

ACQ Bread Co. is not accepting investment.

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ACQ Bread Co.

### Bakery

543 Clinton St.  
BROOKLYN, NY 11231

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Closed. Open 4:00 PM

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Discussion

This is a preview. It will become public when you start accepting investment.

Early Investor Bonus: The investment multiple is increased to 1.5x for the next \$50,000 invested.

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### THE PITCH

ACQ Bread Co. is seeking investment to purchase equipment to increase production volume and grow su

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### OUR STORY

Established in 2020, ACQ Bread Co. is an artisan bakery that gives back to its community. Our bread is milled in New York. We perform the highest level of bread craft while offering nutritious food to our local

After years spent working in fine-dining kitchens, Owner and Baker Tyler Lee now applies his training to r in NYC

All wheat is sourced from either GrowNYC's non-profit group, The Grainstand, or from the Farmer Ground ACQ Bread Co. donates over 200 loaves of fresh bread to local mutual-aid groups monthly. (And we hope After a year ACQ Bread Co. has a complete record of 5-star reviews on Google.

Recently ACQ Bread Co. has partnered with Natoora as its distributor, creating new opportunities for pre-  
Equipment investments will allow an immediate 3x increase in production capacity and increase quality a  
All increases in retail sales directly yield an increase in donated loaves to local mutual aid.

Gross revenue, generated by Tyler's hand-mixing and cast-iron baking alone, totaled \$72,690 for the first  
deck oven are needed for further growth.

Previous

Next

PRESS

ACQ Bread Is a New Kind of Brooklyn Bakery

House-milled grains, breathtaking milk bread, and a strong anti-capitalist message.

Bakers Across the Country Are Using Their Breads and Pastries to Give Back to Their Communities—Here

Some are sharing bread and pastries with frontline workers or those in need, others are giving the proceeds  
nonprofits. Meet bakers from around the country who are using baking to bring joy and help their commu

A Brooklyn baker and a NYC artist raffle off art to feed those in need

ACQ Flour Bank combines good deeds with delicious bread.

Meet the "Bacterial Care-Taker" behind New York's Anti-Conquest Bread Co. - MOLD :: Designing the Fu

Subject to Change is a series about the architecture of New York City foodscapes and the makers that  
New York City restaurant closings mark the dawn of a new era of food culture. Not only is dwindling busi  
culture of communal dining, but also diminishing [...]

How a Wine Spritz Entrepreneur Spends Her Sundays

Jordan Salcito takes time on the weekend to support small businesses, as well as parks and museums, at

America[New York] パンを通して真の平等社会を学ぶ JOURNAL / AMERICA | The Cuisine Press

タイラー・リー・スタインブレナー氏は、社会のあり方を再考させるパン職人だ。公正で平等な社会への  
conquest (反征服) "を意味する。「パン作りのお陰で、大切なものを見失うことなく、日々地に足がつい

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Intended Use of Funds

Target Raise

Maximum Raise

## Documents

Investor Agreement

2020 Balance Sheet

2020 Income Statement

P & L 01.01.21 - 05.31.21.pdf

Investment Round Status

Target Raise \$50,000

Maximum Raise \$100,000

Amount Invested \$0

Investors 0

Investment Round Ends May 15, 2021

Summary of Terms

Legal Business Name Cultured Provisions

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$50,000 invested

1.5x

Investment Multiple 1.3x

Business's Revenue Share 4%-8%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date July 1, 2027

Financial Condition

Historical milestones

ACQ Bread Co. began in the summer of 2020 at the height of the NYC Covid Pandemic. By witnessing the economic turmoil, Tyler began the bakery as a means of resisting the loss of local independence.

Achieved revenue over \$140,000 its first year, based on Tyler's hand-mixed dough and individual cast-iron

On track year to date ( Without Renovation ) \$200,000

With renovation year to date projected revenue : \$360,000

With renovation projected revenue for 2022 : \$540,000

COGS maintains steady 20%

With stabilized equipment infrastructure, net profit potential is : Approximately \$200,000 annually.

ACQ Bread Co. operates with a very limited scope, offering only particular services to potential clients, in customer preferences.

### Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack the additional risk.

### Competition

The market in which we operate is highly competitive and could become increasingly competitive with new Co. competes with many other businesses, both large and small, on the basis of quality, price, location, and customer preference away from ACQ Bread Co.'s core business or the inability to compete successfully could negatively affect ACQ Bread Co.'s financial performance.

### Reliance on Management

As a securities holder, you will not be able to participate in ACQ Bread Co.'s management or vote on and/or regarding ACQ Bread Co.. Furthermore, if the founders or other key personnel of ACQ Bread Co. were to stop to work, ACQ Bread Co. (and your investment) could suffer substantially.

### Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumption of various assumptions regarding operations. The validity and accuracy of these assumptions will depend in ACQ Bread Co. and the key persons will have no control. Changes in assumptions or their underlying fact forecasts. To the extent that the assumed events do not occur, the outcome may vary significantly from the there can be no assurance that the actual operating results will correspond to the forecasts provided here newly established entity and therefore has no operating history from which forecasts could be projected

### Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell your to sell, you will likely have difficulty finding a buyer because there will be no established market. Given that hold your investment for its full term.

### The Company Might Need More Capital

ACQ Bread Co. might need to raise more capital in the future to fund/expand operations, buy property and market its services, pay overhead and general administrative expenses, or a variety of other reasons. The capital will be available when needed or that it will be available on terms that are not adverse to your interest

## Lack of Ongoing Information

ACQ Bread Co. will be required to provide some information to investors for at least 12 months following the offering, which will be far more limited than the information that would be required of a publicly-reporting company; and ACQ Bread Co. will not be required to provide annual information in certain circumstances.

## Uninsured Losses

Although ACQ Bread Co. will carry some insurance, ACQ Bread Co. may not carry enough insurance to protect against all risks. Additionally, there are some kinds of risks that are very difficult or impossible to insure against, at least at the time of the offering. ACQ Bread Co. could incur an uninsured loss that could damage its business.

## Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, corporate laws, antitrust laws, and health care laws, could negatively affect ACQ Bread Co.'s financial performance or ability to operate. Any additional regulation on the industry could significantly negatively affect the business.

## Conflict of Interest With Companies and Their Management

In many ways, your interests and the interests of ACQ Bread Co.'s management will coincide: you both want the company to succeed as possible. However, your interests might be in conflict in other important areas, including these: You might want to be conservative to make sure they are best equipped to repay the Note obligations, while ACQ Bread Co. might want to invest in the business. You would like to keep the compensation of managers low, while managers want to be compensated.

## Future Investors Might Have Superior Rights

If ACQ Bread Co. needs more capital in the future and takes on additional debt or other sources of financing, future investors might have superior to yours. For example, they might have the right to be paid before you are, to receive larger distributions, to have more control over management, or otherwise.

## The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to rules about corporate governance that are intended to protect investors. For example, the major U.S. stock exchanges require a company to have an audit committee made up entirely of independent members of the board of directors (i.e., directors who do not have relationships with ACQ Bread Co. or management), which is responsible for monitoring ACQ Bread Co.'s financial reporting. ACQ Bread Co. will not be required to implement these and other investor protections.

## You Have a Limited Upside

## Lack of Guaranty

The Notes are not personally guaranteed by any of the founders or any other person.

## Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, a representative will be appointed according to the procedures set forth in the Note Indenture. It's possible or that the representative will do things you believe are wrong or misguided. If an event of default has occurred, all of the representative's reasonable expenses must be paid before any further payments are

## COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or continue due to COVID-19 restrictions, the Company can not guarantee that it will resume operations in the future

This information is provided by ACQ Bread Co.. Mainvest never predicts or projects performance, and has information. For additional information, review the official Form C filing with the Securities and Exchange Commission. This is a preview. It will become public when you start accepting investment.

## Investor Discussion

ACQ Bread Co. isn't accepting investments right now, but is trying to get a sense of how they should structure to provide any money, and we won't be accepting money or selling securities, until all of its forms with the SEC and we ultimately invest. All investments will must be done through Mainvest.com. Once the offering goes live, you

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