

Game Over Bar and Arcade is not accepting investment.

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Family-friendly Cocktails Craft Beer Quick bite

Game Over Bar and Arcade

Arcade

28 South Front Street
Wilmington, NC 28401

Get directions

Coming Soon

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Data Room

Discussion

This is a preview. It will become public when you start accepting investment.

THE PITCH

Game Over Bar and Arcade is seeking investment to up-fit existing downtown space including adding a bar

This is a preview. It will become public when you start accepting investment.

INVESTOR PERKS

Game Over Bar and Arcade is offering perks to investors. You earn perks based on your total investment a

Free Play for life Invest \$1,000 or more to qualify. 50 of 50 remaining

Thanks for investing in the future of entertainment for the entire family in downtown Wilmington! In return membership card that entitles you to free play of all arcade games for life!

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THE TEAM

Dominic Pirozzolo

Co-Owner

Our target market includes tourists to the downtown area, families in Wilmington and Northern Brunswick
Wilmington and Northern Brunswick County and Teens/Young adults in the local area.

Wilmington has an estimated population of 126,000 people with a metro area population over over 300,00
in the Wilmington area are families with an average house hold income of 92,000 per year.

Thousands of new higher end apartments have been built or are currently under construction in the down
Tourism generates over 600 million per year in Wilmington with almost half of this revenue being generate

Our business is located on one of the busiest and most visible corners in the downtown area.

Downtown has also seen a recent addition of a large amphitheater bringing in huge entertainers and poter
situated downtown.

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LOCATION

Located at 28 South Front Street in North Carolina

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THE COMPETITION

Current competition within Wilmington would include Jungle Rapids, Carolina Beach Arcade and Level One

Jungle rapids is a family entertainment facility. They offer arcade games, redemption games, go-carts, mi
alcohol available and the average price of games is very high. Most of the games within their arcade are ol
them are redemption style games.

Carolina Beach Arcade is on the boardwalk in Carolina Beach. It's around 45 minutes away without traffic :
games. No food or drinks are offered in the arcade but can be bought at other businesses on the boardwa
Level One has yet to open but had a soft opening.

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INTENDED USE OF FUNDS

Starting funds and investments will be used for the build out of 28 South Front Street to meet the needs o

This will include demolition work, adding a kitchen and bar and all trade work and finishings.

They will also be allocated towards the purchase of used arcade games that can't be leased.

We will also use equipment leasing to purchase any new arcade games.

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Data Room

Intended Use of Funds

Target Raise

Maximum Raise

Bar build out \$25,000

Kitchen build out \$40,000

Arcade/Pinball Games \$5,500

Investor Agreement
2021 Balance Sheet
Game Over Bar and Arcade- LLC.pdf
Investment Round Status
Target Raise \$75,000
Maximum Raise \$107,000
Amount Invested \$0
Investors 0
Investment Round Ends September 24, 2021
Summary of Terms
Legal Business Name Game Over Bar and Arcade
Investment Structure Revenue Sharing Note
Investment Multiple 1.7x
Business's Revenue Share 3%-4.3%
Minimum Investment Amount \$100
Repayment Schedule Quarterly
Securitization None
Maturity Date July 1, 2028
Financial Condition
No other outstanding debt or equity

The capital raised through Mainvest will make up the entirety of the Game Over Bar and Arcade's fundrais
Arcade may require additional funds from alternate sources at a later date.

Forecasted milestones

Game Over Bar and Arcade forecasts the following milestones:

Secure lease in Wilmington, NC by August, 2021.

Hire for the following positions by December, 2021: Kitchen Staff, Floor Staff, Bartenders and Lead Repair

Achieve \$1,000,000 revenue per year by ONE.

Achieve \$250,000 profit per year by ONE.

Risk Factors

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantee
a Note is not like that at all. The ability of Game Over Bar and Arcade to make the payments you expect, a
back, depends on a number of factors, including many beyond our control.

decisions regarding Game Over Bar and Arcade. Furthermore, if the founders or other key personnel of Game Over Bar and Arcade or become unable to work, Game Over Bar and Arcade (and your investment)

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumption of various assumptions regarding operations. The validity and accuracy of these assumptions will depend in Game Over Bar and Arcade and the key persons will have no control. Changes in assumptions or their und the forecasts. To the extent that the assumed events do not occur, the outcome may vary significantly from Consequently, there can be no assurance that the actual operating results will correspond to the forecasts Over Bar and Arcade is a newly established entity and therefore has no operating history from which forec

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months after that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell your securities. To sell, you will likely have difficulty finding a buyer because there will be no established market. Given the nature of the investment, you should hold your investment for its full term.

The Company Might Need More Capital

Game Over Bar and Arcade might need to raise more capital in the future to fund/expand operations, buy inventory, hire employees, market its services, pay overhead and general administrative expenses, or a variety of other reasons. There is no assurance that additional capital will be available when needed, or that it will be available on terms that are not adverse to Game Over Bar and Arcade. If Game Over Bar and Arcade is unable to obtain additional funding when needed, it could be forced to delay its business operations altogether.

Changes in Economic Conditions Could Hurt Game Over Bar and Arcade

Factors like global or national economic recessions, changes in interest rates, changes in credit markets, changes in declining employment, changes in real estate values, changes in tax policy, changes in political conditions and other factors are unpredictable and could negatively affect Game Over Bar and Arcade's financial performance. In the event Game Over Bar and Arcade ceases operations due to the foregoing factors, it can not guarantee its operations or generate revenue in the future.

No Registration Under Securities Laws

The Notes will not be registered with the SEC or the securities regulator of any State. Hence, neither Game Over Bar and Arcade will be subject to the same degree of regulation and scrutiny as if they were registered.

Incomplete Offering Information

Specifically, any additional regulation on the industry could significantly negatively affect the business.

Conflict of Interest With Companies and Their Management

In many ways, your interests and the interests of Game Over Bar and Arcade's management will coincide: Arcade to be as successful as possible. However, your interests might be in conflict in other important areas. Game Over Bar and Arcade might act conservative to make sure they are best equipped to repay the Note obligations. Arcade might prefer to spend aggressively to invest in the business. You would like to keep the compensation you want to make as much as they can.

Future Investors Might Have Superior Rights

If Game Over Bar and Arcade needs more capital in the future and takes on additional debt or other sources of financing, those investors might have rights superior to yours. For example, they might have the right to be paid before you are, to receive a vote in management, or otherwise.

The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to rules about corporate governance that are intended to protect investors. For example, the major U.S. stock exchanges require a company to have an audit committee made up entirely of independent members of the board of directors (i.e., directors with no material relationships with Game Over Bar and Arcade or management), which is responsible for monitoring Game Over Bar and Arcade with the law. Game Over Bar and Arcade will not be required to implement these and other investor protection requirements.

You Have a Limited Upside

Notes include a maximum amount you can receive. You cannot receive more than that even if Game Over Bar and Arcade is more successful than your initial expectations.

You Do Have a Downside

Conversely, if Game Over Bar and Arcade fails to generate enough revenue, you could lose some or all of your investment.

Payments and Return Are Unpredictable

Because your payments are based on the revenue of Game Over Bar and Arcade, and the revenue of Game Over Bar and Arcade can go up or down (or even disappear altogether) unpredictably, it is impossible to predict how much you will receive and when you will receive it. Because payments are unpredictable, so is your ultimate return.

The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any other entity.

Limited Operating History

Game Over Bar and Arcade is a newly established entity and has no history for prospective investors to cc

This information is provided by Game Over Bar and Arcade. Mainvest never predicts or projects performar this information. For additional information, review the official Form C filing with the Securities and Exchan This is a preview. It will become public when you start accepting investment.

Investor Discussion

Game Over Bar and Arcade isn't accepting investments right now, but is trying to get a sense of how they not need to provide any money, and we won't be accepting money or selling securities, until all of its form: obligation to ultimately invest. All investments will must be done through Mainvest.com. Once the offering so choose.

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