign to your family, friends, colleagues and relatives. Please feel free to contact me if you have any questions!

[Where do I start? How does it work?](#)

[“Test-the-waters” \(TTW\) provision / Initial reservations](#)

[Important Legal requirements](#)

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[Advertising our raise - Rules of engagement](#)

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[Follow-up](#)

[2nd follow-up / Reminder before the End](#)

[French Email template](#)

[Thank you email template](#)

[Social Media post templates](#)

Where do I start? How does it work?

First, visit www.wefunder.com/bunnymoney and get familiar with all the content. As you will see it follows a typical investor deck format with all the information that an investor needs to make an informed decision to invest.

“Test-the-waters” (TTW) provision / Initial reservations

The campaign can only be confirmed after we reach an initial \$50K of **reservations** and after we file a Form C with the Security Exchange Commission (SEC). If we don't reach \$50K, all reservations will be cancelled. When we reach \$50K the legal filing with the Security Exchange Commission (SEC) can start.

/! During the test-the-waters period we are allowed to take the reservations as long as we include the legal disclosures (see below). Please make sure you include them in all your communications!

More information can be found here:

<https://help.wefunder.com/154992-linked/reservations-&-wefunder-cash-101>

Important Legal requirements

Legal disclosure

Please make sure to keep records of all your communications. Also, during the “test-the-waters” phase we must include legal disclosures in all communications. **bunny.money** must include all screenshots of our communications and templates when we file the Form C with the SEC.

If your communication is in a character-limited medium like Twitter, you can hyperlink the disclosure with "[See Legal disclosures here.](#)"

bunny.money is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.

Advertising our raise - Rules of engagement

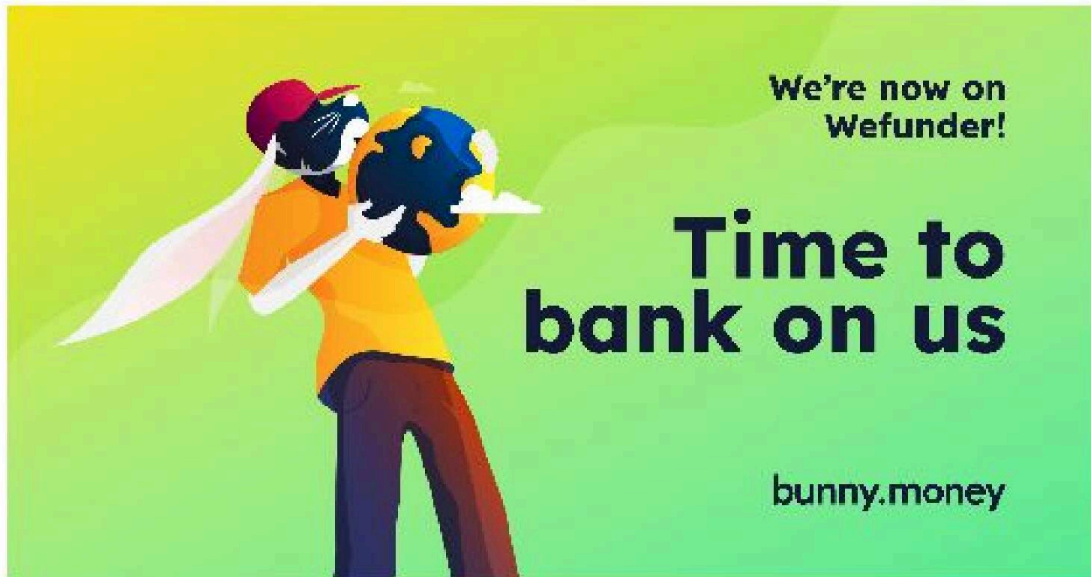
Don't include any terms of the offering – Instead direct people to our Wefunder pitch. Avoid hyperbole and misleading info.

More information here: <https://help.wefunder.com/154992-linked/advertising-your-raise>

Email templates

Initial reachout

You can add this visual below and center it in your email:



Template 1

Subject: Our crowdfunding round is live!

Hey [Name],

Ho p' you're doing well! [Personal introduction]

The purpose of this email is to let you know that we are launching an investment crowdfunding round for **bunny.money**, the app to save money while donating to your favorite nonprofits.

To get to know better **bunny.money**, check out our pitch here: <https://wefunder.com/bunnymoney>.

We are very excited and would love for you to reserve your spot as an investor in **bunny.money**. It means that you'll only be making a reservation – not actually investing yet. Once we finalize our paperwork and [SEC](#) filing, in the coming weeks, you'll be able to confirm your investment.

How does it work?

When most people hear "crowdfunding", they think of giving a donation. But **bunny.money** is running its round through Wefunder – the platform lets people invest in the company they believe in with investments as small as \$100. Over time, we will work as hard as we can to ensure that **bunny.money** is a success, and you make a financial return on your investment.

Thank you for taking the time to read our email. If you have any questions or feedback, we would love to hear from you.

Some necessary disclosures:

1. No money or other consideration is being solicited. If sent, it will not be accepted;
2. No offer to buy securities will be accepted and no part of the purchase price will be received until a Form C is filed and only through Wefunder's platform
3. Any indication of interest involves no obligation or commitment of any kind.

Hope to see you soon - [Personal greeting]

Carrot Regards

[First name]

[role, **bunny.money**]

Template 2

Subject: Our crowdfunding round is live!

Hey [Name],

Hope you're doing well! [Personal introduction]

Here we are! We are launching an investment crowdfunding round for **bunny.money**, the app that offers financial services to community members, Nonprofit volunteers, donors & citizens who want to create a better tomorrow.

Hop on in! How does it work?

When most people hear "crowdfunding", they think of giving a donation. But **bunny.money** is running its round through Wefunder – the platform lets friends, family, customers and community members invest in the company they believe in with investments as small as \$100. Over time, we will work as hard as we can to ensure that **bunny.money** is a success, and you make a financial return on your investment.

I would love for you to reserve your spot as an investor in the company. It means that you'll only be making a reservation – not actually investing yet. Once we finalize our paperwork and [SEC](#) filing, in the coming weeks, you'll be able to confirm your investment.

To become an angel investor in **bunny.money**, check out our pitch:

<https://wefunder.com/bunnymoney>

It would be an honor to have you as an investor in this project. Thank you so much for your help!

Some necessary disclosures:

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3. Any indication of interest involves no obligation or commitment of any kind.

Hope to see you soon - [Personal greeting]

Carrot Regards

[First name]

[role, **bunny.money**]

Follow-up

Template 1

Subject : Circling back about our Wefunder round... Are you in?

Hey [Name],

I'm following up on an email I sent you last week about reserving your spot as an investor in **bunny.money**. Check it out here : <https://wefunder.com/bunnymoney>.

#strongertogether

We're raising money on Wefunder – the platform lets friends, family, customers and community members invest in companies they believe in with investments as small as \$100. “By the community, for the community” is particularly important and aligned with our mission at **bunny.money**. This round allows you to participate in this journey with us, and benefit from our success.

I'm asking that if you do plan to *reserve your spot as an investor, you do so this week, so that we can hit our goal of [\$xx,000] raised by [October xx]. Early momentum is key in a crowdfunding round - if you reserve now, you are helping us raise our goal exponentially more than if you reserve later.

**Our raise is currently in “testing the waters” mode while we finalize our paperwork and SEC filings, so you’ll only be making a reservation – not actually investing yet. Once we file everything in the coming weeks, you’ll be able to confirm your investment.*

More eyes, the better

It would also really help if you could share my fundraiser link with everyone you know. The more eyes on my fundraiser, the better!

Here is a sample post you could share including the legal disclosures: “Super excited that my friend [Name] is running an investment crowdfunding round for his dope business @bunny.money. This app helps you save money while donating to your favorite nonprofits. The platform he’s using lets anyone invest in companies they believe in – and hopefully earn a return by participating in their growth. @bunny.money is harnessing the power of Fine tech to make donations to nonprofits and impact the world.. I hop’ on in, do you? Check out his Wefunder raise here and become an angel investor now to save for good@: <https://bit.ly/3z4FSRP>.
[See legal disclosures here.](#)”

If you have any questions about the investment or company, I'm always available.

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3. Any indication of interest involves no obligation or commitment of any kind.

Hope to talk you soon - [Personal greeting]

Carrot Regards

[First name]

[role, **bunny.money**]

Template 2

Subject : Campaign update: help us reach our goal!

Hi [Name],

I wanted to follow up on the launch of our fundraising round: <https://wefunder.com/bunnymoney>. We're super amped about this raise and what's next in store for us. Make our day and check out our pitch!

#strongertogether

Here's a 1-min video of **bunny.money** sharing who we are and what we do: [link of the video]

We hope you'll consider *reserving your spot as an investor and being a part of **bunny.money** team!
Many investors and nonprofit join us already and this is just the beginning.

How can you invest?

When most people hear "crowdfunding", they think of giving a donation. But **bunny.money** is running its round through Wefunder – the platform lets people invest in the company they believe in with investments as small as \$100. Over time, we will work as hard as we can to ensure that **bunny.money** is a success, and you make a financial return on your investment.

**Our raise is currently in "testing the waters" mode while we finalize our paperwork and [SEC](#) filings, so you'll only be making a reservation – not actually investing yet. Once we file everything in the coming weeks, you'll be able to confirm your investment.*

Carrots, no coins?

Another way you can help is to ask you to share our campaign. If this is something that you resonate with, please share our story!

1. Social Media: Facebook and LinkedIn are especially valuable. Here's an example post that you could share:

"Super excited that my friend [\[@Name\]](#) is running an investment crowdfunding round for his dope business [@bunny.money](#). This app helps you save money while donating to your favorite nonprofits. The platform he's using lets anyone invest in companies they believe in – and hopefully earn a return by participating in their growth. [@bunny.money](#) is harnessing the power of Fine tech to make donations to nonprofits and impact the world. I hop on in, do you? Check out his Wefunder raise here and become an angel investor now to save for good@: <https://bit.ly/3z4FSRP>.

[See legal disclosures here.](#)"

2. Follow our Wefunder round - click the "Remind Me" button near the top right of my Wefunder page. (This subscribes you to email updates on the round, and helps build my momentum on the Wefunder site).
3. Connect me to 1 or 2 people who you think might be interested in investing a larger amount in the round, or are well-connected in Fine tech and good for the planet.
4. Give me any feedback you might have on my pitch and ideas you might have for how I could promote the raise as widely as possible.

Some necessary disclosures:

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2. No offer to buy securities will be accepted and no part of the purchase price will be received until a Form C is filed and only through Wefunder's platform
3. Any indication of interest involves no obligation or commitment of any kind.

Hope to talk to you soon - [\[Personal greeting\]](#)

Carrot Regards

[\[First name\]](#)

[\[role, bunny.money\]](#)

2nd follow-up / Reminder before the End

Subject :

Double your impact now

Following up

All good things must never end

Dear [\[Name\]](#),

I only have a few days left to finish fundraising for my company **bunny.money**. Check out our pitch and invest here: <https://wefunder.com/bunnymoney>.

We're working hard to make this one a success, and your participation gets us closer to our goal! If only you consider *reserving your spot as an investor and being a part of the **bunny.money** team, I would make significant progress toward my fund raising goal. Would you be able to help make this a reality?

**Our raise is currently in "testing the waters" mode while we finalize our paperwork and [SEC](#) filings, so you'll only be making a reservation – not actually investing yet. Once we file everything in the coming weeks, you'll be able to confirm your investment.*

More eyes, the better!

It would also really help if you could share my fundraiser link with everyone you know. The more eyes on my fundraiser, the better! You must include our "[legal disclosures here](#)" (just copy/paste the link).

I appreciate all of your support! I wouldn't be able to accomplish my fund raising goal without your help.

Some necessary disclosures:

1. No money or other consideration is being solicited. If sent, it will not be accepted;
2. No offer to buy securities will be accepted and no part of the purchase price will be received until a Form C is filed and only through Wefunder's platform
3. Any indication of interest involves no obligation or commitment of any kind.

I look forward to hearing from you! - [Personal greeting]

Carrot Regards

[First name]

[role, **bunny.money**]

French Email template

Objet: Notre campagne est live !
L'épargne solidaire à la portée de tous

Hello [Prénom],

J'espère que tu vas bien ! [Petite introduction personnelle]

Ça y est, nous y sommes ! Nous venons de lancer la campagne de financement participatif d'investissement pour **bunny.money**, l'application mobile d'épargne solidaire.

Tout a commencé en 2018, avec un objectif : celui de donner aux gens les moyens d'épargner et de faire le bien en donnant à des associations dont la cause leur est chère. Notre application offre une approche innovante et pédagogique pour que ta santé financière et tes dons aillent de pair et contribuent au monde de demain.

Rejoins-nous ! Comment ça marche ?

Tu as sûrement entendu parler de plateformes de financement participatif permettant de soutenir par un don la cause ou le projet qui te tient à cœur. Pour **bunny.money**, c'est un peu différent. Nous utilisons la plateforme Wefunder - elle te permet de devenir investisseur de la société à partir de 100\$. D'ailleurs, aucun problème pour investir en euros !

J'aimerais vraiment t'avoir parmi nos investisseurs pour faire grandir notre projet. Ton investissement permettra à l'équipe et à l'application **bunny.money** de croître et de se développer. On fera tout pour que cela t'apporte aussi !

Tu souhaites en savoir plus ? Par ici : <https://wefunder.com/bunnymoney>.

**Notre campagne d'investissement est actuellement en phase avancée pour des "réservations". Ton investissement sera confirmé après la finalisation de nos démarches administratives avec le régulateur financier (SEC). La SEC est l'organisme américain chargé de protéger les investisseurs, de maintenir une juste valeur de marché et de faciliter la formation de capital.*

#strongertogether

Nous sommes très heureux de la croissance que **bunny.money** a montré ces derniers mois. Nous sommes soutenus par des investisseurs et des associations à but non lucratif qui nous ont fait confiance. Rassemblés autour de la même mission, nous grandissons ensemble. Et ce n'est que le début ! Car c'est bien l'agrégation de nos efforts et engagements à tous qui concourra à faire de demain un monde

meilleur. Quelques médias ont déjà mis en lumière le projet **bunny.money** comme [uncrowd.com](#), [Les Pépites Tech](#), [Nasdaq](#) et [BreizhAmerica](#)

Contributions autre que financières

Si tu ne peux pas investir financièrement, aucun souci ! Tu peux toujours facilement nous aider !

Quelques idées :

1. Réseaux sociaux : Tu peux poster sur Facebook ou LinkedIn par exemple :

"Je suis très fier(e) du projet **@bunny.money** de mon ami **[Prénom]**. Il vient de lancer sa campagne de financement participatif, et je le soutiens ! **bunny.money** est l'application d'épargne solidaire qui permet de générer une épargne avec intérêt tout en donnant à des associations. Découvrez le projet **bunny.money** sur Wefunder : <https://wefunder.com/bunnymoney>. La plateforme de crowdfunding qu'il utilise permet à toutes personnes qui croient au projet d'investir et d'obtenir à terme un retour sur investissement.

Voir l'avertissement légal original en Anglais [ici](#)"

#crowdfunding #bunnymoney #saveforgood #donations

2. Suivre notre campagne Wefunder : depuis la page Wefunder cliquer sur le bouton "Remind Me" pour s'abonner aux mises à jour et nous soutenir.
3. Connecte-moi à 1 ou 2 personnes susceptibles d'être intéressées pour investir.
4. Fais-moi tes retours sur notre pitch et n'hésite pas à me communiquer tes idées d'améliorations.

Avertissements de divulgation légaux :

1. Aucune somme d'argent ou autre contrepartie n'est sollicitée. S'il est envoyé, il ne sera pas accepté ;
2. Aucune offre d'achat de titres ne sera acceptée et aucune partie du prix d'achat sera reçue jusqu'à ce qu'un formulaire C soit déposé et uniquement via la plateforme de Wefunder
3. Toute indication d'intérêt n'implique aucune obligation ou engagement de quelque nature que ce soit.

Voir l'avertissement légal original en Anglais [ici](#)

J'espère te voir bientôt ! Merci beaucoup pour ton aide ! **[Salutation personnelle]**

Bien à toi,

[Prénom]

[position, bunny.money]

Thank you email template

Investors:

Hi [Name]

I wanted to personally thank you for investing in **bunny.money**. We're raising money in this way so that we can have a different type of company - one that is built by the community, fans, and customers that believe in what we offer, not one that is funded by faceless banks and venture capital funds. So thank you for being part of that!

If you have any questions about the company or our plans, don't hesitate to reach out. And feel free to share the raise with friends, using this link - the more the merrier! <https://wefunder.com/bunnymoney>.

Carrot Regards

[First name]

[role, **bunny.money**]

General thanks for others:

Hi [Name]

I wanted to personally thank you for having supported **bunny.money**, in sharing our campaign. We want to build a company by the community, fans, and customers that believe in what we offer, and your help is fundamental.

If you have any questions about the company or our plans, don't hesitate to reach out. And feel free to share the raise with friends, using this link - the more the merrier! <https://wefunder.com/bunnymoney>.

Carrot Regards

[First name]

[role, **bunny.money**]

Social Media post templates

Here you will find the **Social Media Post Templates** to promote the crowdfunding campaign after reaching out to \$25K. You must include:

- Hashtags: #saveforgood #bunnymoney #financialhealth #financialwellness #giving #givingback #donations #community #strongertogether #crowdfunding #bunnymoneycampaign #entrepreneur #startup
- Emojis: 🐰💖💰🌍🍌
- Tag: @bunny.money
- Legal disclosures. Copy/paste: [See Legal disclosures here](#)
- Link Wefunder: <https://bit.ly/3z4FSRP>

Instagram Specifications

As soon as we're ready, insert in our bio the Wefunder link: <https://bit.ly/3z4FSRP> "Check us out on Wefunder: link in our bio"

Write the full legal disclosures: *We are 'testing the waters' to gauge investor interest in an offering under Regulation Crowdfunding. No money or other consideration is being solicited. If sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and only through Wefunder's platform. Any indication of interest involves no obligation or commitment of any kind.*

Post 1

We want to make an impact and build a better world 🌍. That's why we wanted to give you all a chance to invest in @bunny.money 🐰. The app that helps you save money while donating to your favorite nonprofits. Check us out on Wefunder : <https://bit.ly/3z4FSRP> .
See Legal disclosures here: <https://bit.ly/3Cc5ONn>

#saveforgood #bunnymoney #financialhealth #financialwellness #giving #givingback #donations #community #strongertogether #crowdfunding #bunnymoneycampaign #entrepreneur #startup

Post 2

I'm running an investment crowdfunding round 🍌 for my company @bunny.money. The app helps you save money while donating to your favorite nonprofits. The platform we're using lets anyone invest in companies they believe in – and hopefully earn a return by participating in their growth. @bunny.money is harnessing the power of FinTech to make donations to nonprofits and impact the world. Want to help support @bunny.money? 🐰 Check out our Wefunder raise here and become an angel investor now to save for good@: <https://bit.ly/3z4FSRP> .

See Legal disclosures here: <https://bit.ly/3Cc5ONn>

#saveforgood #bunnymoney #financialhealth #financialwellness #giving #givingback #donations #community #strongertogether #crowdfunding #bunnymoneycampaign #entrepreneur #startup



BUNNYMONEY, Inc.

2020-2021 FINANCIAL STATEMENTS

For the fiscal year ended
December 31, 2020 and 2021
(unaudited)

[BALANCE SHEETS \(UNAUDITED\)](#)

[STATEMENT OF OPERATIONS \(UNAUDITED\)](#)

[CONSOLIDATED STATEMENT OF EQUITY \(UNAUDITED\)](#)

[STATEMENT OF CASH FLOWS \(UNAUDITED\)](#)

[NOTES TO THE UNAUDITED FINANCIAL STATEMENTS](#)

[ORGANIZATION AND PURPOSE](#)

[SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES](#)

BALANCE SHEETS (UNAUDITED)

		As of December 31,	
		2021	2020
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$	13,122,642	6,766,618
Prepaid expenses		787,111	0.00
Accounts receivable		0.00	0.00
TOTAL CURRENT ASSETS		13,909,753	6,766,618
OTHER ASSETS		13,909,753	6,766,618
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES			
Accounts payable		6,000,000	24,266,618
Accounts receivable		1,711,111	0.00
LONG-TERM LIABILITIES			
Borrowings		64,266,618	64,266,618
TOTAL LIABILITIES		67,977,729	88,533,236
SHAREHOLDERS' EQUITY			
Capital stock (10,000,000 shares authorized; 1,000,000 shares issued; 5,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		10,000,000	10,000,000
Preferred stock (10,000,000 shares authorized; 1,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		1,000,000	1,000,000
Retained earnings		1,900,000	1,900,000
TOTAL SHAREHOLDERS' EQUITY		12,900,000	12,900,000

BALANCE SHEETS (UNAUDITED)

		As of December 31,	
		2021	2020
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$	12,122,642	6,766,618
Prepaid expenses		787,111	0.00
Accounts receivable		0.00	0.00
TOTAL CURRENT ASSETS		12,909,753	6,766,618
OTHER ASSETS		12,909,753	6,766,618
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES			
Accounts payable		6,000,000	24,266,618
Accounts receivable		1,711,111	0.00
LONG-TERM LIABILITIES			
Borrowings		64,266,618	64,266,618
TOTAL LIABILITIES		67,977,729	88,533,236
SHAREHOLDERS' EQUITY			
Capital stock (10,000,000 shares authorized; 1,000,000 shares issued; 5,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		10,000,000	10,000,000
Preferred stock (10,000,000 shares authorized; 1,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		1,000,000	1,000,000
Retained earnings		1,900,000	1,900,000
TOTAL SHAREHOLDERS' EQUITY		12,900,000	12,900,000

BALANCE SHEETS (UNAUDITED)

		As of December 31,	
		2021	2020
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	\$	12,122,642	6,766,618
Prepaid expenses		787,111	0.00
Accounts receivable		0.00	0.00
TOTAL CURRENT ASSETS		12,909,753	6,766,618
OTHER ASSETS		12,909,753	6,766,618
LIABILITIES AND SHAREHOLDERS' EQUITY			
CURRENT LIABILITIES			
Accounts payable		6,000,000	24,266,618
Accounts receivable		1,711,111	0.00
LONG-TERM LIABILITIES			
Borrowings		64,266,618	64,266,618
TOTAL LIABILITIES		67,977,729	88,533,236
SHAREHOLDERS' EQUITY			
Capital stock (10,000,000 shares authorized; 1,000,000 shares issued; 5,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		10,000,000	10,000,000
Preferred stock (10,000,000 shares authorized; 1,000,000 shares outstanding as of December 31, 2021; 1,000,000 shares outstanding as of December 31, 2020)		1,000,000	1,000,000
Retained earnings		1,900,000	1,900,000
TOTAL SHAREHOLDERS' EQUITY		12,900,000	12,900,000

STATEMENT OF OPERATIONS (UNAUDITED)

	2021	2020
OPERATING REVENUE		
Revenue from contract	2	0.00
Revenue from license	84.75	0.00
Cost of goods sold	(15,548.75)	0.00
GROSS PROFIT	(15,461.99)	0.00
OPERATING EXPENSES		
Advertising & Marketing	(22,225.75)	(21,625.00)
Marketing & Sales	(447.75)	(5,775.00)
Corporate Administration	(880.00)	-
Office & Subscript Fee	(800.00)	-
Insurance	(2,425.75)	(22,825.00)
Salaries	(5,500.00)	-
Legal & Professional Services	(16,400.00)	(16,400.00)
Bank & Finance Interest	(1,622.25)	-
Office Supplies & Equipment	(1,287.50)	(574.17)
Other Operating Expenses	(175.00)	-
Depreciation	(4,800.00)	-
Other Loss	(44,000.00)	(26,750.00)
Other Expenses	(1,700.00)	(1,700.00)
Total	(112,000.00)	-
NET INCOME	(127,461.99)	(26,750.00)

STATEMENT OF OPERATIONS (UNAUDITED)

	2021	2020
OFF-SOURCE INCOME		
Revenue from contract	0	0.00
Revenue from license	84.75	0.00
Cost of goods sold	(15,548.75)	0.00
GROSS PROFIT	(15,461.99)	0.00
OPERATING EXPENSES		
Advertising & Marketing	(22,225.75)	(21,625.00)
Marketing & Sales	(447.75)	(5,775.00)
Corporate Administration	(880.00)	-
Office & Subscript Fee	(800.00)	-
Insurance	(2,425.75)	(22,825.00)
Salaries	(5,500.00)	-
Legal & Professional Services	(16,400.00)	(16,400.00)
Bank & Finance Interest	(1,622.25)	-
Office Supplies & Equipment	(1,287.50)	(574.17)
Other Operating Expenses	(175.00)	-
Depreciation	(4,800.00)	-
Other Loss	(44,000.00)	(26,750.00)
Other Expenses	(1,700.00)	(1,700.00)
Total	(112,000.00)	-
NET INCOME	(127,461.99)	(26,750.00)

STATEMENT OF OPERATIONS (UNAUDITED)

	2021	2020
OPERATING REVENUE		
Revenue from contract	0	0.00
Revenue from license	84.75	0.00
Cost of goods sold	(15,548.75)	0.00
GROSS PROFIT	(15,461.99)	0.00
OPERATING EXPENSES		
Advertising & Marketing	(22,225.75)	(21,625.00)
Marketing & Sales	(447.75)	(5,775.00)
Corporate Administration	(880.00)	-
Office & Subscript Fee	(800.00)	-
Insurance	(2,425.75)	(22,825.00)
Salaries	(5,500.00)	-
Legal & Professional Services	(16,400.00)	(16,400.00)
Bank & Finance Interest	(1,622.25)	-
Office Supplies & Equipment	(1,287.50)	(574.17)
Other Operating Expenses	(175.00)	-
Depreciation	(4,800.00)	-
Other Loss	(44,000.00)	(26,750.00)
Other Expenses	(1,700.00)	(1,700.00)
Total	(112,000.00)	-
NET INCOME	(127,461.99)	(26,750.00)

CONSOLIDATED STATEMENT OF EQUITY (UNAUDITED)

	COMMON STOCK		PREFERRED STOCK		CAPITAL PAID IN EXCESS	RETAINED EARNINGS (Accumulated Deficit)	Total
	Shares	Amount	Shares	Amount			
Balance at January 1, 2017	100,000	\$ 100	1	\$ 1	\$ -	\$ 100,000	\$ 101
Issuance	100,000	100	-	-	100,000	100,000	200,000
Retained earnings adjustment	100,000	10,000	-	-	-	10,000	110,000
Dividends	-	-	-	-	-	-	-
Balance at December 31, 2017	200,000	\$ 200	1	\$ 1	\$ -	\$ 110,000	\$ 311

CONSOLIDATED STATEMENT OF EQUITY (UNAUDITED)

	COMMON STOCK		PREFERRED STOCK		CAPITAL PAID IN EXCESS	RETAINED EARNINGS (Accumulated Deficit)	Total
	Shares	Amount	Shares	Amount			
Balance at January 1, 2017	100,000	\$ 100	1	\$ 1	\$ -	\$ 100,000	\$ 101
Issuance	100,000	100	-	-	100,000	100,000	200,000
Retained earnings adjustment	100,000	10,000	-	-	-	10,000	110,000
Dividends	-	-	-	-	-	-	-
Balance at December 31, 2017	200,000	\$ 200	1	\$ 1	\$ -	\$ 110,000	\$ 311

CONSOLIDATED STATEMENT OF EQUITY (UNAUDITED)

	COMMON STOCK		PREFERRED STOCK		CAPITAL PAID IN EXCESS	RETAINED EARNINGS (Accumulated Deficit)	Total
	Shares	Amount	Shares	Amount			
Balance at January 1, 2017	100,000	\$ 100	1	\$ 1	\$ -	\$ 100,000	\$ 101
Issuance	100,000	100	-	-	100,000	100,000	200,000
Retained earnings adjustment	100,000	10,000	-	-	-	10,000	110,000
Dividends	-	-	-	-	-	-	-
Balance at December 31, 2017	200,000	\$ 200	1	\$ 1	\$ -	\$ 110,000	\$ 311

STATEMENT OF CASH FLOWS (UNAUDITED)

	2021	2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (Loss) for the period	(108,288,240)	(6,779,644)
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Net Cash Flow From Operating Activities	(110,288,240)	(6,779,644)
CASH FLOWS FROM FINANCING ACTIVITIES		
Shareholder Loan	-	50,000
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Net Cash Flow From Financing Activities	(1,000,000)	50,000
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)

STATEMENT OF CASH FLOWS (UNAUDITED)

	2021	2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (Loss) for the period	(115,288,240)	(7,779,644)
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Net Cash Flow From Operating Activities	(117,288,240)	(7,779,644)
CASH FLOWS FROM FINANCING ACTIVITIES		
Shareholder Loan	-	50,000
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Net Cash Flow From Financing Activities	(1,000,000)	50,000
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)

STATEMENT OF CASH FLOWS (UNAUDITED)

	2021	2020
CASH FLOWS FROM OPERATING ACTIVITIES		
Net income (Loss) for the period	(118,288,240)	(8,779,644)
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Change in long-term debt	(1,000,000)	-
Net Cash Flow From Operating Activities	(120,288,240)	(8,779,644)
CASH FLOWS FROM FINANCING ACTIVITIES		
Shareholder Loan	-	50,000
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Shareholder Loan (Expense)	(1,000,000)	-
Net Cash Flow From Financing Activities	(1,000,000)	50,000
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)
Capital Expenditures	(1,000,000)	(1,000,000)

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

For the Years Ended December 31, 2021 and 2020

ORGANIZATION AND PURPOSE

PARAGON OILFIELD, Inc. ("Company" or "Paragon") is an Alberta Corporation organized under the laws of the Province of Alberta. The Company operates oil and gas production operations and primarily focuses on oil and gas production, processing, infrastructure and services.

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applicable to the preparation of the unaudited financial statements follows:

BASIS OF ACCOUNTING

In 2021 the Company prepared its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America ("GAAP"). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded when incurred.

In 2020 the Company prepared its financial statements on a cash basis of accounting. Under the cash basis of accounting, revenues are recorded when cash is received and expenses when they are paid in cash.

FISCAL YEAR

The Company operates on a 12-month fiscal year ending on December 31.

CASH EQUIVALENTS

For the fiscal years ended December 31, 2021 and December 31, 2020, the Company's cash and cash equivalents consist of cash on hand.

LEGAL FEES

Legal fees consist of legal fees paid for the services of the Company's outside legal counsel.

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

For the Years Ended December 31, 2021 and 2020

ORGANIZATION AND PURPOSE

PARAGON OILFIELD, Inc. ("Company" or "Paragon") is an Alberta Corporation organized under the laws of the Province of Alberta. The Company operates oil and gas production operations and primarily focuses on oil and gas production, processing, infrastructure and services.

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applicable to the preparation of the unaudited financial statements follows:

BASIS OF ACCOUNTING

In 2021 the Company prepared its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America ("GAAP"). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded when incurred.

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FISCAL YEAR

The Company operates on a 12-month fiscal year ending on December 31.

CASH EQUIVALENTS

For the fiscal years ended December 31, 2021 and December 31, 2020, the Company's cash and cash equivalents consist of cash on hand.

LEGAL FEES

Legal fees consist of legal fees paid for the services of the Company's outside legal counsel.

NOTES TO THE UNAUDITED FINANCIAL STATEMENTS

For the Years Ended December 31, 2021 and 2020

ORGANIZATION AND PURPOSE

PARAGON OILFIELD, Inc. ("Company" or "Paragon") is an Alberta Corporation organized under the laws of the Province of Alberta. The Company operates oil and gas production operations and primarily focuses on oil and gas production, processing, infrastructure and services.

SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applicable to the preparation of the unaudited financial statements follows:

BASIS OF ACCOUNTING

In 2021 the Company prepared its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America ("GAAP"). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded when incurred.

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The Company operates on a 12-month fiscal year ending on December 31.

CASH EQUIVALENTS

For the fiscal years ended December 31, 2021 and December 31, 2020, the Company's cash and cash equivalents consist of cash on hand.

LEGAL FEES

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END OF DOCUMENT





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