

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

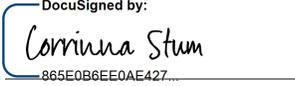
**RENN RESTAURANT GROUP, LLC**  
**Balance Sheet - unaudited**  
**For the period ended 6/30/21**

	<b>Current Period</b>	
	<b>30-Jun-21</b>	
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$	-
Petty Cash		-
Accounts Receivables		-
Inventory		-
Prepaid Expenses		-
Employee Advances		-
Temporary Investments		-
<b>Total Current Assets</b>		-
<b>Fixed Assets:</b>		
Land		-
Buildings		-
Furniture and Equipment		-
Computer Equipment		-
Vehicles		-
Less: Accumulated Depreciation		-
<b>Total Fixed Assets</b>		-
<b>Other Assets:</b>		
Trademarks		-
Patents		-
Security Deposits		-
Other Assets		-
<b>Total Other Assets</b>		-
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>-</b>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts Payable	\$	-
Business Credit Cards		-
Sales Tax Payable		-
Payroll Liabilities		-
Other Liabilities		-

Current Portion of Long-Term Debt		-
<b>Total Current Liabilities</b>		-
<b>Long-Term Liabilities:</b>		
Notes Payable		-
Mortgage Payable		-
Less: Current portion of Long-term debt		-
<b>Total Long-Term Liabilities</b>		-
<b>EQUITY</b>		
Capital Stock/Partner's Equity		-
Opening Retained Earnings		-
Dividends Paid/Owner's Draw		-
Net Income (Loss)		-
<b>Total Equity</b>		-
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	-
<b>Balance Sheet Check</b>		-

I, Corrinna Stum, certify that:

1. The financial statements of RENN RESTAURANT GROUP included in this Form are true and complete in all material respects; and
2. The tax return information of RENN RESTAURANT GROUP has not been included in this Form as RENN RESTAURANT GROUP was formed on 02/02/2021 and has not filed a tax return to date.

Signature 865E0B6EE0AE427...

Name: Corrinna Stum

Title: Owner