

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**What BBQ LLC**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/2019**

	Current Period			
	31-Dec-19			
<b>ASSETS</b>				
<b>Current Assets:</b>				
Cash	\$ 1,000.00			
Petty Cash	-			
Accounts Receivables	-			
Inventory	5,000.00			
Prepaid Expenses	-			
Employee Advances	-			
Temporary Investments	-			
<b>Total Current Assets</b>	<b>6,000.00</b>			
<b>Fixed Assets:</b>				
Land	-			
Buildings	-			
Furniture and Equipment	95,000.00			
Computer Equipment	-			
Vehicles	-			
Less: Accumulated Depreciation	-			
<b>Total Fixed Assets</b>	<b>95,000.00</b>			
<b>Other Assets:</b>				
Trademarks	-			
Patents	-			
Security Deposits	-			
Other Assets	-			
<b>Total Other Assets</b>	<b>-</b>			

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>101,000.00</b>				
<b>LIABILITIES</b>						
<b>Current Liabilities:</b>						
Accounts Payable	\$	-				
Business Credit Cards		75,000.00				
Sales Tax Payable		-				
Payroll Liabilities		-				
Other Liabilities		-				
Current Portion of Long-Term Debt		-				
<b>Total Current Liabilities</b>		<b>75,000.00</b>				
<b>Long-Term Liabilities:</b>						
Notes Payable		-				
Mortgage Payable		-				
Less: Current portion of Long-term debt		-				
<b>Total Long-Term Liabilities</b>		<b>-</b>				
<b>EQUITY</b>						
Capital Stock/Partner's Equity		53,000.00				
Opening Retained Earnings		-				
Dividends Paid/Owner's Draw		-				
Net Income (Loss)		(27,000.00)				
<b>Total Equity</b>		<b>26,000.00</b>				
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	<b>101,000.00</b>				
<b>Balance Sheet Check</b>						
		-				

**What BBQ & Bar LLC**  
**Income Statement - unaudited**  
**For the periods ended 12/31/2019**

	Current Period						
	1/1/2019 - 12/31/2019						
<b>REVENUES</b>							
Sales	\$ 124,195.60						
Other Revenue	-						
<b>TOTAL REVENUES</b>	<b>124,195.60</b>						
<b>COST OF GOODS SOLD</b>							
Cost of Sales	-						
Supplies	-						
Other Direct Costs	-						
<b>TOTAL COST OF GOODS SOLD</b>	<b>48,000.00</b>						
<b>GROSS PROFIT (LOSS)</b>	<b>76,195.60</b>						
<b>OPERATING EXPENSES</b>							
Advertising and Promotion	6,000.00						
Bank Service Charges	2,349.60						
Business Licenses and Permits	1,200.00						
Computer and Internet	1,800.00						
Depreciation	2,000.00						
Dues and Subscriptions	-						
Insurance	960.00						
Meals and Entertainment	-						
Miscellaneous Expense	-						
Office Supplies	-						
Payroll Processing	-						



**What BBQ LLC**  
**Balance Sheet - unaudited**  
**For the period ended 12/31/2020**

	Current Period 31-Dec-20	Prior Period 31-Dec-19
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$ 1,000.00	\$ 1,000.00
Petty Cash	-	-
Accounts Receivables	-	-
Inventory	5,000.00	5,000.00
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
<b>Total Current Assets</b>	<b>6,000.00</b>	<b>6,000.00</b>
<b>Fixed Assets:</b>		
Land	-	-
Buildings	-	-
Furniture and Equipment	95,000.00	95,000.00
Computer Equipment	-	-
Vehicles	-	-
Less: Accumulated Depreciation	(5,000.00)	-
<b>Total Fixed Assets</b>	<b>90,000.00</b>	<b>95,000.00</b>
<b>Other Assets:</b>		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
<b>Total Other Assets</b>	<b>-</b>	<b>-</b>

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>96,000.00</b>	<b>\$</b>	<b>101,000.00</b>	
<b>LIABILITIES</b>					
<b>Current Liabilities:</b>					
Accounts Payable	\$	-	\$	-	
Business Credit Cards		60,000.00		75,000.00	
Sales Tax Payable		-		-	
Payroll Liabilities		-		-	
Other Liabilities		-		-	
Current Portion of Long-Term Debt		-		-	
<b>Total Current Liabilities</b>		<b>60,000.00</b>		<b>75,000.00</b>	
<b>Long-Term Liabilities:</b>					
Notes Payable		-		-	
Mortgage Payable		-		-	
Less: Current portion of Long-term debt		-		-	
<b>Total Long-Term Liabilities</b>		<b>-</b>		<b>-</b>	
<b>EQUITY</b>					
Capital Stock/Partner's Equity		11,266.00		53,000.00	
Opening Retained Earnings		-		-	
Dividends Paid/Owner's Draw		-		-	
Net Income (Loss)		24,734.00		(27,000.00)	
<b>Total Equity</b>		<b>36,000.00</b>		<b>26,000.00</b>	
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	<b>96,000.00</b>	<b>\$</b>	<b>101,000.00</b>	
<b>Balance Sheet Check</b>		-		-	

**What BBQ**

**Income Statement - unaudited**

**For the periods ended 12/31/2020**

	Current Period 1/1/2020 - 12/31/2020	Prior Period 6/1/2019 - 12/31/2019					
<b>REVENUES</b>							
Sales	\$ 310,489.00	\$ 124,195.60					
Other Revenue	-	-					
<b>TOTAL REVENUES</b>	<b>310,489.00</b>	<b>124,195.60</b>					
<b>COST OF GOODS SOLD</b>							
Cost of Sales	-	-					
Supplies	-	-					
Other Direct Costs	-	-					
<b>TOTAL COST OF GOODS SOLD</b>	<b>120,000.00</b>	<b>48,000.00</b>					
<b>GROSS PROFIT (LOSS)</b>	<b>190,489.00</b>	<b>76,195.60</b>					
<b>OPERATING EXPENSES</b>							
Advertising and Promotion	15,000.00	\$ 6,000.00					
Bank Service Charges	5,874.00	\$ 2,349.60					
Business Licenses and Permits	3,000.00	\$ 1,200.00					
Computer and Internet	4,500.00	\$ 1,800.00					
Depreciation	5,000.00	\$ 2,000.00					
Dues and Subscriptions	-	-					
Insurance	2,400.00	\$ 960.00					
Meals and Entertainment	-	-					
Miscellaneous Expense	-	-					
Office Supplies	-	-					
Payroll Processing	-	-					



I, Shill Hunter, certify that:

1. The financial statements of What BBQ & Bar included in this Form are true and complete in all material respects; and
2. The tax return information of What BBQ & Bar included in this Form reflects accurately the information reported on the tax return for What BBQ & Bar for the fiscal years ended 2018 and 2019 (most recently available as of the Date of this Form C).

Signature Shill Hunter

Name: Shill Hunter

Title: Owner