



Kenneth Mooso · 2nd
 Co-Founder and CEO at PersonaFi
 Tempe, Arizona, United States · [Contact info](#)
 500+ connections
 1 mutual connection: Mike Wise

[Connect](#) [Message](#) [More](#)

 PersonaFi
 Chandler/Gilbert Community College

Experience

-  **Co-Founder and CEO**
 PersonaFi · Full-time
 Oct 2019 – Present · 1 yr 11 mos
 Tempe, Arizona, United States
-  **Financial Advisor**
 Merrill Lynch
 Aug 2014 – Oct 2019 · 5 yrs 3 mos
-  **Registered Representative**
 Wells Fargo Advisors
 Jan 2014 – Jul 2014 · 7 mos
 Mesa, Arizona
-  **Wells Fargo**
 3 yrs 4 mos
 - Service Manager**
 Nov 2011 – Jan 2014 · 2 yrs 3 mos
 - Personal Banker and Bank Teller**
 Oct 2010 – Nov 2011 · 1 yr 2 mos
 Mesa, Arizona

Education

-  **Chandler/Gilbert Community College**
 2010 – 2012

Licenses & certifications

-  **Accredited Wealth Management Advisor**
 College for Financial Planning
-  **Chartered Retirement Planning Counselor**
 College for Financial Planning
-  **Producer Life**

[Show more](#)

Volunteer experience

-  **Volunteer Representative**
 The Church of Jesus Christ of Latter-day Saints
 Jul 2008 – Jul 2010 · 2 yrs 1 mo

Skills & endorsements

Finance · 8
 Danny Ramirez and 7 connections have given endorsements for this skill

Sales · 8
 Danny Ramirez and 7 connections have given endorsements for this skill

Management · 5
 Danny Ramirez and 4 connections have given endorsements for this skill

[Show more](#)

Interests

-  **Harvard Business Review**
 12,715,654 followers
-  **Eric Ries** [in](#)
 CEO at Long-Term Stock Exchange
 558,562 followers
-  **Larry Fink** [in](#)
 Chairman and CEO at BlackRock
 799,743 followers
-  **J.P. Morgan**
 2,901,880 followers
-  **Goldman Sachs**
-  **The Wall Street Journal**



2,754,355 followers



8,955,073 followers

[See all](#)