

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Imee's Kitchen, LLC

Profit and Loss

January - December 2019

| | TOTAL |
|--|---------------------|
| Income | |
| Consulting Income | 3,237.78 |
| Other Income | 49.51 |
| Total Income | \$3,287.29 |
| Cost of Goods Sold | |
| Cost of Goods Sold | 109.00 |
| Total Cost of Goods Sold | \$109.00 |
| GROSS PROFIT | \$3,178.29 |
| Expenses | |
| Bank Charges & Fees | 455.08 |
| Fees- Bank | 78.00 |
| Interest Paid | 488.69 |
| NUO- Professional Fees | |
| NUO- Marketing/ Branding | -30.00 |
| Total NUO- Professional Fees | -30.00 |
| Other Business Expenses | -14,915.00 |
| PRE-OPENING COSTS | |
| 1.000 Professional Fees | |
| 1.100 Legal Fees | 249.00 |
| 1.300 Architect Fees | 3,500.00 |
| 1.400 Marketing / Branding Set Up | 2,112.84 |
| 1.500 Accounting Fees | 771.00 |
| Total 1.000 Professional Fees | 6,632.84 |
| 2.000 Licenses | |
| 2.100 Entity Formation | 77.76 |
| Total 2.000 Licenses | 77.76 |
| 4.000 Interior Construction | |
| 4.100 General Construction | 2,200.00 |
| Total 4.000 Interior Construction | 2,200.00 |
| 6.000 MISC | |
| 6.600 Meals & Entertainment | 20.33 |
| 6.700 Food Tests | 266.83 |
| 6.900 Food Test - Non Food Supplies | 904.23 |
| Total 6.000 MISC | 1,191.39 |
| Total PRE-OPENING COSTS | 10,101.99 |
| R&D- 5765 | 2,400.00 |
| Travel | 59.00 |
| Total Expenses | \$ -1,362.24 |
| NET OPERATING INCOME | \$4,540.53 |
| NET INCOME | \$4,540.53 |

Imee's Kitchen, LLC

Balance Sheet
As of May 27, 2019

| | TOTAL |
|-------------------------------------|---------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Imees Check 3712 | 1,783.04 |
| Total Bank Accounts | \$1,783.04 |
| Other Current Assets | |
| Uncategorized Asset | 5,861.88 |
| Total Other Current Assets | \$5,861.88 |
| Total Current Assets | \$7,644.92 |
| TOTAL ASSETS | \$7,644.92 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Credit Cards | |
| Imees 6908 | 5,624.73 |
| Yallah- 0934 | 4,379.49 |
| Total Credit Cards | \$10,004.22 |
| Total Current Liabilities | \$10,004.22 |
| Total Liabilities | \$10,004.22 |
| Equity | |
| Opening Balance Equity | -49,919.52 |
| Owner's Investment | 26,044.66 |
| Partner's Equity- RB | 25,000.00 |
| Renee Burton (deleted) | 25,000.00 |
| Retained Earnings | -22,966.12 |
| Net Income | -5,518.32 |
| Total Equity | \$ -2,359.30 |
| TOTAL LIABILITIES AND EQUITY | \$7,644.92 |

Imee's Kitchen, LLC

Profit and Loss

January - December 2020

| | TOTAL |
|--|---------------------|
| Income | |
| Consulting Income | 26,120.00 |
| Services | 704.47 |
| Unapplied Cash Payment Income | 0.00 |
| Total Income | \$26,824.47 |
| GROSS PROFIT | \$26,824.47 |
| Expenses | |
| Bank Charges & Fees | 810.06 |
| Broker- investor fee | 1,030.00 |
| Fees- Bank | 95.00 |
| Interest Paid | 2,352.46 |
| Meals & Entertainment | 20.81 |
| Non Controllable Expenses | |
| General and Admin | |
| Administrative Fees | 21.44 |
| Total General and Admin | 21.44 |
| Management Comp | |
| Management Labor | 29,570.00 |
| Total Management Comp | 29,570.00 |
| Operating Expenses | |
| Equipment Rental | -2,000.00 |
| Licensing | 109.00 |
| Total Operating Expenses | -1,891.00 |
| Total Non Controllable Expenses | 27,700.44 |
| Office Supplies & Software | 245.00 |
| PRE-OPENING COSTS | |
| 1.000 Professional Fees | -2,000.00 |
| 1.100 Legal Fees | 315.00 |
| 1.200 Design Fees | 75.00 |
| 1.400 Marketing / Branding Set Up | 1,435.91 |
| 1.500 Accounting Fees | 523.00 |
| Total 1.000 Professional Fees | 348.91 |
| 6.000 MISC | |
| 6.800 Officer Salary | 1,100.00 |
| Total 6.000 MISC | 1,100.00 |
| Total PRE-OPENING COSTS | 1,448.91 |
| R&D- 5765 | -100.00 |
| Total Expenses | \$33,602.68 |
| NET OPERATING INCOME | \$ -6,778.21 |
| Other Expenses | |
| Reconciliation Discrepancies | 1,195.10 |
| Total Other Expenses | \$1,195.10 |
| NET OTHER INCOME | \$ -1,195.10 |
| NET INCOME | \$ -7,973.31 |

Imee's Kitchen, LLC

Balance Sheet

As of December 31, 2020

| | TOTAL |
|-------------------------------------|---------------------|
| ASSETS | |
| Current Assets | |
| Bank Accounts | |
| Cash on Hand | 11,215.00 |
| Imees Check 3712 | 3,486.07 |
| Total Bank Accounts | \$14,701.07 |
| Other Current Assets | |
| Uncategorized Asset | 8,695.34 |
| Total Other Current Assets | \$8,695.34 |
| Total Current Assets | \$23,396.41 |
| TOTAL ASSETS | \$23,396.41 |
| LIABILITIES AND EQUITY | |
| Liabilities | |
| Current Liabilities | |
| Credit Cards | |
| Citi 3128 | 4,076.85 |
| Imees 6908 | 11,801.50 |
| Yallah- 0934 | 9,232.73 |
| Total Credit Cards | \$25,111.08 |
| Total Current Liabilities | \$25,111.08 |
| Total Liabilities | \$25,111.08 |
| Equity | |
| Opening Balance Equity | -15,670.40 |
| Owner's Investment | 31,022.28 |
| Owners Draw | -40,667.65 |
| Partner's Equity- RB | 25,000.00 |
| Renee Burton (deleted) | 25,000.00 |
| Retained Earnings | -18,425.59 |
| Net Income | -7,973.31 |
| Total Equity | \$ -1,714.67 |
| TOTAL LIABILITIES AND EQUITY | \$23,396.41 |

I, Nicole M. Nassif, certify that:

1. The financial statements of Imees Kitchen included in this Form are true and complete in all material respects; and
2. The tax return information of Imees Kitchen included in this Form reflects accurately the information reported on the tax return for Imees Kitchen for the fiscal years ended 2018 and 2019 (most recently available as of the Date of this Form C).

Signature *Nicole M. Nassif*

Name: Nicole M. Nassif

Title: Owner