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[Dragon Den & Dungeon Hall](#)

[Table-top Gaming Restaurant](#)

[102 Main st](#)

[Nyack, NY 10960](#)

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Early Investor Bonus: The investment multiple is increased to 1.5x for the next \$30,000 invested.

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THE PITCH

Dragon Den & Dungeon Hall is seeking investment to operations, new equipment, finish existing renovatio

Generating Revenue

THIS OFFERING IS BEING CONDUCTED ON AN EXPEDITED BASIS PURSUANT TO THE SEC'S TEMPORAR  
REVIEW SPECIFICS

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A HOME AWAY FROM HOME

Dragons Den & Dungeon Hall's mission is to become the premier regional establishment in the tabletop ga  
serve casual diners who like to eat and have fun. We provide an ever-growing population of tabletop game  
they may enjoy their favorite pastime in a fun, friendly, more social atmosphere.

Establishing a reputation for having the best in products, food, and services.

Friendly, customer-oriented staff; a constantly updated game library, and a quality menu which caters to t

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# Nyack Is The Great Phoenix Rising Once Again | Rockland County Business Journal

New tenants are opening along Main Street and Broadway in Nyack, pumping energy and hope into a village underestimated.

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What people are saying:

"I went in to check it out and play a 2 hour game of Dungeons & Dragons, 5 hours went by in a heart beat. engaging the whole time. We ordered food which was awesome we stuck to appetizers to be able snack attentively. the game table was plenty large enough to play and eat on. We are looking forward to going back

"This place is one of Rockland county's hidden Gems !!! Incredible food and very friendly service, plus as a great place!" - Isaac Delgado

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## THE TEAM

Mike Carr

Founder

Jayson Feliz

Executive Chef

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## Data Room

Intended Use of Funds

Target Raise

Maximum Raise

Renovations \$10,000

Operating Capital \$10,000

Equipment \$8,200

Mainvest Compensation \$1,800

Total \$30,000

## Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$650,000 \$715,000 \$765,050 \$803,302 \$827,401

Cost of Goods Sold \$100,000 \$110,000 \$117,700 \$123,584 \$127,291

Gross Profit \$550,000 \$605,000 \$647,350 \$679,718 \$700,110

## EXPENSES

Investment Round Ends October 29, 2021

Summary of Terms

Legal Business Name dragon den & dungeon hall

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$30,000 invested

1.5x

Investment Multiple 1.4x

Business's Revenue Share 0.7%-3.5%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date July 1, 2031

Risk Factors

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees a Note is not like that at all. The ability of Dragon Den & Dungeon Hall to make the payments you expect, a back, depends on a number of factors, including many beyond our control.

#### Limited Services

Dragon Den & Dungeon Hall operates with a very limited scope, offering only particular services to potent changes in customer preferences.

#### Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack these additional risk.

#### Competition

The market in which we operate is highly competitive and could become increasingly competitive with new Dungeon Hall competes with many other businesses, both large and small, on the basis of quality, price, location. Changes in customer preference away from Dragon Den & Dungeon Hall's core business or the inability to other competitors could negatively affect Dragon Den & Dungeon Hall's financial performance.

#### Reliance on Management

As a securities holder, you will not be able to participate in Dragon Den & Dungeon Hall's management or managerial decisions regarding Dragon Den & Dungeon Hall. Furthermore, if the founders or other key personnel were to leave Dragon Den & Dungeon Hall or become unable to work, Dragon Den & Dungeon Hall (and you

team members, market its services, pay overhead and general administrative expenses, or a variety of other additional capital will be available when needed, or that it will be available on terms that are not adverse to Den & Dungeon Hall is unable to obtain additional funding when needed, it could be forced to delay its business altogether.

### Changes in Economic Conditions Could Hurt Dragon Den & Dungeon Hall

Factors like global or national economic recessions, changes in interest rates, changes in credit markets, declining employment, changes in real estate values, changes in tax policy, changes in political conditions and other factors are unpredictable and could negatively affect Dragon Den & Dungeon Hall's financial performance. In the event Dragon Den & Dungeon Hall ceases operations due to the foregoing factors, it can not guarantee operations or generate revenue in the future.

### No Registration Under Securities Laws

The Notes will not be registered with the SEC or the securities regulator of any State. Hence, neither Dragon Den & Dungeon Hall will be subject to the same degree of regulation and scrutiny as if they were registered.

### Incomplete Offering Information

Title III does not require us to provide you with all the information that would be required in some other kind of public offering of shares (for example, publicly-traded firms must generally provide investors with quarterly financial statements that have been audited by an independent accounting firm). Although Title III does require extensive information, you should make a different decision if you had more information.

### Lack of Ongoing Information

Dragon Den & Dungeon Hall will be required to provide some information to investors for at least 12 months. This information is far more limited than the information that would be required of a publicly-reporting company and we are allowed to stop providing annual information in certain circumstances.

### Uninsured Losses

Although Dragon Den & Dungeon Hall will carry some insurance, Dragon Den & Dungeon Hall may not carry all risks to the business. Additionally, there are some kinds of risks that are very difficult or impossible to insure against at a reasonable cost. Therefore, Dragon Den & Dungeon Hall could incur an uninsured loss that could damage its business.

### Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, consumer protection laws, antitrust laws, and health care laws, could negatively affect Dragon Den & Dungeon Hall's financial performance. Specifically, any additional regulation on the industry could significantly negatively affect the business.

with the law. Dragon Den & Dungeon Hall will not be required to implement these and other investor protections.

### You Have a Limited Upside

Notes include a maximum amount you can receive. You cannot receive more than that even if Dragon Den & Dungeon Hall is more successful than your initial expectations.

### You Do Have a Downside

Conversely, if Dragon Den & Dungeon Hall fails to generate enough revenue, you could lose some or all of your investment.

### Payments and Return Are Unpredictable

Because your payments are based on the revenue of Dragon Den & Dungeon Hall, and the revenue of Dragon Den & Dungeon Hall can go up or down (or even disappear altogether) unpredictably, it is impossible to predict how much you will receive and when you will receive it. As a result, payments and returns are unpredictable, so is your ultimate return.

### The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any other federal agency.

### Subordination

The Notes shall be subordinated to all indebtedness of Dragon Den & Dungeon Hall to banks, commercial banks, commercial equipment financing institutions, and/or other institutions regularly engaged in the business of lending money.

### Lack of Guaranty

The Notes are not personally guaranteed by any of the founders or any other person.

### Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, you may not be able to sue the Company or any of its officers, directors, or employees). A representative will be appointed according to the procedures set forth in the Note Indenture. It's possible that the representative will do things you believe are wrong or misguided. If an event of default has occurred, all of the representative's reasonable expenses must be paid before any further payments are made.

### COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or continue operations. Due to COVID-19 restrictions, the Company can not guarantee that it will resume operations in the future.

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