

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Uneek Botanicals, LLC

Profit and Loss

January - December 2019

| | TOTAL |
|---------------------------------|----------------------|
| Income | |
| Sales | 18,576.12 |
| Uncategorized Income | 11,128.07 |
| Total Income | \$29,704.19 |
| Cost of Goods Sold | |
| Cost of Goods Sold | 9,207.08 |
| Total Cost of Goods Sold | \$9,207.08 |
| GROSS PROFIT | \$20,497.11 |
| Expenses | |
| Advertising & Marketing | 300.98 |
| Bank Charges & Fees | 3,917.65 |
| building materials (greenhouse) | 977.37 |
| Car & Truck | 1,016.92 |
| Contractors | 700.00 |
| Insurance | 1,295.89 |
| Interest Paid | 1,448.23 |
| Meals & Entertainment | 1,571.80 |
| Office Supplies & Software | 2,436.60 |
| Other Business Expenses | 428.99 |
| Rent & Lease | 519.29 |
| Repairs & Maintenance | 9,597.95 |
| Taxes & Licenses | 3,416.00 |
| Travel | 4,610.74 |
| Uncategorized Expense | 467.82 |
| Utilities | 2,212.13 |
| Total Expenses | \$34,918.36 |
| NET OPERATING INCOME | \$ -14,421.25 |
| NET INCOME | \$ -14,421.25 |

Uneek Botanicals, LLC

Balance Sheet
As of December 31, 2019

| | TOTAL |
|-------------------------------------|--------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Operating Account | 14,928.02 |
| Uneek Checking Acct. | 3,701.14 |
| Total Bank Accounts | \$18,629.16 |
| Accounts Receivable | |
| Accounts Receivable (A/R) | 4,100.00 |
| Total Accounts Receivable | \$4,100.00 |
| Total Current Assets | \$22,729.16 |
| TOTAL ASSETS | \$22,729.16 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Total Liabilities | |
| Equity | |
| Opening Balance Equity | 1,946.03 |
| Owner's Investment | 38,714.19 |
| Owner's Pay & Personal Expenses | -3,509.81 |
| Retained Earnings | |
| Net Income | -14,421.25 |
| Total Equity | \$22,729.16 |
| TOTAL LIABILITIES AND EQUITY | \$22,729.16 |

Uneek Botanicals, LLC

Statement of Cash Flows

January - December 2019

| | TOTAL |
|--|----------------------|
| OPERATING ACTIVITIES | |
| Net Income | -14,421.25 |
| Adjustments to reconcile Net Income to Net Cash provided by operations: | |
| Accounts Receivable (A/R) | -4,100.00 |
| Total Adjustments to reconcile Net Income to Net Cash provided by operations: | -4,100.00 |
| Net cash provided by operating activities | \$ -18,521.25 |
| FINANCING ACTIVITIES | |
| Opening Balance Equity | 1,946.03 |
| Owner's Investment | 38,714.19 |
| Owner's Pay & Personal Expenses | -3,509.81 |
| Net cash provided by financing activities | \$37,150.41 |
| NET CASH INCREASE FOR PERIOD | \$18,629.16 |
| CASH AT END OF PERIOD | \$18,629.16 |

Uneek Botanicals, LLC

Profit and Loss
January - December 2020

| | TOTAL |
|---------------------------------|----------------------|
| Income | |
| Sales | 174,934.97 |
| Sales of Product Income | 5,048.01 |
| Uncategorized Income | 2,505.93 |
| Total Income | \$182,488.91 |
| Cost of Goods Sold | |
| Cost of Goods Sold | 9,602.98 |
| Shipping | 603.36 |
| Total Cost of Goods Sold | \$10,206.34 |
| GROSS PROFIT | \$172,282.57 |
| Expenses | |
| Advertising & Marketing | 765.61 |
| Bank Charges & Fees | 5,303.38 |
| building materials (greenhouse) | 4,685.62 |
| Car & Truck | 5,870.96 |
| Contractors | 32,529.91 |
| Insurance | 3,129.12 |
| Interest Paid | 15,235.25 |
| Job Supplies | 552.98 |
| Legal & Professional Services | -598.00 |
| Meals & Entertainment | 2,586.36 |
| Office Supplies & Software | 19,929.77 |
| Other Business Expenses | 5,258.60 |
| Payroll Expenses | 129.18 |
| Rent & Lease | 29,386.56 |
| Repairs & Maintenance | 10,114.77 |
| Salaries & Wages | 28,667.67 |
| Taxes & Licenses | 5,141.55 |
| Travel | 4,558.32 |
| Uncategorized Expense | 9,301.02 |
| Utilities | 12,566.19 |
| Total Expenses | \$195,114.82 |
| NET OPERATING INCOME | \$ -22,832.25 |
| Other Expenses | |
| Building materials (factory) | 1,169.37 |
| Total Other Expenses | \$1,169.37 |
| NET OTHER INCOME | \$ -1,169.37 |
| NET INCOME | \$ -24,001.62 |

Uneek Botanicals, LLC

Balance Sheet
As of December 31, 2020

| | TOTAL |
|-------------------------------------|---------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Operating Account | 157,643.40 |
| Uneek Checking Acct. | 59,762.94 |
| Total Bank Accounts | \$217,406.34 |
| Accounts Receivable | |
| Accounts Receivable (A/R) | 0.00 |
| Total Accounts Receivable | \$0.00 |
| Other Current Assets | |
| Uncategorized Asset | -3,850.00 |
| Total Other Current Assets | \$ -3,850.00 |
| Total Current Assets | \$213,556.34 |
| TOTAL ASSETS | \$213,556.34 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Total Liabilities | |
| Equity | |
| Opening Balance Equity | 1,946.03 |
| Owner's Investment | 255,942.99 |
| Owner's Pay & Personal Expenses | -5,909.81 |
| Retained Earnings | -14,421.25 |
| Net Income | -24,001.62 |
| Total Equity | \$213,556.34 |
| TOTAL LIABILITIES AND EQUITY | \$213,556.34 |

Uneek Botanicals, LLC

Statement of Cash Flows

January - December 2020

| | TOTAL |
|--|----------------------|
| OPERATING ACTIVITIES | |
| Net Income | -24,001.62 |
| Adjustments to reconcile Net Income to Net Cash provided by operations: | |
| Accounts Receivable (A/R) | 4,100.00 |
| Uncategorized Asset | 3,850.00 |
| Total Adjustments to reconcile Net Income to Net Cash provided by operations: | 7,950.00 |
| Net cash provided by operating activities | \$ -16,051.62 |
| FINANCING ACTIVITIES | |
| Owner's Investment | 217,228.80 |
| Owner's Pay & Personal Expenses | -2,400.00 |
| Net cash provided by financing activities | \$214,828.80 |
| NET CASH INCREASE FOR PERIOD | \$198,777.18 |
| Cash at beginning of period | 18,629.16 |
| CASH AT END OF PERIOD | \$217,406.34 |

I, Jonathan L Brogdon, certify that:

1. The financial statements of UNEEK Botanicals, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of UNEEK Botanicals, LLC included in this Form reflects accurately the information reported on the tax return for UNEEK Botanicals, LLC for the fiscal year ended 2019 (most recently available as of the Date of this Form C).

Signature JLB

Name: Jonathan L Brogdon

Title: Owner