

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)



Profit and Loss  
January - December 2021

	TOTAL
Income	
Sales of Product Income	33,474.00
Services	37,992.37
<b>Total Income</b>	<b>\$71,466.37</b>
Cost of Goods Sold	
Cost of Goods Sold	20,032.47
<b>Total Cost of Goods Sold</b>	<b>\$20,032.47</b>
<b>GROSS PROFIT</b>	<b>\$51,433.90</b>
Expenses	
Advertising & Marketing	4,936.68
Bank Charges & Fees	40.00
Job Supplies	231.25
Legal & Professional Services	625.00
Meals & Entertainment	332.46
Office Supplies & Software	756.54
Other Business Expenses	14,113.91
Travel	1,891.57
<b>Total Expenses</b>	<b>\$22,927.41</b>
<b>NET OPERATING INCOME</b>	<b>\$28,506.49</b>
<b>NET INCOME</b>	<b>\$28,506.49</b>



**CALYXEUM**  
DETROIT  
Balance Sheet

As of December 31, 2021

	TOTAL
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
	20,177.92
<b>Total Bank Accounts</b>	<b>\$20,177.92</b>
Other Current Assets	
Development Costs	75,000.00
<b>Total Other Current Assets</b>	<b>\$75,000.00</b>
<b>Total Current Assets</b>	<b>\$95,177.92</b>
<b>TOTAL ASSETS</b>	<b>\$95,177.92</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Long-Term Liabilities	
Note Payable -	100,000.00
<b>Total Long-Term Liabilities</b>	<b>\$100,000.00</b>
<b>Total Liabilities</b>	<b>\$100,000.00</b>
Equity	
Owner's Investment	1,000.00
Owner's Pay & Personal Expenses	-11,916.07
Retained Earnings	-22,412.50
Net Income	28,506.49
<b>Total Equity</b>	<b>\$ -4,822.08</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$95,177.92</b>

**Calyxeum, LLC**  
**Income Statement - unaudited**  
**For the periods ended 12-31-20**

	<u>Current Period</u>
	<u>31-Dec-20</u>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	<u>-</u>
 <b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<u>-</u>
 <b>GROSS PROFIT (LOSS)</b>	 -
 <b>OPERATING EXPENSES</b>	
Advertising and Promotion	-
Bank Service Charges	-
Business Licenses and Permits	-
Computer and Internet	-
Depreciation	-
Dues and Subscriptions	-
Insurance	-
Meals and Entertainment	-
Miscellaneous Expense	-
Office Supplies	-
Payroll Processing	-
Professional Services - Legal, Accounting	-
Occupancy	-
Rental Payments	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	<u>-</u>

<b>OPERATING PROFIT (LOSS)</b>	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-
<b>NET INCOME (LOSS)</b>	<u>\$ -</u>

**Calyxeum, LLC**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/20**

	<b>Current Period</b>	
	<b>31-Dec-20</b>	
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$	-
Petty Cash		-
Accounts Receivables		-
Inventory		-
Prepaid Expenses		-
Employee Advances		-
Temporary Investments		-
<b>Total Current Assets</b>		-
<b>Fixed Assets:</b>		
Land		-
Buildings		-
Furniture and Equipment		-
Computer Equipment		-
Vehicles		-
Less: Accumulated Depreciation		-
<b>Total Fixed Assets</b>		-
<b>Other Assets:</b>		
Trademarks		-
Patents		-
Security Deposits		-
Other Assets		-
<b>Total Other Assets</b>		-
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>-</b>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts Payable	\$	-
Business Credit Cards		-
Sales Tax Payable		-
Payroll Liabilities		-
Other Liabilities		-

Current Portion of Long-Term Debt		-
<b>Total Current Liabilities</b>	<hr/>	-
<b>Long-Term Liabilities:</b>		
Notes Payable		-
Mortgage Payable		-
Less: Current portion of Long-term debt		-
<b>Total Long-Term Liabilities</b>	<hr/>	-
<b>EQUITY</b>		
Capital Stock/Partner's Equity		-
Opening Retained Earnings		-
Dividends Paid/Owner's Draw		-
Net Income (Loss)		-
<b>Total Equity</b>	<hr/>	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	-
Balance Sheet Check		-

I, Rebecca Colett, certify that:

1. The financial statements of Calyxeum, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Calyxeum, LLC included in this Form reflects accurately the information reported on the tax return for Calyxeum, LLC for the fiscal year ended 2020 (most recently available as of the Date of this Form C).

Signature  \_\_\_\_\_

Name: Rebecca Colett

Title: CEO