

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**Crafty Cat Brewing Concern, LLC DBA Peach City Brewing**  
**Income Statement - unaudited**  
**For the periods ended 12/31-20**

	<b>2020</b>
	<b>31-Dec-20</b>
<b>REVENUES</b>	
Sales	\$ 40,577.26
Other Revenue	-
<b>TOTAL REVENUES</b>	<b>40,577.26</b>
<b>COST OF GOODS SOLD</b>	
Cost of Sales	12,371.29
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>12,371.29</b>
<b>GROSS PROFIT (LOSS)</b>	<b>28,205.97</b>
<b>OPERATING EXPENSES</b>	
Advertising and Marketing	3,309.10
Bank Charges & Fees	174.27
Cafe Expenses	4,823.12
Legal & Professional Services	26.00
Office Supplies & Software	525.24
Rent	8,500.00
Taxes & Licenses	1,211.84
Team Wages	8,242.25
Utilities	2,482.20
<b>TOTAL OPERATING EXPENSES</b>	<b>29,294.02</b>
<b>OPERATING PROFIT (LOSS)</b>	<b>(1,088.05)</b>
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<b>-</b>
<b>NET INCOME (LOSS)</b>	<b>\$ (1,088.05)</b>

**Crafty Cat Brewing Concern, LLC DBA Peach City Brewing**  
**Balance Sheet - unaudited**  
**For the periods ended 12-31-20**

	<b>2020</b>
	<b>31-Dec-20</b>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 2,500.00
Petty Cash	200.00
Inventory	2,323.63
<b>Total Current Assets</b>	<b>5,023.63</b>
<b>Fixed Assets:</b>	
Land	-
Buildings	50,000.00
Furniture and Equipment	15,000.00
<b>Total Fixed Assets</b>	<b>65,000.00</b>
<b>Other Assets:</b>	
Other Assets	-
<b>Total Other Assets</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>\$ 70,023.63</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	<b>-</b>
<b>Long-Term Liabilities:</b>	
Notes Payable	-
<b>Total Long-Term Liabilities</b>	<b>-</b>
<b>EQUITY</b>	
Capital Stock/Partner's Equity	70,023.63
Net Income (Loss)	-
<b>Total Equity</b>	<b>70,023.63</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 70,023.63</b>
<b>Balance Sheet Check</b>	<b>-</b>

**Crafty Cat Brewing Concern, LLC DBA Peach City Brewing**  
**Cash Flow Statement - unaudited**  
**For the periods ended 12-31-20**

	<b>2020</b>
	<b>31-Dec-20</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>	
Net Income	(1,088)
Adjustments to Reconcile Net Income to Net Cash Flows From Operating Activities:	
Depreciation	-
Decrease (Increase) in Operating Assets:	
Trade Accounts Receivable	-
Inventory	-
Prepaid Income Taxes	-
Increase (Decrease) in Operating Liabilities:	
Accounts Payable	-
Credit Cards Payable	-
Total Adjustments	-
<b>Net Cash Flows From Operating Activities</b>	<b>(1,088)</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>	
Purchase of Property and Equipment	-
<b>Net Cash Flows From Investing Activities</b>	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>	
Repayment of Debt	-
Member's Withdrawals	-
<b>Net Cash Flows From Financing Activities</b>	-
<b>NET INCREASE (DECREASE) IN CASH</b>	<b>(1,088)</b>
<b>CASH - BEGINNING</b>	-
<b>CASH - ENDING</b>	<b>(1,088)</b>

I, Aaron Burton, certify that:

1. The financial statements of Crafty Cat Brewing Concern, LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Crafty Cat Brewing Concern, LLC has not been included in this Form as Crafty Cat Brewing Concern, LLC was formed on 04/27/2020 and has not filed a tax return to date.

Signature *Aaron Burton*

Name: Aaron Burton

Title: Owner