

Drewrys Company is not accepting investment.

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Craft Beer

Drewrys Company

Brewery

Black River Falls, WI

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Data Room

Discussion

This is a preview. It will become public when you start accepting investment.

Early Investor Bonus: The investment multiple is increased to 1.6x for the next \$20,000 invested.

This is a preview. It will become public when you start accepting investment.

THE PITCH

Drewrys Company is seeking investment to expand marketing and product lines.

Generating Revenue

THIS OFFERING IS BEING CONDUCTED ON AN EXPEDITED BASIS PURSUANT TO THE SEC'S TEMPORARY
RELIEF. REVIEW SPECIFICS

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INVESTOR PERKS

Drewrys Company is offering perks to investors. You earn perks based on your total investment amount.

Case of beer Invest \$500 or more to qualify. 100 of 100 remaining

Depending on size of investment, would offer cases of beer to all investors, number depending on investment amount.

This is a preview. It will become public when you start accepting investment.

OUR STORY

Up until 30 years ago, everyone knew Drewrys beer. Our history goes back to the 19th century, and our brewing heritage. We're back, and we're making the Drewrys label even better-known and well-regarded.

flourished in this new environment, producing dozens of varieties of in-house and contract brands. We need to get back to the days where we can drink our beer with some degree of pride. This is a preview. It will become public when you start accepting investment.

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[Data Room](#)

[Intended Use of Funds](#)

[Target Raise](#)

[Maximum Raise](#)

[Marketing and distribution of existing product line. \\$47,000](#)

[Mainvest Compensation \\$3,000](#)

[Total \\$50,000](#)

[Financial Forecasts](#)

[Year 1 Year 2 Year 3 Year 4 Year 5](#)

[Gross Sales \\$650,000 \\$715,000 \\$765,050 \\$803,302 \\$827,401](#)

[Cost of Goods Sold \\$480,000 \\$572,000 \\$612,040 \\$642,641 \\$661,920](#)

[Gross Profit \\$170,000 \\$143,000 \\$153,010 \\$160,661 \\$165,481](#)

EXPENSES

[Rent \\$6,000 \\$6,150 \\$6,303 \\$6,460 \\$6,621](#)

[Salaries \\$50,000 \\$55,000 \\$58,850 \\$61,792 \\$63,645](#)

[Insurance \\$2,500 \\$2,562 \\$2,626 \\$2,691 \\$2,758](#)

[Legal & Professional Fees \\$5,000 \\$5,125 \\$5,253 \\$5,384 \\$5,518](#)

[Operating Profit \\$106,500 \\$74,163 \\$79,978 \\$84,334 \\$86,939](#)

This information is provided by Drewrys Company. Mainvest never predicts or projects performance, financial forecast. Please see below for additional risk disclosures.

[Documents](#)

[Investor Agreement](#)

[2020 Balance Sheet](#)

[2020 Income Statement](#)

[POP Beer Poster.pdf](#)

[Bock Van Wrap.JPG](#)

[Drewrys 6 Pack Easy Ale - Mock-Up - 2-25-2021 v1.jpg](#)

[Drewrys BOCK Art 6 Pack - Bottle 4-6-2021 copy.odg](#)

[Drewrys BOCK.JPG](#)

[Drewrys in Production.1.JPG](#)

[POP 2021 - Beer and Spirits Sell Sheet.pdf](#)

[Drewrys EASY ALE.JPEG](#)

[Investment Round Status](#)

[Target Raise \\$50,000](#)

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees that you will get your money back. Buying a Note is not like that at all. The ability of Drewrys Company to make the payments you expect depends on a number of factors, including many beyond our control.

Limited Services

Drewrys Company operates with a very limited scope, offering only particular services to potential customers. Changes in customer preferences could affect our ability to provide services.

Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack such controls, which could result in additional risk.

Competition

The market in which we operate is highly competitive and could become increasingly competitive with time. Drewrys Company competes with many other businesses, both large and small, on the basis of quality and customer experience. Changes in customer preference away from Drewrys Company's core business or the inability to compete with other competitors could negatively affect Drewrys Company's financial performance.

Reliance on Management

As a securities holder, you will not be able to participate in Drewrys Company's management or vote on major decisions regarding Drewrys Company. Furthermore, if the founders or other key personnel of Drewrys Company become unable to work, Drewrys Company (and your investment) could suffer substantially.

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumptions and other various assumptions regarding operations. The validity and accuracy of these assumptions will depend on events over which Drewrys Company and the key persons will have no control. Changes in assumptions or the occurrence of events could significantly affect the forecasts. To the extent that the assumed events do not occur, the outcome may differ from the projected outcomes. Consequently, there can be no assurance that the actual operating results will conform to the forecasts herein. Additionally, Drewrys Company is a newly established entity and therefore has no operating history. The forecasts herein are projected with a high degree of uncertainty.

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months after the date of the offering.

even disappear altogether) unpredictably, it is impossible to predict how much you will receive and w unpredictable, so is your ultimate return.

The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any of

Subordination

The Notes shall be subordinated to all indebtedness of Drewrys Company to banks, commercial finan financing institutions, and/or other institutions regularly engaged in the business of lending money.

Lack of Guaranty

The Notes are not personally guaranteed by any of the founders or any other person.

Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for e Instead, a representative will be appointed according to the procedures set forth in the Note Indentur the representative, or that the representative will do things you believe are wrong or misguided. If an representative has been appointed, all of the representative's reasonable expenses must be paid bef with respect to the Notes.

COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or conti ceased due to COVID-19 restrictions, the Company can not guarantee that it will resume operations in

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Investor Discussion

Drewrys Company isn't accepting investments right now, but is trying to get a sense of how they sho not need to provide any money, and we won't be accepting money or selling securities, until all of its obligation to ultimately invest. All investments will must be done through Mainvest.com. Once the offe if you so choose.

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