

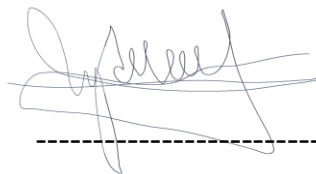
**FINANCIAL STATEMENTS AND REVIEW FOR  
MYDENTALWIG INC.**

**MYDENTALWIG INC.**

**Financial Statements (Unaudited)**

**I, Lydie Livolsi, the Founder and Chief Executive Officer  
of MYDENTALWIG INC., Hereby certify that the  
financial Statement of MYDENTALWIG INC. and Notes  
thereto for the periods from January 1, 2021 to May,  
28, 2021 and the two year - financial statements of  
Dental Wig LLC from January 1, 2019 to December 31  
2019 and from January 1, 2020 to December 31 2020  
included in this Form C offering Statement are true and  
complete in all material respects and that the  
information below reflects accurately the information  
stated on our Federal Income Tax Returns.**

**IN WITNESS THEREOF, this Principal Executive Officer's  
Financial Statement Certification has been executed as  
of the 26<sup>th</sup> of July 2021**



----- (Signature)

**Founder and CEO MYDENTALWIG INC.**

----- (Title)

**4<sup>th</sup> August 2021**

----- (Date)

**FINANCIAL STATEMENT OF MYDENTALWIG INC. UNAUDITED**

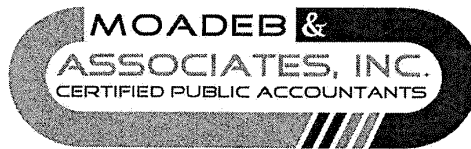
***Financial information certified by the principal executive officer of MyDentalWig Inc. has been provided instead of financial statements reviewed by a public accountant that is independent of the issuer in reliance on SEC Rule 227.201(bb)***

MYDENTALWIG INC.

(A C CORPORATION)

OPENING FINANCIAL STATEMENTS

May 28, 2021



984 Monument Street, Suite 110, Pacific Palisades, California 90272  
Telephone: (310) 230-6712 Fax: (310) 230-6715  
www.maicpa.com

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To the Board of Directors  
MYDENTALWIG INC.  
LONG BEACH, CA

Management is responsible for the accompanying financial statements of MyDentalWig Inc. (a Delaware C Corporation), which comprise the opening balance sheet as of May 28, 2021, and the related statements of income (loss) and retained earnings in accordance with accounting principles generally accepted in the United States of America. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. Accordingly, we do not express an opinion, a conclusion, nor provide any form of assurance on these financial statements.

Management has elected to omit substantially all the disclosures and the statement of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures and statement of cash flows were included in the financial statements, they might influence the user's conclusions about the Company's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

The supplementary information contained in schedule of operating expenses is presented for purposes of additional analysis and is not a required part of the basic financial statements. This information is the representation of management. The information was subject to our compilation engagement, however, we have not audited or reviewed the supplementary information and, accordingly, do not express an opinion, a conclusion, nor provide any form of assurance on such supplementary information.

*Moadeb & Associates, Inc.*

PACIFIC PALISADES, CALIFORNIA  
June 11, 2021

# FINANCIAL STATEMENT OF MYDENTALWIG INC. UNAUDITED

MYDENTALWIG INC.  
(A C CORPORATION)  
OPENING BALANCE SHEET  
MAY 28, 2021

## ASSETS

Current Assets:

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Cash and Cash Equivalents:	\$	0
Loan Receivable Shareholder		1,500

Total Current Assets		<hr/>	\$	1,500
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TOTAL ASSETS			\$	1,500
				=====

## LIABILITIES

Stockholders' Equity:

-----

Common Stock, \$1 par value		
1,500 shares authorized		
1,500 shares issued and outstanding	1,500	
Retained Earnings	0	

		<hr/>	1,500
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TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY			\$	1,500
				=====

# FINANCIAL STATEMENT OF MYDENTALWIG INC. UNAUDITED

MYDENTALWIG INC.  
(A C CORPORATION)  
STATEMENT OF OPERATING EXPENSES  
FOR THE PERIOD ENDED MAY 28, 2021

			Percentage To Sales -----
Operating Expenses:			
Officer Salary	\$	0	
Auto Expense		0	
Bank Charges		0	
Entertainment		0	
Office Expense		0	
Accounting Fees		0	
Legal Expense		0	
Rent		0	
Payroll Taxes		0	
Taxes & Licenses		0	
Telephone		0	
Gift		0	
Utilities		0	
Donation		0	
		-----	
TOTAL OPERATING EXPENSES	\$	0	0.00
		=====	=====

# FINANCIAL STATEMENT OF MYDENTALWIG INC. UNAUDITED

MYDENTALWIG INC.  
(A C CORPORATION)  
STATEMENT OF INCOME AND RETAINED EARNINGS  
FOR THE PERIOD ENDED MAY 28, 2021

		Percentage To Sales
		-----
Income from Services	\$ 0	00.00
Cost of Goods Sold	0	00.00
	-----	-----
Gross Profit	0	00.00
Total Operating Expenses (See Schedule)	\$ 0	0.00
	-----	-----
INCOME FROM OPERATIONS	\$ 0	00.00
	-----	-----
INCOME BEFORE PROVISION FOR INCOME TAXES	0	00.00
	-----	-----
NET INCOME	0	00.00
		=====
RETAINED EARNINGS - BEGINNING OF THE PERIOD	0	
Shareholders' Distributions Paid	0	
	-----	
RETAINED EARNINGS - END OF THE PERIOD	\$ 0	
	=====	

# UNAUDITED FINANCIAL STATEMENT.

DENTALWIG LLC  
BALANCE SHEET  
DECEMBER 31, 2019

## ASSETS

### Current Assets:

-----

Cash and Cash Equivalents: \$ 0

Total Current Assets \$ 0

### Property and Equipment:

-----

Prosthetic Equipment 84,784  
Machine Freight 7,200  
Leasehold Improvement 3,300  
Equipment 2,660

Less: Accumulated Depreciation (53,650)

Total Property and Equipment \$ 44,294

### Intangible Assets :

-----

Start up Expenditures 43,079  
US Patent, Copyrights, Trademarks 69,846  
Less: Accumulated Amortization (74,835)

Total Intangible Assets \$ 38,090

TOTAL ASSETS \$ 82,384  
=====

# UNAUDITED FINANCIAL STATEMENT.

## DENTALWIG LLC BALANCE SHEET DECEMBER 31, 2019

### LIABILITIES

#### Current Liabilities:

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Loans from partners	15,940	
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Total Current Liabilities		15,940
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#### Stockholders' Equity:

-----

Partners' Capital	66,444	
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Total Equity		66,444
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TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		\$ 82,384
		=====



# UNAUDITED FINANCIAL STATEMENT.

## DENTALWIG LLC STATEMENT OF INCOME AND PARTNERS' CAPITAL FOR THE PERIOD ENDED DECEMBER 31, 2019

		Percentage To Sales -----
Income from Products	\$ 3,300	100.00
Cost of Goods Sold	0	00.00
	-----	-----
Gross Profit	0	00.00
Total Operating Expenses (See Schedule)	\$ 30,688	929.94
	-----	-----
INCOME FROM OPERATIONS	\$ -27,388	-829.94
	-----	-----
INCOME BEFORE PROVISION FOR INCOME TAXES	-27,388	-829.94
	-----	-----
NET INCOME	-27,388	-829.94
		=====
PARTNERS' CAPITAL - BEGINNING OF THE PERIOD	69,317	
Capital Contributed	24,515	
Partners' Distributions Paid	0	
	-----	
PARTNERS' CAPITAL - END OF THE PERIOD	\$ 66,444	
	=====	

# UNAUDITED FINANCIAL STATEMENT.

DENTALWIG LLC  
STATEMENT OF OPERATING EXPENSES  
FOR THE PERIOD ENDED DECEMBER 31, 2019

		Percentage To Sales -----
Operating Expenses:		
Officer Salary	\$ 0	
Amortization Expense	2,873	
Auto Expense	2,200	
Advertising	5,816	
Insurance	1,776	
Office Expense	150	
Equipment Expense	396	
Merchandise Expense	550	
Accounting Fees	325	
Rent	13,156	
Postage	60	
Supplies	1,936	
Payroll Taxes	0	
Taxes & Licenses	0	
Telephone	0	
Utilities	1,450	
	-----	
TOTAL OPERATING EXPENSES	\$ 30,688	929.94
	=====	=====

# UNAUDITED FINANCIAL STATEMENT.

DENTALWIG LLC  
STATEMENT OF CASH FLOWS  
FOR THE PERIOD ENDED DECEMBER 31, 2019

Cash flows from operating activities:		
Net income		\$ (27,388)
Adjustments to reconcile net income to net		
Cash provided by operating activities:		
Amortization	2,873	
Total Adjustments		2,873
		-----
Net cash provided by operating activities		(24,515)
Cash flows from investing activities:		
Net cash provided by investing activities		0
		-----
Cash flows from financing activities:		
Capital contributions	24,515	
Net cash provided by financing activities		24,515
		-----
Net change in cash		(0)
Cash at Beginning of Year		0
Cash at End of Year		\$ (0)
		=====
Supplemental disclosures of cash flow information:		
Cash paid during the year for:		
Taxes	\$ 800	

# UNAUDITED FINANCIAL STATEMENT.

DENTALWIG LLC  
BALANCE SHEET  
DECEMBER 31, 2020

## ASSETS

### Current Assets:

-----

Cash and Cash Equivalents: \$ 0

Total Current Assets \$ 0

### Property and Equipment:

-----

Prosthetic Equipment 84,784  
Machine Freight 7,200  
Leasehold Improvement 3,300  
Equipment 2,660

Less: Accumulated Depreciation (53,650)

Total Property and Equipment \$ 44,294

### Intangible Assets :

-----

Start up Expenditures 43,079  
US Patent, Copyrights, Trademarks 69,846

Less: Accumulated Amortization (77,708)

Total Intangible Assets \$ 35,217

TOTAL ASSETS \$ 79,511  
=====

# UNAUDITED FINANCIAL STATEMENT.

DENTALWIG LLC  
BALANCE SHEET  
DECEMBER 31, 2020

## ASSETS

Current Assets:

-----

Cash and Cash Equivalents: \$ 0

Total Current Assets \$ 0

Property and Equipment:

-----

Prosthetic Equipment 84,784

Machine Freight 7,200

Leasehold Improvement 3,300

Equipment 2,660

Less: Accumulated Depreciation (53,650)

Total Property and Equipment \$ 44,294

Intangible Assets :

-----

Start up Expenditures 43,079

US Patent, Copyrights, Trademarks 69,846

Less: Accumulated Amortization (77,708)

Total Intangible Assets \$ 35,217

TOTAL ASSETS \$ 79,511

=====

# UNAUDITED FINANCIAL STATEMENT.

## DENTALWIG LLC BALANCE SHEET DECEMBER 31, 2020

### ASSETS

#### Current Assets:

-----

Cash and Cash Equivalents: \$ 0

Total Current Assets \$ 0

#### Property and Equipment:

-----

Prosthetic Equipment 84,784

Machine Freight 7,200

Leasehold Improvement 3,300

Equipment 2,660

Less: Accumulated Depreciation (53,650)

Total Property and Equipment \$ 44,294

#### Intangible Assets :

-----

Start up Expenditures 43,079

US Patent, Copyrights, Trademarks 69,846

Less: Accumulated Amortization (77,708)

Total Intangible Assets \$ 35,217

TOTAL ASSETS \$ 79,511  
=====

# UNAUDITED FINANCIAL STATEMENT.

## DENTALWIG LLC BALANCE SHEET DECEMBER 31, 2020

### ASSETS

#### Current Assets:

-----

Cash and Cash Equivalents:

\$ 0

Total Current Assets

\$ 0

#### Property and Equipment:

-----

Prosthetic Equipment

84,784

Machine Freight

7,200

Leasehold Improvement

3,300

Equipment

2,660

Less: Accumulated Depreciation

(53,650)

Total Property and Equipment

\$ 44,294

#### Intangible Assets :

-----

Start up Expenditures

43,079

US Patent, Copyrights, Trademarks

69,846

Less: Accumulated Amortization

(77,708)

Total Intangible Assets

\$ 35,217

TOTAL ASSETS

\$ 79,511

=====

# UNAUDITED FINANCIAL STATEMENT.

## DENTALWIG LLC STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED DECEMBER 31, 2020

Cash flows from operating activities:		
Net income		\$ (23,894)
Adjustments to reconcile net income to net		
Cash provided by operating activities:		
Amortization	2,873	
Total Adjustments		2,873
		-----
Net cash provided by operating activities		(21,021)
Cash flows from investing activities:		
Net cash provided by investing activities		0
		-----
Cash flows from financing activities:		
Capital contributions	21,021	
Net cash provided by financing activities		21,021
		-----
Net change in cash		(0)
Cash at Beginning of Year		0
Cash at End of Year		\$ (0)
		=====
Supplemental disclosures of cash flow information:		
Cash paid during the year for:		
Taxes	\$ 800	