

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Loaded Dice Brewery

Annual Income Statement

Year

Revenues

Sales Revenue

Returns & Allowances

Interest Income

Total Revenues

Cost of Sales

Cost of Goods Sold

Total Cost of Sales

Gross Profit

Operating Expenses

Advertising

Car & Truck

Business Meals Expense

Computer Equipment Expense

Contract Labor

Depreciation

Dues & Membership Expense

Equipment Expense

Equipment Loan Expense

Facility & Utilities Expense

Gas & Auto Expense

Insurance Expense - Auto

Insurance Expense - Business

Insurance Expense - Health

Interest Expense

Legal & Professional

License & Fee Expense

Marketing & Advertising Expense

Merchant Fees Expense

Office Kitchen Expense

Office Supply Expense

Payroll Expense - Administration

Payroll Expense - Payroll Tax

Payroll Expense - Salary & Wage - Gusto

Payroll Expense - Tips Remitted

Phone & Internet Expense
Professional Service Expense
Publication/Subscription Expense
Recruiting & HR Expense
Rent or Lease Expense
Research & Development Expense
Restaurant Supplies Expense
Software & Web Hosting Expense
Square Fes
Taxes and Licenses
Travel & Transportation Expense
Uniforms Expense

Total Operating Expenses

Total Expenses

Net Profit

2021



239,724
-3,815
241
236,150



33,124
33,124

203,026



1,862
12,627
1,872
1,111
2,600
34,645
194
722
118
4,025
89
152
1,417
0
27,250
2,600
625
541
2,529
764
1,214
357
2,494
27,980
9,628

2,423
8,507
50
240
25,467
60
85
2,682
6,185
12,905
1,086
706

197,812

230,936

5,214

Loaded Dice Brewery

Annual Balance Sheet

As Of:

31-Dec-21

Assets

Flagstar Bank -	11,517.43
Square - Savings	3,423.56
Fixed Assets	141,450.00
Less : Accumulated Depreciation	-141,450.00
Total Assets	14,940.99

Liabilities

Square Capital - Loan Payable	8,453.78
Total Liabilities	8,453.78

Equity

Retained Earnings	-1,448.01
Total Equity	-1,448.01

Total Liabilities and Equity	7,005.77
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Loaded Dice Brewery

Annual Income Statement

	Year	2022
Revenues		
Sales Revenue		255,724
Returns & Allowances		-4,006
Interest Income		253
Total Revenues		251,971
Cost of Sales		
Cost of Goods Sold		35,774
Total Cost of Sales		35,774
Gross Profit		216,197
Operating Expenses		
Advertising		2,011
Car & Truck		13,637
Business Meals Expense		2,021
Computer Equipment Expense		1,200
Contract Labor		2,808
Depreciation		37,417
Dues & Membership Expense		209
Equipment Expense		780
Equipment Loan Expense		127
Facility & Utilities Expense		4,347
Gas & Auto Expense		96
Insurance Expense - Auto		165
Insurance Expense - Business		1,530
Insurance Expense - Health		2,162
Interest Expense		29,430
Legal & Professional		2,600
License & Fee Expense		688
Marketing & Advertising Expense		595
Merchant Fees Expense		2,782
Office Kitchen Expense		840
Office Supply Expense		1,336
Payroll Expense - Administration		393
Payroll Expense - Payroll Tax		2,743
Payroll Expense - Salary & Wage - Gusto		30,778
Payroll Expense - Tips Remitted		10,591
Phone & Internet Expense		2,665
Professional Service Expense		9,358
Publication/Subscription Expense		55
Recruiting & HR Expense		300
Rent or Lease Expense		29,287
Research & Development Expense		540
Restaurant Supplies Expense		85
Software & Web Hosting Expense		2,950
Square Fes		6,804
Taxes and Licenses		10,005
Travel & Transportation Expense		1,195
Uniforms Expense		777
Total Operating Expenses		215,305
Total Expenses		251,079
Net Profit		892

Loaded Dice Brewery

Annual Balance Sheet

As Of: December 31, 2022

Assets

Flagstar Bank -	5,629.05
Square -	-6.14
Square - Savings	8,558.14
Square - Merchant Processor - Loaded Dice Brewery	-11.46
Investments	2,550.00
Fixed Assets	63,475.00
Less : Accumulated Depreciation	-63,475.00
Total Assets	16,719.59

Liabilities

Square Capital - Loan Payable	-16,462.31
Square Capital - Loan	26,230.54
Total Liabilities	9,768.23

Equity

Retained Earnings	-5,302.00
Total Equity	-5,302.00

Total Liabilities and Equity	4,466.23
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I, Jeffrey Smith, certify that:

1. The financial statements of Loaded Dice Brewery LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Loaded Dice Brewery LLC included in this Form reflects accurately the information reported on the tax return for Loaded Dice Brewery LLC for the fiscal years ended 2021 and 2022 (most recently available as of the Date of this Form C).

Signature Jeffrey Smith

Name: Jeffrey Smith

Title: Owner