

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**MH Cinemas, LLC**  
**Income Statement - unaudited**  
**For the periods ended 12/31/2021**

	<b>Current Period</b>
	<b>11/2021 to 12/31/2021</b>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	-
<b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	-
<b>GROSS PROFIT (LOSS)</b>	-
<b>OPERATING EXPENSES</b>	
Advertising and Promotion	-
Business Licenses and Permits	-
Computer and Internet	-
Insurance	-
Office Supplies	-
Payroll Processing	-
Professional Services - Legal, Accounting	-
Salaries	-
Payroll Taxes and Benefits	-
Utilities	-
<b>TOTAL OPERATING EXPENSES</b>	-
<b>OPERATING PROFIT (LOSS)</b>	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-
<b>NET INCOME (LOSS)</b>	\$ -

**MH Cinemas, LLC**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/21**

	<b>Current Period</b>
	<b>31-Dec-21</b>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 37,365.00
Petty Cash	1,250.00
Accounts Receivables	-
Inventory	6,543.00
Prepaid Expenses	12,500.00
<b>Total Current Assets</b>	<b>57,658.00</b>
<b>Fixed Assets:</b>	
Land	-
Buildings	-
Furniture and Equipment	57,135.00
Computer Equipment	23,425.00
<b>Total Fixed Assets</b>	<b>80,560.00</b>
<b>Other Assets:</b>	
Other Assets	-
<b>Total Other Assets</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 138,218.00</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ 7,658.00
Business Credit Cards	868.00
Sales Tax Payable	-
Payroll Liabilities	6,856.00
Other Liabilities	-
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	<b>15,382.00</b>
<b>Long-Term Liabilities:</b>	
Notes Payable	107,000.00
Mortgage Payable	-
Less: Current portion of Long-term debt	-
	<b>-</b>

<b>Total Long-Term Liabilities</b>	<hr/> 107,000.00
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**EQUITY**

Capital Stock/Partner's Equity	15,836.00
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Opening Retained Earnings	-
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Dividends Paid/Owner's Draw	-
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Net Income (Loss)	-
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<b>Total Equity</b>	<hr/> 15,836.00
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<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 138,218.00</b>
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Balance Sheet Check	-
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**MH Cinemas, LLC**  
**Statement of Cash Flow - unaudited**  
**For the period ended 12/31/2021**

	<b>Current Period</b>
	<b>31-Dec-21</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>	
Net Income	-
Adjustments to Reconcile Net Income to Net Cash Flows From Operating Activities:	
Depreciation	-
Decrease (Increase) in Operating Assets:	
Trade Accounts Receivable	-
Inventory	-
Prepaid Income Taxes	-
Increase (Decrease) in Operating Liabilities:	
Accounts Payable	-
Credit Cards Payable	-
Total Adjustments	-
<b>Net Cash Flows From Operating Activities</b>	-
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>	
Purchase of Property and Equipment	-
<b>Net Cash Flows From Investing Activities</b>	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>	
Repayment of Debt	-
Member's Withdrawals	-
<b>Net Cash Flows From Financing Activities</b>	-
<b>NET INCREASE (DECREASE) IN CASH</b>	-
<b>CASH - BEGINNING</b>	-
<b>CASH - ENDING</b>	-

I, Joshua Cannon, certify that:

1. The financial statements of MH Cinemas, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of MH Cinemas, LLC has not been included in this Form as MH Cinemas, LLC was formed on 07/20/2021 and has not filed a tax return to date.

Signature Joshua Cannon

Name: Joshua Cannon

Title: Owner