

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**Slauterhouse Brewing**  
**Income Statement - unaudited**  
**For the periods ended 12/31/2019**

	<b>Current Period</b>
	<b>1/1/2019 - 12/31/2019</b>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	<b>-</b>
<b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>-</b>
<b>GROSS PROFIT (LOSS)</b>	<b>-</b>
<b>OPERATING EXPENSES</b>	
Advertising and Promotion	-
Bank Service Charges	-
Rental Payments	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	<b>-</b>
<b>OPERATING PROFIT (LOSS)</b>	<b>-</b>
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<b>-</b>
<b>NET INCOME (LOSS)</b>	<b>\$ -</b>

**Slaughterhouse Brewing**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/2019**

	<b>Current Period</b>
	<b>31-Dec-19</b>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 25,000.00
Petty Cash	-
Accounts Receivables	-
Inventory	35,000.00
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	<b>60,000.00</b>
<b>Fixed Assets:</b>	
Real estate	150,000.00
Buildings	-
Furniture and Equipment	80,000.00
Computer Equipment	-
Vehicles	-
Less: Accumulated Depreciation	-
<b>Total Fixed Assets</b>	<b>230,000.00</b>
<b>Other Assets:</b>	
Other Assets	-
<b>Total Other Assets</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 290,000.00</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Other Liabilities	-
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	<b>-</b>
<b>Long-Term Liabilities:</b>	
Notes Payable	-
Mortgage Payable	-

Less: Current portion of Long-term debt	-
<b>Total Long-Term Liabilities</b>	<b>-</b>

**EQUITY**

Capital Stock/Partner's Equity	290,000.00
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	-
<b>Total Equity</b>	<b>290,000.00</b>

<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 290,000.00</b>
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Balance Sheet Check	-
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**Slaughterhouse Brewing**  
**Income Statement - unaudited**  
**For the periods ended 12/31/2020**

	<u>Current Period</u>
	<u>1/1/2020 - 12/31/2020</u>
<b>REVENUES</b>	
Sales	\$ 185,059.00
Other Revenue	-
<b>TOTAL REVENUES</b>	<b>185,059.00</b>
<b>COST OF GOODS SOLD</b>	
Cost of Sales	56,579.00
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>56,579.00</b>
<b>GROSS PROFIT (LOSS)</b>	<b>128,480.00</b>
<b>OPERATING EXPENSES</b>	
Advertising and Promotion	1,237.00
Bank Service Charges	-
Business Licenses and Permits	-
Taxes abd Licenses	13,251.00
Depreciation	-
Dues and Subscriptions	-
Insurance	9,195.00
Meals and Entertainment	1,266.00
Miscellaneous Expense	8,702.00
Repairs and Maintenance	17,979.00
Payroll Processing	-
Professional Services - Legal, Accounting	2,358.00
Occupancy	-
Rental Payments	1,325.00
Salaries	63,642.00
Payroll Taxes and Benefits	
Travel	2,987.00
Utilities	4,757.00
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	<b>126,699.00</b>

<b>OPERATING PROFIT (LOSS)</b>	1,781.00
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	264.00
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<u>264.00</u>
<b>NET INCOME (LOSS)</b>	<u><u>\$ 1,517.00</u></u>

**Slauterhouse Brewing**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/2020**

	<b>Current Period</b>
	<b>31-Dec-20</b>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 20,000.00
Petty Cash	-
Accounts Receivables	-
Inventory	85,000.00
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	<b>105,000.00</b>
<b>Fixed Assets:</b>	
Land	-
Buildings	175,000.00
Furniture and Equipment	155,000.00
Computer Equipment	-
Vehicles	7,000.00
Less: Accumulated Depreciation	(5,000.00)
<b>Total Fixed Assets</b>	<b>332,000.00</b>
<b>Other Assets:</b>	
Other Assets	-
<b>Total Other Assets</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 437,000.00</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Business Credit Cards	45,000.00
Sales Tax Payable	-
Payroll Liabilities	-
Line of Credit	120,000.00
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	<b>165,000.00</b>



I, Derek T Lees, certify that:

1. The financial statements of Slauterhouse, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Slauterhouse, LLC included in this Form reflects accurately the information reported on the tax return for Slauterhouse, LLC for the fiscal years ended 2019 and 2020 (most recently available as of the Date of this Form C).

Signature 

Name: Derek T Lees

Title: Owner